



-  (803)-648-7336
-  hello@chicotaxes.com
-  www.chicotaxes.com
-  252 Mount Calvary Road
Trenton SC, 29847

Preparing for 2023 Tax Season End of Year Checklist (Personal)

- Schedule your appointment at www.chicotaxes.com
- Have your ID, ITIN, SSN, and School/Medical records ready
- Renew expiring Tax ID numbers
- Make sure address on the IRS website is correct
- Have bank account information ready to receive your refund

Preparing for 2023 Tax Season End of Year Checklist (Business)

- Schedule your appointment at www.chicotaxes.com
- Have your Bookkeeping ready (Profit & Loss)
- Make sure you have all of your receipts in order and saved
- Start planning on what you expect to owe
- If an S Corporation: don't forget to pay yourself a wage