# **ALLAN NEILSEN**

### MANAGING DIRECTOR



Allan is a Managing Director of OmniTax Professionals. He has 30 years of tax experience, and prior to joining OmniTax Professionals, he was a managing director at SkyTax Professionals and a partner / principal for 15 years at a Big 4 accounting firm.

Allan specialises in providing tax and structuring advice to his clients in the private and public infrastructure sectors, energy and resources, services and financial services. He has advised managed funds, government and government owned corporations, foreign owned investors, listed and unlisted domestic investors on their acquisitions, divestments and structures. He is also experienced in the management of any reviews, audits, disputes, and other liaison with tax authorities, as well as the compliance and filing requirements of clients.



Allan Neilsen | LinkedIn

#### YEARS OF EXPERIENCE

30+ years (including 15 years as Partner / Principal at a Big 4 accounting firm)

#### FORMAL QUALIFICATIONS

- Member, Chartered Accountants Australia & New Zealand
- Registered Tax Agent
- Graduate Diploma of Chartered Accounting (GradDipCA)
- Chartered Tax Adviser (Tax Institute)
- Bachelor of Laws (Hons)
- Bachelor of Commerce (Hons Accounting)

## TRANSACTION / WORK HIGHLIGHTS

- Tax adviser to consortiums in relation to acquisition of Tilt Renewables, Hobart International Airport and Pacific Energy.
- Tax adviser to the Channel Capital Group in relation to investment in various domestic and offshore unlisted investments in infrastructure, property, venture capital, private equity and private debt.
- Tax adviser to Pinnacle Investment Management Group, Superloop, Megaport, Bank of Queensland, Suncorp, Ausenco, Pipe Networks, NEXTDC, Cromwell Property Group and other listed entities on various recent domestic and international acquisitions and divestments and ATO reviews.
- Tax adviser to the SODA Group in relation to investment in various domestic and offshore infrastructure.
- Adviser to Queensland Rail / QR National / Aurizon in relation to acquisitions, development of new infrastructure and privatisation and listing of QR National.

- Adviser to the State of Queensland / QIC in relation to acquisitions, divestments and restructures, including the purchase of CLEM7 tunnel and the sale of the QML Group to a Transurban-led consortium.
- Taxation and structuring advice to Brisbane Airport Corporation in relation to the operation of the Brisbane
  Airport including tax structuring advice concerning a restructure of shareholder consortium interests, the
  development of new infrastructure and the development of leasehold land in the Brisbane Airport precinct,
  refinancing and corporate tax compliance and reporting.
- Taxation and structuring adviser to the Sunshine Coast Airport entities.
- Tax due diligence and structuring adviser to various investor consortia advised by Palisade Investments in relation to the successful acquisitions of interests in Port of Portland, the Tasmanian Gas Pipeline and the Waterloo Wind Farm.
- Taxation and structuring adviser to the Gold Coast Rapid Transit Project in relation to the establishment of light
  rail infrastructure on the Gold Coast via a PPP involving the Federal Government, State of Queensland, and the
  Gold Coast City Council.
- Tax due diligence and advisory services to the Maryborough Sugar Factory Group in relation to acquisitions, restructures and the takeover of Mitr Phol.
- Tax due diligence and advisory services to the Energy Developments Limited Group in relation to the West
  Kimberley Power Project, vendor due diligence and structuring advice in relation to the Strategic Review and the
  ultimate sale to PEP, the acquisition of EnGen, assistance with other divestments, acquisitions and restructuring
  opportunities, tax adviser in relation to the takeover by DUET and in relation to the subsequent takeover by CKI
  and ATO reviews.
- Taxation and structuring adviser to Gladstone Ports Corporation in relation to the development of new port infrastructure at the Wiggins Island and in relation to the proposal to enter into a long-term lease over the Port of Gladstone with the private sector.
- Primary tax adviser to the Youi Group in relation to the establishment of its Australian insurance business and the acquisition of various additional businesses.

#### DATE JOINED OMNITAX PROFESSIONALS

January 2025