



# UPDATES IN IMMUNOLOGY FOR THE PRIMARY CARE PHYSICIAN

**JUNE 24, 2026**

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# Disclosures

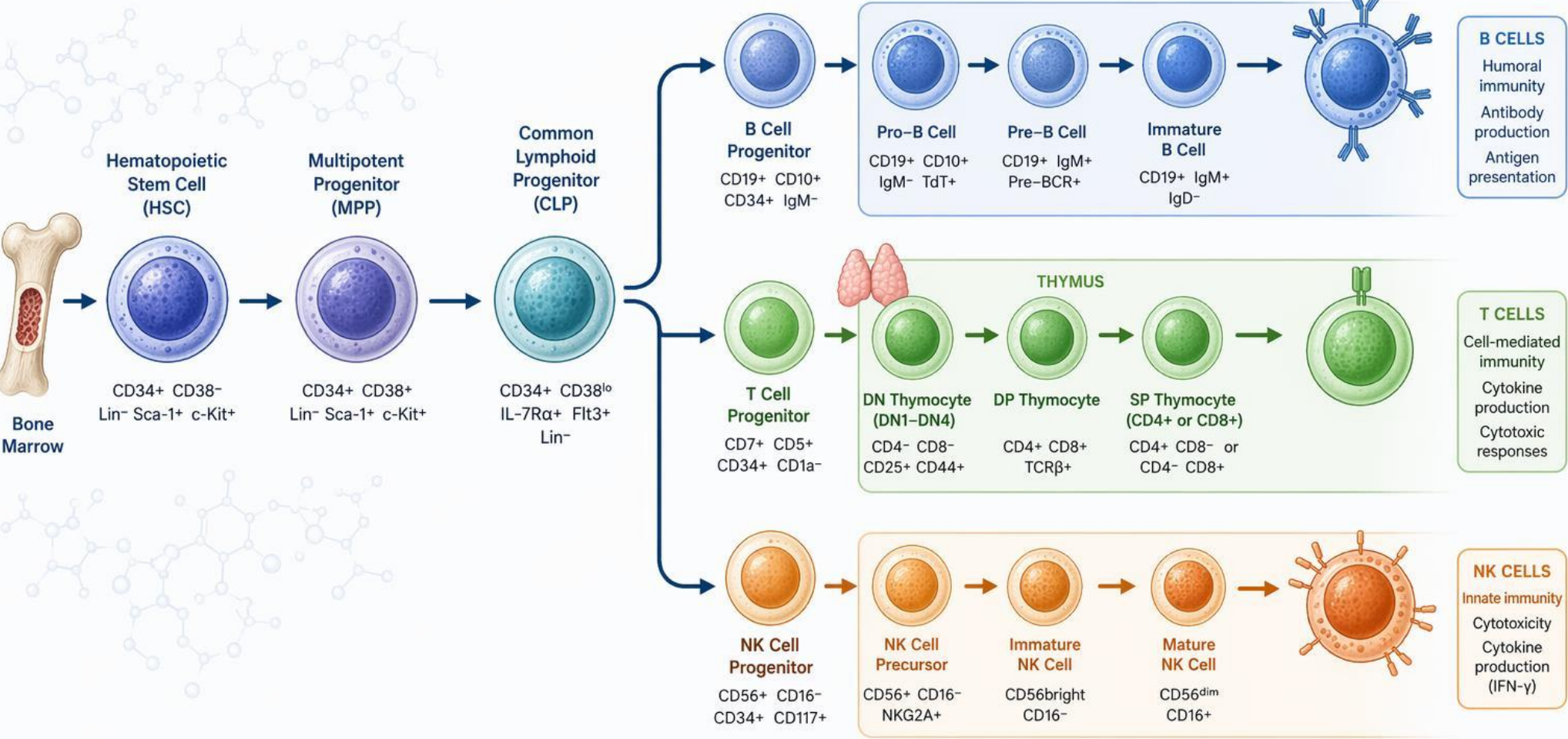
- Clinical Trial Support:
  - Fate Therapeutics
  - GSK
  - Sanofi
  - Astra Zeneca

# LEARNING OBJECTIVES

- Overview of the Immune System
  - Innate: rapid, nonspecific
  - Adaptive: specific, memory
- Immunopathogenesis of Common Rheumatic Diseases
- Clinical Immunology Markers and their Interpretation (cont on Friday..)
- Implications for Diagnosis and Management in Primary Care

# LYMPHOID IMMUNE CELL ONTOGENY

Hematopoietic Stem Cell to B, T, and NK Cells



**BCR (B Cell Receptor)**  
Antigen recognition on B cells

**TCR (T Cell Receptor)**  
Antigen recognition on T cells

**NK Receptors**  
Recognize stressed cells and MHC I expression

**Cytotoxic Granules (Perforin, Granzymes)**  
Mediators of target cell killing

**Lineage Progression**  
Arrows indicate developmental progression

**Microenvironment**  
Cytokines and niches regulate proliferation, survival, and differentiation

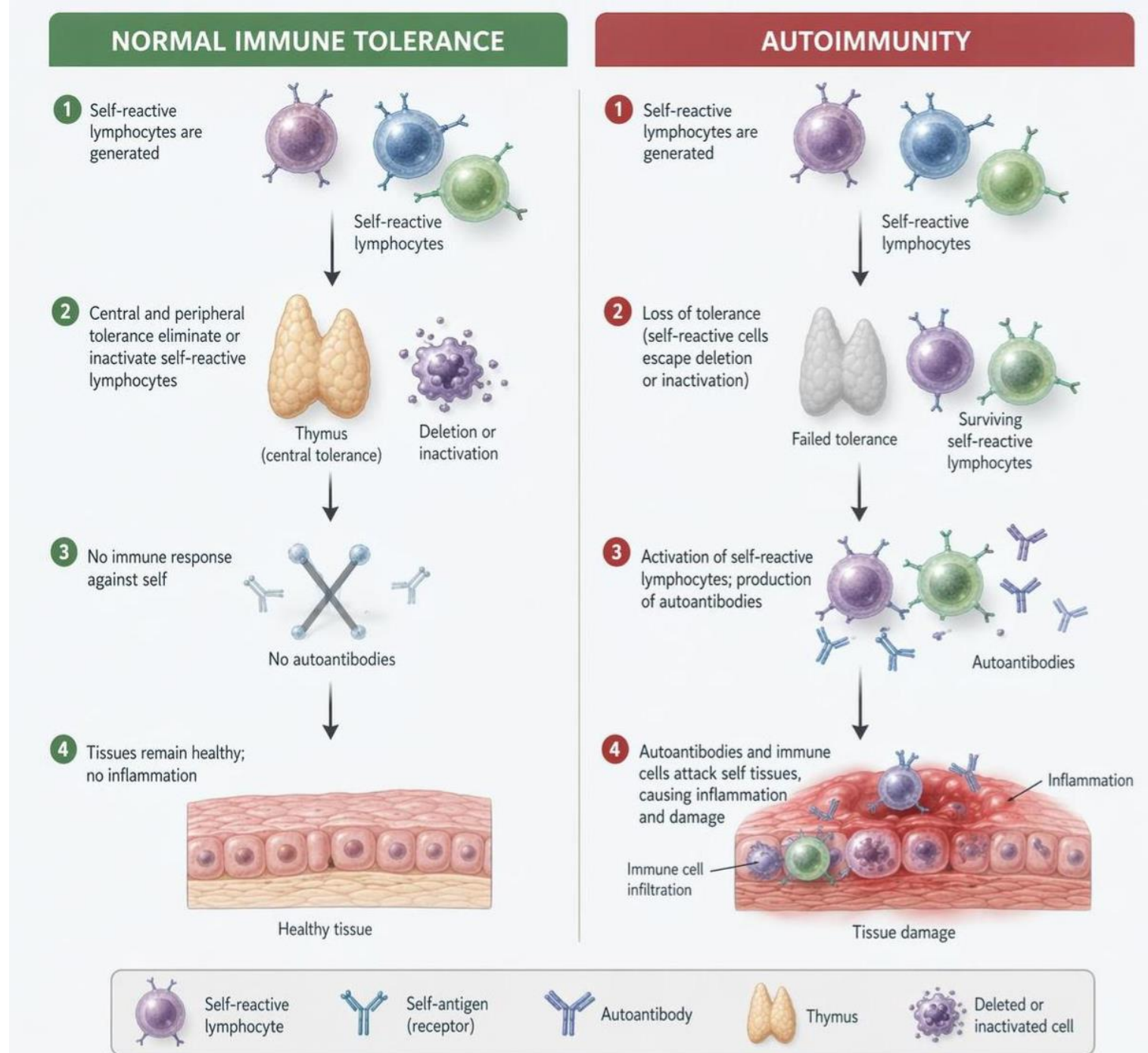
**KEY CYTOKINES**

- IL-7 – Survival, proliferation (CLP, B, T)
- Flt3L – Progenitor maintenance/expansion
- IL-15 – NK cell development, survival
- SCF – Stem cell maintenance

# IMMUNE TOLERANCE:

**Normal tolerance:** Central/peripheral tolerance restrain self-reactive cells; preserve pathogen defense.

**Autoimmunity:** Tolerance failure: autoantibodies, autoreactive T cells, immune complexes → chronic inflammation, organ injury. Often starts as episodic, multisystem symptoms pre-diagnosis.



# IMMUNE SIGNALING PATHWAYS RELEVANT TO RHEUMATIC DISEASE

## Key Cytokines in Rheumatic Disease

TNF-alpha, IL-6 drive inflammation and tissue damage in rheumatic diseases.

## Inflammatory Signaling Pathways

These cytokine signaling pathways activate immune cells

Steps contribute to chronic inflammation and damage

JAK-STAT pathway

## Therapeutic Implications

Understanding cytokines and pathways enables development of targeted therapies and clinical interventions for rheumatic diseases.

# Q1: WHAT AUTO ANTIBODY IS MOST HIGHLY SPECIFIC FOR THE DETECTION OF RA?

- Anti-ribonucleoprotein (RNP)
- SSA
- Anti-cyclic citrullinated peptide (CCP)
- Rheumatoid factor (RF)
- Anti-tumor necrosis factor (TNF)

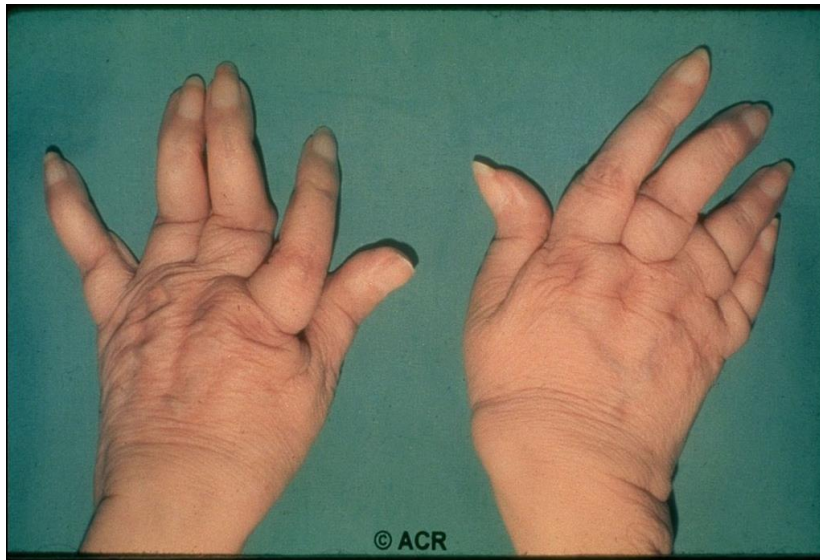
# Q1: WHAT AUTO ANTIBODY IS MOST HIGHLY SPECIFIC FOR THE DETECTION OF RA?

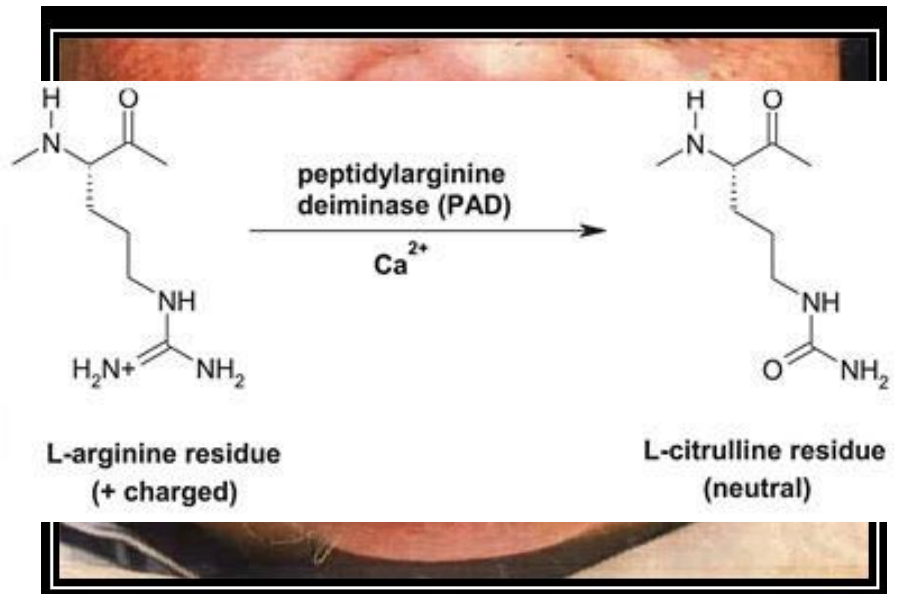
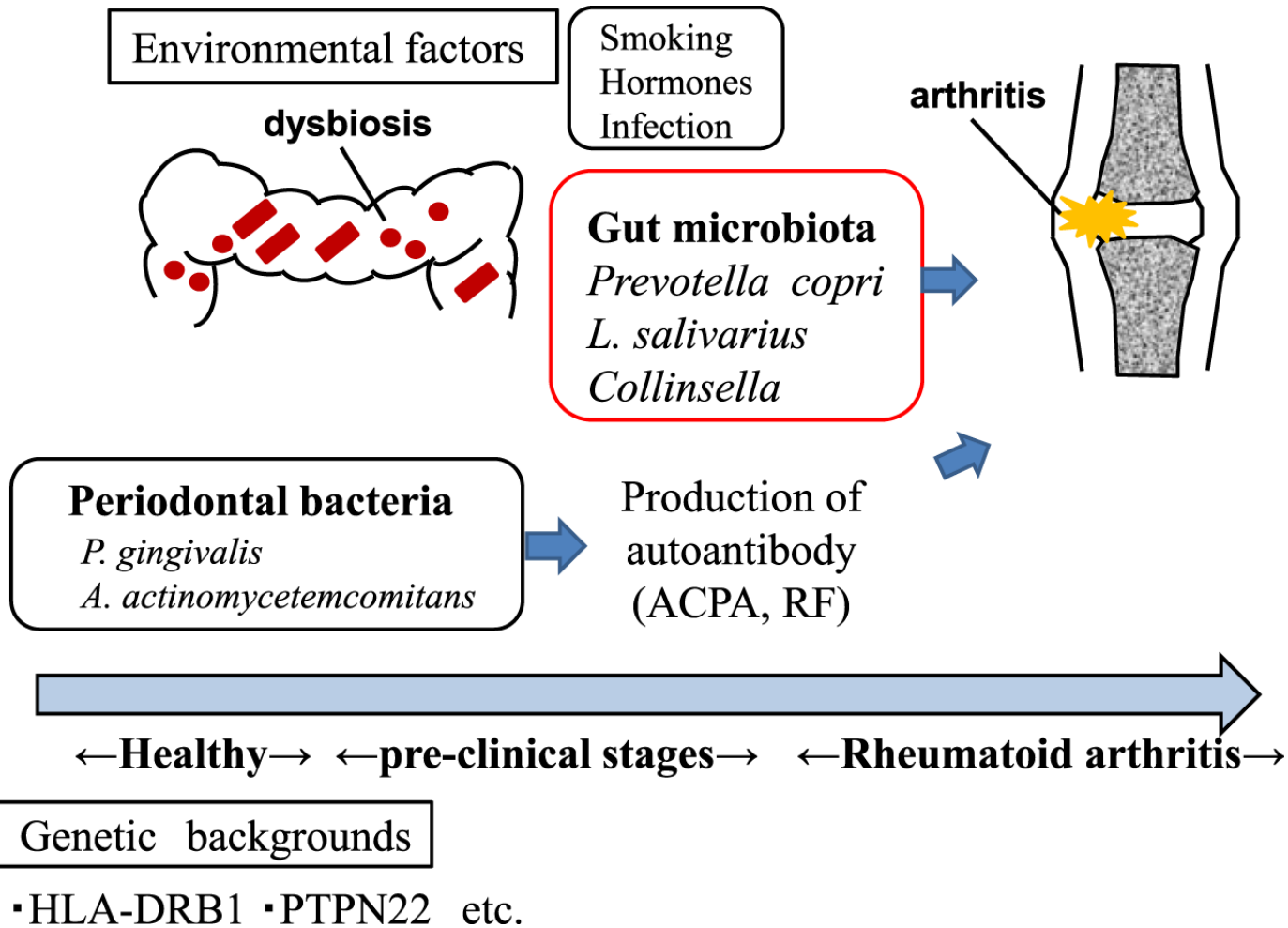
- Anti-ribonucleoprotein (RNP)
- SSA
- **Anti-cyclic citrullinated peptide (CCP)**
- Rheumatoid factor (RF)
- Anti-tumor necrosis factor (TNF)

# RATIONALE

- Specificity of anti-cyclic citrullinated peptide antibody (ccp) or anti-citrullinated peptide antibody (ACPA) > Rheumatoid Factor (RF)
- 2010 ACR RA classification provided more specificity for detecting RA
- Both predict severity and extra-articular manifestations

# Clinical Features





Maeda, Y., Takeda, K. Host-microbiota interactions in rheumatoid arthritis. *Exp Mol Med* **51**, 1–6 (2019).

# ACR 1987 Classification Criteria for Rheumatoid Arthritis

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Patients Must Have Four of Seven Criteria:

Morning Stiffness Lasting at Least 1 Hour\*

Swelling in 3 or More Joints\*

Swelling in Hand Joints\*

Symmetric Joint Swelling\*

Erosions or Decalcification on X-ray of Hand

Rheumatoid Nodules

Abnormal Serum Rheumatoid Factor

\* Must Be Present at Least 6 Weeks.

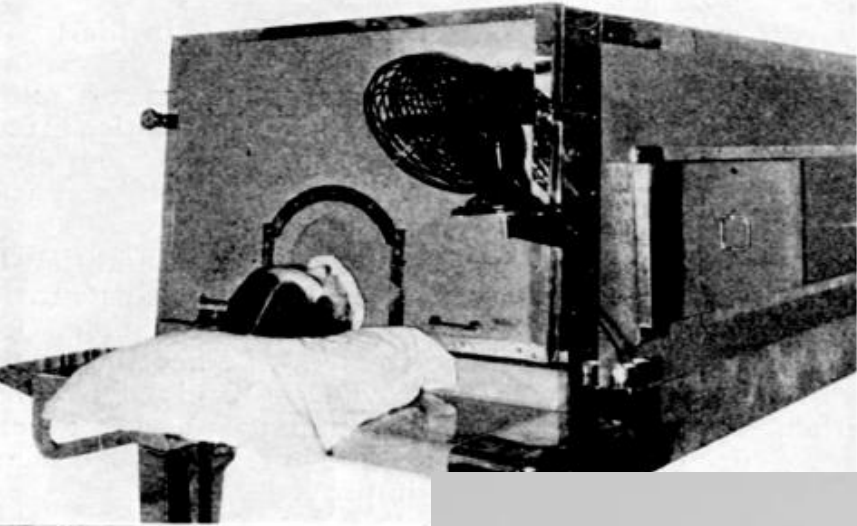


# 2010 ACR/EULAR RA classification criteria



RA can be classifiable or diagnosed with a score  $\geq 6$

<b>JOINT DISTRIBUTION</b>	
1 large joint	0
2–10 large joints	1
1–3 small joints (large joints excluded)	2
4–10 small joints (large joints excluded)	3
>10 joints (at least 1 small joint)	5
<b>SEROLOGY</b>	
Negative RF and negative ACPA	0
Low positive RF or ACPA ( $\leq 3x$ ULN)	2
High positive RF or ACPA ( $> 3x$ ULN)	3
<b>SYMPTOM DURATION</b>	
<6 weeks	0
$\geq 6$ weeks	1
<b>ACUTE PHASE REACTANTS</b>	
Normal CRP and ESR	0
Abnormal CRP or ESR	1



Dr Philip Hench, 1950,  
Nobel Prize in medicine



Hunder, GG, Matteson EL. Mayo Clin Proc. Apr 2010

# RA TREATMENT: OPTIMIZING OUTCOMES

- Early diagnosis and risk stratification
- DMARDs early (within 3 mo of symptoms)
- Add biologic or targeted DMARD
- “Treat to Target” – DAS28, RAPID3, CDAI, SDAI
- Steroids
  - bridge to effective DMARD therapy
  - prednisone >10 mg/d rarely needed for joints
  - minimize long term side effects (osteoporosis, DM)
- Co-morbidities
  - atherosclerosis
  - osteoporosis
  - interstitial lung disease

# TRADITIONAL DMARD'S

- methotrexate/Rheumatrex
- leflunomide/Arava
- sulfasalazine/Azulfidine
- azathioprine/Imuran
- hydroxychloroquine/Plaquenil
- mycophenolate mofetil/Cellcept
- gold
- minocycline
- doxycycline
- penicillamine
- cyclophosphamide
- cyclosporine

# METHOTREXATE



# EXTRA-ARTICULAR MANIFESTATIONS



## RA: Not Just a Joint Disease

**CVD  
10 Years Earlier**

**6-9x ↑  
Serious Infections**

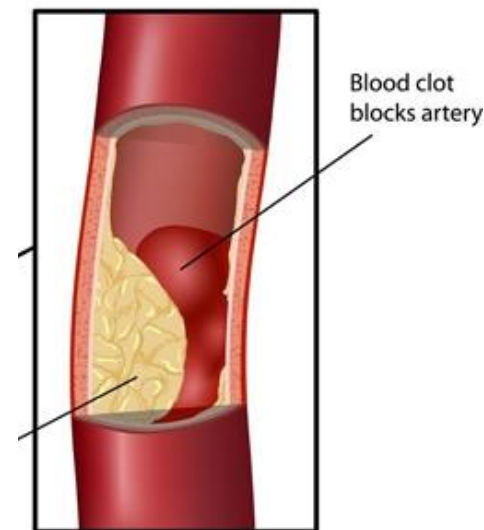
**2x ↑  
Malignancy**

**Joint pain  
Disability  
Destruction**

**↑ Pulmonary  
Disease**

**Life Expectancy Decreased  
10 yr women, 4 yr men**

**↑ GI  
Bleeding**



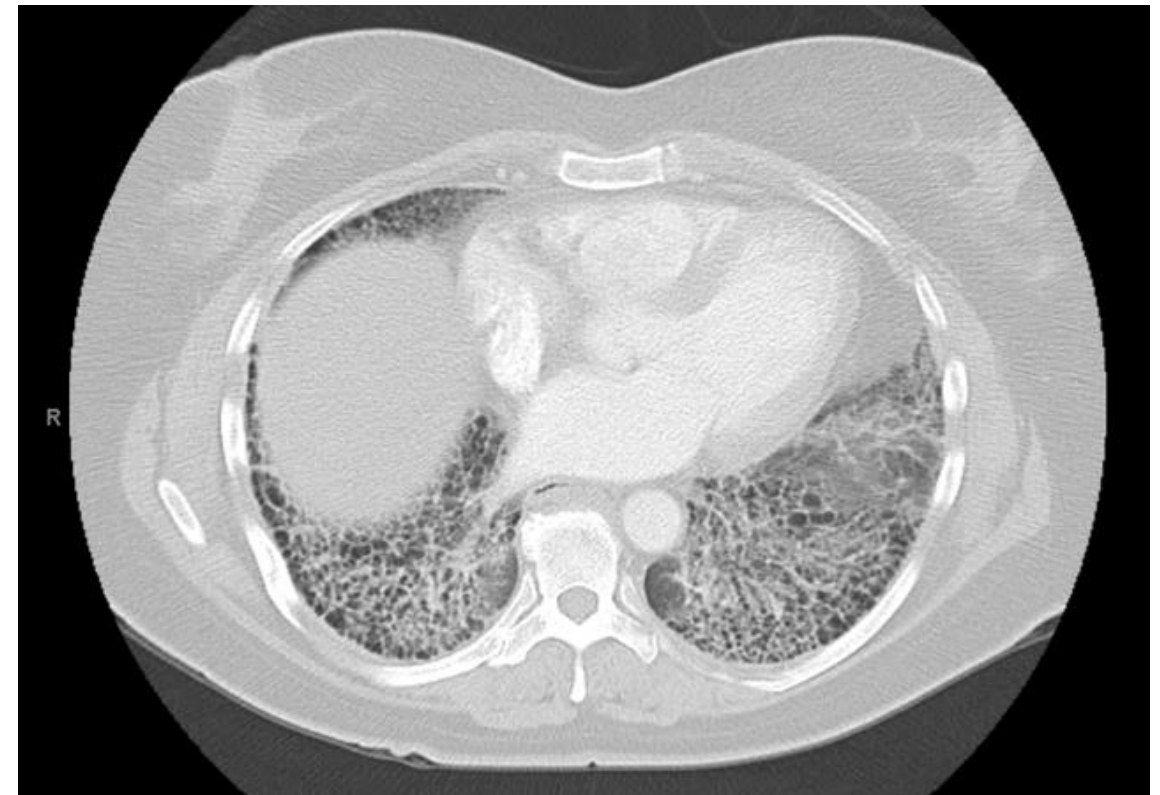
Deane K. *J Musculoskel Med.* 2006;23:S24-S31.

 RheumNow



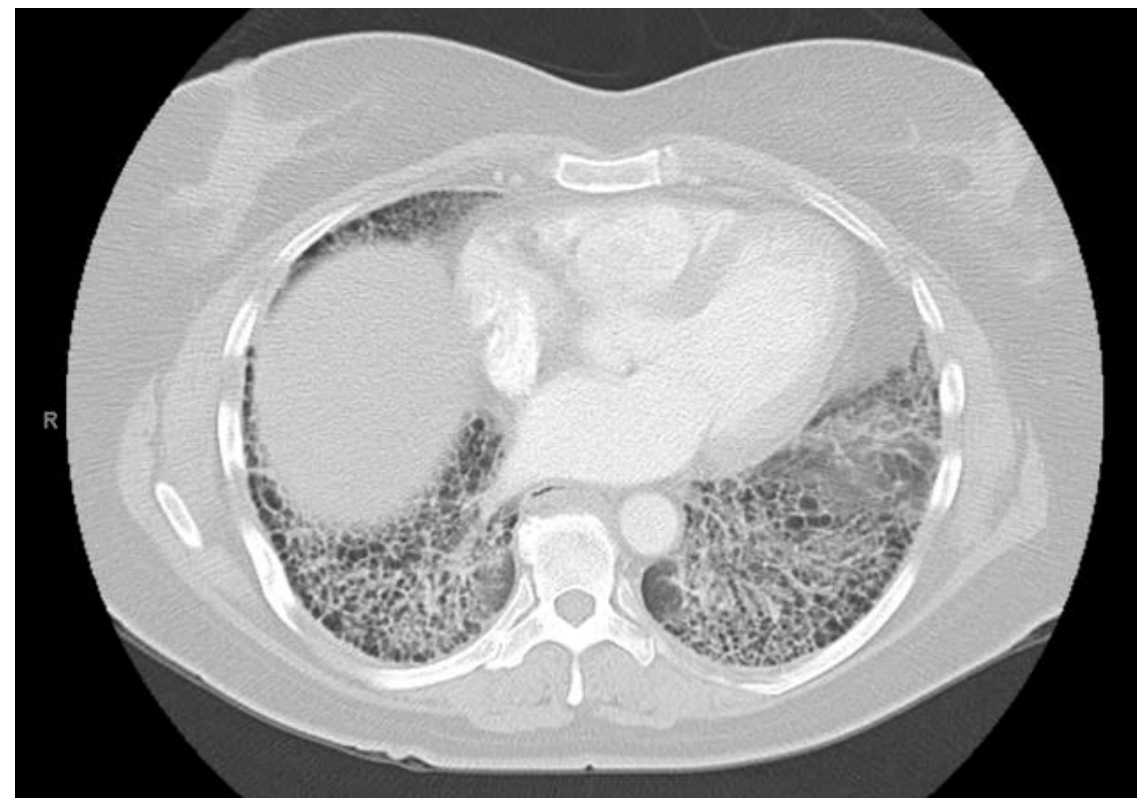
**Q2: A 63 year old female with long standing seropositive RA presents to her internist's office with worsening cough and dyspnea for months. No changes of medications for years. Methotrexate, and hydroxychloroquine and prednisone 2 mg QD. Chest CT is obtained  
What is the next best step in management of symptoms?**

1. Add TMP/SMX DS three times weekly
2. Stop hydroxychloroquine
3. Add nintendanib
4. Switch methotrexate → mycophenolate



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# RATIONALE

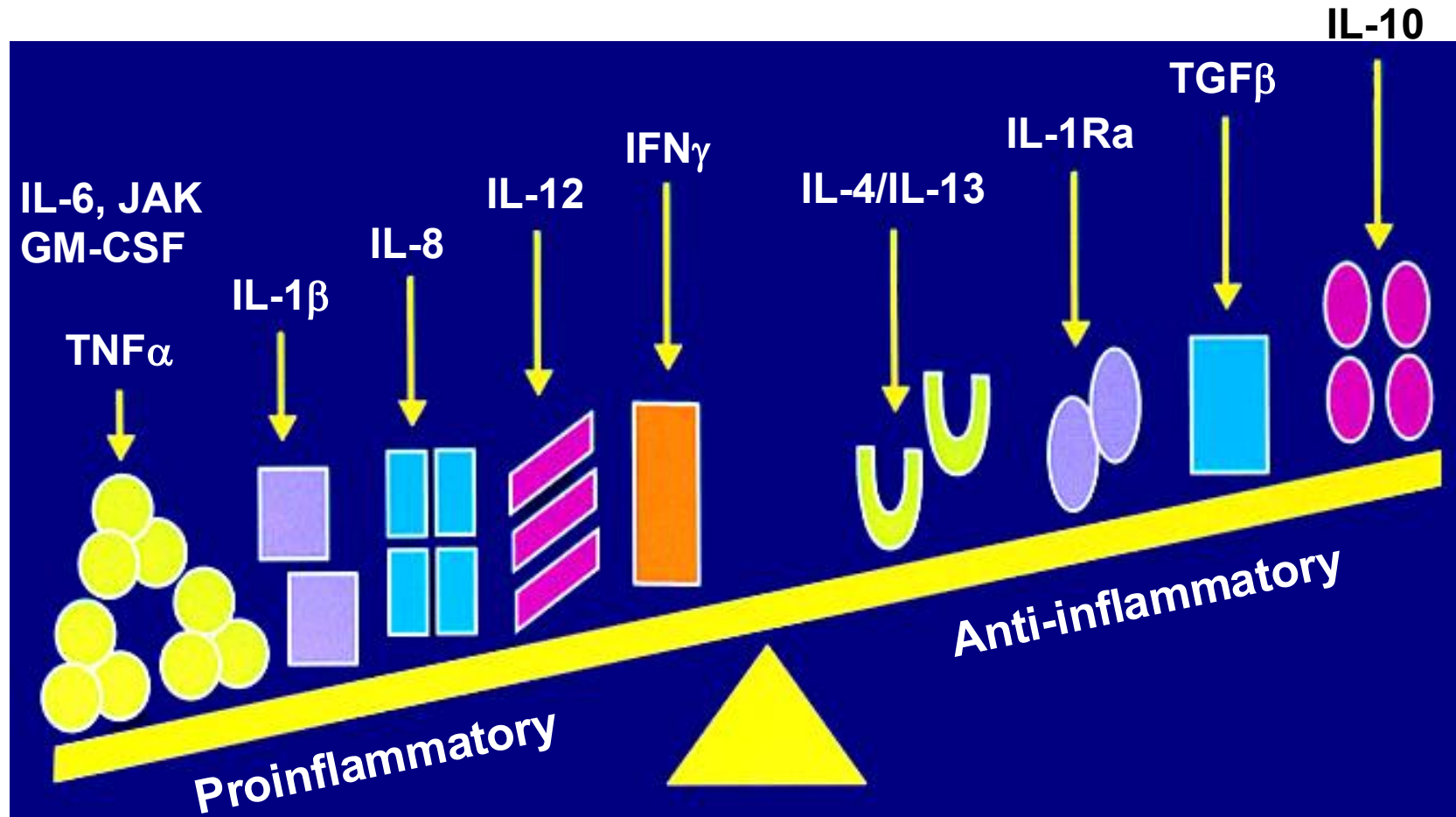
- RA patients can have NSIP or UIP
- Hydroxychloroquine is not immunosuppressing
- Anti-fibrotics are later line treatment
- Mycophenolate mofetil is considered 1<sup>st</sup> line treatment for SARD-ILD
- Rituximab and tocilizumab are also next line treatments

## 2023 American College of Rheumatology (ACR)/American College of Chest Physicians (CHEST) Guideline for the Screening and Monitoring of Interstitial Lung Disease in People with Systemic Autoimmune Rheumatic Diseases

	Systemic Sclerosis	Myositis	MCTD	Rheumatoid Arthritis	Sjögren's
<b>Preferred</b>	Mycophenolate <sup>†</sup> Tocilizumab Rituximab	Mycophenolate <sup>†</sup> Azathioprine Rituximab CNI	Mycophenolate <sup>†</sup> Azathioprine Rituximab	Mycophenolate <sup>†</sup> Azathioprine Rituximab	Mycophenolate <sup>†</sup> Azathioprine Rituximab
<b>Additional options</b>	Cyclophosphamide Nintedanib Azathioprine	JAKi Cyclophosphamide	Tocilizumab Cyclophosphamide	Cyclophosphamide	Cyclophosphamide
<b>+ Glucocorticoids</b>	<b>Strong recommendation against GCs</b>	Short-term GCs*	Short-term GCs*	Short-term GCs*	Short-term GCs*

■ Strong recommendation *against*    ■ Conditional recommendation

# CHRONIC INFLAMMATION: IMBALANCE BETWEEN MEDIATORS



McInnes IB, Schett G. Nature Reviews. 2007;7:429-442.

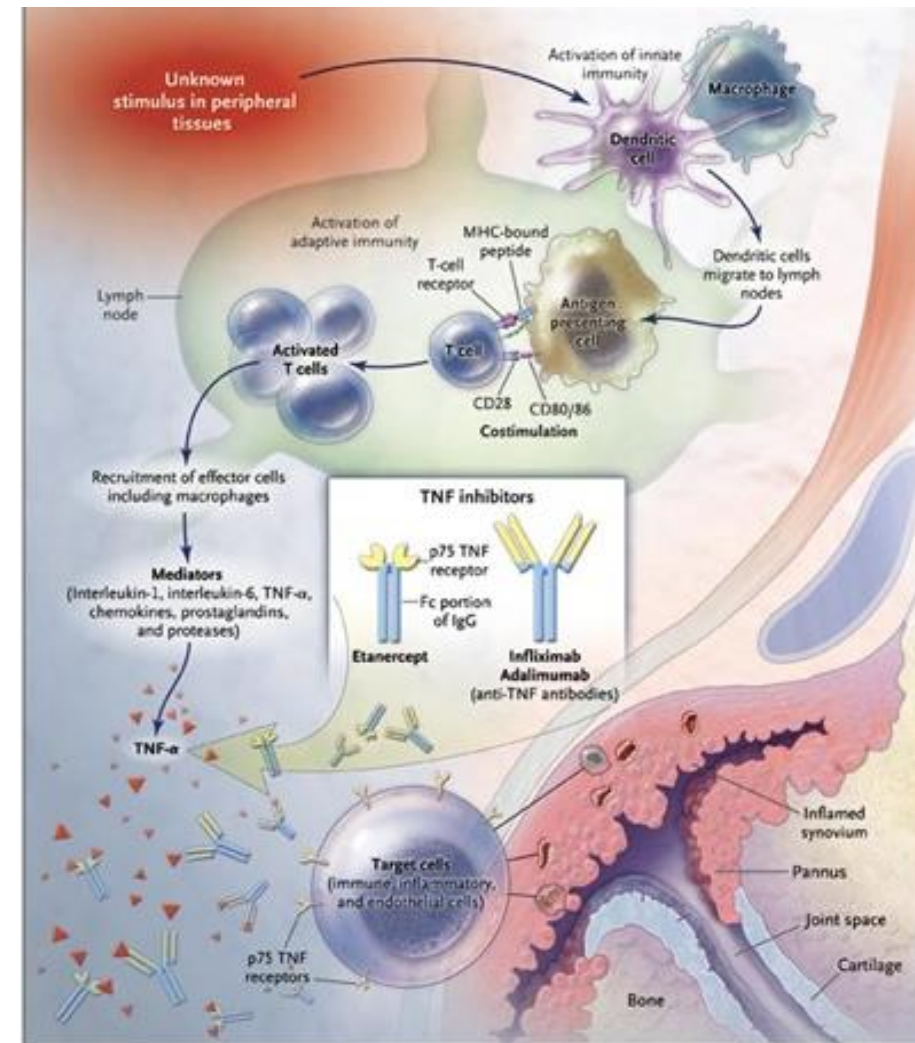
Tracey D, et al. Pharmacology & Therapeutics. 2008;117:244-279.

# TUMOR NECROSIS FACTOR- $\alpha$

- Hybridoma (Nobel, 1984) to produce mAb
  - Kohler, Milstein and Jerne



- Anti-TNF mAb
  - Maini and Feldmann
  - 1<sup>st</sup> 'targeted' therapy
  - Infliximab developed in 1992
  - FDA approval in 1998



Malaviya. A fascinating story of the discovery and development of biologicals for use in clinical medicine. Indian J Med Res 148, Sept 2018

# BIOLOGIC/TARGETED DMARD'S

- TNF $\alpha$  antagonists:

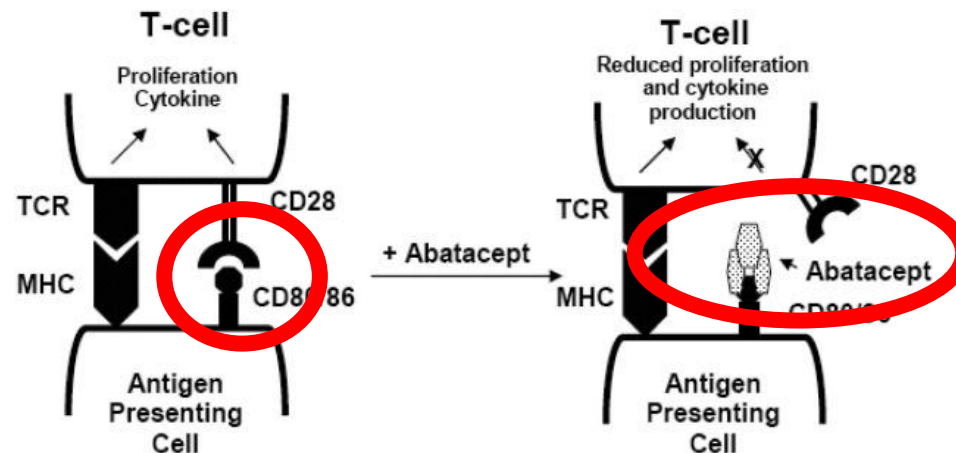
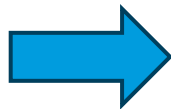
- etanercept (Enbrel)
- infliximab (Remicade)
- adalimumab (Humira)
- golimumab (Simponi)
- certolizumab (Cimzia)
- biosimilar infliximab, adalimumab

- Interleukin-1 antagonist

- anakinra (Kineret)

- Suppress T-Cell activation

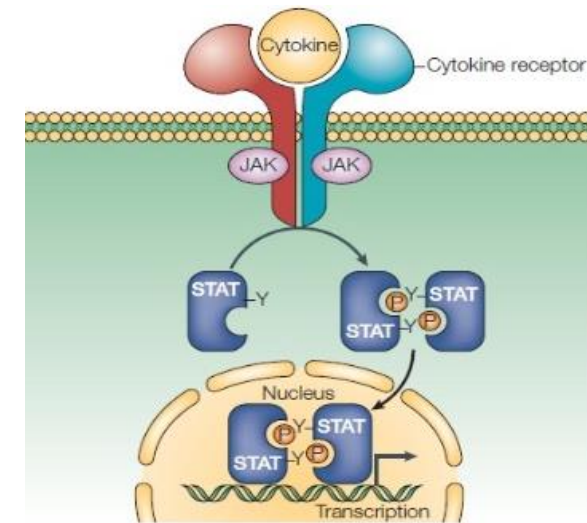
- abatacept (Orencia)



- Anti B-Cell monoclonal Ab
  - rituximab (Rituxan)
  - biosimilar rituximab

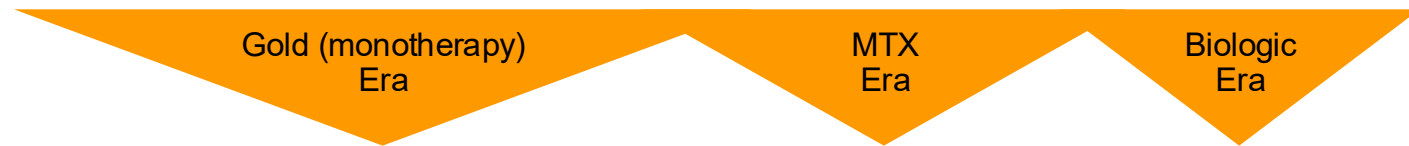
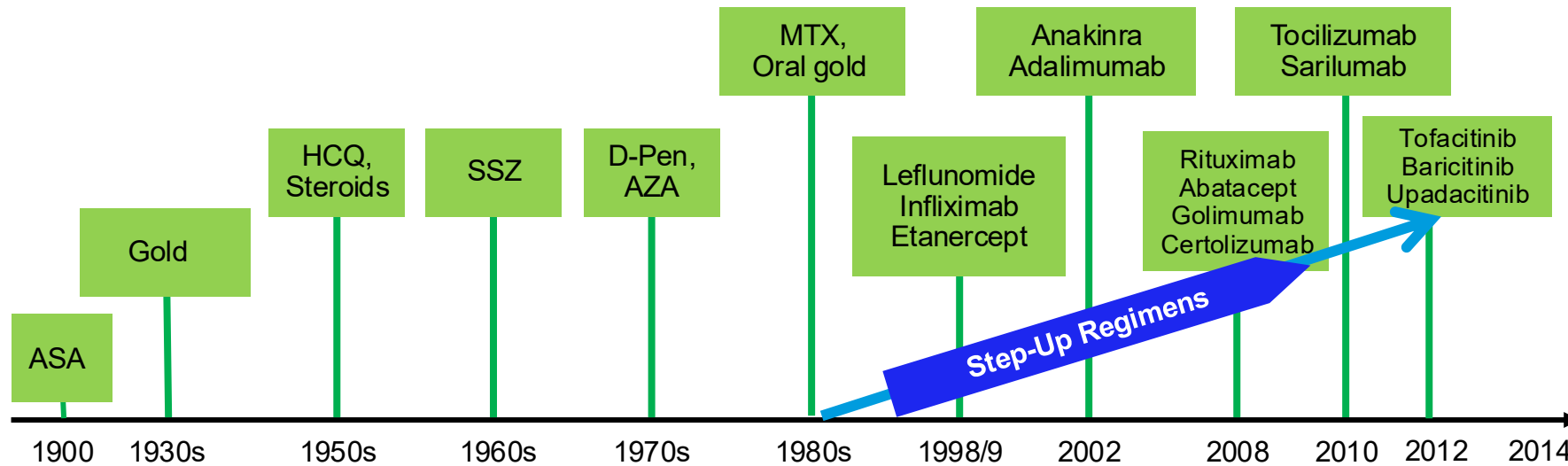
- Anti-interleukin-6
  - tocilizumab (Actemra)
  - biosimilar tocilizumab
  - sarilumab (Kevzara)

- Janus kinase (JAK) inhibitors
  - tofacitinib (Xeljanz)
  - baricitinib (Olumiant)
  - upadacitinib (Rinvoq)



From Nature Reviews Immunology

# EVOLUTION OF RA TREATMENT



Treat Signs and Symptoms in Established Disease

Combination and Biologic Rx Disease Modification

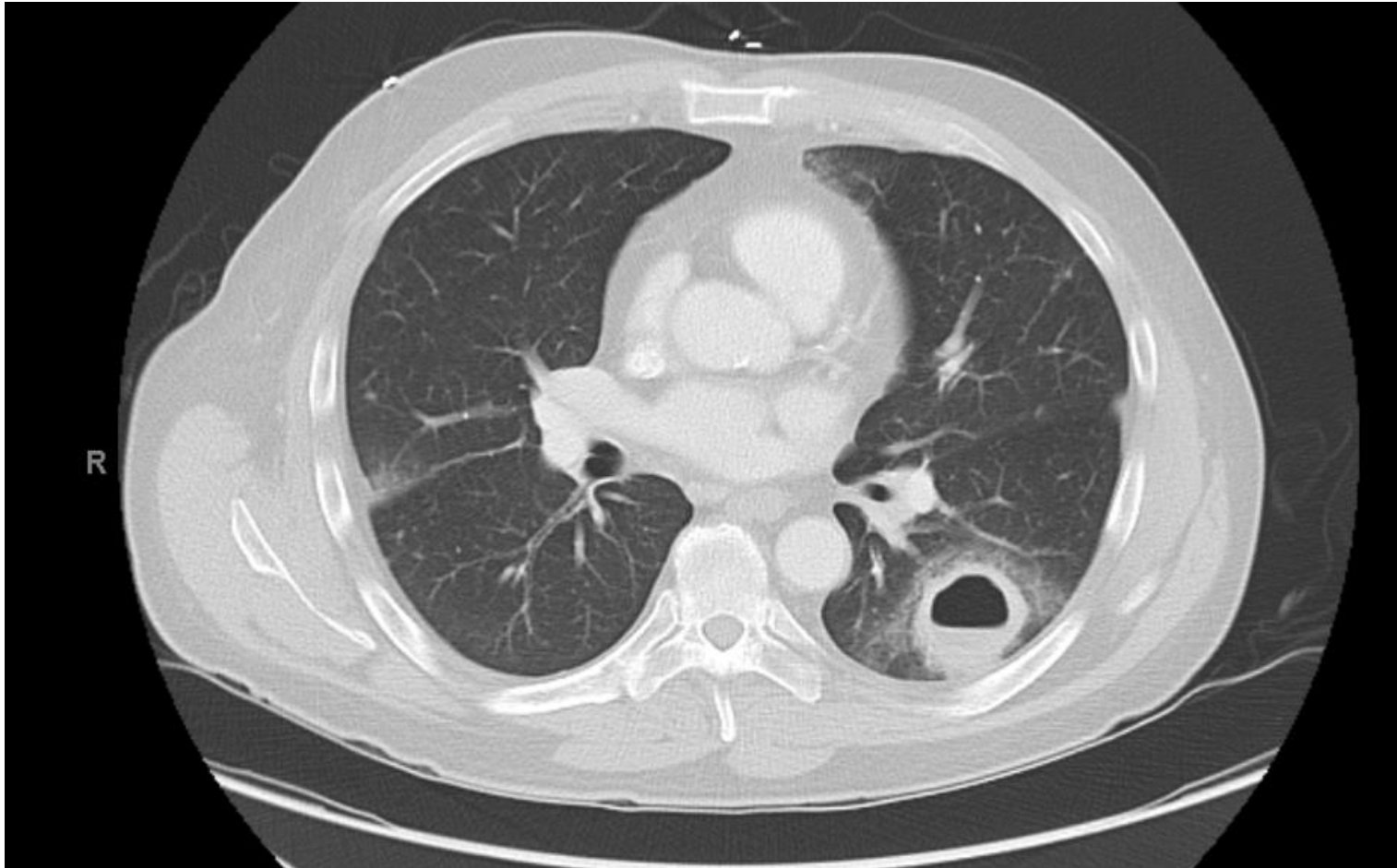
biosimilar\$

- infliximab
- rituximab
- adalimumab
- tocilizumab

# RA SUMMARY: INCORPORATING IMMUNOLOGY CONCEPTS

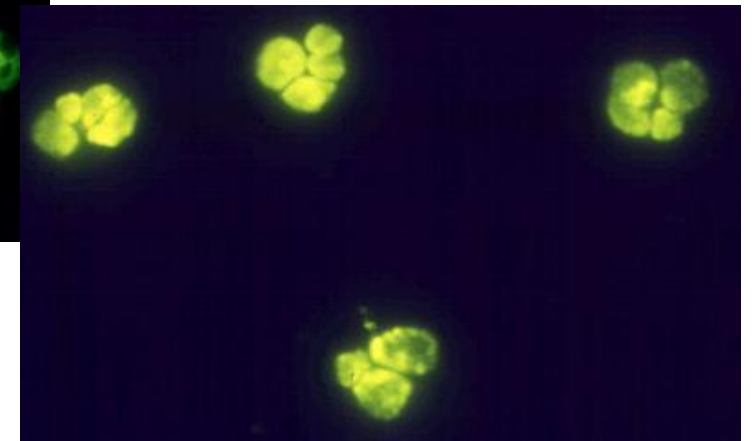
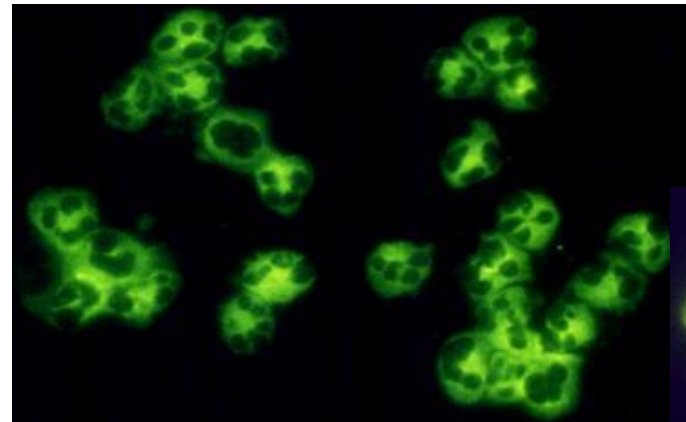
- Early diagnosis and classification criteria
- Immunopathogenesis (tobacco, gastrointestinal factors)
- Extra-articular domains, including ILD treatment guidelines
- Role of TNF and JAK in treatment

Case: 51 yo man admitted for 2 week history of fevers, night sweats, cough with hemoptysis, malaise. Moderate swelling and stiffness in hands and knees. Some eye redness and photophobia. Labs show AKI and high proteinuria. He works in agriculture in the central valley. No recent travel or ill contacts



# GRANULOMATOSUS WITH POLYANGIITIS/WEGENER'S

- Clinical presentation
  - Initially upper airway, sinus/ear manifestations
  - Refractory symptoms, pulmonary and renal usually follow
- Lab studies
  - **C-ANCA**, anti-proteinase-3 (microscopic polyangiitis (MPA) is **P-ANCA**, anti-myeloperoxidase)
  - ESR/CRP
  - anemia
  - renal
- Treatment
  - Corticosteroids
  - Cyclophosphamide (PO or IV)
  - Azathioprine, mycophenolate
  - **Rituximab (April 11, 2011)**
  - **Avacopan (2021)**



# GRANULOMATOSUS WITH POLYANGIITIS/WG SOC

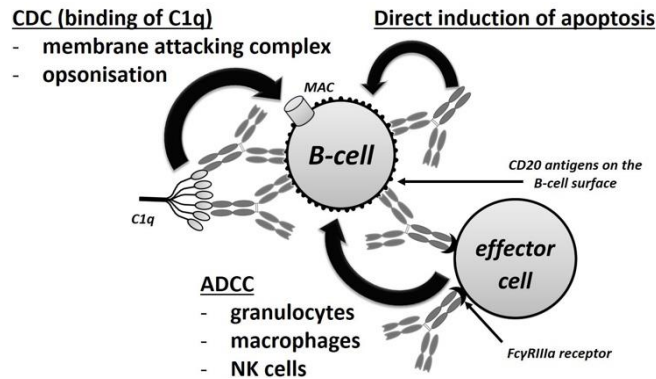
- Universally fatal...until:
- 1951 – glucocorticoids
- 1970's – cyclophosphamide
- Anthony Fauci, NIAID
- 2011 – 1st FDA approved: rituximab
- RAVE trial
- Thank you again, Dr Hench!



ORIGINAL ARTICLE

## Rituximab versus Cyclophosphamide for ANCA-Associated Vasculitis

John H. Stone, M.D., M.P.H., Peter A. Merkel, M.D., M.P.H., Robert Spiera, M.D., Philip Seo, M.D., M.H.S., Carol A. Langford, M.D., M.H.S., Gary S. Hoffman, M.D., Cees G.M. Kallenberg, M.D., Ph.D., E. William St. Clair, M.D., Anthony Turkiewicz, M.D., Nadia K. Tchao, M.D., Lisa Webber, R.N., Linna Ding, M.D., Ph.D., Lourdes P. Sejismundo, R.N., B.S.N., Kathleen Mieras, C.C.R.P., David Weitzenkamp, Ph.D., David Ikle, Ph.D., Vicki Seyfert-Margolis, Ph.D., Mark Mueller, B.S., C.C.R.P., Paul Brunetta, M.D., Nancy B. Allen, M.D., Fernando C. Fervenza, M.D., Ph.D., Duvuru Geetha, M.D., Karina A. Keogh, M.D., Eugene Y. Kissin, M.D., Paul A. Monach, M.D., Ph.D., Tobias Peikert, M.D., Coen Stegeman, M.D., Ph.D., Steven R. Ytterberg, M.D., and Ulrich Specks, M.D., for the RAVE-ITN Research Group\*



Stone. Rituximab versus Cyclophosphamide for ANCA-Associated Vasculitis N Engl J Med. Volume 363(3):221-232. 2010

Harterter. Implications of rituximab pharmacokinetic and pharmacodynamic alterations in various immune-mediated glomerulopathies and potential anti-CD20 therapy alternatives. Front. Immunol., 06 November 2022

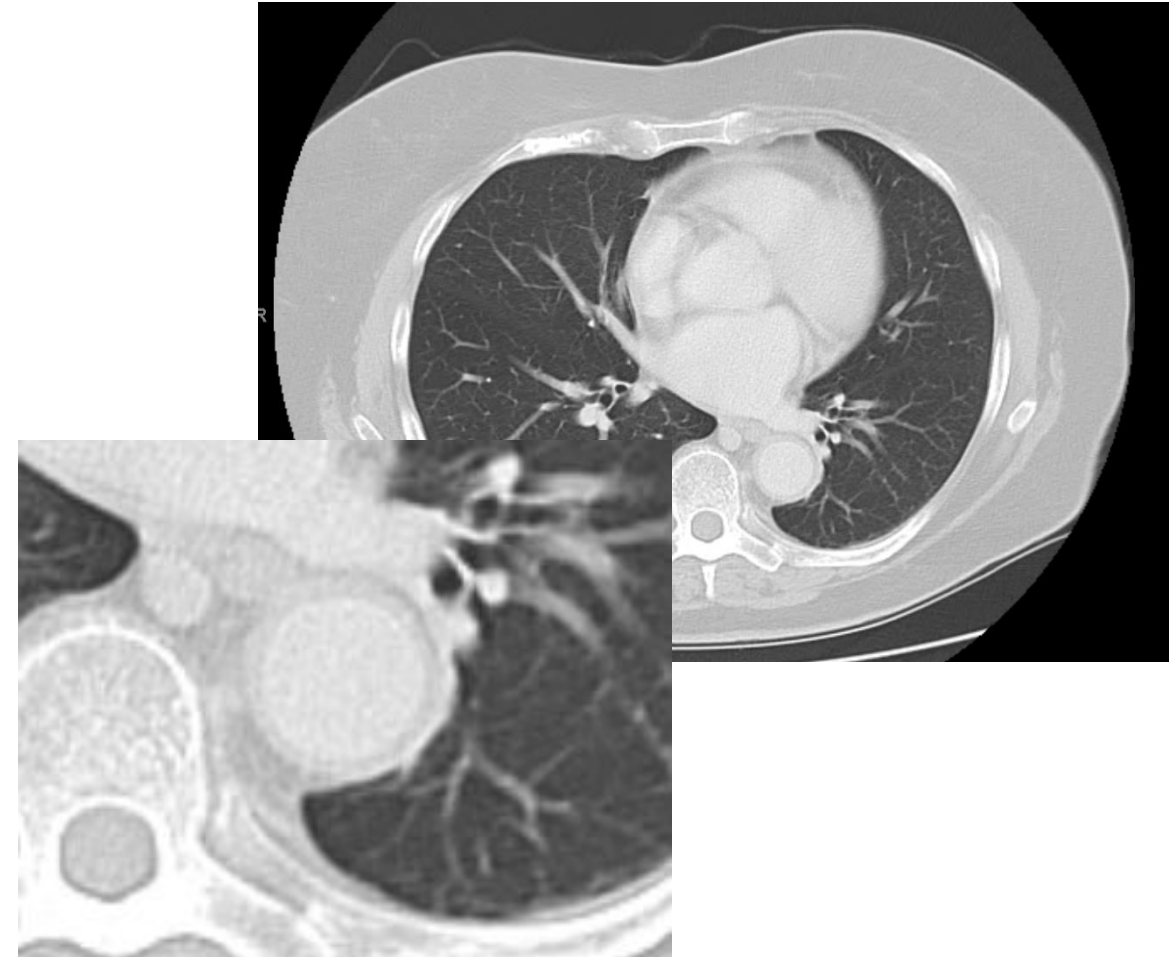
**Q3: 82 year old WF with diabetes, osteoporosis (s/p vertebral compression fracture), chronic insomnia and cataracts presents to your office with a week of severe R sided headaches, fevers, malaise and new onset diplopia but no vision loss. Also 10 lbs weight loss over the past month. Body imaging is as shown. What is the next best step in management?**

1. methotrexate
2. infliximab
3. leflunomide
4. methylprednisolone



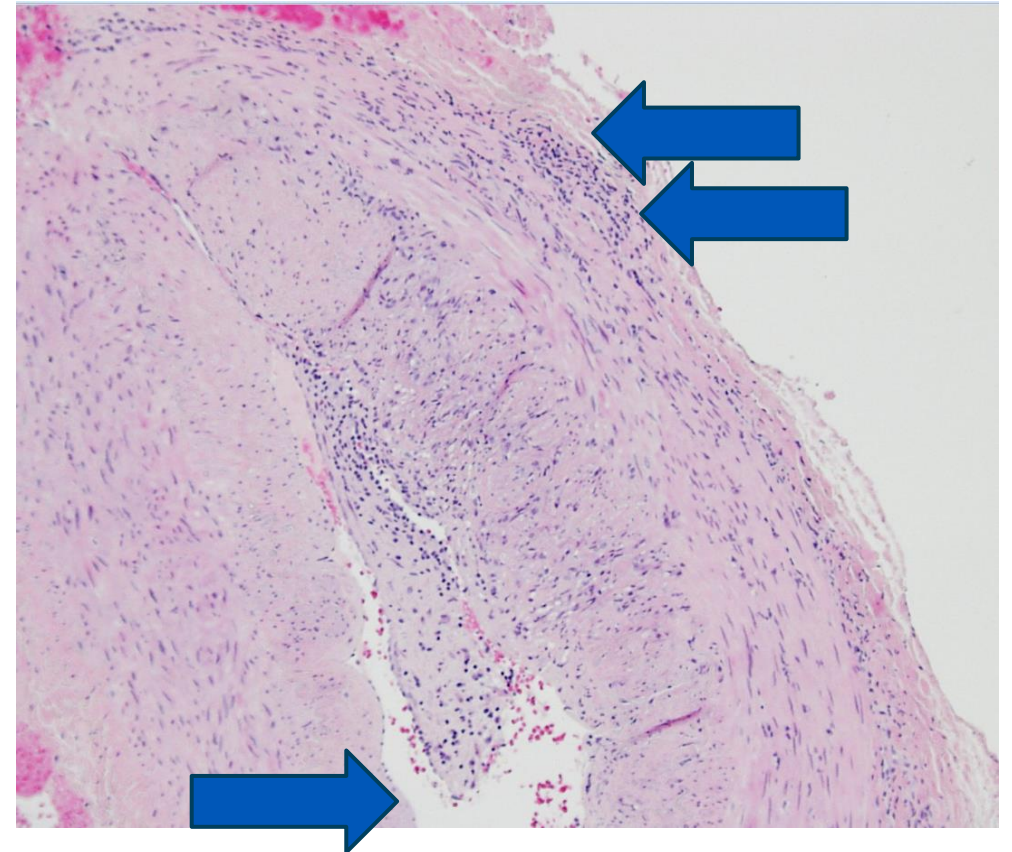
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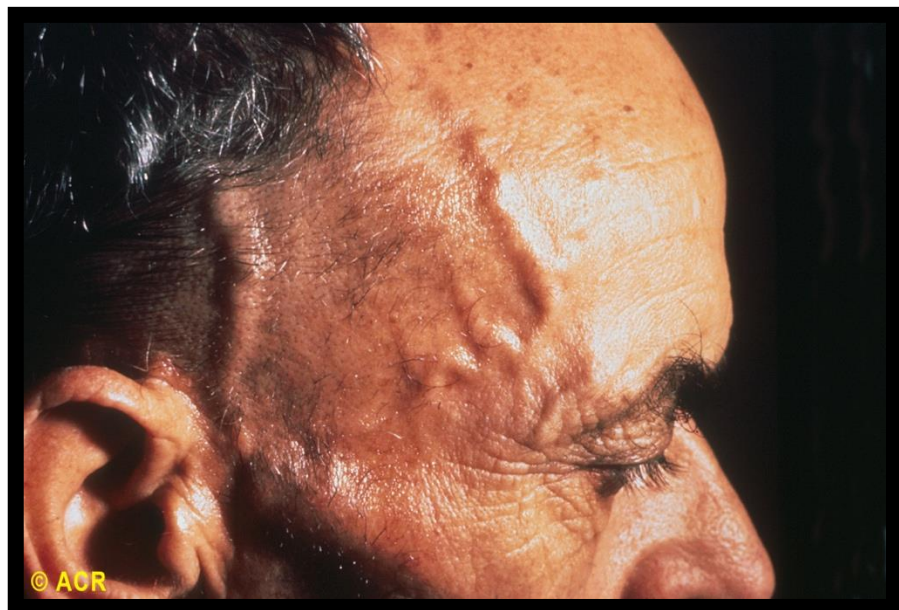
1. methotrexate
2. infliximab
3. leflunomide
4. **methylprednisolone**



# RATIONALE

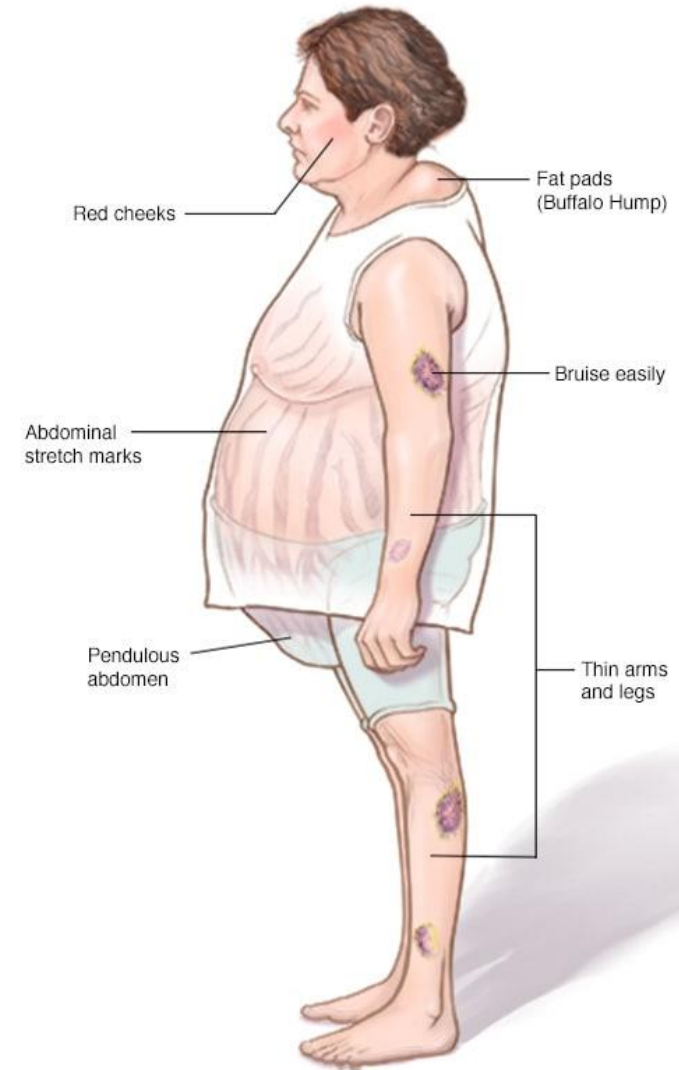
- Giant cell arteritis requires prompt and urgent treatment to prevent vision loss
- Many anti-rheumatics have been studied but most have been disappointing
- Glucocorticoids have remained the mainstay
- Recent advances have added to the repertoire
- Imaging and biopsy add to diagnostic certainty





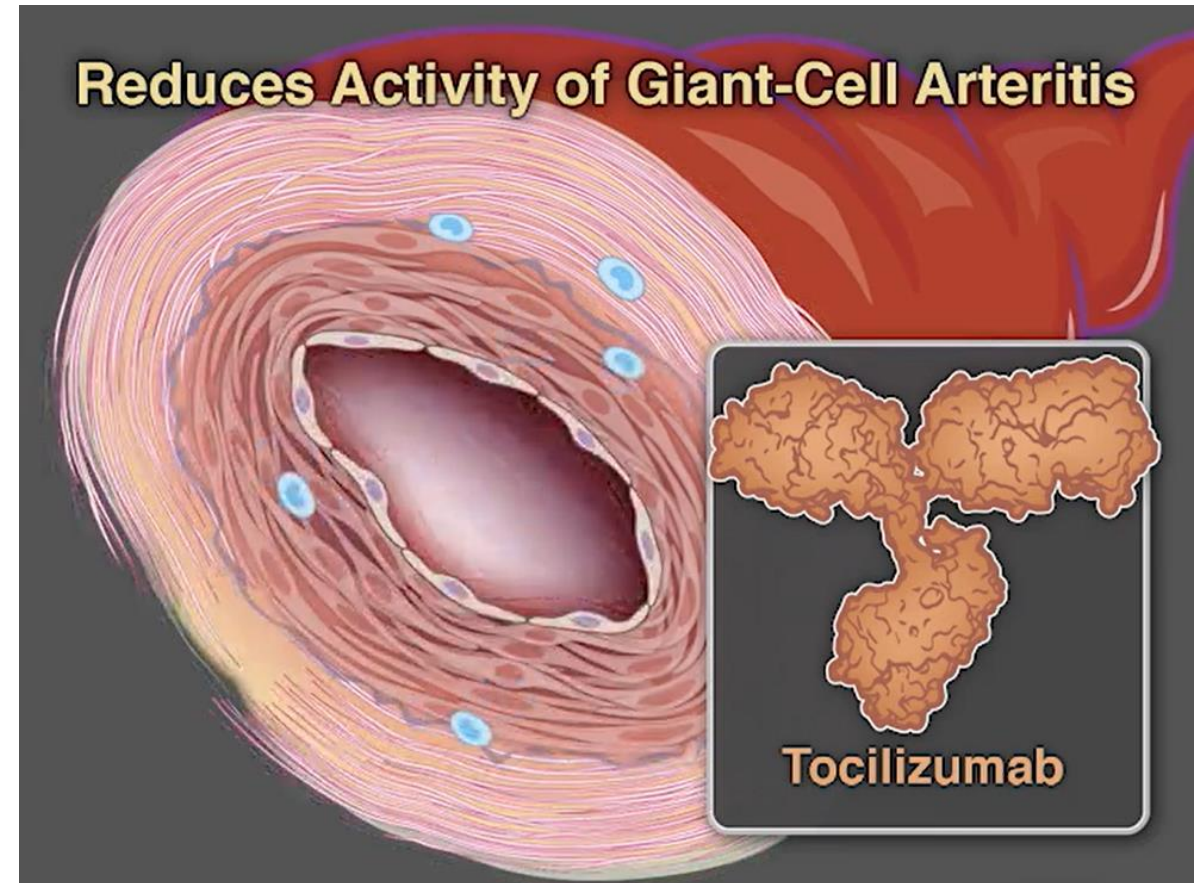
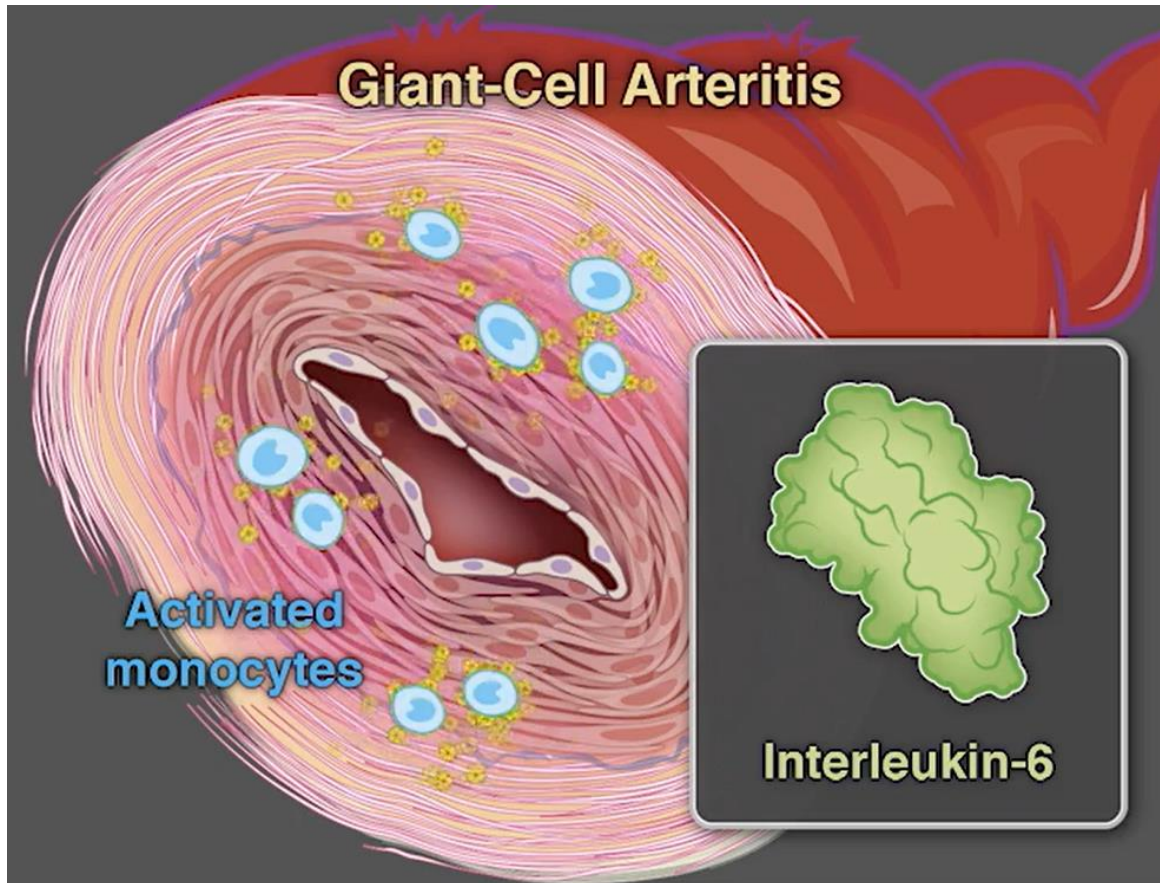
# GCA – SOC (PRE-2017)

- Prednisone 1 mg/kg/day (60 mg) x 30 days, then taper
- IV methylprednisolone if severe (vision loss)
- Glucocorticoid induced osteoporosis (GIO)
  - Calcium with vit D
  - Bisphosphonates
  - Teriparatide



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# STONE, NEJM 2017



Component	ESR	CRP
Latest Ref Rng & Units	0 - 30 mm/Hr	<=7.4 mg/L
10/31/2016	100 (H)	55.8 (H)
11/18/2016	71 (H)	18.5 (H)
1/13/2017	52 (H)	30.5 (H)
2/21/2017	51 (H)	28.2 (H)
3/10/2017	51 (H)	24.6 (H)
3/22/2017	68 (H)	59.3 (H)
5/4/2017	55 (H)	28.0 (H)
6/6/2017	43 (H)	24.9 (H)

Component	ESR	CRP
Latest Ref Rng & Units	0 - 30 mm/Hr	<=7.4 mg/L
10/31/2016	100 (H)	55.8 (H)
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3/22/2017	68 (H)	59.3 (H)
5/4/2017	55 (H)	28.0 (H)
6/6/2017	43 (H)	24.9 (H)
6/29/2017	9	<1.0
9/5/2017	5	<1.0
10/23/2017	4	<1.0
12/14/2017	5	<1.0
1/23/2018	4	<1.0

## FDA approves first drug to specifically treat giant cell arteritis



ESTABLISHED IN 1812

JULY 27, 2017

VOL. 377 NO. 4

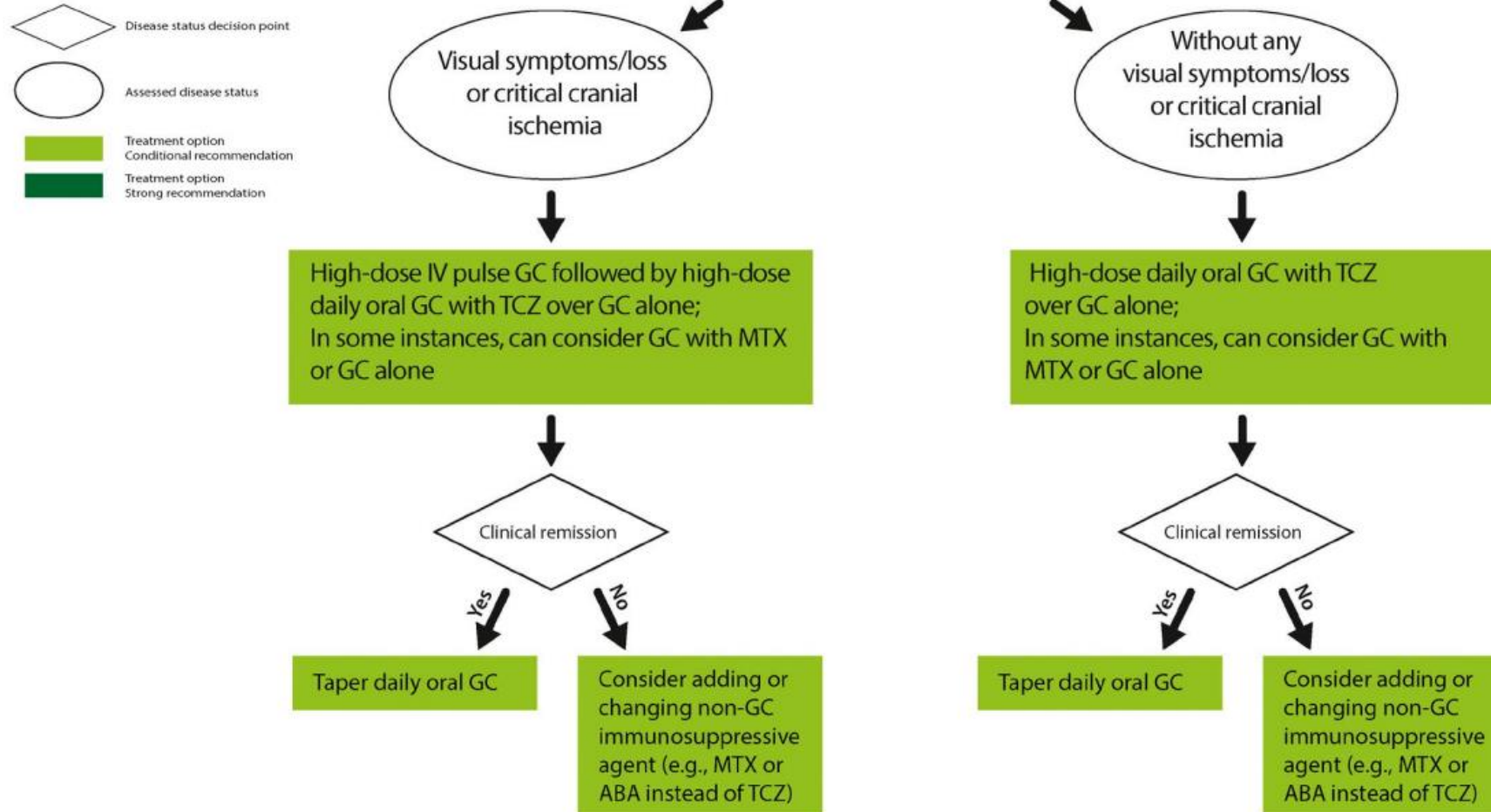
For Immediate  
Release

### Trial of Tocilizumab in Giant-Cell Arteritis

J.H. Stone, K. Tuckwell, S. Dimonaco, M. Klearman, M. Aringer, D. Blockmans, E. Brouwer, M.C. Cid, B. Dasgupta, J. Rech, C. Salvarani, G. Schett, H. Schulze-Koops, R. Spiera, S.H. Unizony, and N. Collinson

# 2021 American College of Rheumatology/Vasculitis Foundation Guideline for the Management of Giant Cell Arteritis and Takayasu Arteritis

## Overview of treatment of giant cell arteritis (GCA)



ABA = abatacept, AZA = azathioprine, GC = glucocorticoids, IV = intravenous, MTX = methotrexate, TCZ = tocilizumab

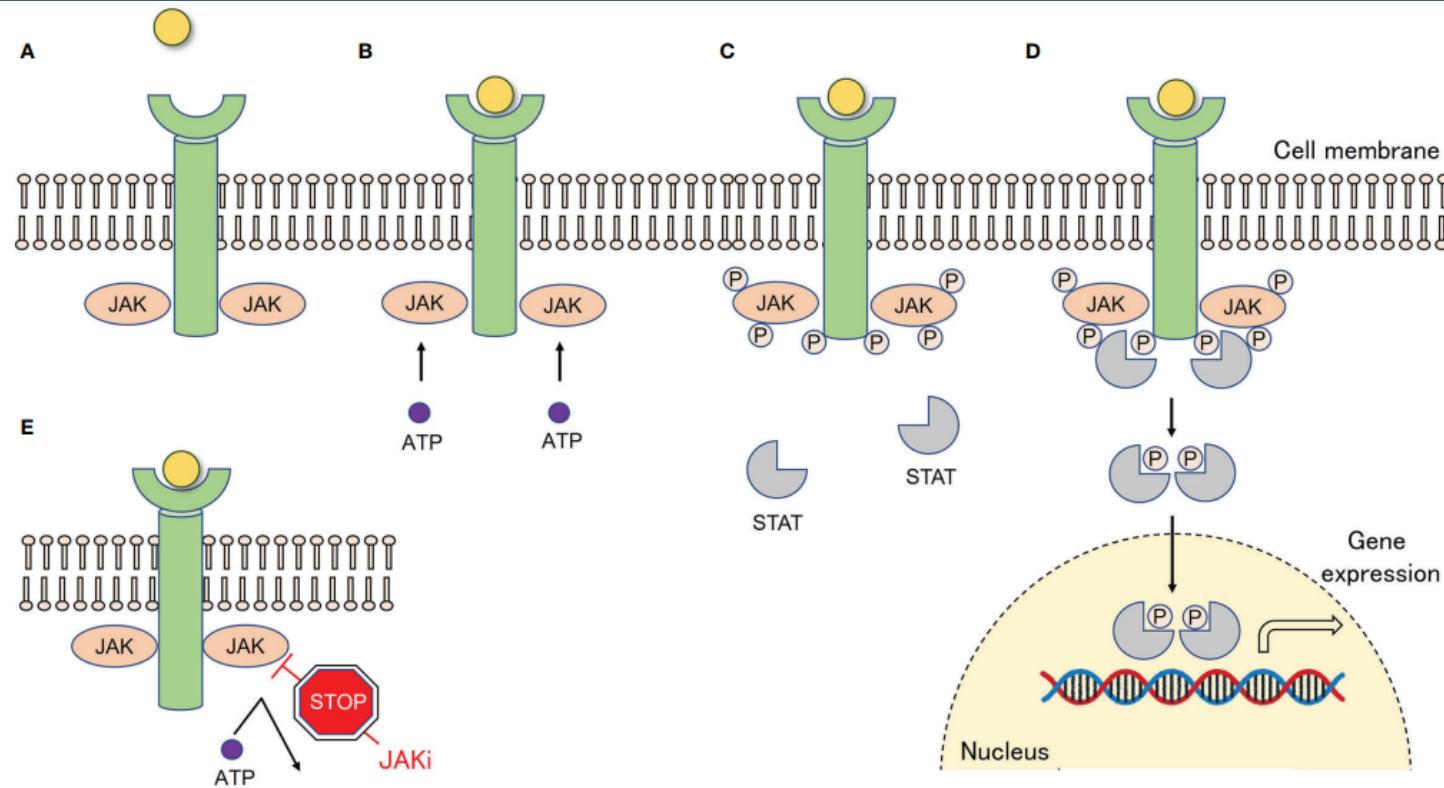
**Figure 1.** Overview of treatment of giant cell arteritis.

# GCA 2025 UPDATE:

The NEW ENGLAND JOURNAL of MEDICINE

## A Phase 3 Trial of Upadacitinib for Giant-Cell Arteritis

A Research Summary based on Blockmans D et al. | 10.1056/NEJMoa2413449 | Published on April 2, 2025



**FIGURE 1** | The JAK-STAT pathway and mechanism of action of JAK inhibitors. **(A)** Type I and type II cytokines utilize the Janus kinase (JAK)-signal transducer and activation of transcription (STAT) pathway. **(B)** When type I and II cytokines bind to their receptors on the cell surface, JAKs bound to the intracellular domains are phosphorylated by adenosine triphosphate binding. **(C)** Phosphorylated JAKs, in turn, phosphorylate the receptor end. **(D)** The transcription factor STAT binds to the receptor end, and phosphorylated STATs form a dimer, which is then transferred to the nucleus to regulate gene expression. **(E)** JAK inhibitors competitively bind to the binding site of ATP, inhibiting phosphorylation of JAK and exerting their effects. ATP, Adenosine triphosphate; JAK, Janus kinase; JAKi, Janus kinase inhibitor; P, Phosphate; STAT, Signal transducer and activator of transcription.

# VASCULITIS SUMMARY: INCORPORATING IMMUNOLOGY CONCEPTS

- Early recognition remains key
- Immunopathogenesis (B cells in GPA, IL-6 and JAK in GCA)
- Glucocorticoids remain early mainstay
- Rituximab for GPA
- Tocilizumab and upadacitinib for GCA

# CONCLUSIONS

## Importance of Immunology Knowledge

Understanding immunology enables doctors to better identify and treat rheumatic diseases in primary care

Rheumatoid Arthritis

Granulomatosis with polyangiitis (Wegener's)

Giant Cell Arteritis (Temporal)

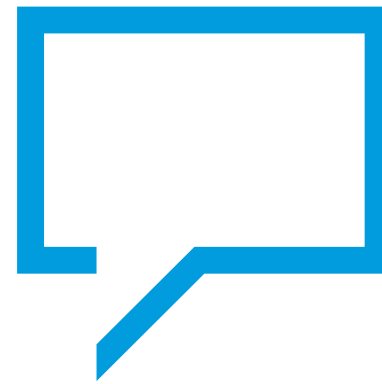
## Effective Disease Management

Timely diagnosis and management improve patient outcomes and quality of life in rheumatic conditions.

## Collaborative Healthcare Approach

Collaboration among healthcare professionals enhances treatment success and patient support.

**QUESTIONS  
& ANSWERS**



**STEVE.S1.LEE@KP.ORG**

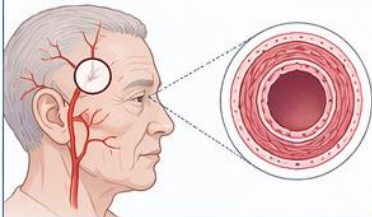
# BONUS SLIDE:

## MACROPHAGES PRODUCING INTERLEUKIN-6 IN GIANT CELL ARTERITIS

Macrophage activation drives IL-6 production, fueling inflammation, vessel wall damage, and ischemic complications

### 1. TEMPORAL ARTERY ANATOMY

Giant cell arteritis targets medium and large arteries, especially cranial branches.



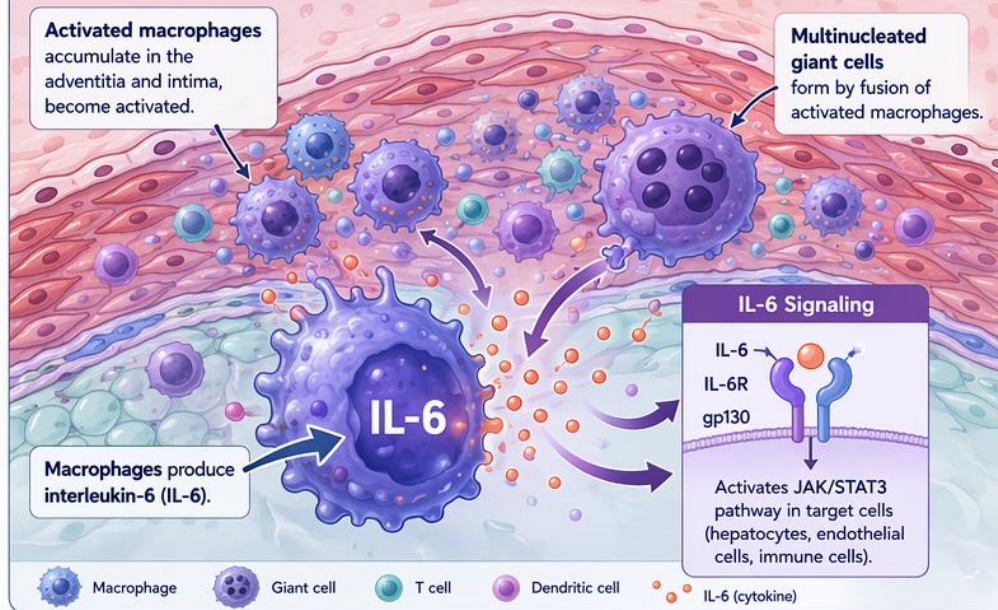
#### Vessel Wall Layers

- Intima (endothelium)
- Internal elastic lamina
- Media (smooth muscle)
- External elastic lamina
- Adventitia (connective tissue)

### 2. INFLAMED TEMPORAL ARTERY WALL IN GIANT CELL ARTERITIS

Activated macrophages accumulate in the adventitia and intima, become activated.

Multinucleated giant cells form by fusion of activated macrophages.



Macrophages produce interleukin-6 (IL-6).

#### IL-6 Signaling

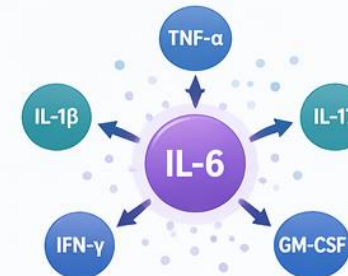
IL-6  
IL-6R  
gp130

Activates JAK/STAT3 pathway in target cells (hepatocytes, endothelial cells, immune cells).

- Macrophage
- Giant cell
- T cell
- Dendritic cell
- IL-6 (cytokine)

### 3. INFLAMMATORY CYTOKINE CONTEXT

IL-6 acts in a network of pro-inflammatory cytokines that amplify vascular inflammation.



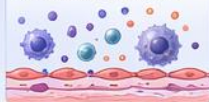
#### Key Effects of IL-6

- Stimulates acute phase response (↑ CRP, fibrinogen, SAA)
- Promotes lymphocyte differentiation and B cell activation
- Enhances endothelial activation and leukocyte recruitment
- Contributes to systemic symptoms (fever, fatigue, malaise)

### 4. IMMUNE-MEDIATED TISSUE DAMAGE

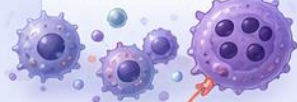
#### Leukocyte Recruitment

Chemokines and adhesion molecules attract T cells, macrophages, and dendritic cells into the vessel wall.



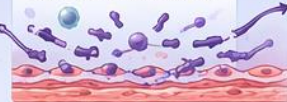
#### Chronic Inflammation

Persistent activation leads to ongoing cytokine release, macrophage activation, and giant cell formation.



#### Tissue Injury

Giant cells and cytokines degrade elastic lamina, damage smooth muscle cells, and promote fibrosis.



#### Luminal Narrowing

Intimal hyperplasia and scarring cause vessel stenosis and reduce blood flow.



Result: Ischemia of tissues supplied by the artery (e.g., vision loss, headache, jaw claudication, stroke risk)

### 5. CLINICAL IMPLICATIONS

- Elevated IL-6 correlates with disease activity and systemic inflammation.
- Anti-IL-6 therapies (e.g., tocilizumab) reduce inflammation, normalize CRP, and prevent vascular complications.
- Early recognition and treatment are critical to prevent irreversible ischemic damage.
- Monitoring IL-6 pathway activity may help guide treatment and predict flare.



In giant cell arteritis, activated macrophages are a major source of interleukin-6. IL-6 drives and amplifies vascular inflammation, acute phase responses, and immune-mediated tissue damage leading to ischemic complications.

CRP = C-reactive protein SAA = Serum amyloid A JAK/STAT3 = Janus kinase / Signal transducer and activator of transcription 3