



LOAN SUBMISSION SUMMARY

BORROWER INFORMATION

Borrower's Name: _____
Coborrower's Name: _____
Non-Borrowing Spouse: _____
Subject Property: _____
Vesting: _____

Email: _____
Phone: _____
NBS Email: _____
BW FICO: _____ / CB FICO: _____

MLO's email: _____ Cell #: _____ BDM's email: _____

LOAN TYPE

Fixed 30 Year 40 Year 15 Year ARM-5/1,7/1,10/1 Other _____
Margin: _____ Index Value: _____ Caps: _____ Interest only? _____
Impounds: Yes No Taxes Insurance Prepay? _____ Years _____
 Refi + Subordinate Financing PIW MCC

PROPOSED LENDER INFORMATION

Proposed Lender: _____ Program Name: _____ Code: _____
Rep: _____ Phone: _____ Fax: _____

LOAN AMOUNTS, RATES & FEES

Loan Amount: \$ _____ Purchase Price: \$ _____
Secondary Financing*: \$ _____ Refi Est. of Value: \$ _____
LTV: _____ % CLTV: _____ % Rate: _____ % Qualifying Rate: _____ %
Loan details on concurrent 2nd: Rate: _____ % Term: _____ Same lender? YES / NO
Comp Type : LPC or BPC _____ % Discount pts: _____ % Lender Credit: _____ %
Anticipated Rebate: _____ % Lender's discount pts: _____ %
Seller credit to NRCC: \$ _____ Processing fee: \$ _____ Conc. 2nd fees: \$ _____
Lock Loan? Yes / No Lock Term: _____

LOAN & PROPERTY DETAILS

Purchase SFR Owner Occupied Bank Statement I.O: _____ yrs
 Refinance Condo / PUD Non-Owner Occ Hard \$ 1st TD
 Rate & Term 2-4 Units 2nd Home/Vacation HELOC 2nd TD
 Cash Out Construction Sapphire Combo 1st/2nd
 How much cash does borrower want at closing: \$ _____
 Required funds to close: \$ _____ Gifted funds Y / N \$ _____

ESCROW

Escrow Company: _____
Escrow Officer: _____
Phone: _____ Fax: _____
Email: _____
Has escrow been opened? Yes / No
Escrow #: _____

APPRAISAL

Contact for entry: _____
Phone: _____ Cell: _____
Email: _____

Rush needed? Y / N (normal rush fee \$75)

Qualifying Info:

MAX DTI: _____ / _____ %
Total Assets available: \$ _____

INSURANCE

Insurance Agent: _____
Phone: _____ Email: _____

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Additional Comments about loan scenario:

Please, note that this section **only** needs to be filled out for loans that have an interest only option or the potential to accrue negative amortization or any loan that is not fully amortized.

LOAN PRODUCT INFO:

Interest only feature? **YES** **NO** **If yes, how long is the IO for?** _____

RATE QUOTES FOR SAMPLE LOAN COMPARISONS:

The new DRE form, RE 885, is the Non-Traditional Mortgage Loan Disclosure Statement. This form requires the borrower to be given sample, alternative mortgage scenarios. For this we need you to please complete the following rate quotes using the same pricing as you've quoted the borrower for this transaction and the same day's rates:

30 year fixed rate: _____ %

30 year fixed rate with IO option: _____ %

5/1 ARM fully amortized rate: _____ %

5/1 ARM rate with IO option: _____ %

Start rate: _____ %

Fully-indexed rate: _____ %

QUOTES BY:

Loan Agent's Name

Signature