

# ABHI AGGARWAL

## MANAGING DIRECTOR



Abhi is the Founder and Managing Director of OmniTax Professionals. He has over 21 years of tax experience, and prior to establishing OmniTax Professionals, he was a partner for 10 years at a Big 4 accounting firm.

Abhi specialises in providing tax and structuring advice to his clients in various industries including infrastructure, property, resources, and financial services. In particular, Abhi is well versed in identifying value, managing risk, and implementing solutions for clients in relation to mergers, acquisitions, divestments, inbound and outbound investment, refinancings and capital restructures. He is also experienced in assisting his clients with their tax compliance requirements and strategic management of any reviews, audits, disputes, and other liaison with tax authorities.



[Abhi Aggarwal | LinkedIn](#)

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### YEARS OF EXPERIENCE

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21+ years (including 10 years as Partner at a Big 4 accounting firm)

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### FORMAL QUALIFICATIONS

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- Member, Chartered Accountants Australia & New Zealand
- Registered Tax Agent
- Graduate Diploma of Chartered Accounting (GradDipCA)
- Graduate Diploma of Applied Finance (Corporate Finance)
- Bachelor of Business (Accounting, Finance)
- Bachelor of Information Technology (Information Systems)

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### TRANSACTION / WORK HIGHLIGHTS

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- Tax adviser to consortiums comprising institutional investors including QIC, ADIA, IFM, GIP, Future Fund, AGL, CDPO, Schiphol, Wren House, Landmark Dividend and the OPSEU Pension Plan, in relation to the acquisition of the following investments:
  - Port of Brisbane
  - Pacific Energy
  - Epic Energy
  - Transgrid
  - Gateway Bridge
  - Go Between Bridge
  - Legacy Way Tunnel
  - Tilt Renewables
  - Hobart International Airport
  - Nexus Day Hospitals
  - Evolution Healthcare
  - Sea Swift
  - Bluecurrent
  - Intellihub
  - Ohio State University car park
  - Merry Hill Shopping Centre
  - Thames Water
  - Powerco NZ

- Tax adviser to the QIC real estate, infrastructure, private equity, and private debt groups in relation to the establishment / launch of new products, investment vehicles and fund platforms in Australia, Europe, and the US, including associated carry arrangements.
- Tax adviser to the Cromwell Property Group in relation to various real estate acquisitions, divestments and fund establishments in Australia, Singapore, UK, Italy, Poland, Luxembourg, and Germany.
- Tax adviser to various clients (listed and unlisted companies, managed funds and super funds, resident and non-resident) in relation to ATO audits, reviews, investigations, rulings, settlements and submissions.
- Tax adviser to Trilogy Funds on various commercial, residential, and build-to-rent projects and acquisitions.
- Provision of tax and structuring advice to offshore pension funds, PE funds and infrastructure funds in relation to their investments in Australia including I Squared Capital, Pension Protection Fund, CDPQ, GIC, APG, Landmark Dividend, OPSEU, and NQ Capital.
- Tax adviser on the sale of Gateway Bridge, Go Between Bridge and Legacy Way Tunnel to the Transurban Group.
- Tax adviser to Brighter Super on various transactions (including mergers with City Super, Suncorp Super and Energy Super), acquisitions of strategic infrastructure and property investments in Australia and overseas, and also in respect of ongoing tax compliance including lodgements, unit pricing and statutory reporting.
- Tax adviser to various high-net-wealth family groups and small businesses, including completion of compliance obligations and managing tax aspects of all investments and regulatory liaison.
- Tax and structuring adviser to Queensland Gas Company on the takeover by BG Group.
- Tax adviser to the Bank of Queensland in relation to its acquisition of ME Bank.
- Tax adviser to RACQ Group in relation to the divestment of its 50% interest in a joint venture insurance business to Suncorp Group.
- Tax adviser to the Youi Group in relation to the establishment of its Australian insurance business and the acquisition of various additional businesses including BZI insurance.
- Tax adviser to Queensland Country Bank in relation to the sale of its health fund.
- Tax adviser to Great Southern Bank in relation to the divestment of its health fund to HBF.
- Tax adviser to Navigator Global in relation to the sale of its Australian funds management business, and the acquisition of businesses in the US, including Lighthouse group.
- Tax adviser to the Adani Group in relation to restructure and refinance of their Australian operations including for Bravus Mining, North Queensland Export Terminal and Carmichael Rail.

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## DATE JOINED OMNITAX PROFESSIONALS

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November 2023