

# ALICE RATCLIFFE

## DIRECTOR



Alice is a Director of OmniTax Professionals. She has over 14 years of tax experience, and prior to joining OmniTax Professionals, she worked as a Director at a Big 4 accounting firm and also has experience working with in-house tax teams at institutional and retail fund managers.

Alice specialises in managing and completing all tax compliance obligations of her clients and is also proficient in tax governance related tasks including the strategic management of reviews, audits and investigations by tax authorities. In addition, Alice has significant experience as a tax adviser on domestic and global fund platform establishments, investment acquisitions (domestic, inbound and outbound), divestments, refinancing and capital restructures.



[Alice Ratcliffe | LinkedIn](#)

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## YEARS OF EXPERIENCE

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14+ years

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## FORMAL QUALIFICATIONS

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- Member, Chartered Accountants Australia & New Zealand
- Graduate Diploma of Chartered Accounting (GradDipCA)
- Admitted Solicitor, Supreme Court of Queensland
- Graduate Diploma in Legal Practice
- Bachelor of Laws (Honours)
- Bachelor of Commerce (Finance)

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## TRANSACTION / WORK HIGHLIGHTS

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- Tax adviser to the Cromwell Property Group in relation to various real estate acquisitions, divestments and restructures, including fund establishments in Australia, Singapore, UK, Italy, Poland, Luxembourg, and Germany.
- Tax adviser to various clients (listed and unlisted; companies, managed funds and super funds; resident and non-resident) in relation to ATO audits, reviews, investigations, rulings, settlements and submissions.
- Tax adviser to Trilogy Funds on various commercial, residential, and build-to-rent projects and acquisitions.
- Completion of various detailed tax governance projects for a diverse array of clients including listed and unlisted companies, managed funds, banks, general insurance companies and small businesses.
- Provision of tax and structuring advice to non-resident investors including GIC, Landmark Dividend and OPSEU in relation to the acquisition of investments in Australia.

- Tax adviser to the Youi Group in relation to its Australian insurance business and the acquisition of various additional businesses including BZI insurance.
- Tax adviser to Queensland Country Bank in relation to the sale of the Queensland Country Health Fund.
- Tax adviser to Navigator Global in relation to the sale of its Australian funds management business, and the acquisition of businesses in Australia and the US.
- Tax adviser to the Adani Group in relation to restructure and refinance of their Australian operations including in respect of Bravus Mining, North Queensland Export Terminal and Carmichael Rail.
- Tax adviser on the sale of Gateway Bridge, Go Between Bridge and Legacy Way Tunnel to the Transurban Group.
- Tax adviser on the acquisition of the Moomba to Adelaide Pipeline by a consortium of institutional investors.
- Tax due diligence and structuring advice to a consortium comprising QIC, GIP, ADIA and IFM in respect of the successful \$2.2 billion acquisition of the Port of Brisbane from the State of Queensland.

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## **DATE JOINED OMNITAX PROFESSIONALS**

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February 2025

