

## SU Toll Road Private Limited

List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims In INR	Amount of claims not admitted In INR	Amount of claims under verification In INR	Amount in INR	
		No. of Claims	In INR	No. of Claims	In INR				Details in Annexure	Remarks if any
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	7,74,09,00,056	4	7,74,09,00,056	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	
7	Operational creditors (Government Dues)	2	3,88,50,655	2	4,09,792	-	-	3,84,40,863	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	12	1,09,92,67,525	11	1,08,16,35,666	-	1,76,31,859	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	3,79,61,91,114	-	-	3,72,43,38,562	7,18,52,552	-	9	Under adjudication
<b>Total</b>		<b>19</b>	<b>12,67,52,09,350</b>	<b>17</b>	<b>8,82,29,45,514</b>	<b>3,72,43,38,562</b>	<b>8,94,84,411</b>	<b>3,84,40,863</b>		

## Annexure 3

Name of Corporate Debtor : SU Toll Road Pvt Ltd

Date of Commencement of CIRP : 18 August 2025

## List of Financial Creditor (Other than the financial creditor belonging to any class of creditor)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted								Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted*	Financial Debt	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off			
1	State Bank of India	02-09-2025	3,57,22,38,737	3,57,22,38,737	Secured	Yes		No	46.15%	-	-	-	-	-
2	Phoenix ARC Pvt Ltd	01-09-2025	1,96,19,16,715	1,96,19,16,715	Secured	Yes		No	25.34%	-	-	-	-	-
3	Punjab National Bank	20-08-2025	1,30,77,55,517	1,30,77,55,517	Secured	Yes		No	16.89%	-	-	-	-	-
4	Bank of Baroda	21-08-2025	89,89,89,087	89,89,89,087	Secured	Yes		No	11.61%	-	-	-	-	-
	<b>Total</b>		<b>7,74,09,00,056</b>	<b>7,74,09,00,056</b>		-	-		<b>100.00%</b>	-	-	-	-	-

\*Note: The status of claims presented is updated as of 18th December 2025.

Claims admitted basis supporting documents provided by claimants and information available.

The Security interest against the claimed amount are in the process of verification and will be updated in due course.

Differential rate of interest has been charged by respective secured financial creditors.

Considering that claim of the Financial Creditor is basis the common loan agreement under a consortium financing and that all 4 secured lenders have financed this project under the CD and that there is no variation in the security or security rights.

The claims of secured financial creditors would be verified accordingly

Name of Corporate Debtor : SU Toll Road Pvt Ltd		Annexure 7 Date of Commencement of CIRP : 18 August 2025										0			
SI No.	List of Operational Creditors (Government Dues)														
	Details of the claimant		Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
1	GST	State Government	28-Aug-25	4,09,792	4,09,792	Statutory Dues	No	No	No	NA	-	-	-	-	
2	CGST	Central Government	14-Sep-25	3,84,40,863	-	Statutory Dues	No	No	No	NA			-	3,84,40,863	Sought clarifications
	<b>Total</b>			<b>3,88,50,655</b>	<b>4,09,792</b>									<b>3,84,40,863</b>	
Note: The status of claims presented is updated as of 18th December 2025. Claims are admitted basis supporting documents provided by claimants and information available with the management of the Corporate Debtor.															

## Annexure 8

Name of Corporate Debtor : SU Toll Road Pvt Ltd

Date of Commencement of CIRP : 18 August 2025

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## List of Operational creditors (other than Workmen and Employees and Government Dues)

SI No.	Name of creditor	Amount claimed	Details of claim Admitted								Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Amount of claim admitted*	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off			
1	Yotta Data Services Private Limited	3,59,881	-	Supplier of services/Good	No	No	No	NA	-	-	3,59,881	-	
2	Yotta Network Services Private Limited	4,977	4,977	Supplier of services/Good	No	No	No	NA	-	-	-	-	
3	RRG Contractors & Services	28,77,915	28,01,089	Supplier of services/Good	No	No	No	NA	-	-	76,826	-	
4	SKM Contractors & Service Private Li	2,44,21,370	1,81,44,741	Supplier of services/Good	No	No	No	NA	-	-	62,76,629	-	
5	GMT Construction	2,17,826	2,17,826	Supplier of services/Good	No	No	No	NA	-	-	-	-	
6	Vaan infra	60,62,805	25,36,981	Supplier of services/Good	No	No	No	NA	-	-	35,25,824	-	
7	RK Construction	5,63,49,965	4,97,24,049	Supplier of services/Good	No	No	No	NA	-	-	66,25,916	-	
8	NOTCH (Cunstruction Widening work 2-4 lane)	24,99,89,247	24,99,89,247	Supplier of services/Good	No	No	No	NA	-	-	-	-	
9	NOTCH (Periodic Maintainance)	6,88,82,141	6,88,78,056	Supplier of services/Good	No	No	No	NA	-	-	4,085	-	
10	NOTCH (Construction of Vehicular underpass) (69+450 km)	2,16,40,650	2,08,77,951	Supplier of services/Good	No	No	No	NA	-	-	7,62,699	-	
11	NOTCH (Construction of Vehicular underpass) (71+000 km)	1,78,08,408	1,78,08,408	Supplier of services/Good	No	No	No	NA	-	-	-	-	
12	NHAI	65,06,52,340	65,06,52,340	One time settlement	No	No	No	NA	-	-	-	-	
		<b>Total</b>	<b>1,09,92,67,525</b>	<b>1,08,16,35,666</b>							<b>1,76,31,859</b>	-	-

\*Note: The status of claims presented is updated as of 18th December 2025. Claims are admitted basis supporting documents provided by claimants and information available with the management of the Corporate Debtor.

## Annexure 9

Date of Commencement of CIRP : 18 August 2025

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Name of Corporate Debtor : SU Toll Road Pvt Ltd

## List of other Creditors (Other than Financial Creditors and Operational Creditors)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guaranteee	Whether related party?					
1	NHAI	02-Sep-25	3,79,61,91,114	-	Other creditor	No	No	No	3,72,43,38,562	-	7,18,52,552	-	Under Adjudication
	<b>Total</b>		<b>- 3,79,61,91,114</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>3,72,43,38,562</b>	<b>-</b>	<b>7,18,52,552</b>	<b>-</b>	

Note: The status of claims presented is updated as of 18th December 2025. Claims are admitted basis supporting documents provided by claimants and information available with the management of the Corporate Debtor.