



CONFIDENTIAL

NASSAU INVESTMENTS, LLC
An Ohio Limited Liability Company

INVESTOR

STATUS

VERIFICATION

Now comes NASSAU INVESTMENTS, LLC (the “Company”) and _____,
(the “Investor”), and hereby agree and verify as follows:

WHEREFORE, the Company, through its affiliates has engaged and intends to engage in the future in certain purchases of assets, primarily real estate and hotel assets, and the Company seeks investment from third parties in order to fund the acquisition of said assets;

WHEREFORE, Investor wishes to receive information about future investment opportunities, and be afforded the opportunity to consider said opportunities;

WHEREFORE, the Company requires certain information from investors in order to evaluate their suitability and legality for investment opportunities;

WHEREFORE, Investor agrees to provide said information, contained herein for that purpose as follows:

1. ***Compliance with Securities Laws - “Accredited Investor” (Individuals)***. Investor and the Company agree that the sale of any Interests will be effected without registration under the Act or under the applicable state Blue Sky law in reliance upon the exemption from registration afforded by Section 4(2) of the Act and/or Rule 506 of Regulation D promulgated under the Act. Investor hereby represents and warrants that he or she is **[CHECK AS MANY AS APPLY, INITIAL AND RETURN A COPY OF THIS PAGE TO THE ISSUER WITH YOUR SIGNATURE PAGE]**:

(a) an accredited investor as such term is defined by the rules of the Securities and Exchange Commission promulgated under the Act by virtue of the fact that he or she has individual net worth or joint net worth with spouse which exceeds \$1,000,000 as of the date hereof; or

(b) an accredited investor as such term is defined by the rules of the Securities and Exchange Commission promulgated under the act by virtue of the fact that he or she has individual income in excess of \$200,000 in each of the two most recent years or joint income with a spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year.

(c) not an accredited investor.

Date: _____

Investor Initials: _____

2. **Compliance With Securities Laws - “Accredited Investor” (Entities).** Investor and the Company agree that the sale of any Interests will be effected without registration under the Act or under the applicable state Blue Sky law in reliance upon the exemption from registration afforded by Section 4(2) of the Act and/or Rule 506 of Regulation D promulgated under the Act. Investor hereby represents and warrants that it is **[CHECK AS MANY AS APPLY, SIGN AND RETURN A COPY OF THIS PAGE TO THE ISSUER WITH THE SIGNATURE PAGE]:**

(a) a corporation, limited liability company or partnership, not formed for the specific purpose of acquiring the Interest, with total assets in excess of \$5,000,000.

(b) a trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a “sophisticated person” as described in Rule 506(b)(2)(ii) of Regulation D.

(c) an entity (e.g., a corporation, limited liability company or partnership) in which all of the equity owners are “accredited investors” under Regulation D.

Date: _____

By: _____

Printed Name: _____

Title: _____

Each Investor that is an entity, the person executing this Agreement on its behalf is duly authorized to do so and, in addition, the entity is authorized and duly qualified to purchase and hold the Interest in accordance with the terms of this Agreement and the Company’s Operating Agreement.

3. **Compliance with Securities Laws – “Non-Accredited Investor”.** Investor and Company agree that Investor is not an Accredited Investor as that term is defined in the Act, but that Investor is a Sophisticated Investor as defined in the Act, and that Investor has completed a Supplemental Questionnaire and that the responses therein are true, accurate and complete. Investor hereby warrants that he/she/it:

(a) has completed the Supplemental Questionnaire, and that all responses thereto are complete, full and accurate.

Date: _____

Investor Initials: _____

4. **Non-Binding** Company and Investor agree and acknowledge that this Investor Status Verification is a non-binding document, and is being provided for information purposes only. It does not obligate Investor to purchase any investment. Further, it does not obligate Company to

offer any investment to Investor. **IN WITNESS WHEREOF**, the undersigned Investor has accurately completed this Investor Status Verification.

Investor (Please print)

Residence or Office Address

City, State, Zip Code

Business Telephone: _____

E-mail address: _____

ACKNOWLEDGMENT OF INVESTOR STATUS VERIFICATION

(to be signed only by Company's Authorized Representative)

The Company hereby acknowledged receipt of the Investor's information as contained above:

NASSAU INVESTMENTS, LLC

By: _____

Name: Mike Ealy

Title: Managing Member

Date: _____