

SU Toll Road Private Limited <u>List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016</u> (Version 1: Pursuant to claims received as on 2 September 2025)										
										Amount in INR
SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted provisionally		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	7,74,09,00,056	4	7,74,09,00,056	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	-	-	-	-	-	-	-	6	
7	Operational creditors (Government Dues)	1	4,09,792	1	4,09,792	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	11	1,07,48,46,155	1	65,06,52,340	-	-	42,41,93,815	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	1	3,79,61,91,114	-	-	3,79,61,91,114	-	-	9	Under adjudication
	Total	17	12,61,23,47,117	6	8,39,19,62,188	3,79,61,91,114	-	42,41,93,815		

Annexure 3														
Name of Corporate Debtor : SU Toll Road Pvt Ltd				Date of Commencemnt of CIRP : 18 August 2025				(Version 1: Pursuant to claims received as on 2 September 2025)						
List of Financial Creditor (Other than the financial creditor belonging to any class of creditor)														
SI No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted provisionally*	Financial Debt	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	State Bank of India	02-09-2025	3,57,22,38,737	3,57,22,38,737	Secured	Yes		No	46.15%	-	-	-	-	
2	Phoenix ARC Pvt Ltd	01-09-2025	1,96,19,16,715	1,96,19,16,715	Secured	Yes		No	25.34%	-	-	-	-	
3	Punjab National Bank	20-08-2025	1,30,77,55,517	1,30,77,55,517	Secured	Yes		No	16.89%	-	-	-	-	
4	Bank of Baroda	21-08-2025	89,89,89,087	89,89,89,087	Secured	Yes		No	11.61%	-	-	-	-	
	Total		7,74,09,00,056	7,74,09,00,056		-	-		100.00%	-	-	-	-	
*Note: The claims are provisionally admitted subject to further verification. This shall be updated periodically based on additional information received by IRP / RP if any														

Annexure 8													
Name of Corporate Debtor : SU Toll Road Pvt Ltd			Date of Commencemnt of CIRP : 18 August 2025					(Version 1: Pursuant to claims received as on 2 September 2025)					
List of Operational creditors (other than Workmen and Employees and Government Dues)													
SI No.	Name of creditor	Amount claimed	Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Amount of claim admitted*	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Yotta Data Services Private Limited	3,59,881	-	Supplier of services/Good	No	No	No	NA	-	-	-	3,59,881	Sought additional documents / information
2	Yotta Network Services Private Limited	4,977	-	Supplier of services/Good	No	No	No	NA	-	-	-	4,977	Sought additional documents / information
3	SKM Tollways	28,77,915	-	Supplier of services/Good	No	No	No	NA	-	-	-	28,77,915	Sought additional documents / information
4	GMT Construction	2,17,826	-	Supplier of services/Good	No	No	No	NA	-	-	-	2,17,826	Sought additional documents / information
5	Vaan infra	60,62,805	-	Supplier of services/Good	No	No	No	NA	-	-	-	60,62,805	Sought additional documents / information
6	RK Construction	5,63,49,965	-	Supplier of services/Good	No	No	No	NA	-	-	-	5,63,49,965	Sought additional documents / information
7	NOTCH (Cunstruction Widening work 2-4 lane)	24,99,89,247	-	Supplier of services/Good	No	No	No	NA	-	-	-	24,99,89,247	Sought additional documents / information
8	NOTCH (Periodic Maintainance)	6,88,82,141	-	Supplier of services/Good	No	No	No	NA	-	-	-	6,88,82,141	Sought additional documents / information
9	NOTCH (Construction of Vehicular underpass) (69+450 km)	2,16,40,650	-	Supplier of services/Good	No	No	No	NA	-	-	-	2,16,40,650	Sought additional documents / information
10	NOTCH (Construction of Vehicular underpass) (71+000 km)	1,78,08,408	-	Supplier of services/Good	No	No	No	NA	-	-	-	1,78,08,408	Sought additional documents / information
11	NHAI	65,06,52,340	65,06,52,340	One time settlement	No	No	No	NA	-	-	-	-	
	Total	1,07,48,46,155	65,06,52,340						-	-	-	42,41,93,815	-
*Note: The claims are provisionally admitted subject to further verification. This shall be updated periodically based on additional information received by IRP / RP if any													

Annexure 7															
Name of Corporate Debtor : SU Toll Road Pvt Ltd			Date of Commencemnt of CIRP : 18 August 2025					(Version 1: Pursuant to claims received as on 2 September 2025)							
List of Operational Creditors (Government Dues)															
SI No.	Details of the claimant		Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	GST	State Government	28-Aug-25	4,09,792	4,09,792	Statutory Dues	No	No	No	NA	-	-	-	-	
	Total			4,09,792	4,09,792									-	

Annexure 9													
Name of Corporate Debtor : SU Toll Road Pvt Ltd				Date of Commencemnt of CIRP : 18 August 2025				(Version 1: Pursuant to claims received as on 2 September 2025)					
List of other Creditors (Other than Financial Creditors and Operational Creditors)													
Sl No.	Name of creditor	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?					
1	NHAI	02-Sep-25	3,79,61,91,114	-	Other creditor	No	No	No	3,79,61,91,114	-	-	-	Under Adjudication
	Total	-	3,79,61,91,114	-		-	-		3,79,61,91,114	-	-	-	