

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR

SU TOLL ROAD PRIVATE LIMITED OPERATING IN INFRASTRUCTURE CONSTRUCTION SERVICES FOR ROADS AND HIGHWAYS AT TAMIL NADU

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	SU TOLL ROAD PRIVATE LIMITED CIN- U74999MH2007PTC169145 PAN- AACCS6852M
2.	Address of the registered office	Reliance Centre, 19, Walchand Hirachand Marg, Ballard Estate, Mumbai, Maharashtra, India, 400001
3.	URL of website	NA
4.	Details of place where majority of fixed assets are located	Tamil Nadu - Salem to Ulundurpet (SU) corridor on National Highway 68
5.	Installed capacity of main products/ services	136-km, 4-lane tolled roadway with 3 toll plazas.
6.	Quantity and value of main products/ services sold in last financial year	136-km, 4-lane tolled roadway with 3 toll plazas.
7.	Number of employees/ workmen	12 employees on roll
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details, including the detailed invitation for the expression of interest, are available at the communication address of the Interim Resolution Professional: 304, The Summit, Western Express Highway Vile Parle (E), Mumbai - 400057; and can be sought by prospective resolution applicants by emailing on <u>cirp.sutollroad@gmail.com</u>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The detailed invitation for the expression of interest, including the eligibility criteria, are available at the communication address of the Interim Resolution Professional: 304, The Summit, Western Express Highway Vile Parle (E), Mumbai - 400 057 and can be sought by prospective resolution applicants by emailing on <u>cirp.sutollroad@gmail.com</u>
10.	Last date for receipt of expression of interest	31 st October 2025 (revised)
11.	Date of issue of provisional list of prospective resolution applicants	5 th November 2025 (revised)
12.	Last date for submission of objections to provisional list	10 th November 2025 (revised)
13.	Date of issue of final list of prospective resolution applicants	20 th November 2025 (revised)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	21 st November 2025 (revised)
15.	Last date for submission of resolution plans	21 st December 2025 (revised)
16.	Process email id to submit Expression of Interest	<u>cirp.sutollroad@gmail.com</u>
17.	Details of the corporate debtor's registration status as MSME	NA

Note –

1. The timelines as stated above remain subject to modification by the committee of creditors (COC), and any extension/ exclusion to the timelines for completion of corporate insolvency resolution process of the Corporate

Debtor under the Insolvency and Bankruptcy Code, 2016. Interested parties are requested to refer to website of IBBI where this invitation is also being published and any further updates on the timelines shall also be published from time to time.

2. This Form G should be read in conjunction with the terms, conditions and disclaimers in the detailed Invitation for the Expression of Interest (as available to any prospective resolution applicant upon sending an email to cirp.sutollroad@gmail.com), which shall be deemed to form a part and parcel of this Form G.

Date: 22 October 2025

Place: Mumbai

Sd/-

Signature of the Interim Resolution Professional

For SU Toll Road Private Limited.

Sanjay Kumar Mishra

Interim Resolution Professional of SU Toll Road Private Limited.

IBBI Regn. No. IBBI/IPA-001/IP-P01047/2017-2018/11730

AFA: AA1/11730/02/311225/107734 (Valid till 31.12.2025)

Correspondence Address and Registered with IBBI:

4C-1605, Dreams Complex, LBS Marg,

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