

Class Cancellation & Refund Policy

Sage + Stone Planning Group

1. Participant Cancellations

- 7 or more days before the class:

Participants may cancel their registration for a full refund or choose to transfer their registration to another class or apply the balance toward a future training.

- Less than 7 days before the class:

No refunds will be issued. However, participants may:

- Transfer their registration to another class of equal or lesser value, or
- Apply the registration fee as a credit toward a future class.

2. Substitutions

If a participant cannot attend, they may send another person in their place at no additional charge. Substitution requests must be submitted at least 24 hours before the scheduled class.

3. Organizer Cancellations

If a class is canceled or rescheduled by Sage + Stone Planning Group:

- Participants will be notified as soon as possible.
- Participants may transfer to the rescheduled date, register for another class, or receive a full refund.

4. Processing Refunds & Credits

- Refunds for cancellations made 7 or more days in advance will be processed to the original payment method within 5–10 business days.
- Credits must be used within 12 months of the original class date.

5. How to Cancel or Transfer

To cancel, transfer, or substitute a registration, email:

info@sageandstoneplanning.com

Please include the participant's name, class title, and scheduled date.