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Western Canadian Mid-Market Transaction Activity - November 2024

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All Sectors						
Date	Target	Sector	City	Buyer	Buyer HQ	Press
2024-11-26	MobilGrain	Food	Regina, SK	Bluejay Capital and GCM Grosvenor	Chicago, IL	<u>Link</u>
2024-11-20	Musselwhite - Newmont Mining	Metals/Mining	Thunder Bay, ON	Orla Mining	Vancouver, BC	<u>Link</u>
2024-11-13	Limotrique	Distribution	Sherbrooke, QC	LineStar Utility Supply	Surrey, BC	<u>Link</u>
2024-11-12	FB Dermatology	Life Science	San Benedetto del Tronto, Italy	Kane Biotech	Winnipeg, MB	<u>Link</u>
2024-11-12	Sharp Reflections	Software	Kaiserslautern, Germany	Computer Modelling Group	Calgary, AB	<u>Link</u>
2024-11-08	Copper Peak Metals	Metals/Mining	Vancouver, BC	GoldHaven Resources	Vancouver, BC	<u>Link</u>
2024-11-07	Mitchell Sandham Pastor Insurance	Insurance	Mississauga, ON	Westland Insurance	Surrey, BC	<u>Link</u>
2024-11-07	Spartan Mat	Building Materials	Rockledge, FL	Exchange Income	Winnipeg, MB	<u>Link</u>
2024-11-05	National Concrete Solutions	Construction	Thurgoona, Australia	Xypex Chemical	Richmond, BC	<u>Link</u>
2024-11-05	Global Ag Risk Solutions	Insurance	Moose Jaw, SK	HUB International	Chicago, IL	<u>Link</u>
2024-11-04	STEP Energy Services*	Energy Services and Equipment	Calgary, AB	ARC Financial	Calgary, AB	<u>Link</u>
2024-11-04	Omnica	Medical Products	Irvine, CA	StarFish Medical	Victoria, BC	<u>Link</u>
2024-11-01	Alta West Capital	Financial Services	Calgary, AB	TriWest Capital Partners	Calgary, AB	<u>Link</u>

^{*}Please note that this transaction was announced on November 4, 2024 and has not closed. A special meeting of holders of shares is expected to be held on December 19, 2024.

Historical Monthly Transaction Activity



^{**}As of November 2024, we have included transactions in the Mining and Oil and Gas sectors.