REDWOOD
COLLECTIVE

FUND OF FUNDS OVERVIEW

JUNE 2025

CONFIDENTIALITY

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Statements in this document describing the Fund's objectives, projections, estimates, expectations or predictions may be "forward-looking statements" within the meaning of the applicable securities laws and regulations. Such statements are based on beliefs, assumptions, data and other information currently available to us. When we use them, the words "anticipate," "intend," "estimate," "believe," "expect," "plan," "could," "may," "will," "potential," "project," variations of such words, and similar expressions are intended to identify forward-looking statements. Actual results could differ materially from those expressed or implied in this document. Important factors that could make a difference to the Fund's operations include global capital markets, conditions affecting the Fund's portfolio companies or changes in government regulations, tax regimes, economic developments within the United States or other countries where the portfolio companies conduct business.

The information contained in this document has been prepared from data we believe to be reliable, but we make no representations as to its accuracy or completeness, and we do not undertake to update or correct any of the information presented. Case examples are provided for illustrative purposes only to demonstrate our experience in investment transactions, the investment processes we might typically employ, representative transactions, or possible investment considerations. The examples do not reflect the overall results of our investment processes or other transactions. You should not assume that investments and the results of our investment activities will be profitable or will have results similar to those described in the case examples. Past performance is not indicative of future results. No representation is made that any investment or transaction will or is likely to have similar results or that significant losses will be avoided.

Maximizing Returns with Aggressive Risk Mitigation Strategies

FUND OF FUNDS STRATEGY

1. Access to Inaccessible Venture Capitalist (VC) firms
2. Exclusive Deal Flow and Entrepreneur Network
3. Invest in Top Tier Silicon Valley Based VCs
    - Focus on Series B, C, D and beyond
    - Mature companies
    - Exits are closer
4. Co-Invest with VCs in their winners
5. LP Friendly Terms

REDWOOD COLLECTIVE II, LP.

Fund Size	$50,000,000
Fund Terms	10 Years (2-3 year investment window)
Management Fee	1.25% Annual
Fund Carry	10% Carry
Direct Investments	20% Carry
Minimum Investment	$1,000,000
Sector Focus	100% USA Funds and Technology Startups
Investment Stage	10% Early, 10% Mid and 80% Later Stage

RC I Commitments:

Lightspeed

8VC

L2 VENTURES

SNR

DARWIN VENTURES

GENERAL CATALYST

KLEINER PERKINS

MVP MARCY VENTURE PARTNERS

FUTURE PIPELINE

MENLO VENTURES

ACCEL PARTNERS

greylock partners.

Index Ventures

FOUNDERS FUND

Battery

RCI UNICORN PORTFOLIO

MISTRAL AI_

WIZ

rubrik

ADDEPAR

stripe

glean

Grafana

ANTHROPIC

CATO NETWORKS

BetterUp

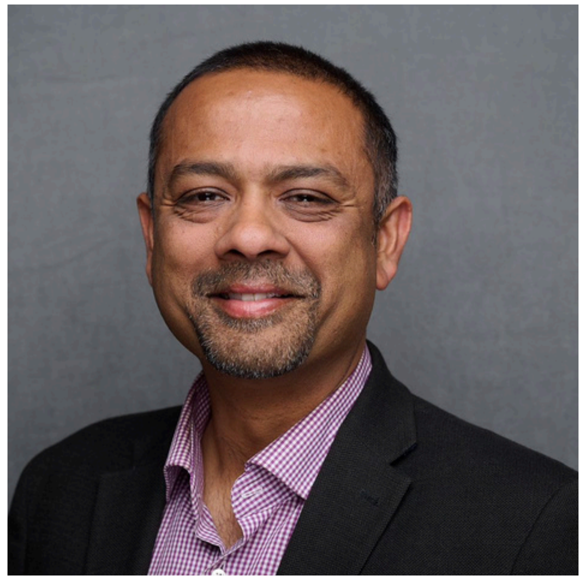
ANDURIL

YugabyteDB

FUND SELECTION CRITERIA

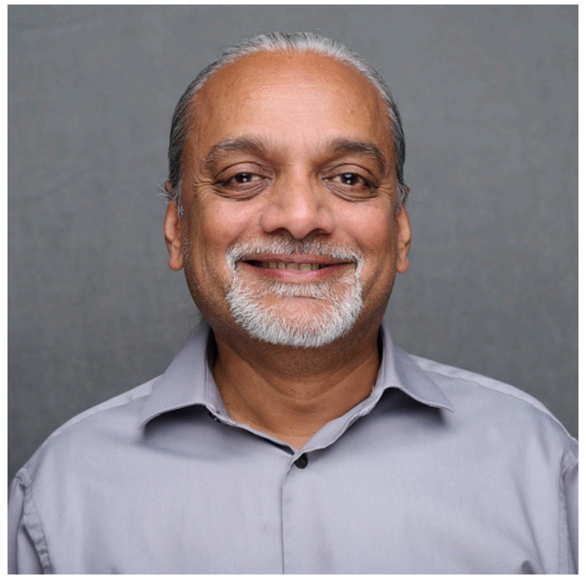
1. Invest in Top Tier **Silicon Valley** Based VCs
2. Proprietary Deal Flow and Entrepreneur Network
3. Strong GPs with Track record
4. Focus on Later Stage companies (where exit timelines are shorter)
5. Co-Invest in their later stage companies
6. Fund that are in Multiple Vintages

OUR TEAM



VISHAL VERMA

General Partner



HITESH CHAATRALA

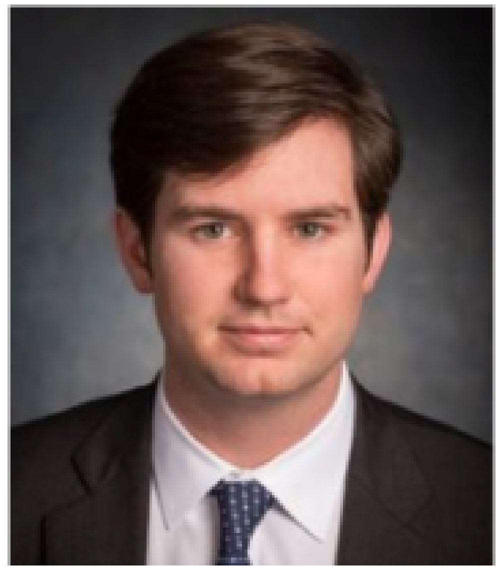
General Partner

JOHN CHIANG

Venture Advisor

DINESH SASTRY

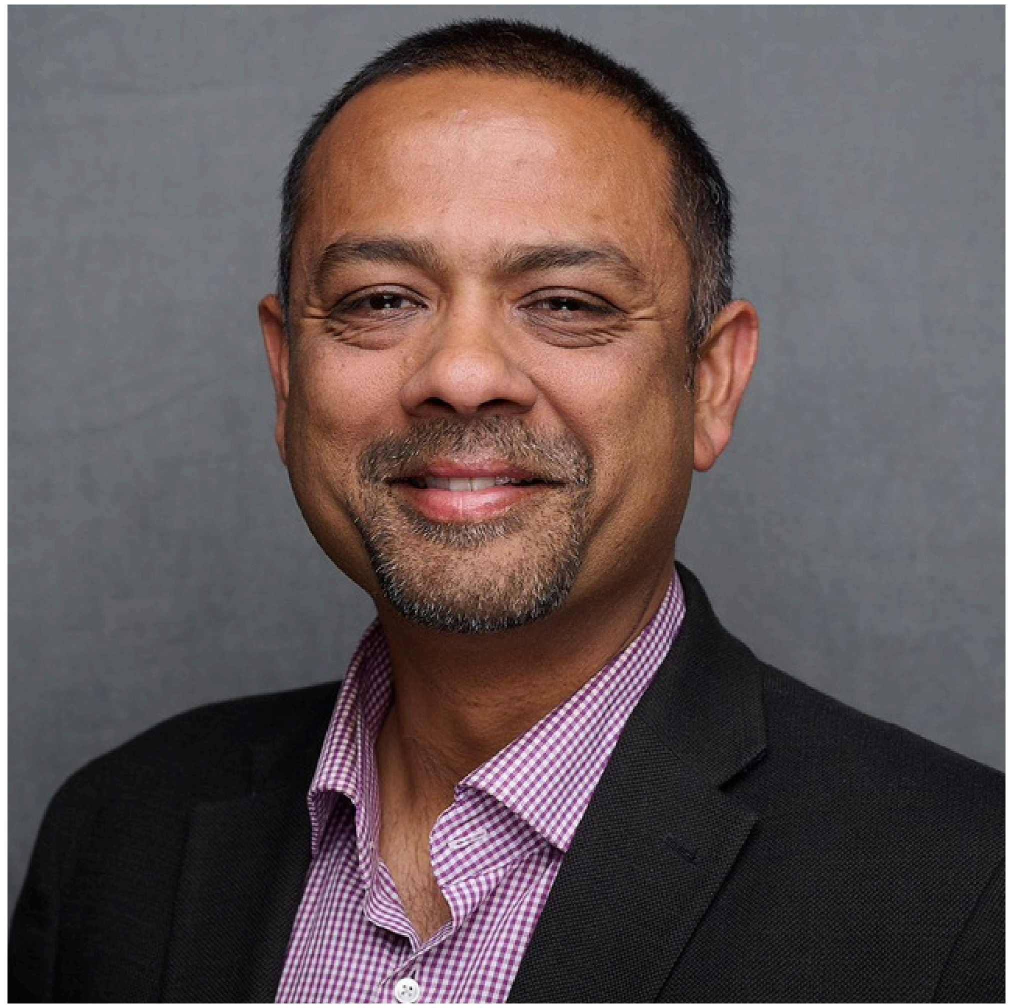
Venture Partner



CHRIS KENNEDY

Venture Partner

OUR TEAM: VISHAL VERMA



VISHAL VERMA

General Partner

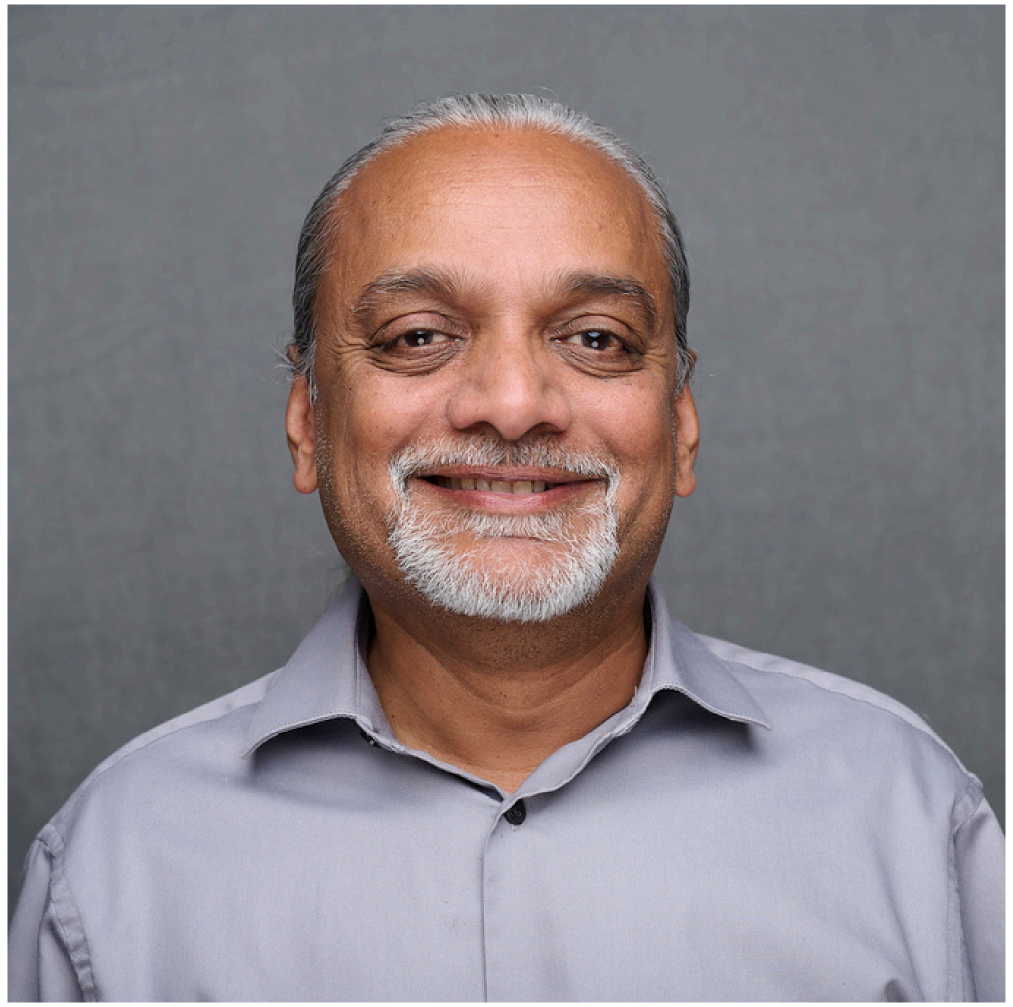
Vishal is a General Partner at Redwood Collective, LLC. Redwood is an investment fund focusing on investing in high growth startups and funds.

Vishal advises Steve Weslty from Westly Group a $800M fund (Seed investors in Tesla), Frank Caufield from Darwin Ventures a $900M fund of fund (founder of KPCB) and Witt Capital a $750M infrastructure fund. Vishal is a Senior Advisor to Honorable Dick Gephardt and Honorable Secretary Michael Chertoff on their International Strategy.

Vishal is passionate on building strong education systems for our future. Vishal is an active member on the Board of Trustees of the University of California at Merced, RFK Foundation, SVLG Foundation, Best Buddies and One Economy.

While pursuing his MBA at Chicago Booth, Vishal founded the Hyde Park Angels to promote entrepreneurship in the Chicagoland area. He continues to be an active member of The Chicago Club and The Indus Entrepreneurs.

Mr. Verma holds a B.S. degree in Marketing from Santa Clara University and a Masters of Business Administration in Finance from the University Of Chicago Booth School Of Business.



HITESH CHHATRALA

General Partner

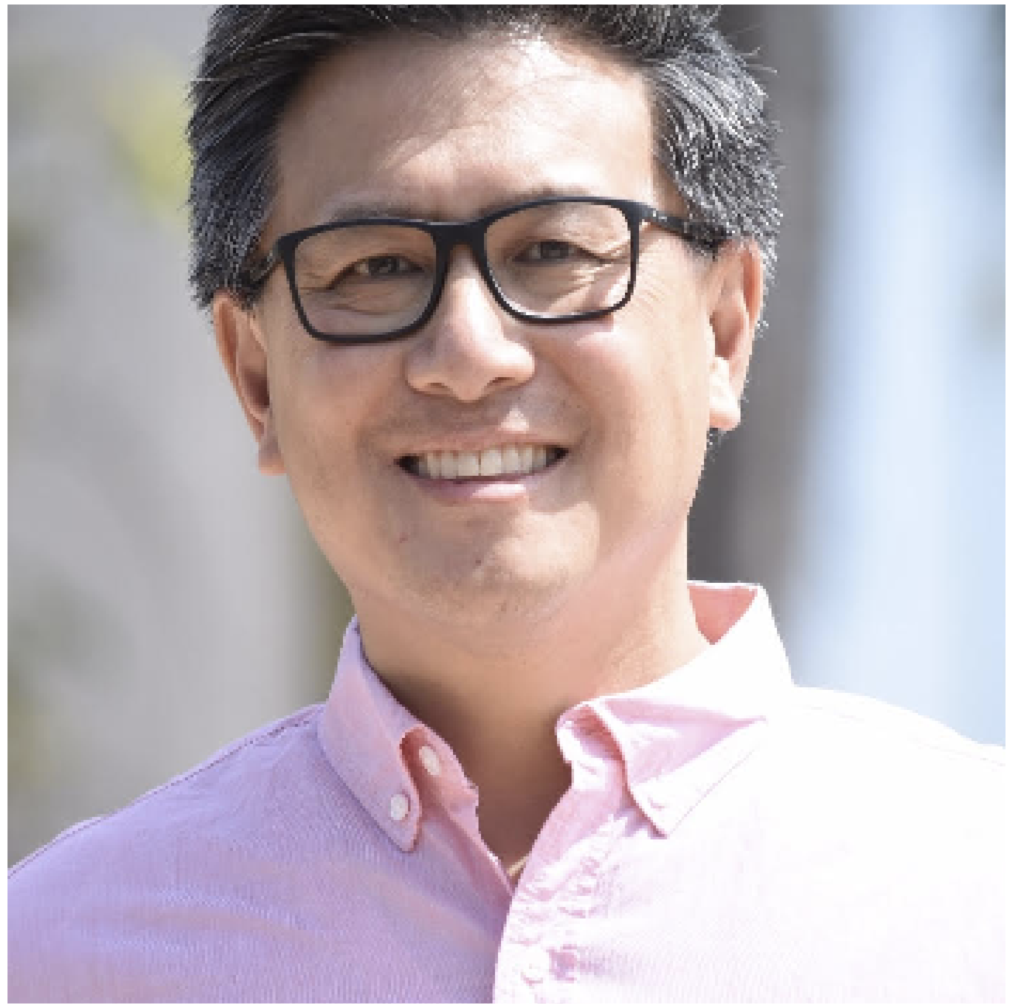
Hitesh is a General Partner at Redwood Collective, LLC. Redwood is an investment fund focusing on investing in high growth startups and funds.

A seasoned entrepreneur, investor and advisor with over 20 years of experience in software and startups. Hitesh previously founded Synapse.ai, machine learning voice assistant for enterprises.

Before Syanpse.ai, he served as the Director for Business Development at Niksun Inc., where he led efforts to expand and mature the business portfolio of the organization. Prior to Niksun, he spent a combined fourteen years as a product manager and technologist with Datalane Systems and Xinet, respectively. He volunteers as a judge to Stanford StartX accelerator.

He earned his degree in Computer Science from the University of California, Davis.

OUR TEAM: JOHN CHIANG



JOHN CHIANG

Venture Advisor

John Chiang serves as a member of the board of directors of Apollo Medical Holdings, Inc. (Nasdaq: AMEH). In addition, he serves on the corporate advisory boards of Faraday Future, Pasadena Private Finance, Calyx Peak and Adept Urban.

John served as California's 33rd State Treasurer. As the state's banker, he oversaw trillions of dollars in annual transactions, managed a $75 billion investment portfolio and was the nation's largest issuer of municipal bonds.

Prior to Treasurer, Chiang served as State Controller from 2007 through 2014. During the Great Recession, he took steps to preserve cash to meet obligations to education and bond holders. His cash management decisions - which included delaying payments and issuing IOUs - were instrumental in keeping the state's credit rating from plunging into junk status, and his actions saved taxpayers millions of dollars.

In 1998, he was elected to California's Board of Equalization and served two terms, including three terms as Chair.

John Chiang serves as Co-Chair of California Forward, member of the Board of Councilors at the USC Sol Price School of Public Policy, Chief Financial Officer of C100, treasurer of the California State Guard Foundation and advisory board member of the Matsui Center at the University of California, Berkeley.

Chiang graduated with honors from the University of South Florida with a degree in finance and received his law degree from the Georgetown University Law Center.

OUR TEAM: DINESH SASTRY

DINESH SASTRY

Venture Partner

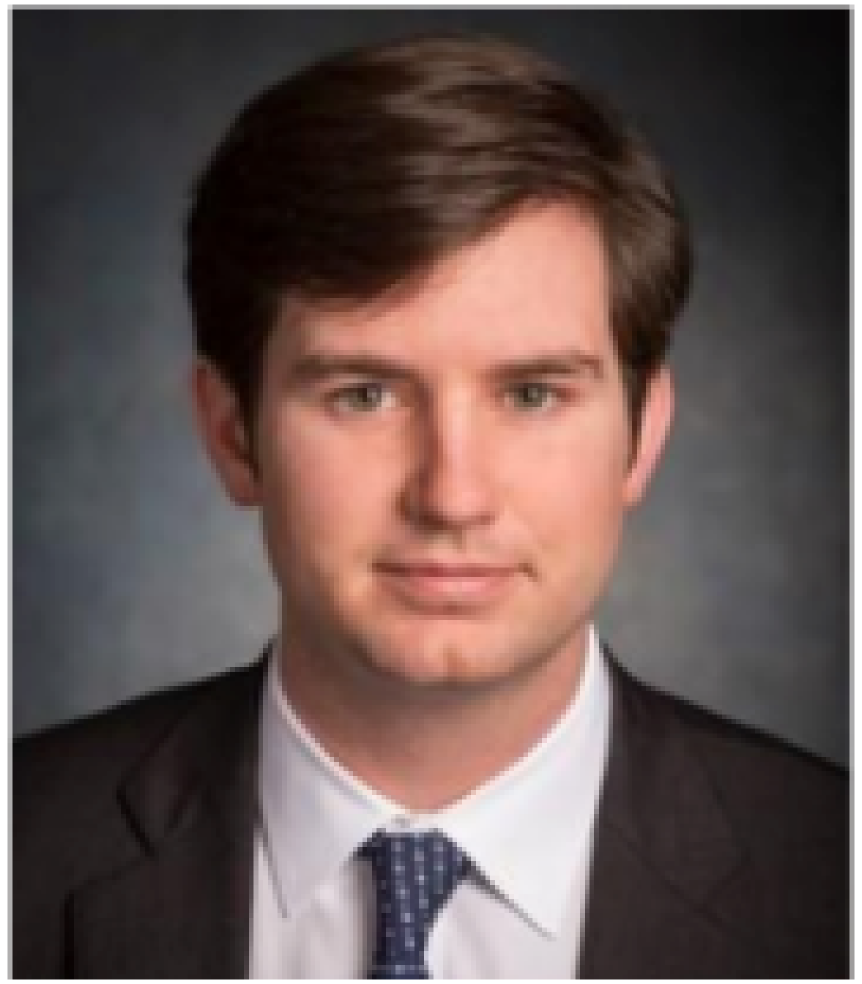
Dinesh brings over 30 years of finance and private equity expertise to Redwood. Throughout his distinguished career, he has worked extensively with venture capital and private equity funds, leveraged buyouts, and complex cross-border transactions.

His professional development was shaped by mentorship from industry leaders Edward Mathias of the Carlyle Group and Jon Ledecky. Dinesh has provided strategic advisory services to family offices, sovereign wealth funds, and institutional investors across the United States, Asia, and Europe.

In addition to his finance career, Dinesh has been deeply engaged in public service and political leadership. He served as a Trustee of both the Democratic National Committee (DNC) and the Democratic Senatorial Campaign Committee (DSCC), and has advised leaders in both the United States and India. His collaborative work has included partnerships with renowned figures such as John Doerr, Sandy Robertson, and Ambassador John Roos. Most recently, he led finance efforts for the Biden Victory Fund in 2024 and supported Kamala Harris's campaign initiatives.

Dinesh attained a BS in Electrical Engineering & Computer Science from UC Berkeley & a Doctorate of Jurisprudence, specialising in Corporate & Securities, from Georgetown University Law Center.

OUR TEAM: CHRIS KENNEDY



CHRIS KENNEDY

Venture Partner

Christopher G. Kennedy is a Venture Partner at Redwood Collective, LLC. Redwood is an investment fund focusing on investing in high growth startups and funds.

Chris provides strategic, financial, and operational advisory expertise. He has experience in mergers, acquisitions and divestitures, management buyouts, recapitalizations and restructurings for corporate clients and private equity investors. His transaction advisory experience involves growth-oriented companies through sell-side representations, buy-side management, corporate restructurings and the placement of capital.

Outside his professional work, Chris launched a hunger relief social business that currently serves communities across central Vermont. Chris serves in a multitude of roles across numerous start-ups and national non-profits.

In addition, he has participated in various positions in local, state, and national political campaigns.

Mr. Kennedy received his Bachelor of Arts degree from Middlebury College and holds various certifications/licenses from financial regulatory organizations.

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THANK YOU