

# LARSON TAX REQUEST FORM

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_

BEST PHONE #: (\_\_\_\_) \_\_\_\_\_ EMAIL: \_\_\_\_\_

PREFERRED METHOD OF CONTACT: \_\_\_\_\_

WOULD YOU PREFER DIRECT DEPOSIT? YES \_\_\_\_\_ NO \_\_\_\_\_ (NEED ROUTING AND ACCOUNT #)

ROUTING #: \_\_\_\_\_ ACCOUNT #: \_\_\_\_\_

DO YOUR TAXES NEED TO BE COMPLETED TO FILL OUT FINANCIAL AID FOR COLLEGE? YES \_\_\_\_\_ NO \_\_\_\_\_

DID YOU HAVE HEALTH INSURANCE FOR ALL OF 2022? YES \_\_\_ NO \_\_\_ IF NO, PLEASE EXPLAIN.

WILL YOU BE CLAIMING THE SAME DEPENDENTS AS LAST YEAR? YES \_\_\_ NO \_\_\_ N/A \_\_\_ IF NO, PLEASE EXPLAIN.

DO YOU FEEL ALL NECESSARY DOCUMENTS HAVE BEEN PROVIDED? YES \_\_\_ NO \_\_\_ IF NO, WHAT IS MISSING?

- *IF ITEMIZING: MORTGAGE INTEREST, REAL ESTATE TAXES, CAR REGISTRATION, CHARITY, MEDICAL, ETC.*

DO YOU HAVE YOUR OWN BUSINESS? HAVE YOU INCLUDED ALL NECESSARY PAPERWORK? YES \_\_\_ NO \_\_\_ N/A \_\_\_

- *INCOME, EXPENSES, MILEAGE OR VEHICLE EXPENSES, OFFICE IN HOME, ETC.*

ANY CHANGES FROM LAST YEAR? YES \_\_\_\_\_ NO \_\_\_\_\_

- *CHANGE OF ADDRESS, JOB, RETIREMENT, SELF EMPLOYMENT, LIVING SITUATION, DEPENDENTS, TUITION, ET*

PLEASE HAVE PAPERWORK TO US BY MARCH 15<sup>TH</sup>, 2023 OTHERWISE YOU MAY BE PLACED ON EXTENSION

Current Covid-19 rules

**(PLEASE BRING A GOVERNMENT ISSUED I.D.)**

We will be accepting non-perishable food donations upon drop-off or pick-up of your income tax returns this year. Food will be donated to local food pantries.