

MICHIGAN SECURITIES, INC.

TRUSTED CONTACT AUTHORIZATION

Trusted Contact: A primary and alternate trusted contact, who must be 18 years or older, may be designated for your accounts. If your Broker/Dealer or Investment Advisor has questions or concerns about your health or welfare due to potential diminished capacity, financial exploitation or abuse, endangerment, and/or neglect, your Broker/Dealer or Investment Advisor is authorized to contact the trusted contact and:

- Provide the trusted contact(s) with information about you and/or your account, but not the ability to transact on your account.
- Inquire about whether another person or entity has the legal authority or act on your behalf (e.g. legal guardian, conservator, or trustee).
- Inquire about your current contact information or health status.

Add Trusted Contact(s) Change Trusted Contact(s) Elect to not add Trusted Contact(s)

Primary Trusted Contact:

Name: _____

Relationship to Account Owner: _____

E-mail Address: _____

Primary Phone#: _____ Secondary Phone#: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Alternate Trusted Contact:

Name: _____

Relationship to Account Owner: _____

E-mail Address: _____

Primary Phone#: _____ Secondary Phone#: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Owner Name – Signed

Owner Name – Printed

Date

Co-Owner Name – Signed

Co-Owner Name – Printed

Date

Registered Rep. – Signed

Registered Rep. – Printed

Date