



Client Information	
Name:	
Address:	
Phone Number(s):	
Email Address:	
Effective Date:	
Date of Birth(s):	
Current Insurance Company:	
Current Policy Number:	
Number of years with home Ins.	
Number of years with broker:	
Home Information	
Year Built:	
Square Feet (Above Ground):	
Number of Storeys:	
Finished Basement %:	
Client Date of Occupancy:	
Garage (size/type)	
Detached Structures:	
Number of Bathrooms (Full/Half):	
Swimming Pool/Jacuzzi:	
Washroom in Basement (Y/N):	
Sump Pump? (Battery Backup?)	
Smoker/Non-Smoker:	
Home Updates	
Roofing (Year Updated)	
Roofing Type:	
Electrical (Year Updated)	
Electrical Type (Copper/Aluminium)	
Electrical Amps: (100/150/200amp)	
Plumbing (Year Updated)	
PlumbingType(Copper/PVC/PEX/etc)	
Hot Water Tank Year	
Tank or Tankless Water Heater?	
Heating (Year Updated)	
Heating Type	
Additional	
Fire/Burglary Alarm (Y/N)	
Alarm Company (Centrally monitored?)	
Porch/Deck (Size/Material)	
Mortgage (Company/Address)	
Any Claims - last 10 years (details)	
Credit Consent* (Y/N) - advised	

*To receive the large discount, consent must be given for a soft credit check provided by an independent company – a yes or no is provided for the discount