

# STEPHANIE LAM

## MANAGING DIRECTOR



Stephanie is a Managing Director of OmniTax Professionals. She has 17 years' of tax experience, and prior to joining OmniTax Professionals, she was a partner at a Big 4 accounting firm and worked as an in-house tax counsel at a large superannuation fund.

Stephanie specialises in providing income tax due diligence and structuring advice to clients for takeovers, mergers, acquisitions and divestments. She is also proficient in providing quality tax compliance and consulting services to clients in various industries including infrastructure, superannuation, real estate, banking, insurance, private equity and family offices. In addition, Stephanie is well versed in managing relationships with tax authorities and has significant experience in dealing with rulings, information reporting, reviews, audits, disputes and investigations.



[Stephanie Lam | LinkedIn](#)

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### YEARS OF EXPERIENCE

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17+ years (including 4 years as Partner at a Big 4 accounting firm)

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### FORMAL QUALIFICATIONS

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- Member, Chartered Accountants Australia and New Zealand
- Registered Tax Agent
- Graduate Diploma of Chartered Accounting (GradDipCA)
- Bachelor of Laws (Hons)
- Bachelor of Commerce (Accounting)

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### TRANSACTION / WORK HIGHLIGHTS

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- Tax adviser to QIC including various tax compliance and tax consulting work in respect of their managed funds and property, infrastructure and private equity investments, including the QIC Global Infrastructure Fund and QIC Global Infrastructure Fund II.
- Tax adviser to QIC led consortiums in relation to the acquisition of Sea Swift, Nexus Day Hospitals, Hobart International Airport, Evolution Healthcare, Tilt Renewables, Go Between Bridge, Gateway Bridge and Legacy Way Tunnel.
- Tax structure and due diligence advice in relation to the successful acquisition of the Ohio State University Parking System and Concession.
- Tax adviser to I Squared Capital in relation to the development of an Australian platform to construct and acquire Australian energy related infrastructure assets.

- Tax adviser to consortiums with resident and non-resident members in relation to the proposed acquisition of various large data centre assets and student accommodation assets in Australia.
- Tax due diligence and structuring advice to a consortium comprising QIC, GIP, ADIA and IFM in respect of the successful \$2.2 billion acquisition of the Port of Brisbane from the State of Queensland
- Tax due diligence and structuring advice to Cheung Kong Infrastructure and DB REEF on their bid for the Abbot Point Coal Terminal.
- Tax adviser to Brighter Super in relation to the acquisition of various infrastructure assets acquired as a consortium member with the Palisade group, including the Tasmanian Gas Pipeline, Waterloo Wind Farm, Sunshine Coast Airport, ANZ Terminals and Port of Portland.
- Various tax advice to GARDA Capital Group, Capital Group Investment Management, DDH Graham and various offshore managed funds and pension funds.
- Tax adviser to RACQ Group in relation to the divestment of its 50% interest in a joint venture insurance business to Suncorp Group.
- Tax adviser to Great Southern Bank in relation to the divestment of its health fund to HBF.
- Tax adviser to various family groups including various tax compliance and tax consulting work for individuals, family trusts and self-managed superannuation funds.

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## **DATE JOINED OMNITAX PROFESSIONALS**

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February 2025