ExoQ™ High Performance Resilient Mining

HubOne™ Profit & Growth

Powered by ExoQ™

The HubOne™ Evolution is a High Performance Infrastructure & Operations. ExoQ delivers an integrated Tier 1 Power & Technology impact, with a superior Advanced Computing and Mining experience. System acuity & sovereignty is assured through a focus on AI, and Digital Mining and Transactions. Higher performance for a better, faster, and more efficient operations

ExoQTM

Engineered & Integrated Performance Infrastructure

Integrated Operations Performance

Business Impacts

- 1. Diverse Revenues -Earnings, eROI, Material Profit Currency Exchange, Sovereign Jurisdiction Lower Taxes.
- 2. Infrastructure -Economic Mining Operations, Operational Excellence, Enhanced Processing, Resilience & Redundancy.
- 3. ESG Value & Monetization -AAA ESG Rating Excellence Social License.

Overall Corporate Performance

Business Outcomes

- 1. Increased Profit & Revenues -Power & Green Credits Income (+CAGR) Conversion (Capex-2-Opex) Earnings, eROI, + Share Price.
- 2. Infrastructure Critical Power Quality, Certainty, Independence Increased Processing Proficiency Hash
- 3. ESG+ Material ESG Ratings Increase~2%+ Market Capital Increase Social License.

Engineered Power & Data Infrastructure High Performance Advanced Mining

HubOneTM

HubOne™ Blockchain A Mining Evolution with ExoQ™

High Performance Certainty & Assurance Utility & Carrier Infrastructure Operational Excellence

Quantum Impacts Advanced Inter-Networking Delivers 99.999% Redundancy & Resiliency (OSPF & BGP4)

> **Higher Security** Efficiency ~ 25 to 50 Percent

Higher Hash Rate

FIRMED NETZERO POWER





Scalable Modular Architecture ExoQ™ High-Compute Design Private Network



Large-Margin Model Demonstrated 3x to 10x Power Revenues Mobile Global Carbon Credit



Utility Carrier Grade World-Class Global



Unique Strategic Sovereign Relationships with Regulatory Government Approved Projects



Strong Production Model Wind | Solar **Battery Storage** ESG - Electricity

EXPERIENCE TIER-ONE PERFORMANCE ExoQ™

ExoQ™ Integrated Performance & Outcomes Transforming Blockchain & Advancing Web3.0 Triple Performance | Revenue | Infrastructure | ESG

Currency Advantage Sovereign Regulatory Certainty Increased IRR Quoted Tier-One Legal & Administration

Lower Taxes Cooler Climate Lower Cost of Power AAA Rated ESG Scores Tier-One N1 Utility Carrier Grade **Critical Network Certainty Mining Pool Management Global Team**

CAPITAL PROJECTS | JOINT VENTURE OPPORTUNITIES

SOLAR | WIND | BATTERY POWER | HYDROGEN

HIGH-COMPUTE ExoQ™ TECHNOLOGY FACILITIES

SOVEREIGN & PRIVATE REMOTE LOCATIONS

3200 MW | Starting at 50 MW Greenfield & Brownfield | 800,000 Miner Capacity Cooler Climate | Lower Taxes | High IRR



FULL PROSPECTUS AVALAIBLE

PARTNERS | CLIENTS | INVESTORS

Executive Leadership Team

CHRISTOPHER HORNSBY

Partner, HubOne™
CEO Elemental Power
Executive Director Energy
Internetworking Data Center Infrastructure
ESG Sustainability Carbon Credit
Indigenous Inclusion
Lean 6 Sigma Global Experience
LinkedIn

MICHELE TAYLOR

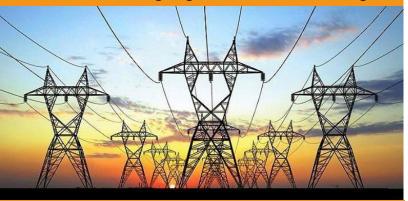
Partner, HubOne™
CEO Sovereign Technology & Power
Executive Director Technology, vCIO
Technology, Telecom
Infrastructure & Applications
Global Experience
LinkedIn



Private Networks | Global Presence



ExoQ™ Enabling High Performance Mining



Firmed Grid Renewable Power



TARGET: Tier-One Digital Mining Operations

Exclusively – Canada, USA, Other

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SUPPORT: <u>HubOne Support</u>

HubOne Inc.
Sovereign and Elemental
Partners in Excellence
Serving Tier-One Mining Operators
NetZero 3200 MW | 100% Zero Downtime





