



Jorge L. Florin, MD, FACS  
Christopher J. Johnson, DO, FACOS, FACS  
Jason A. Boardman, MD, FACS  
Alexander D. Schroeder, MD  
Owen R. Kieran, DO, FACOS, FACS  
Lucille E. Woodley, MD  
Amy E. Diehl, PA-C  
Sarah M. Ramos, PA-C  
Bailey E. Florin, PA-C

\_\_\_ MFSA Winter Garden Clinic  
2000 Fowler Grove Blvd  
3<sup>rd</sup> Floor  
Winter Garden, FL 34787  
T: 407.521.3600  
F: 407.521.3603

\_\_\_ MFSA Clermont Clinic  
1919 E Hwy 50  
Suite 201  
Clermont, FL 34711  
T: 352.243.2622  
F: 352.243.6277

\_\_\_ MFSA Apopka Clinic  
2100 Ocoee Apopka Rd  
Suite 240  
Apopka, FL 32703  
T: 407.521.3600  
F: 407.521.3603

## For Your Appointment

Appointment Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_\_ Provider: \_\_\_\_\_

Enclosed are our patient forms for your scheduled appointment. Please completely fill out and bring with you. You will also need to bring the following information with you. **Failure to do so will result in your appointment being rescheduled.**

- Current insurance card(s) and valid ID
- If your insurance requires a referral for your visit, please obtain this from your primary care doctor and bring it with you to your appointment or have them fax it to our office. **\*\*If we do not have the referral at the time of your visit, your appointment will be rescheduled.**
- We will need all medical records pertaining to your visit with the surgeon. These may be faxed prior to your appointment, or you may bring them with you. You will need to bring your mammogram, sonogram, MRI and CT disk and reports to your appointment. Please notify the facility where your test was done at least 72 hours prior to pick up so that they may have these items ready for you. **\*\*Failure to have these items will result in your appointment being rescheduled.**
- Payment is due at the time services are rendered. This includes copay, co-insurance, and deductibles. **\*\*Failure to bring payment with you will result in your appointment being rescheduled.**
- Please bring a list of your medications (with the correct spelling) and dosage. If this is not available, medication bottles will be needed.
- Please arrive 20 minutes early for your appointment (unless told otherwise).
- If you are unable to keep your appointment, 48-hour notice is needed. Failure to do this will result in a cancelation fee of \$50.00.
- If you have a living will or medical advance directive, please bring this with you as it is needed for your chart.

Thank you for your cooperation and we look forward to seeing you soon. Please call our office with any questions: Winter Garden/Apopka @ 407.521.3600 or Clermont @ 352.243.2622.

**Mid-Florida Surgical Associates**

## Patient Information

(Please complete the entire form)



First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_

Sex (Circle One) **M** **F** DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ Marital Status \_\_\_\_\_

Race (Circle One) **Black** **White** **Asian** **American Indian** Ethnicity (Circle One) **Hispanic** **Not Hispanic** **Decline**

Language (Circle One) **English** **Spanish** **Other** \_\_\_\_\_ SS# \_\_\_\_/\_\_\_\_/\_\_\_\_ (Required)

Do you have a living will or medical advance directive? \_\_\_Yes \_\_\_No (if yes, copy mandatory)

Address \_\_\_\_\_ Apt/Unit/Lot # \_\_\_\_\_

City \_\_\_\_\_ St \_\_\_\_\_ Zip \_\_\_\_\_ Email \_\_\_\_\_

Home# \_\_\_\_\_ Cell# \_\_\_\_\_ (text \_\_\_Y\_\_\_N\_\_\_) Work# \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ RELATION TO PATIENT \_\_\_\_\_

HOME# \_\_\_\_\_ WORK# \_\_\_\_\_ CELL# \_\_\_\_\_

Primary Insurance \_\_\_\_\_ Copy of Card Provided \_\_\_Yes \_\_\_No

Policy Holder's Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's SS# \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy Holder's Relation to Patient \_\_\_\_\_

Secondary Insurance \_\_\_\_\_ Copy of Card Provided \_\_\_Yes \_\_\_No

Policy Holder's Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's SS# \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy Holder's Relation to Patient \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

I have received the Notice of Privacy Practices and hereby request and consent to examination and/or medical treatment by the providers of Mid-Florida Surgical Associates.

Patient Signature \_\_\_\_\_ Parent/Power of Attorney Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Parent/Power of Attorney Print \_\_\_\_\_

## Patient Authorization for Practice to Release Protected Health Information to Third Parties



By signing this authorization, I authorize Mid-Florida Surgical Associates to use and/or disclose certain Protected Health Information (PHI) pertaining to me to the party or parties listed below either in person or via phone or fax.

Please list any individuals you authorize Mid-Florida Surgical Associates to speak to below

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_medical information \_\_\_\_financial information \_\_\_\_anything \_\_\_\_emergency only

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_medical information \_\_\_\_financial information \_\_\_\_anything \_\_\_\_emergency only

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_medical information \_\_\_\_financial information \_\_\_\_anything \_\_\_\_emergency only

Can we speak to your employer? \_\_\_\_YES \_\_\_\_NO Name of Employer: \_\_\_\_\_

\_\_\_\_medical information \_\_\_\_financial information \_\_\_\_anything \_\_\_\_emergency only

**This authorization will remain effective unless notified by you in writing (please initial) \_\_\_\_\_**

When my information is used or disclosed pursuant to this authorization, it may be subject to redisclosure by the recipient and may no longer be protected by the federal HIPAA Privacy Rule.

I have the right to revoke this authorization. My written revocation must be submitted to Mid-Florida Surgical Associates' Privacy Officer at: 1804 Oakley Seaver Drive Suite A Clermont, FL 34711

Signature \_\_\_\_\_

Patient or Legal Guardian

Print \_\_\_\_\_

Patient or Legal Guardian

Relationship to Patient \_\_\_\_\_

If Self, Disregard

Patient's Name \_\_\_\_\_

If Self, Disregard

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Updated:

Initial \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Initial \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Initial \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Patient Consent for Use and Disclosure of Protected Health Information



With my consent, Mid-Florida Surgical Associates may use and disclose **Protected Health Information** (PHI) about me to carry out **Treatment, Payment, and healthcare Operations (TPO)**. Please refer to Mid-Florida Surgical Associates' Notice of Privacy Practices for a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Mid-Florida Surgical Associates reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to:

Mid-Florida Surgical Associates  
Privacy Officer  
1804 Oakley Seaver Drive  
Suite A  
Clermont, FL 34711

With my consent, Mid-Florida Surgical Associates may call my home or other designated location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results among others.

With my consent, Mid-Florida Surgical Associates may email, mail or fax to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements if they are marked Personal and Confidential. I have the right to request that Mid-Florida Surgical Associates restrict how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to Mid-Florida Surgical Associates' use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, Mid-Florida Surgical Associates may decline to provide treatment to me.

Signature \_\_\_\_\_  
Patient or Legal Guardian

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Print \_\_\_\_\_  
Patient or Legal Guardian

Patient's Name \_\_\_\_\_  
If same, disregard

## Lifetime Insurance & Policy Authorization

(Please sign appropriate sections as they apply to your insurance)



### **MEDICARE**

I request that payment of authorized Medicare benefits be made on my Behalf to Jorge L. Florin, MD, PA DBA Mid-Florida Surgical Associates for any services furnished to me by any of the above providers. I authorize any holder of medical information about me to be released to the Centers for Medicare and Medicaid Services and its agents any information needed to determine these benefits or the benefits payable for related services.

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### **MEDICARE REPLACEMENT/SUPPLEMENT, MEDICAID AND/OR COMMERCIAL INSURANCE**

I request that payment of authorized insurance benefits be made on my behalf to Jorge L. Florin, MD, PA DBA Mid-Florida Surgical Associates for any equipment or services provided to me by those organizations. I authorize the release of any medical or other information to my insurance company to determine the benefits payable for the services rendered by any of the above providers.

**I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ANY CHARGES NOT COVERED BY MY HEALTH BENEFITS (COPAYS, DEDUCTIBLES, COINSURANCES, etc.) AS STATED IN POLICY. THIS WILL BE COLLECTED AT THE TIME SERVICES ARE RENDERED. IN SOME CASES, THE EXACT INSURANCE BENEFITS CANNOT BE DETERMINED UNTIL THE INSURANCE COMPANY RECEIVES AND PROCESSES THE CLAIM. IT IS MY RESPONSIBILITY TO NOTIFY MID-FLORIDA SURGICAL ASSOCIATES OF ANY CHANGES IN MY HEALTHCARE COVERAGE.**

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### **SELF-PAY or NON-INSURED PATIENTS**

If you do not have insurance or if we are not a participating provider for your insurance, you will be responsible for services as they are rendered. If services were provided emergently, please set up a payment plan for the care you received in good faith.

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### **CANCELLATION POLICY**

Patients who fail to show for scheduled appointments or did not notify the office within 48 hours of their appointment time, will be charged a no-show fee of \$50.00 for office appointments and/or \$300 fee for surgery appointments. In the event of an actual emergency and prior notice cannot be given, consideration will be given and a one-time exception may be granted. Please contact the office for cancellations/re-schedules during regular business hours. Do not call the answering service for this, as the answering service should only be used to reach the physician after hours for emergencies only. We appreciate your cooperation with this policy.

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### **30-DAY FACILITY POLICY**

I understand if my surgery is more than 30 days from my office visit and is scheduled at a hospital or surgery center that I may require a follow up visit. This will result in additional charges that will be my responsibility, such as co-pays, deductibles, co-insurances, etc which will be due at the time of service. Mid-Florida Surgical Associates must comply with this requirement as this is a hospital/surgery center-based policy.

**Patient Signature** \_\_\_\_\_ **Date** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Local Pharmacy Name: \_\_\_\_\_ Pharmacy Phone #: \_\_\_\_\_

I authorize Mid-Florida Surgical Associates to download my medication history from my pharmacy portal: Y\_\_\_\_N\_\_\_\_

**Vaccines:** Flu: Yes\_\_\_\_ No\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Pneumonia: Yes\_\_\_\_ No\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

COVID-19: Yes\_\_\_\_ No\_\_\_\_ **Pfizer**\_\_\_\_ **Moderna**\_\_\_\_ **Johnson & Johnson's**\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Booster date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Booster date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Allergies:** Contrast Dye: Yes\_\_\_\_ No\_\_\_\_

**Medication Allergies** ☐ No Known Medication Allergies Reaction


**Food Allergies** ☐ No Known Food Allergies Reaction


**Environmental Allergies** ☐ No Known Environmental Allergies Reaction

Examples: (latex, tape, seasonal, dust, grass, pets, etc....)


**List of Current Medications:** Prescription, Over-The-Counter Medications or Supplements and/or Vitamins

Name of Medication	Strength	Dosage

\*Additional medications can be listed on the back of sheet

**Date** **Patient Signature** **Date** **Patient Signature**

/ /		/ /	
/ /		/ /	
/ /		/ /	