



LOAN SUBMISSION SUMMARY

BORROWER INFORMATION	
Borrower's Name: _____ Coborrower's Name: _____ Non-Borrowing Spouse: _____ Subject Property: _____ Vesting: _____	Email: _____ Phone: _____ NBS Email: _____ BW FICO: _____ / CB FICO: _____
MLO's email: _____ Cell #: _____ BDM's email: _____	
LOAN TYPE	
<input type="checkbox"/> Fixed <input type="checkbox"/> 30 Year <input type="checkbox"/> 40 Year <input type="checkbox"/> 15 Year <input type="checkbox"/> ARM-5/1,7/1,10/1 <input type="checkbox"/> Other _____ Margin: _____ Index Value: _____ Caps: _____ Interest only? _____ Impounds: <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Taxes <input type="checkbox"/> Insurance Prepay? _____ Years _____ <input type="checkbox"/> Refi + <input type="checkbox"/> Subordinate Financing <input type="checkbox"/> PIW <input type="checkbox"/> MCC	
PROPOSED LENDER INFORMATION	
Proposed Lender: _____ Program Name: _____ Code: _____ Rep: _____ Phone: _____ Fax: _____	
LOAN AMOUNTS, RATES & FEES	
Loan Amount: \$ _____ Purchase Price: \$ _____ Secondary Financing*: \$ _____ Refi Est. of Value: \$ _____ LTV: _____% CLTV: _____% Rate: _____% Qualifying Rate: _____% Loan details on concurrent 2nd: Rate: _____% Term: _____ Same lender? YES / NO Comp Type : LPC or BPC _____% Discount pts: _____% Lender Credit: _____% Anticipated Rebate: _____% Lender's discount pts: _____% Seller credit to NRCC: \$ _____ Processing fee: \$ _____ Conc. 2nd fees: \$ _____ Lock Loan? Yes / No Lock Term: _____	
LOAN & PROPERTY DETAILS	
<input type="checkbox"/> Purchase <input type="checkbox"/> SFR <input type="checkbox"/> Owner Occupied <input type="checkbox"/> Bank Statement <input type="checkbox"/> I.O: ____ yrs <input type="checkbox"/> Refinance <input type="checkbox"/> Condo / PUD <input type="checkbox"/> Non-Owner Occ <input type="checkbox"/> Hard \$ <input type="checkbox"/> 1 st TD <input type="checkbox"/> Rate & Term <input type="checkbox"/> 2-4 Units <input type="checkbox"/> 2 nd Home/Vacation <input type="checkbox"/> HELOC <input type="checkbox"/> 2 nd TD <input type="checkbox"/> Cash Out <input type="checkbox"/> Construction <input type="checkbox"/> Sapphire <input type="checkbox"/> Combo 1 st /2 nd <input type="checkbox"/> How much cash does borrower want at closing: \$ _____ <input type="checkbox"/> Required funds to close: \$ _____ <input type="checkbox"/> Gifted funds Y / N \$ _____	
ESCROW	APPRAISAL
Escrow Company: _____ Escrow Officer: _____ Phone: _____ Fax: _____ Email: _____ Has escrow been opened? Yes / No Escrow #: _____	Contact for entry: _____ Phone: _____ Cell: _____ Email: _____ _____ Rush needed? Y / N (normal rush fee \$75)
Qualifying Info:	INSURANCE
MAX DTI: _____ / _____% Total Assets available: \$ _____	Insurance Agent: _____ Phone: _____ Email: _____

LOAN SUBMISSION SUMMARY

PAGE TWO

Additional Comments about loan scenario:

Please, note that this section ***only*** needs to be filled out for loans that have an interest only option or the potential to accrue negative amortization or any loan that is not fully amortized.

LOAN PRODUCT INFO:

Interest only feature? **YES** **NO** **If yes, how long is the IO for?** _____

RATE QUOTES FOR SAMPLE LOAN COMPARISONS:

The new DRE form, RE 885, is the Non-Traditional Mortgage Loan Disclosure Statement. This form requires the borrower to be given sample, alternative mortgage scenarios. For this we need you to please complete the following rate quotes using the same pricing as you’ve quoted the borrower for this transaction and the same day’s rates:

30 year fixed rate:	_____ %
30 year fixed rate with IO option:	_____ %
5/1 ARM fully amortized rate:	_____ %
5/1 ARM rate with IO option:	_____ %
Start rate:	_____ %
Fully-indexed rate:	_____ %

QUOTES BY:

Loan Agent’s Name

Signature