ENERGY INVESTMENT
GROUP LTD

FINANCING LARGE-SCALE PPP PROJECTS THROUGH SOVEREIGN GUARANTEE

DW ENERGY INVESTMENT GROUP LTD.

International Investment & Project Finance

Architecting National Development

THREE PILLARS OF MANDATE

I. THE MANDATE

International investment and project finance specializing in large-scale Public-Private Partnerships (PPP), driving strategic national development across the globe.

II. THE PARTNERS

Operating exclusively at the highest tiers of execution — partnering directly with sovereign governments and elite private sector institutions worldwide.

III. CORE VALUES

Professionalism · Transparency · Confidentiality · International Banking Compliance

Strategic Infrastructure Capabilities

NATIONAL DEVELOPMENT MATRIX

Energy	Transportation	Industrial
Healthcare	Education	Water & Sanitation
Urban Development	Sustainability	Other Strategic Sectors

"All projects are exclusively supported by a Sovereign Guarantee issued by the host government."

Building Long-Term Strategic Partnerships

Economic Growth

Stimulating national GDP and driving large-scale job creation through transformative infrastructure execution at the sovereign level.

Sustainable Development

Delivering future-proof projects with measurable, long-term social and environmental impact — aligned with global sustainability frameworks.

Value Creation

Maximizing financial returns and operational efficiency for both governments and private stakeholders through disciplined capital deployment.

A Secure and Bankable Financing Procedure

CAPITAL DEPLOYMENT PIPELINE

01
LETTER OF INTENT

02
PROJECT EVALUATION

03
PROOF OF FUNDS

04
SPV ESTABLISHMENT

05
BANKING PROCEDURES

06
CAPITAL DEPLOYMENT

STEP 01 OF 06

Initiating the Partnership via Letter of Intent

The Letter of Intent must be issued by the Ministry of Finance or an authorized governmental authority of the host nation. To be accepted, it must formally specify:

- The project name, geographic location, and a comprehensive technical description
- The total investment value required for full project execution
- An explicit governmental commitment to issue a Sovereign Guarantee
- A formal request for DW Energy to provide Proof of Funds via secure bank-to-bank communication

STEP 02 OF 06

Comprehensive Project Evaluation

DUE DILIGENCE PATHWAYS

Pathway A
Existing Feasibility Study

An independent review is conducted by the DW Energy team, encompassing full Technical, Financial, and Commercial auditing to validate project viability.

Pathway B
No Feasibility Study

DW Energy initiates a full feasibility generation process, covering:

- Project Viability Assessment
- Risk Analysis
- Investment Requirements
- Long-Term Sustainability Modeling

STEP 03 OF 06

Securing the Proof of Funds (POF)

"Upon satisfactory review of all project documentation, DW Energy Investment Group Ltd. formally issues the Proof of Funds."

CHANNEL	Secure Bank-to-Bank Communication
PROCESS	Executed exclusively via internationally accepted secure banking procedures
STANDARD	Strict compliance with international banking standards ensuring full institutional transparency

STEP 04 OF 06

Establishing the Project Company (SPV)

DW Energy Investment Group Ltd.

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Local Partner(s)

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Special Purpose Vehicle (SPV)

JURISDICTION

Dedicated project company established entirely within the host country.

PARTNERSHIP

Formed in direct collaboration with selected local partner(s).

EQUITY

Shareholding structure agreed upon by all parties prior to financial closing.

GOVERNANCE

Clear governance framework and liability structure by design.

STEP 05 OF 06

Executing Secure International Banking Protocols

SECURE BANKING HANDSHAKE

1

Foundation

Legal, Commercial & Financial Due Diligence officially completed and verified by all parties.

2

MT799 Verification

SWIFT MT799 is transmitted as a secure bank-to-bank verification of institutional readiness and financial capability.

3

MT760 Issuance

Triggered by the MT799, the SWIFT MT760 executes the formal issuance of the International Sovereign Guarantee by the host government.

"All instruments and verbiage are drafted in strict accordance with the final agreed transaction structure."

STEP 06 OF 06

Initiating Capital Deployment

ACTIVATION TIMELINE

Gate 1	Successful issuance and independent verification of the Sovereign Guarantee.
Gate 2	Total completion of all contractual, legal, and regulatory conditions.

DW Energy Investment Group Ltd. deploys the approved investment funds within **7 to 10 working days** of full activation.

Committed to High-Impact Public-Private Partnerships

DW Energy Investment Group Ltd. is committed to financing transformative PPP projects that contribute directly to National Economic Development, Sustainable Growth, and Strategic Infrastructure Delivery across the globe.

WE WELCOME PROPOSALS FROM

Governments · Ministries · Public Authorities · Qualified Private Sector Partners Worldwide

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"All proposals must be supported by Sovereign Guarantees issued by the host government."

FINANCING THE FUTURE OF NATIONS

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DW ENERGY INVESTMENT GROUP LTD.

"Our commitment is to the nations we serve, the partners we trust, and the future we build together."