

SolutionSpark

Retention. Performance. Experience



ADVISORY & ANALYSIS

30+ years of expertise in all aspects of talent development programs that improve performance and outcomes through rigorous discovery and assessment methods

SUCCESSION PLANS & CAREER PATHS

Design talent growth programs that identify and develop those with promise, and answers the question, "what's next for me?"

TALENT DEVELOPMENT INVESTMENT

STRATEGIES

PERFORMANCE MANAGEMENT

Develop processes that managers & staff can embrace, focused on continuous development and not just ratings

LEARNING PLATFORMS & PROGRAMS

Develop custom, engaging & immersive learning that inspires growth and creates ambassadors that elevate your brand

LEADERSHIP DEVELOPMENT

Connect existing and promising leaders to powerful leadership routines that propel them to the next level

"Talent is the multiplier. The more energy and attention you invest in it, the greater the yield."

Marcus Buckingham



Performance Management to Performance Enablement

Continuous engagement with employees on their performance, strengths, career goals, and engagement is the critical component in PM programs that enable better performance forward rather than "rate" prior efforts.

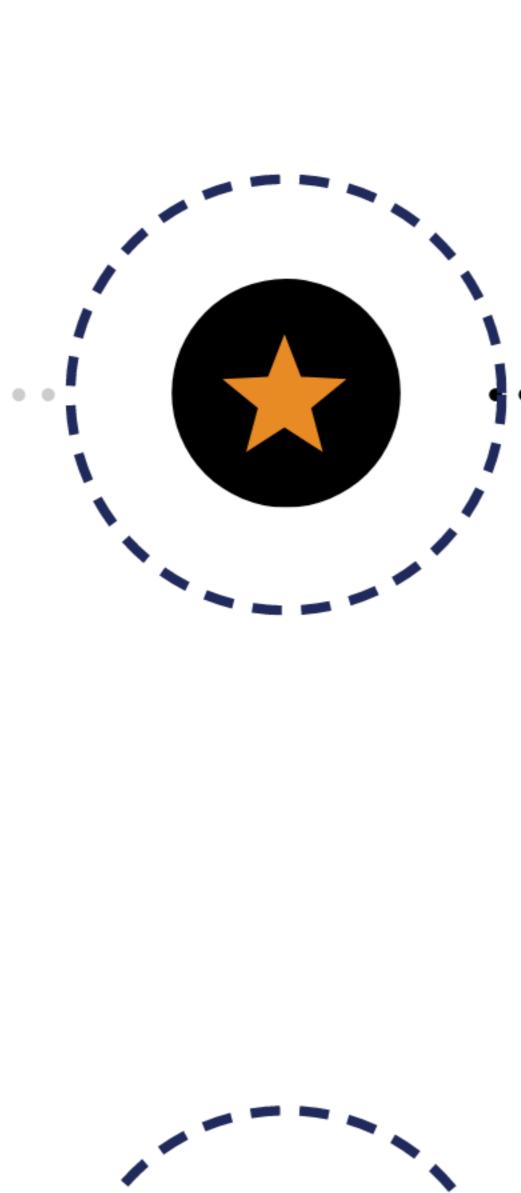
Here are the methods we prefer:

Conversations on Outcomes

360 Assessments

Frequent and Timely

Strengths Focused

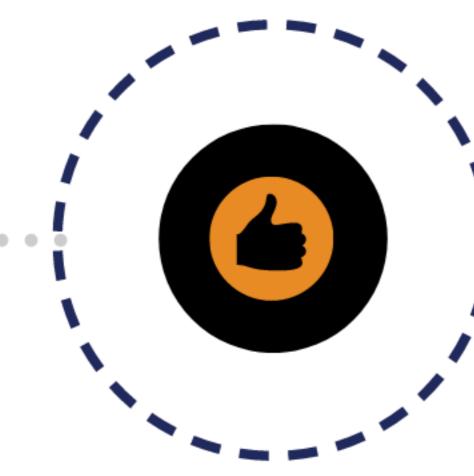


Performance Management Value Proposition

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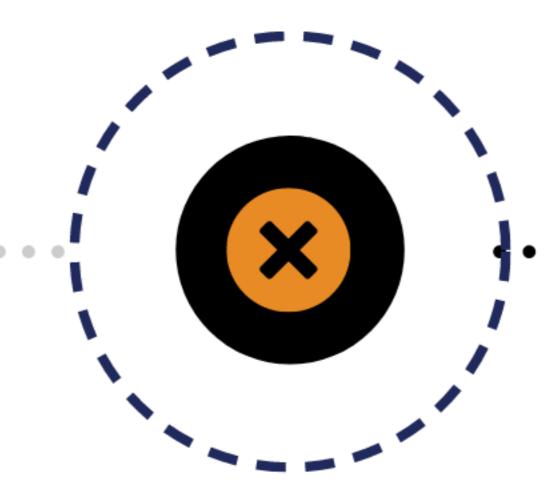
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- Active engagement on careers
- Align talent to strengths
- Assess results, value & market
- Frequent engagements drives loyalty
- Strengthens confidence in equity



Key Areas of Impact and Integration

- Performance management is a precursor to career development
- Compensation processes benefit from standards PM provide
- Engagement is increased when managers invest in performance
- Individual goals will be aligned to business goals



Experience in This Space

- Established PM processes for Big 4 and Fortune 120 over 30 years
- Involved in overhaul of Deloitte's PM process focused on strengths, frequent discussions, no ratings, etc. - increased engagement and retention by 30%



Developing Leaders at All Levels

The way we work, and the needs of talent today, have evolved faster than most were ready to handle during and post-Covid. Leaders, at all levels, are struggling to adopt new techniques, demonstrate emotional intelligence "on-screen", instill company culture in remote settings, etc.

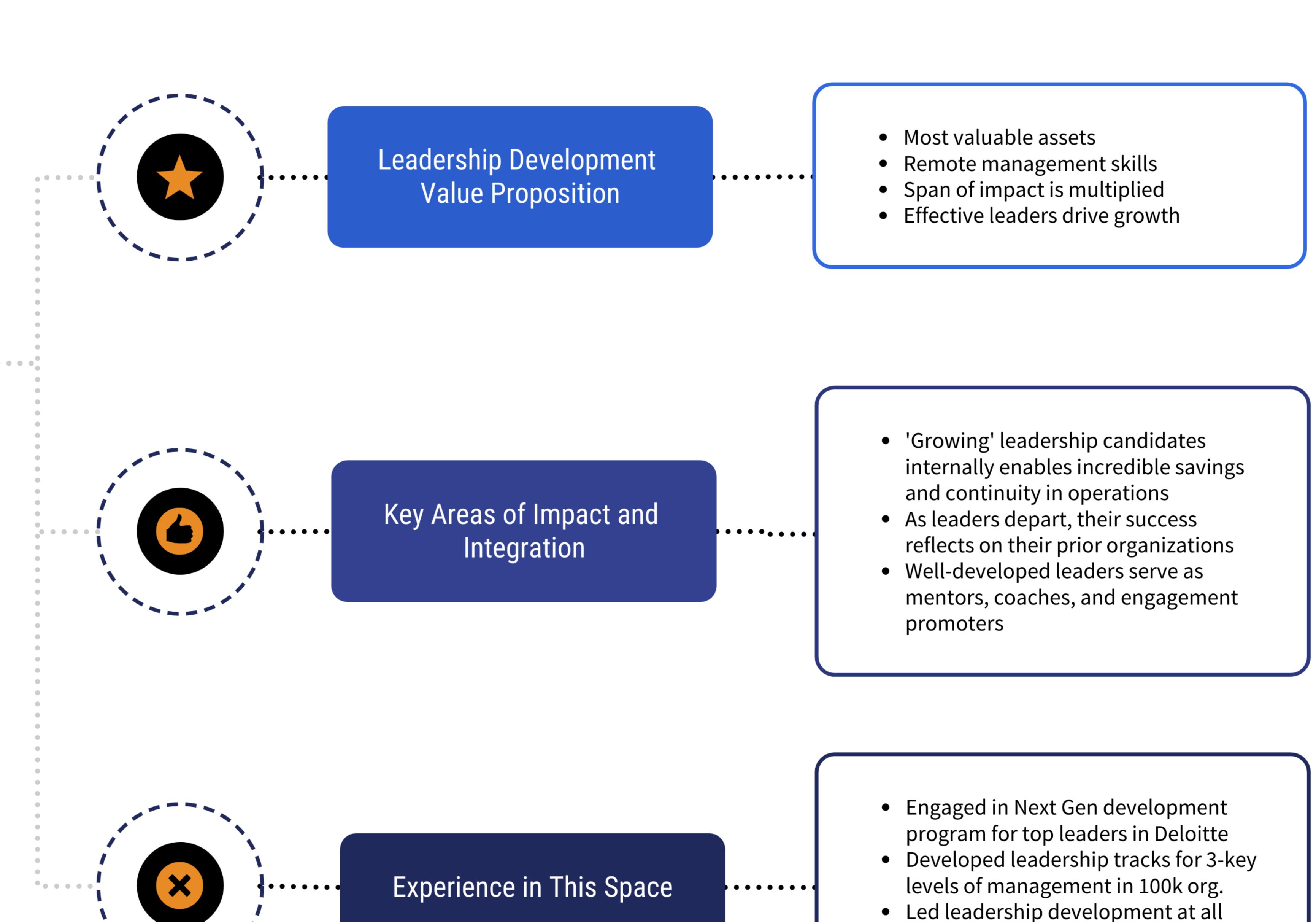
The bottom-line - many leaders are in dire need of development and support from their organizations.

Key Competencies are Shifting

Formal Learning to Move Careers

Curated Learning for All Leads

Focus on Hi Po's & Next Gen's



levels for Deloitte through role as

global MD of Deloitte University



Quality Learning Drives Retention & Growth

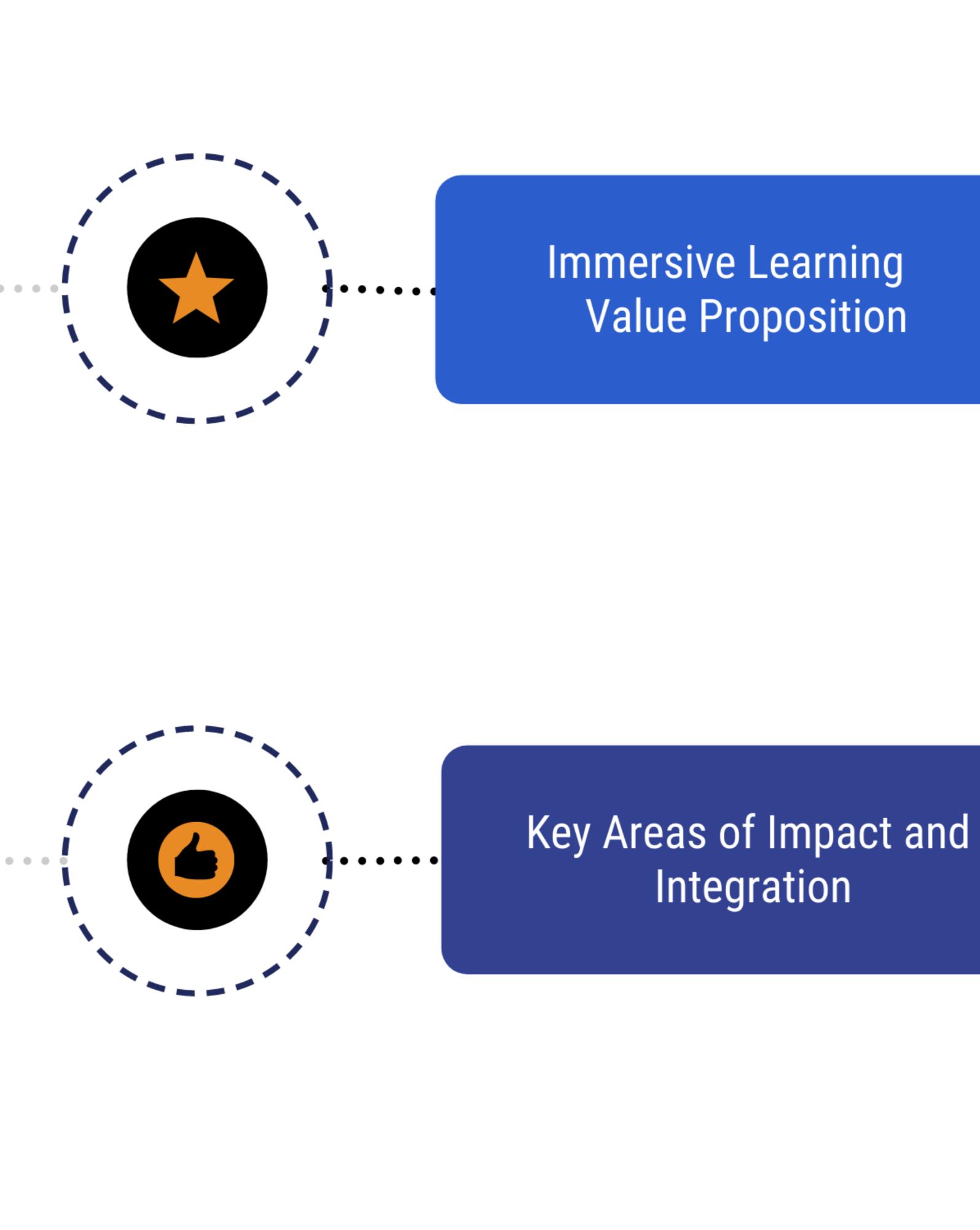
Investing in your people, your most valuable asset, simply makes sense. The needs of the business and the career dreams of your people are both achievable with learning that truly engages. 'Check-the-box' exercises provide minimal value - immersive learning in the Flow of Work is where the value emerges.

Curated Learning Platforms

Technical and Developmental

Standards that Engage Learners

Fuel Professional Development



- Highest retention of learning comes from active engagement
- Understand employees through personas

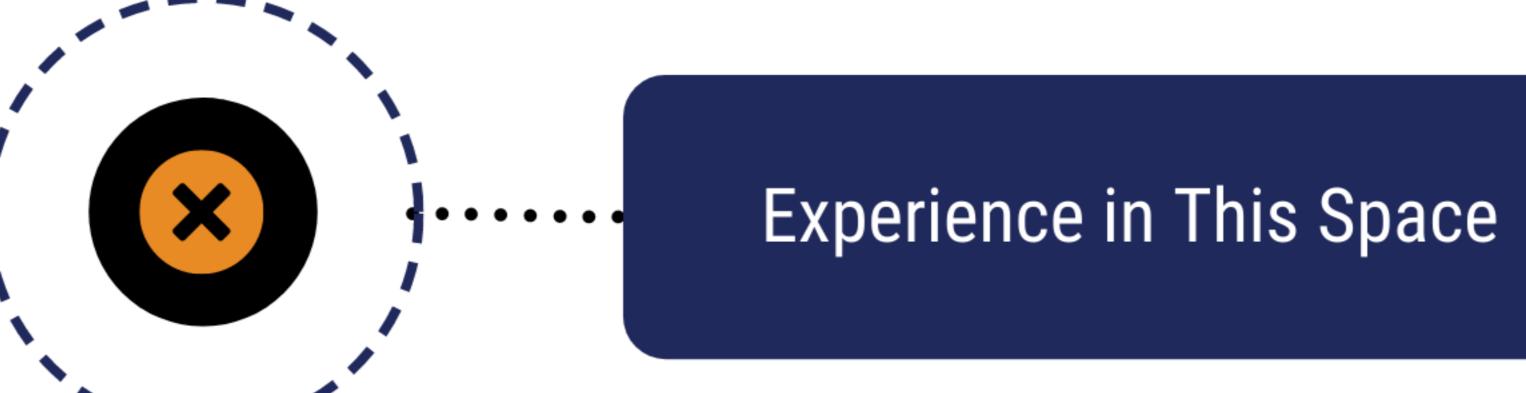
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- Deliver curated learning paths
- Strategic investments instill loyalty and improve performance

- Volume of learning does not equate to value to employees; alignment to career growth does
- Aligning performance management challenges with learning opportunities
- Direct investment in employees creates brand ambassadors and future clients



- Led large, global teams with varying learning needs in professional services
- Established the learning ecosystem and development framework for Deloitte University globally
- Developed the learning content and experience for KPMG along with their learning center, The Lakehouse



Career Development Investments Create ROI

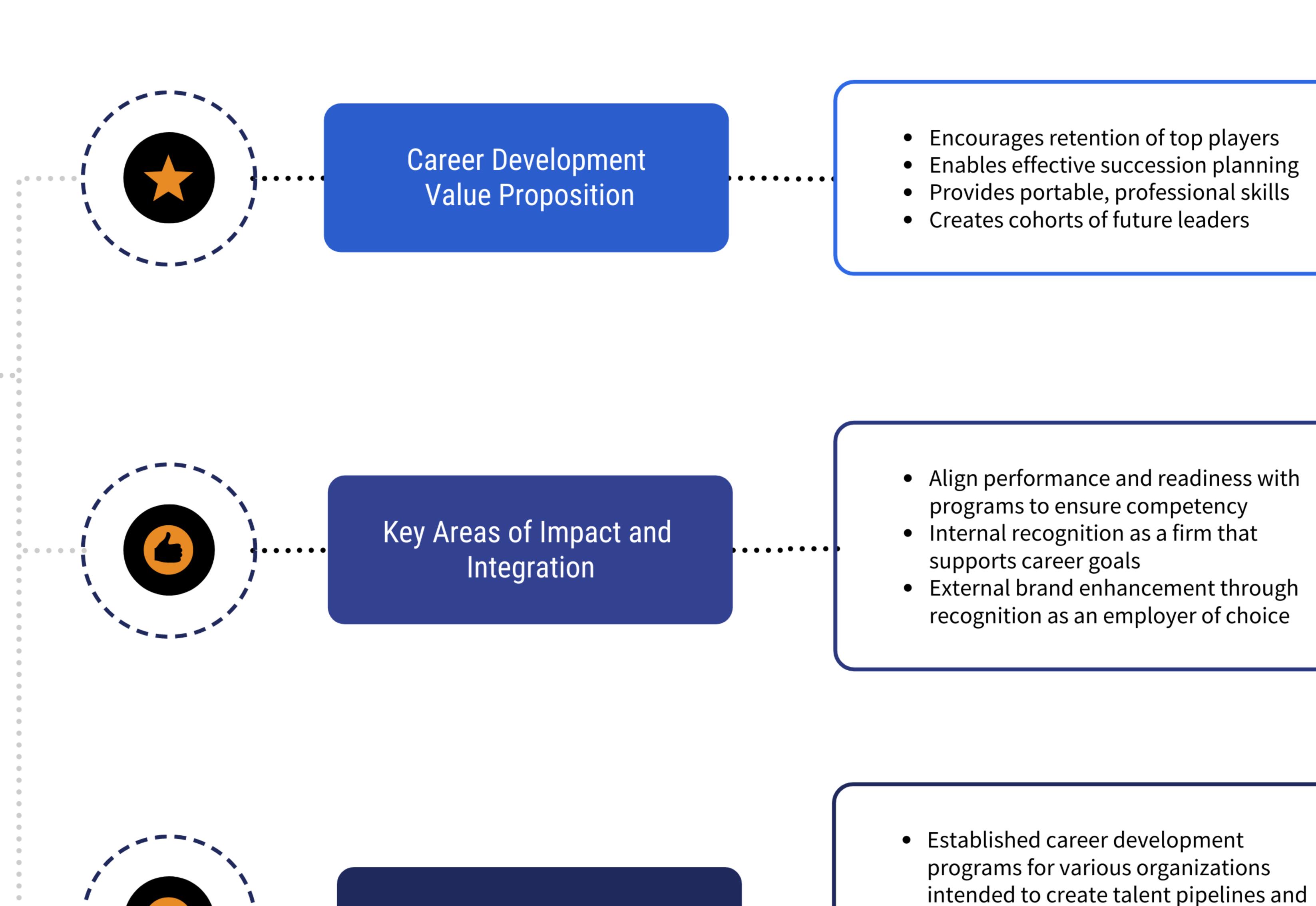
As the #1 retention issue in the marketplace, career development is highly sought after and expected from employers today. This is not just a retention issue; enabling career development also helps people in your firm branch out and to try something different internally. In short, these investments are a win-win.

Consistency in Competencies

Enable Promotions Pipeline

Encourages Leaders to Coach

Answers "What's Next for Me?"



Experience in This Space

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support employee goals

Involved in Deloitte's career

progression framework and CBRE's

next gen competency programs.