

Intake Form

Client First and Last name: _____ Today's Date: _____

Client Date of Birth: _____ Age: _____ Male: _____ Female: _____ Transgender: _____

Home Address: _____
Street

_____ City _____ State _____ Zip

Home Phone: _____ Is it OK to contact you at home? _____ OK to leave a message? _____

Cell Phone: _____ Is it OK to contact you on cell? _____ OK to leave a message? _____

Email Address: _____ Who referred you? _____

Please list the reason(s) for seeking help:

1. _____
2. _____
3. _____

Please list the symptoms that you are currently experiencing and the intensity:

| | Mild | Moderate | Severe | | Mild | Moderate | Severe |
|--|------|----------|--------|---|------|----------|--------|
| Anger | | | | Low energy/fatigue | | | |
| Anxiety | | | | Memory impairment | | | |
| Attention, Concentration, Distractibility | | | | Mood swings | | | |
| Avoidance | | | | Nightmares/Recurring dreams | | | |
| Addictive/Reckless Behaviors (e.g., gambling, pornography) | | | | Oppositional Behavior | | | |
| Bingeing | | | | Obsessive Thoughts | | | |
| Difficulty making decisions | | | | Physical Aches and pains | | | |
| Decreased/Increased need for sleep | | | | Paranoia | | | |
| Delusions | | | | Perfectionism | | | |
| Divorce | | | | Relationship problems (with friends, coworkers) | | | |
| Excessive guilt | | | | Racing Thoughts | | | |
| Excessive Energy | | | | Reduced/Increased Appetite | | | |
| Failure | | | | Self-harm (cutting, burning) | | | |
| Grief/Loss | | | | Suicidal thoughts/behaviors | | | |
| | | | | | | | |

| | Mild | Moderate | Severe | | Mild | Moderate | Severe |
|--|------|----------|--------|--------------------------------------|------|----------|--------|
| Forgetfulness | | | | Substance abuse/dependence | | | |
| Hearing Voices | | | | Sexual Problems | | | |
| Isolation/Withdrawal | | | | School problems | | | |
| Impulsivity | | | | Startle more easily | | | |
| Inability to sit still | | | | Stealing | | | |
| Increased irritability | | | | Tearfulness | | | |
| Irrational fears | | | | Trauma (physical, emotional, sexual) | | | |
| Judgement problems | | | | Thought disorganization, confusion | | | |
| Lying | | | | Worry | | | |
| Loss of interest in pleasurable activities | | | | Work problems | | | |
| Lightheadedness/Fainting | | | | Worthlessness | | | |

SUICIDE RISK ASSESSMENT

1. In the past few weeks, have you wished you were dead? Yes No
2. In the past few weeks, have you felt that you or your family would be better off if you were dead? Yes No
3. In the past week, have you been having thoughts about killing yourself? Yes No
4. Have you ever tried to kill yourself? Yes No If yes, how? _____ When? _____
5. Are you having thoughts of killing yourself right now? Yes No

EMOTIONAL AND PSYCHIATRIC HISTORY

Have you ever had prior outpatient treatment? Yes No, If Yes

| Reason for Treatment | Dates Treated | By Whom or Where |
|----------------------|---------------|------------------|
| | | |
| | | |
| | | |

Have you ever had prior inpatient treatment? Yes No, If Yes

| Reason for Treatment | Dates Hospitalized | By Whom or Where |
|----------------------|--------------------|------------------|
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| | | |
| | | |

Are you currently taking any psychiatric medication? Yes No, If Yes, please list

| Current medication | Dosage & Frequency | What is it prescribed for | Prescribing Physician |
|--------------------|--------------------|---------------------------|-----------------------|
| | | | |
| | | | |
| | | | |
| | | | |

Please list past psychiatric medications if any and what they were prescribed for:

| Past medication | What was it prescribed for | Prescribing Physician | Was it Helpful? |
|-----------------|----------------------------|-----------------------|-----------------|
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MEDICAL HISTORY

Are you currently under treatment for a medical condition? Yes No, If Yes

| Name of Condition | Medication | Provider |
|-------------------|------------|----------|
| | | |
| | | |
| | | |

Have you ever had surgeries, hospitalizations for serious injuries or illness? Yes No
If Yes Briefly describe (What, where, when)

Have you ever blacked out / lost consciousness and/or experienced any type of serious head injury or trauma? yes no

If Yes, please indicate when and what happened

List all medications that you currently take:

| Medication | Dosage | Prescribing Physician | Has it been helpful |
|------------|--------|-----------------------|---------------------|
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FAMILY HISTORY (has anyone in your family ever been treated for any of the following)? Check all that apply

| | Father | Mother | Grandparent | Sibling | Children | Other |
|-----------------|--------|--------|---|---------|----------|-------|
| Depression | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Anxiety | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Panic Attacks | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Bipolar | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Schizophrenia | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Alcohol problem | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Drug problem | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |

| | Father | Mother | Grandparent | Sibling | Children | Other |
|-------------------------------|--------|--------|---|---------|----------|-------|
| ADHD | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Suicide Attempt | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Posttraumatic Stress Disorder | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |
| Psychiatric Hospitalization | | | <input type="checkbox"/> Maternal <input type="checkbox"/> Paternal | | | |

SUBSTANCE ABUSE HISTORY

Have you ever been treated for alcohol or drug abuse or dependence? Yes No

If yes, for which substances?

If yes, where were you treated and when? -

How many days per week do you drink any alcohol? _____

What is the least number of drinks you will drink in a day? _____

What is the greatest number of drinks you will drink in a day? _____

In the past three months, what is the largest amount of alcoholic drinks you have consumed in one day? _____

Have you ever felt you ought to cut down on your drinking or drug use? Yes No

Have people annoyed you by criticizing your drinking or drug use? Yes No

Have you ever felt bad or guilty about your drinking or drug use? Yes No

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?
 Yes No

Do you think you may have a problem with alcohol or drug use? Yes No

Have you used any street drugs in the past 3 months? Yes No
If yes, which ones?

Have you ever abused prescription medication? Yes No
If yes, which ones and for how long?

Has drinking or drug use ever caused you problems in the following areas (check if yes): family school employment
 legal emotional social financial behavior physical health

Tobacco History:

How you ever smoked cigarettes? Yes No

Currently? Yes No

How many packs per day on average? _____ How many years? _____

In the past? Yes No

How many years did you smoke? _____ When did you quit? _____

TRAUMA HISTORY

Do you have a history of being abused emotionally, sexually, physically or by neglect? Yes No

If yes, please describe when, where and by whom:

Did you receive treatment? Yes No

EDUCATIONAL HISTORY

Highest Grade Level Completed? _____ Where? _____

Degree Obtained _____ Where? _____ Major? _____

Did you have any disciplinary problems in school? If yes, please explain

Were you considered hyperactive/ADHD in school?

If yes, were/are you on any medication? If so, which medication?

What kinds of grades did you get in school?

OCCUPATIONAL HISTORY

Are you currently: Working Student Unemployed Disabled Retired

How long in present position? _____

What is/was your occupation?

Where do you work?

Are you satisfied with your current job? Yes No, If no please explain

Have you ever served in the military? Yes No, If so, what was your job title in the military?

Honorable discharge Yes No Other type discharge _____

RELATIONSHIP & CURRENT FAMILY

Are you currently: Married Partnered Divorced Single Widowed How long? _____

If not married, are you currently in a relationship? Yes No If yes, how long?

What is your spouse or significant other's occupation?

Describe your relationship with your spouse or significant other:

Have you had any prior marriages? Yes No If so, how many? _____ How long for each marriage?

Do you have children? Yes No If yes, list ages and gender:

Describe your relationship with your children:

What kind of social activities do you participate in?

Who do you turn to for help with your problems?

PERSONAL HISTORY

Where were you born and raised?

Who raised you? Mother Father Grandparent Adopted Parents Other

Did your parents ever divorce? Yes No, If yes how old were you? _____

Do you have any siblings? Yes No, If Yes please list

| Name | Gender | Age | Current Residence- State | Employment/School |
|------|--------|-----|--------------------------|-------------------|
| | | | | |
| | | | | |
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List everyone who currently lives with you:

| Person(s) Living with you | Age | Employment/School | Describe Quality of Relationship |
|---------------------------|-----|-------------------|----------------------------------|
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LEGAL HISTORY

Have you ever been arrested? Yes No, If Yes for what

Do you have any pending legal problems? Yes No If yes what

IN CASE OF EMERGENCY, PLEASE NOTIFY:

Name _____ Relationship _____

Address

_____ Street, Apt # _____ City _____ State _____ Zip Code _____

Telephone # Daytime _____ Evening _____ Cell Phone _____