



Office of the Secretary of State

July 28, 2005

Capitol Services Inc
P O Box 1831
Austin, TX 78767 USA

RE: SoCo Urban Loft Condominium Association, Inc.
File Number: 800524574

It has been our pleasure to file the articles of incorporation and issue the enclosed certificate of incorporation evidencing the existence of the newly created corporation.

Corporations organized under the Texas Non-Profit Corporation Act do not automatically qualify for an exemption from federal and state taxes. Shortly, the Comptroller of Public Accounts will be contacting the corporation at its registered office for information that will assist the Comptroller in setting up the franchise tax account for the corporation. If you need to contact the Comptroller about franchise taxes or exemption therefrom, you may contact the agency by calling (800) 252-1381, by e-mail to tax.help@cpa.state.tx.us or by writing P. O. Box 13528, Austin, TX 78711-3528. Telephone questions regarding other business taxes, including sales taxes, should be directed to (800) 252-5555. Information on exemption from federal taxes is available from the Internal Revenue Service.

Non-profit corporations do not file annual reports with the Secretary of State, but do file a report not more often than once every four years as requested by the Secretary. It is important for the corporation to continuously maintain a registered agent and office in Texas as this is the address to which the Secretary of State will send a request to file a periodic report. Failure to maintain a registered agent or office in Texas, failure to file a change to the agent or office information, or failure to file a report when requested may result in involuntary dissolution of the corporation. Additionally, a non-profit corporation will file documents with the Secretary of State if the corporation needs to amend one of the provisions in its articles of incorporation.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Statutory Filings Division
(512) 463-5555
Enclosure



Office of the Secretary of State

**CERTIFICATE OF INCORPORATION
OF**

SoCo Urban Loft Condominium Association, Inc.
Filing Number: 800524574

The undersigned, as Secretary of State of Texas, hereby certifies that Articles of Incorporation for the above named corporation have been received in this office and have been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by virtue of the authority vested in the Secretary by law, hereby issues this Certificate of Incorporation.

Issuance of this Certificate of Incorporation does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 07/28/2005

Effective: 07/28/2005



A handwritten signature in black ink that reads "Roger Williams".

Roger Williams
Secretary of State

FILED
In the Office of the
Secretary of State of Texas

JUL 28 2005

Corporations Section

ARTICLES OF INCORPORATION
OF
SOCO URBAN LOFT CONDOMINIUM ASSOCIATION, INC.

The undersigned natural person of the age of eighteen (18) years or more, acting as an incorporator of a non-profit corporation under the Texas Non-Profit Corporation Act, hereby adopts the following Articles of Incorporation for such corporation:

ARTICLE I

The name of the corporation is SoCo Urban Loft Condominium Association, Inc.

ARTICLE II

The corporation is a non-profit corporation.

ARTICLE III

The period of its duration is perpetual.

ARTICLE IV

The purpose or purposes for which the corporation is organized are to act as the association of owners of condominium units in The SoCo Urban Loft Condominium in Dallas, Dallas County, Texas, including those purposes set forth in Section 82.102 of the Uniform Condominium Act of the State of Texas.

ARTICLE V

The street address of its initial registered office is 1122 Jackson Street, Suite 616, Dallas, Texas 75205, and the name of its initial registered agent at such address is Stephen H. Kanoff.

ARTICLE VI

The number of directors constituting the initial Board of Directors is three, and the names and addresses of the persons who are to serve as directors are:

Clifford A. Booth
1122 Jackson Street, Suite 616
Dallas, Texas 75202

Stephen H. Kanoff
1122 Jackson Street, Suite 616
Dallas, Texas 75202

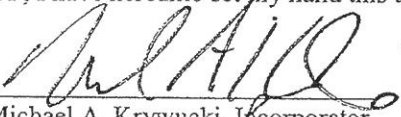
Timm Baumann
8201 Preston Road, Suite 160
Dallas, Texas 75225

ARTICLE VII

The name and address of the incorporator are:

Michael A. Krywucki, Esq.
1445 Ross Avenue
Suite 4000
Dallas, Texas 75202

IN WITNESS WHEREOF, I have hereunto set my hand this the 28th day of July, 2005.



Michael A. Krywucki, Incorporator