

# Schedule E Worksheet for Rental Property

► IRS Requires us to have **your information** in hand to support all Schedule E's

Rental Property #1 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Initial Cost \$\_\_\_\_\_ Improvements \$\_\_\_\_\_

Rental Property #2 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Initial Cost \$\_\_\_\_\_ Improvements \$\_\_\_\_\_

Rental Property #3 – Address \_\_\_\_\_

If Purchased this Year – Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Initial Cost \$\_\_\_\_\_ Improvements \$\_\_\_\_\_

## Tax Year \_\_\_\_\_

	Rental #1	Rental #2	Rental #3
<b>Rents Received</b>	\$_____	\$_____	\$_____
Advertising	\$_____	\$_____	\$_____
Cleaning and Maintenance	\$_____	\$_____	\$_____
Commissions	\$_____	\$_____	\$_____
H O A Dues	\$_____	\$_____	\$_____
Insurance	\$_____	\$_____	\$_____
Legal/Professional Fees	\$_____	\$_____	\$_____
Management Fees	\$_____	\$_____	\$_____
Mortgage Interest Paid to Banks	\$_____	\$_____	\$_____
Other Interest	\$_____	\$_____	\$_____
Repairs	\$_____	\$_____	\$_____
Supplies	\$_____	\$_____	\$_____
Taxes	\$_____	\$_____	\$_____
Utilities	\$_____	\$_____	\$_____
Other _____	\$_____	\$_____	\$_____
Other _____	\$_____	\$_____	\$_____

► Business Mileage \_\_\_\_\_ mi \_\_\_\_\_ mi \_\_\_\_\_ mi

**Question MUST be answered >> Do you have "evidence" to support your mileage? .....** ☐ Yes ☐ No  
**and this if applicable >> If yes, is the "evidence" written? .....** ☐ Yes ☐ No

► Appliance/HVAC Purchases \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

► Major Improvements \$\_\_\_\_\_ \$\_\_\_\_\_ \$\_\_\_\_\_

► Do you have an Office in Your Home? ☐ Yes ☐ No

If Yes Sq Ft of Office \_\_\_\_\_ Sq Ft of Home \_\_\_\_\_

Real Estate Taxes \$\_\_\_\_\_ Mortgage Interest \$\_\_\_\_\_

HO Insurance \$\_\_\_\_\_ Utilities \$\_\_\_\_\_

**Question MUST be answered >> Did you handle all issues with each rental? .....** ☐ Yes ☐ No  
**and this if applicable >> If yes, can you prove it to IRS if requested? .....** ☐ Yes ☐ No

← I certify that I have listed all income, all expenses, and I have documentation to prove the figures entered on this worksheet for preparation of my income tax return.

Printed Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_