SAP Planning Parameters



December 24, 2017

Notes on Sap planning parameters

Some general rules:

- Parts within a segment should be planned in a similar way. There are exceptions, and they should be noted. Exceptions can be caused by lead time difference, minimum lot sizes, supplier performance.
- Rate based planning should strive to align the supply and demand signals as closely as possible, based on the nine block guidelines. There are exceptions, and they should be noted.
- Rate based planning should use Inventory, build up or draw down, strategically.
- Use as few parameters as possible, and audit alignment quarterly. Use the MRP monitor or the MARC T code. The MARC shows yesterday's data. This might matter to you. Other data sources include the MRP Monitor and MMUSERS, just be sure you understand when the snap shots were taken. Note it is usually a custom code so maybe something like ZMARC.
- If you have a rate-based plan that does not change, you should not change your planning parameters once set, unless something unusual happens.

Do NOT ever implement new Planning Parameters without testing in simulations first.

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SAP planning parameters MRP1

The parameters here that matter for planning are:

MRP Type – see following slides

<u>Reorder Point</u> – when inventory reaches this point you will order more.

<u>Planning time Fence</u> this helps stabilize schedules by placing new supply at a time fence, for example 5 days. This is widely abused.

Lot Size – see following slides

<u>Minimum Lot Size-</u> the minimum you will order when ordering

Maximum Lot Size – The maximum you will place on any order.

<u>Rounding value</u> – it always round up to a specific value, like beer rounds up in quantities of six.

🔜 🛛 Display M	aterial 1722470	(Separable Asm; Se	emi-Fnshd)	
🖙 Additional Data 🛛 🖁 🕻	Drg. Levels			
Purchase order text		RP 2 🔊 MRP 3 🔊	MRP 4 Forecasting	
Material Plant		PPORT, END TURN	i	•
General Data				
Base Unit of Measure	EA each	MRP group	ZPA	
Purchasing group	482	ABC Indicator	C	
Plant-sp.matl status		Valid from		
MRP procedure				
MRP Type	PD MRP			
Reorder Point	0	Planning time fence	0	
Planning cycle		MRP controller	2VC	
Lot size data				
Lot size	YE POS=5 thru h	orizon		
Minimum Lot Size	336	Maximum Lot Size	0	
		Maximum stock level	0	
Assembly scrap (%)	0.00	Takt time	0	
Rounding Profile		Rounding value	0	

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Common MRP Types

PD is a straight MRP plan type. The orders will change based on changes in MRP.

P1 to P4 are MRP with a time fence. Time fences determine where new supply orders land. Where demand goes depends on the time fence used.

V1 and others that start with V are basically reorder points and vendor managed. There are some nuances, such as whether you let the system calculate or whether you do a manual calculation, and there is a loss to forecast visibility for suppliers typically.

Ones that start with Y are master scheduled, so talk to your APO people if you have questions.

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General Data	EA and	P4 MRP, fixing type -4-	
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MRP procedure		RP Replenishment RR Tmphsd, repl. w. dvn.trat.stck	
MRP Type	PD MRP	RS Time-phased replenishment plng	L
Reorder Point	0	V1 Manual reord.point w. ext.reqs V2 Autom. reord.point w. ext.reqs	
Planning cycle		V3 Manual reord w. ext.reqs reple VB Manual reorder point planning	
Lot size data		VI Vendor Managed Inventory VM Automatic reorder point plng	
Lot size	YE POS=5 thru horizon	VS Seasonal MRP	
Minimum Lot Size	336	X0 External planning Y1 Ext .APO FCST ECC MRP w/ PTF1	
Assembly scrap (%)	0.00	Y3 Ext .APO FCST ECC MRP w/ PTF3	
Rounding Profile		YB Ext APO MS-BUY-NO MRP NO GATP	
Unit of Measure Grp		YC YD Ext .APO FCST, no GATP,ECC MRP YG Ext. APO MS-No ECC Plg.No Fcst	4
MRP areas			-

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Common Lot Size

EX is a lot for lot setting. If you have no minimums and no rounding values, it will place an order for each demand, which means you can get multiple orders in any given week. If you put in a minimum and/or a rounding value you will get different results. Test it and see it.

FX is a fixed lot size, where you will always run a fixed quantity.

Under the description, other information is available around the size of the lots. M0 will always order in 20 day lots.

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LS	LS	LI	Pds	LLP	LLI	LPer	Description
EX	5	E.	0	P	м	1	Lot-for-lot order quantity
FS	S	S	0			0	Fixing and splitting
FW	S	F	0	P	Т	20	Fixed gty 14 Months
FX.	5	F.	0	P	м	1	Fixed order quantity
GR	0	G	0	1	1200	.0	Groff reorder procedure
HB	5	H.	0			0	Replenish to maximum stock level
KP	P	ĸ	1	P	м	- 4	Period lot size Plng Calendar E Interp
MÓ	P	T	20		2	0	P0S=20
M3	P	τ	21			0	P05=21
M2	P	T	22			0	P05=22
MB	P	T	23			0	P05=23
H4	P	T	24			0	P05=24
MS	P	T	25			0	P05=25
ME	P	т	26	1.5	200	0	P05=26
M7	P	T	27			0	P05=27
MS	p.	τ	28			0	P05=28
MS	P	T	29			0	P05=29
ME	P	M	1			0	Monthly lot size
PC	P	M	10			0	10 Month POS
P1	P	м	11			0	11 Month POS
P2	P	M	2			0	2 Month POS
PS	P	M	3			0	3 Month POS
P4	P	M	4			0	4 Month POS
P5	P	м	5		-	0	\$ Month POS
P6	P	M	6			0	6 Month POS
PZ	P	M	7			0	7 Month POS
PE	P	M				0	8 Month POS
PS	P	M	9			0	9 Month POS
PA	P	M	12			0	12 Month POS
PB	P	P	1			0	Period lot size = posting period
DE	P		1			0	Period lot size acc. to plog calendar

Common Lot Sizes

Lot sizes that start with Y are also variable/dynamic. They will order the Period of Supply in days based on an average through the time horizon, however far out your SAP looks.

SAP almost always looks at a 5day work week, not a 7-day weeks. If a setting like YG, which is based on a POS of 7 is used it will order one week and two days as the lot size. Usually this is not correct, and you will want to switch them to YE if you want to order in weekly quantities

LS	LS	LI	Pds	LLP	LLI	LPer	Description	
W7	Ρ	т	17	P	м	1	POS=17]
8	Ρ	т	18	Р	М	1	POS=18	
N 9	Ρ	т	19	Р	М	1	POS=19	
NВ	Ρ	W	1	Р	М	1	Weekly lot size	
NI	0	W	0			0	Least unit cost procedure	
×4	Ρ	т	55			0	POS=55	
K6	Ρ	т	75			0	POS=75	
K8	Ρ	Т	115			0	POS=115	
Y1	Ρ	Т	240			0	POS=240	
Y2	Ρ	Т	140			0	POS=140	
Y3	Ρ	Т	20			0	POS = 20 through Horizon	
YΑ	Ρ	т	1			0	POS=1 thru horizon	
ſВ	Ρ	т	2			0	POS=2 thru horizon	
rc	Ρ	т	3			0	POS=3 thru horizon	
٢D	Ρ	т	4			0	POS=4 thru horizon	
(E	P	Т	5			0	POS=5 thru horizon	
(F	P	Ť	6			0	POS=6 thru horizon	
(G	P	Ť	7			0	POS=7 thru horizon	
(H	P	Ť	8			0	POS=8 thru horizon	
α	P	Ť	9			0	POS=9 thru horizon	
ſК	P	Ť	10			0	POS=10 thru horizon	
M	P	Ť	11			0	POS=11 thru hoizon	
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MRP2 Buffers

Buffers are typically found here in the lower fields.

Here we see buffers based on materials and time.

- 1. Safety stock is a fixed quantity of buffer. It drives more demand into the supply chain to create more inventory.
- 2. Coverage Profile also creates more inventory, but it is based on covering a range in days. See the next slide for more detail.
- 3. Safety Time causes materials to arrive before the start of the MRP production date.

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Additional Data 🛛 🖧 Org.	Levels		
	2 🖉 MRP 3	MRP 4 Forecasting	Work scheduling
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Net requirements calculation	1	The second second second	
Min safety stock Safety time ind.		Coverage profile Safety time/act.cov.	0 days
STime period profile		3	



Safety Stock

Safety stock is an inventory buffer. When working correctly, it will create and inventory supply plan that is greater that the requirements for a given period.

With safety stock you specify a quantity to hold in buffer above the MRP requirements. SAP will work treat the value as a "false" zero and plan to keep the inventory above that level.

If we break that level, we can use the inventory (in most cases) until it is depleted, and we should get an exception message "96".

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Coverage Profiles

Coverage profile is also an inventory buffer. The plan is to have Supply>Requirements in a given period.

Here is an example...

Using Coverage Profile 125, the signals are based on 1/5/10 through the full horizon.

When we get down to an expected days on hand of 1 day, we will target a supply order to get us to the target value of 5 days.

The 10 days value says do not send any exception messages until we are expected to be over two weeks on hand (10 days).

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Prof.	Name
120	4 Periods - 1/3/20 end of horizon
121	4 Periods - 1/5/20 end of horizon
122	4 Periods - 1/7/20 end of horizon
123	4 Periods - 1/10/20 end of horizon
124	4 Periods - 1/3/10 end of horizon
125	4 Periods - 1/5/10 end of horizon
126	+ Periods - 6/7/60 and of havings
127	4 Periods - 1/2/10 end of horizon
128	4 Periods - 2/15/40 end of horizon
129	4 Periods - 1/3/5 end of horizon
134	4 Periods - 5/5/10 end of horizon
135	4 Periods - 10/10/20 end of horizon
136	4 Periods - 3/5/10 end of horizon
137	4 Periods - 5/5/10 end of horizon
138 -	4 Periods - 10/10/20 end of horizon
139	4 Periods - 10/25/40 end of horizon
140	4 Periods - 10/30/45 end of horizon
141	4 Periods - 10/35/55 end of horizon
142	4 Periods - 15/40/60 end of horizon
143	4 Periods - 15/45/70 end of horizon
144	4 Periods - 20/50/75 end of horizon
145	4 Periods - 20/55/85 end of horizon
146	4 Periods - 25/60/90 end of horizon
147	4 Periods - 20/60/90 end of horizon
300	4 Periods - 5/5/99 end of horizon
301	4 Periods - 5/10/99 end of horizon
302	4 Periods - 10/15/99 end of horizon
303	4 Periods - 15/20/99 end of horizon
304	4 Periods - 20/25/99 end of horizon
305	4 Periods - 25/30/99 end of horizon
306	4 Periods - 30/35/99 end of horizon
307	4 Periods - 35/40/99 end of horizon
308	4 Periods - 40/45/99 end of horizon
309	4 Periods - 45/50/99 end of horizon

Coverage profile example byl part number

Here we are using YK=10 days of supply and a coverage profile of 302 (10/15/99).

There are two similar days of coverage calculations on the far right of this slide telling you how many days of coverage you have (1).

You can also see your supply plan varies more than your demand plan and there is no standard supply size (2). Should you care?

(3) Your target is always exceeded when you resupply. This is because the delta between the target and the min is added to the YK 10 days of supply, creating a supply signal of 15 days. This increases your inventory and the variability of the signal.

Material MRP Are Plant		Grass Plant View		anical D Material T)	pe Z	RING, RETAIN	EA
	Days Week	Months					
A., P	Period/segment	Pind ind.reg Re	irement	Receipts	Avail. Quan	ATP quantity	Actual Stat
3	24/2020		90	157	230	0	- 24.8 19.4
3	25/2020	0	36-	0	194	2	21.8 16.4
3.	26/2020	0	45-	0	149	0	17.8 12.6
3.	27/2020	0	18-	203	334	0	26.8 28.2
3	28/2020	0	54-	0	280	1	20.8 21.9
3	29/2020	0	63-	2 0	217	0	14. 1 .9
3	30/2020	0	54-	L 0	163	1/0	11
3	31/2020	0	72-	216	307	4 1	26.0 24.0
3	32/2020	0	102-	0	205	3 🔨	21.0 16.5
3	33/2020	0	54-	0	151	0	16.0 12.2
3	34/2020	0	87-	126	190	0	25.1 15.3
	36/2020	0	63-	0	127	0	18.1 10.2
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How to See Changes in Parameters

Go to the MD04 and double click the part number to bring you to the Material Master Screens.

In this example I want to see if data has been updated for minimum order quantity.

Select "Environment" and then "Display Changes".

		System <u>H</u> eip		
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General Data				
Base Unit of Measure	EA	each	MRP group	ZPA
Purchasing group	5N4		ABC Indicator	В
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Reorder Point	0		Planning time fence	0
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Lot size data				
Lot size	YE	POS=5 thru horizon		
				0

How to See Changes in Parameters

This is the underlying table MMCHANGE DOC pulls from.

When you see the changes, you can green arrow back to MD04.

This allows you to skip having to open up another T Code during your analysis

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10000000001554471 07/07/2021	07:54:15	MM02(BAPI)	Purchasing group	NAE	5N4	8173378 Yamilo
0000000001554471 05/12/2021	07:02:59	HM02(BAPI)	Purchasing group	251	NAE	8173378 Yamilo
0000000001554471 01/06/2021	16:05:52	MM02(BAPI)	Future Planned Price 2	104.44 USD	0.00 USD	6809303 JOHN
0000000001554471 01/05/2021	16-05-57	MMOTHRARD	Data from Which Suture Blanned Drice 1 Jr Valid	01101/2020	01/01/2021	6010213 3045
0000000001554471 01/06/2021	16:05:\$2	MM02(BAPE)	Date from Which Future Planned Price 2 Is Valid	01/01/2021	00/00/0000	6809303 JOHN
0000000001554471 01/01/2021	11:22:55		Standard price	112.80 USD	114.36 USD	6809303 JOHN
0000000001554471 12/24/2020	18:33:11	2141402	Material group 4		345	7549076 CLEID
0000000001554471 12/24/2020	18:33:11	ZMM02	Material group 5		155	7549076 CLEID
0000000001554471 12/24/2020	18:33:12	ZMIH02	Material group 4	120	345	7549076 CLEID
0000000001554471 12/24/2020	18:33:12	ZMIH02	Material group 5		155	7549076 CLEID
0000000001554471 12/24/2020	10:33:13	ZMM02	Material group 5		155	7549076 CLEID
0000000001554471 12/24/2020	18:33:13	ZMM02	Material group 4	120	345	7549076 CLEID
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Example of insanity in the parameters

In this example we see an insane number of changes to SAP Planning Parameters that clearly indicate NO ONE IS TESTING stuff, they are just going all willy-nilly on changes.

- 302 10/15/99
- 324 5/25/99
- 111 5/10/20
- 114 10/15/20
- 125 1/5/10

YE 5 days period of supply YK 10 days period of supply



Material	Date	Time	Transaction	Short Description	Old value	New valu
1708056	03/11/2020	08:50:51	MM02(BAPI)	Purchasing group	5D9	415
1708056	02/07/2020	13:08:38	MM02	Range of coverage profile	324	302
1708056	01/24/2020	04:23:19	MM02(MASS)	Purchasing group	6JC	5D9
1708056	11/27/2019	09:35:58	ZMM02	Range of coverage profile	114	324
1708056	11/15/2019	12:06:15	MM02(BAPI)	Purchasing group	3AFT	OJC
1708056	05/31/2019	20:45:10	MM02	Range of coverage profile	111	114
1708056	03/28/2019	09:05:44	MM02(BAPI)	Purchasing group	210	53/1
1708056	12/19/2018	12:02:51	MM02(BAPI)	Purchasing group	6)C	210
1708056	10/29/2018	13:59:10	MM02(BAPI)	Purchasing group	5XH	6JC
1708056	09/12/2018	09:55:55	MM02(BAPI)	Lot size (materials planning)	YE	YK
1708056	09/12/2018	09:55:55	MM02(BAPI)	Range of coverage profile	125	111
1708056	05/24/2018	12:22:34	MM02(BAPI)	MKP Group	298	2PA
1708056	05/04/2018	10:29:29	MM02(BAPI)	MPP Group	707	708
1708056	04/26/2018	09:37:16	MM02(BAPI)	Lot size (materials planning)	YK	YE
1708056	04/26/2018	09:37:16	MM02(BAPI)	Range of coverage profile	111	125
1708056	04/13/2018	07:33:08	MM02(BAPI)	Purchasing group	5Y6	50H

It has been four hours, let's change SAP and see if it improves anything. NOT A GOOD PLAN.

Forecast Tab

In the materials master is a tab called "Forecasting" where we can see historical consumption/Usage (not forecast).

In the lower righthand corners is the consumption values button. Click on it and we will see the historical usage.

This tab is very useful when doing an investigation into a parts behavior.

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SCM Tab

The SCM tab will provide, when populated, information around the segmentation the part belongs to.

Here we can see ABC, HIJ, XYZ, EFG, and UVW.

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🛋 Additional Data 🛛 📲 Org. Levels				
Stor. location stock	4 Consulting	Sol.		
F				
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Comment			•	
Change doc. (lst)	🗐 Cha	inge doc. (fld)		Measures
Classification				
ABC(D)-Indicator	A	ABC-Value		100,965.16
XYZ(N) Indicator	Y	XYZ-quantity		356
LMN(O) Indicator		HIJ(K) Indicator		J
EFG(N)-Indicator	G	KSTX(N) Indicator	r	
UVW(N) Indicator	V			
PQR-Indicator				
		λ	n	
Lifecycle/Storage	S_{i}		P	
	Jup	mits \nd	l ray.	com

Accounting Tab

There are multiple accounting tabs and some key points are we can see standard cost, current moving cost, and the pricing unit.

Pricing unit matters because sometime s we price things in 100 piece lots, and the standard cost divided by the pricing unit of 100 pieces gives us the piece price.

