

STRICTLY COMMERCIAL IN CONFIDENCE

“Connecting Fort Lauderdale, Florida and Whangarei, Northland as Sister-Cities”



NZD30M NORTHLAND EGC EQUITY FUND. FORMATION, RAISING & OPERATIONAL BRIEFING PAPER

SYNOPSIS

This paper presents a proposal to form a special purpose “EGC Equity Fund” based in Whangarei, the regional capital of Northland for the purpose of raising long term capital for investment into NZ owned Emerging Growth Companies (EGC) by High Net Worth (HNW) investors in the US who seek investor based NZ residency rights through direct investment into NZ companies. To raise NZD30M in 30 weeks.

**N Iverson – NZ Resident Director – NZ
Showcase USA Inc**

*Director: Sanctum Stay Realty Inc, Northland Angels
Ltd*



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"PROJECT 3030"

NZD30M in 30 weeks

Connecting Fort Lauderdale, Florida USA to Whangarei, Northland NZ

An avalanche of US capital will soon look to invest in NZ. The number of Americans looking to move from the US to countries that offer **"golden visas"** has rocketed since the election. Much of this driven by fear that that incoming Trump administration will create the greatest divide between opposing political factions in the US since the Civil War, leading to growing social unrest and economic uncertainty. There are reportedly now more than 1M American HNW investors looking to invest in countries like New Zealand.

PRE-ELECTION: In a pre-election **"Invest in NZ, Test-the-Waters"** campaign, our Ft Lauderdale realty office ran a trial "Showcase" of NZ orchard based investments. 131 "walk-ins" were recorded of which 103 expressed an interest in investing USD5M to secure NZ residency rights. i.e. USD515M (NZD850M) over a 90 day period.

A "closing rate" of just 5% on these 103 potential investors, would deliver 5 investors at USD5M each, i.e. USD25M. Include our family's investment of USD5M in our "tea tree agribiz project", we have exceeded the "Project 3030" kaupapa of NZD30M in US investment.

POST-ELECTION: Google searches on **"move to New Zealand"** saw a 2000% increase post-election, This opening a growing Foreign Direct Investment (FDI) source for Northland. One that will almost certainly surpass the numbers delivered by the "Test-the-Waters" campaign.

YACHT OWNERS – INITIAL TARGET MARKET

In the US, wealthy individuals dominate the blue water yachting community. A **blue-water yacht** being one designed and built to handle long-distance, ocean-going voyages across open waters, often in challenging and unpredictable conditions. The term "blue-water" referring to the vast, deep ocean, in contrast to coastal or "nearshore" cruising.

YACHTING SISTER CITY SUPPORTED MARKETING

This affluent yachting community is the one we will target to support the development of "sister city" status between Whangarei and Ft Lauderdale as a lead into further, large yachting community cities in the US. Supported by reaching out to the more than 1,000 marinas and approx. 100 yacht clubs across the State of Florida followed by campaigns that target the circa 600,000 members of the 1,500 yacht clubs across the USA where tens of thousands of their members own blue water craft. We plan to start in our marketing hub city of Ft Lauderdale, Florida, the **"world's yachting capital" which alone, may very possibly deliver the 5 HNW investors required for Project 3030.**

THE MARKETING HUB

Will be our family's repurposed 44 year old licensed realty firm premises in Fort Lauderdale, Florida, the **"world's yachting capital"**. Located on SE 17th St, gateway to the multi-billion dollar "yachting precinct", aka **"America's Venice"**

EGC EQUITY FUND KAUPAPA

*"To raise NZD30M in 30 weeks from US High Net Worth (HNW) investors seeking investment linked residency in New Zealand for direct placement into post seed stage, NZ Incorporated Emerging Growth Companies, ("EGC") in Northland through an Active Investor Plus (AIP) investor visa approved, Special Purpose Vehicle" (SPV) and referred to as an **"EGC Equity Fund"**.*

*"To invest NZD1.25M into twenty Northland **Emerging Growth Companies, ("EGC")** as post FFA / Seed stage, pre Series A, angel capital rounds"*

This capital to be raised as follows:

- ❖ Five US "ASP"* seeking Investors at USD3M each (NZD25M)
- ❖ One investor at USD3M / now under contract. (NZD5M)
i.e. the "Orchard One" (template) project in Kerikeri.

* "Agribiz Sanctuary Plus"

SISTER CITY RELATIONSHIP SUPPORT

Supported by connecting as "Sister Cities", Fort Lauderdale FL, the world's yachting capital with Whangarei, Northland. Modern day New Zealand's founding province and gateway, encouraging closer commercial and cultural ties between these two nautically focused coastal communities.



Whangarei, Northland, NZ



Ft Lauderdale, FL, USA

Fort Lauderdale, the "Yachting Capital of the World," has numerous yacht clubs in the city and surrounding areas, some of the more notable clubs being:

- ❖ Lauderdale Yacht Club
- ❖ Coral Ridge Yacht Club
- ❖ Boca Raton Resort & Club & Resort
- ❖ Harborage Yacht Club
- ❖ Pompano Beach Yacht Club.
- ❖ Miami Yacht Club
- ❖ St. Andrews Yacht Club

There are also many smaller, private, or specialized yacht clubs in and around Fort Lauderdale, offering different levels of membership and services for yachting enthusiasts.

SISTER CITIES

The concept of "sister cities" is based on the idea of fostering mutual understanding, cooperation, and peace between cities and their citizens through cultural, economic, and educational exchanges. The reasoning behind the global sister city concept is multi-faceted and can be summarized in the following key points:

- 1. Promoting Cultural Exchange and Understanding:** Sister city partnerships create opportunities for people in different parts of the world to engage with each other's cultures, traditions, and customs. By fostering these interactions, cities aim to reduce stereotypes, increase tolerance, and build empathy between diverse populations.
- 2. Encouraging Economic and Trade Relationships:** Cities that form sister city relationships often explore opportunities for collaboration in trade, business, and investment. Relationships that lead to economic growth and shared resources, benefiting local industries and creating new opportunities for both cities.
- 3. Sharing Knowledge and Best Practices:** Cities can learn from one another by sharing their solutions to common urban challenges, such as managing urban growth, providing public services, and promoting environmental sustainability. This exchange of knowledge helps cities improve their infrastructure and governance.
- 4. Building Global Networks:** Sister city relationships help create a network of cities around the world, which fosters global solidarity and cooperation. This network can be especially important in addressing global challenges like climate change, pandemics, etc as cities work together to share resources, insights, and support.
- 5. Fostering Peace and Diplomacy:** The sister city concept can serve as a tool for diplomacy by establishing peaceful ties between countries. The idea is rooted in promoting goodwill and understanding, particularly in situations where formal diplomatic relations may be strained. Sister city relationships can create people-to-people connections that help build trust and reduce tensions between nations.
- 6. Strengthening Tourism and Local Identity:** Cities can use their sister city partnerships to boost tourism and raise global awareness of local culture. This can be particularly valuable in promoting local traditions, attractions, and businesses to international audiences, while also attracting tourists from the partner city.
- 7. Educational Opportunities:** Sister city relationships often include student exchange programs, which can provide young people with the chance to experience life in another country, broaden their perspectives, and develop language skills. Educational collaboration also extends to universities, research institutions, and professionals.

A MODEL FOR COASTAL NZ CITIES

The establishment of a "Sister-City" relationship between Fort Lauderdale, (*the world's yachting capital*) and Whangarei, (*gateway to NZ*), may well serve as a template for other coastal cities in NZ with yachting/marina facilities to reach out to yacht clubs across the US to partner as "Sister Cities" A move that would help build lasting relationships between regional NZ and wealthy, influential communities across the USA.

NORTHLAND ECOSYSTEM PARTNERS

The development of a trusted ecosystem that gives American HNW individuals and families the confidence to "Invest in Northland" is one of the pillars on which the EGC Equity Fund can become a long term success story in the development of access to early stage capital for Northland entrepreneurs.



In order to connect and network with Emerging Growth Companies, (EGC) across Northland, offering them the opportunity to seek capital, Northland Angels Ltd became a member of North Chamber, the regional Chamber of Commerce. EGC that qualify for listing on "Catalist", the FMA licensed stock exchange, will be invited to **(1)** "list" offerings in the Showcase, **(2)**, subject to approval, be included in the pool of EGC's eligible for funding by the EGC Equity Fund when it closes its first fund.



As Northlands regional development organization, owned by the regional and district Councils' throughout the province, Northland Inc has a strong focus on supporting business innovation & growth throughout Northland / Te Tai Tokerau province. Both the US Showcase company and Northland Angels Ltd, see their role as providing a funding access platform for Northland based "EGC" in support of the economic kaupapa of Northland Inc.



Catalist is New Zealand's leading private Stock Exchange, licensed by the Financial Markets Authority (FMA) to provide share trading facilities to companies that meet the "Catalist" listing requirements. Access to such a trading platform is an important pillar for investment opportunities offered to American HNW investors who typically attach considerable importance to the exit strategy available to support an investment and its liquidity.



Based in Whangarei, financial and tax advisors to Northland Angels Ltd, Bridge Advisory is one of the largest accounting firms in Northland with offices in Whangarei and Dargaville. These services will be made available to Fund entry qualifying EGC's who will be required to submit documents for capital raising that have been reviewed by a recognized, public accounting firm for **(1)** listing in the Showcase, **(2)** acceptance by the EGC Equity Fund for new capital.



It is common practice around the world whereby sailing / yachting clubs grant reciprocity to members of other clubs around the world as part of the goodwill and friendship that "seafarers" extend to each other. With both Whangarei and Fort Lauderdale being coastal cities with a long tradition in supporting both commercial and leisure craft and their crews, Whangarei Cruising Club would be an excellent ambassador in supporting our US marketing campaigns through the reciprocity that it could extend to yacht clubs and their affluent / HNW members in both Ft Lauderdale and across the USA.

Partnering arrangements have yet to be made with **(1)** a legal and **(2)** an immigration firm.

OWNERSHIP / SHOWCASE SPONSORING

Northland Angels Ltd, ("NAL") has subscribed for a 48% ownership stake in NZ Showcase USA Inc through 480k shares at a cost of USD480k / NZD800k. The Showcase founders are contributing the premium located showcase property / realty license for USD520k / NZD860k delivering a post money capitalization of USD1M / NZD1.66M.

NAL proposes to close the NZD800k subscription by way of the sale of up to 80 "Showcase Sponsor-Owner" ("SSO") parcels of 10,000 shares at a cost of NZD10,000 per each parcel as per Table 1 below. Upon closing, Northland Angels Ltd ("NAL") and its Showcase Sponsor-Owner shareholders will own 48% of the US Showcase corporation as illustrated below.

TABLE 1

DESCRIPTION	PARCELS	SHARES	\$ COST	%age	NZ\$ ROI (Year 1)	NZ\$ ROI (Year 2)
NORTHLAND ANGELS LTD					Note 3	
NAL Founder Shareholder	0	50,000	NZ\$50,000	6%	0	0
NAL Anchor Sponsor-(Note 1)	5	50,000	NZ\$50,000	6%	82,750	166,180
NAL Sponsor-Owners (Note 2)	75	750,000	NZ\$750,000	88%	1,241,250	2,492,700
TOTAL	80	850,000	NZ\$850,000	100%	1,324,000	2,658,800
NZ SHOWCASE USA INC						
Northland Angels Ltd group		480,000	US\$480,000	48%		
Showcase Vendor Corp		520,000	US\$520,000	52%		
TOTALS		1,000,000	US\$1,000,000	100%		

Note 1 **The Northland Anchor Sponsor Director is a key appointment as the appointee will play a lead role in (1) securing AIP investor-visa approval for the Northland Equity Fund, (2) mentoring / guiding the Sponsor-Owners in sourcing assets for Showcase listing.**

Note 2 **The Sponsor-Owners role is to source two asset types for listing in the US Showcase, i.e. (1) EGC companies from Northland / regional NZ (2) agribiz "sanctuary" orchard assets from Northland /regional NZ**

Note 3 **Assuming delivery of Showcase income forecasts, each "SSO Parcel" in NAL will earn on a tax free at US source basis, NZD16,550 in year one. Detail of this non-warranted, "Forward Looking Statement" modeling is disclosed on page 10 of **DOC-8219**. The offer document.**

By way of comparison, the Punakaiki Fund is AIP approved as an acceptable investment by a foreign investor for residency-visa purposes. The strong case NAL will make for the Fund bringing large and sustainable economic benefit to Northland should make its AIP approval a relatively straightforward process.

OPERATIONAL STRUCTURE

- (1) **Northland Angels Ltd** ("NAL") was incorporated on 20/09/24 to raise the capital required to:
 - a. **Acquire** a 48% ownership stake in **NZ Angels USA Inc.** the US Showcase owner / operator entity. *(A Florida corporation.)*
 - b. **Attract** NZ wholesale investors into NAL as "Showcase Sponsors" to **(1)** fund the costs of soft launching the Showcase with approved EGC's for listing, **(2)** procure qualifying assets for listing in the Showcase as fee earning Sponsors.
 - c. **Set up** "EGC Equity-Fund" companies to provide capital to Emerging Growth Companies, ("EGC"). Primarily in Northland. Potentially regional/rural NZ.
 - d. **Manage** the "EGC Equity Fund" companies that open the door to NZ residency for US investors.
- (2) Have reserved the name "**Northland Equity Fund #1 Limited**" for the EGC Equity-Fund SPV which will interalia;
 - a. **Own/operate** the first "EGC Equity Fund" with the objective of attracting US resident, HNW investors seeking investment linked residency rights in NZ.
 - b. **Seek approval** as an Active Investor Plus (AIP) qualifying company.
 - c. **Invest** US investor sourced capital, into approved NZ registered EGC's.
- (3) Following the success of the "Test-the-Waters" campaign in Q2 '24 the US Showcase company was incorporated in Florida under the name "**NZ Showcase USA Inc**" ("NZUS") on July 3rd 2024 with the following actions and steps:
 - a. Signed a contract to purchase the showcase freehold building and business for USD520,000 via an issue to the vendor of 520,000 of US\$1 each. (52%).
 - b. Issued an offer document for the placement of 480,000 shares at USD1 each delivering 48% ownership. Funds to be applied to open / refurbish the Showcase as a wharehau concept building both internally and externally.
 - c. Signed a subscription agreement with Northland Angels Ltd (NAL) for the purchase of 480,000 shares in NZUS at USD1 each for a consideration of USD480,000 / NZD800,000.
 - d. NAL has issued a document, offering 800,000 shares at NZD1 each to qualifying Northland / Regional NZ qualifying "Sponsor-Owner" (wholesale only) investors who will play a major role / earn US originated income in procuring assets for NAL and the Equity Funds it manages on behalf of American resident, HNW investors.

ADDENDUMS

The following addendums have been included with this Briefing Paper as they support key statements made herein, i.e.

ADDENDUM 1

This discusses simple **pathways for foreign capital to “Invest into a NZ Company”** in a short period of time without **(1)** any need to ensure upfront regulatory compliance or approval as a condition of investing **(2)** gives two years, (or more) to seek targeted regulatory approvals if desired as part of an American HNW investor’s foreign investment strategy.

ADDENDUM 2

Discusses how foreign companies can **(1) raise capital in the USA** and **(2)** engage a US resident intermediary to provide an investor procurement / introductory services.

ADDENDUM 3

Provides a summary of many of the **attributes / attractions of New Zealand** as a country for direct investment by foreign investors.

ADDENDUM 4

Discusses the **Active Investor Plus (AIP)** investor residency program that applies to the issue of NZ residence visas to foreign HNW individuals / families who invest in NZ.

ADDENDUM 1

"INVEST IN NZ" – CAPITAL ENTRY PATHWAY

Sanctum Stay Realty Inc has a **prospect pool** of 103 HNW American investors, (*which we could easily expand with a new campaign*), who through a "Test-the-Waters" campaign, each expressed interest either individually or through family interests, to invest **USD5M+** to secure an "Agribiz Sanctuary Plus" ("ASP") investment in NZ.

INVESTMENT SELECTION

Prospects wanted to **(1)** sight offer documents for assets that would qualify for entry into an investor visa application process, then **(2)** start a Due Diligence process under current US visitor visa settings which give plenty of time for investment entry process execution.

- ❖ Our HNW prospects are looking for a "**sanctuary**" as part of the package.
- ❖ Based on the 3:1 weighting given for **direct investments** into NZ companies and current forex rates **only USD3M/NZD5M** is required for the resident visa process.
- ❖ On a **USD5M/NZD8.5M** ASP template package, this would leave circa **NZD3.5M** for the "agribiz sanctuary lifestyle" purchase they seek for personal use.

STRUCTURED INVESTMENT ENTRY

However, HNW investors in the US will insist on seeing:

- (1) An offer document offering a security in a language that they are familiar with.
- (2) A clear pathway to possession / eventual ownership of the asset.
- (3) A simple investment holding interface with their existing, US domiciled, FATCA compliant, DTA governed investment holding entity.
- (4) An exit mechanism if any NZ approval required does not come through within the two year investment hold/convert/redeem period.

SPEEDED UP CAPITAL FLOW PROCESS

If these four requirements are in sync, capital will typically be invested long before:

- (5) Any investor visa application is made.
- (6) Irrespective of whether the investment involves the purchase of land in excess of 5 ha. The current limit under the OIA.

TWO COMMON SECURITIES

Two common securities that enable a faster transmission of capital are:

- a) Zero Coupon Bonds.
- b) Convertible Capital Notes.

If structured as secured, two year debt securities, capital will flow into NZ investments more quickly through such securities which can be issued directly by a NZ **Emerging Growth Company** to a US investor. With two year maturity, these securities give an HNW investor time to go through the visa / OIA process free of any "pressure" on the deal. This process means that a well prepared NZ company would see US sanctuary capital come in far more quickly than waiting on what is often a long winded process where equity or any form of foreign ownership is mandatorily subject to regulatory process.

ADDENDUM 2

SECURITIES MARKETING IN FLORIDA

NZ SHOWCASE USA INC

(Incorporated in FL)

Like other states, any securities offering, including those targeting accredited investors in Florida are subject to state-level registration or filing requirements unless **exempted**.

REGULATION D EXEMPTION

The most common exemption used for offerings by small to medium sized companies targeting accredited investors are Federal exemptions based on SEC Rule 504, Rule 506(b) and Rule 506(c) of Regulation D of the Securities Act of 1933.

A Florida corporation that advertises Rule 504 investments in foreign companies to accredited investors does not need to register with regulators in Florida or the U.S., but the following requirement applies to Rule 504 of Regulation D exempt offers:

- ❖ **That the corporation only solicit / advertise investments from *accredited investors* as defined by SEC Rule 501.**

Regulation D provides exemptions from the registration requirements of the Securities Act of 1933, allowing companies to offer securities without filing a registration statement with the SEC, provided they meet certain conditions. The important rules under Regulation D that pertain to advertising are **Rule 504**, **Rule 506(b)**, and **Rule 506(c)**:

Rule 504: Allows the sale of up to \$10 million in securities in a 12-month period. Advertising or general solicitation is **allowed** under Rule 504 where the securities are being sold **exclusively to accredited investors**.

The following two rules apply to any offer by a NZ company that is over USD10M.

Rule 506(b) Allows for the offering of securities to up to 35 non-accredited investors and an unlimited number of accredited investors, but it prohibits general solicitation (advertising).

Rule 506(c), Permits general solicitation and advertising but limits the offering to accredited investors only.

FLORIDA SPECIFIC REQUIREMENTS

Florida's **Securities and Investor Protection Act** provided for under Chapter 517 of the Florida Statutes governs the offer and sale of securities in the state, providing for exemptions under Federal securities law which preempts State law. The Act is administered by the Florida Office of Financial Regulation, "OFR".

ADDENDUM 2 (Contd)

CONDITIONS FOR SEC REGULATION D OFFERINGS IN FLORIDA

In common with most States, Florida imposes restrictions around the types of advertising and solicitation allowed for private offerings. The general solicitation provisions under Rule 504 allow for advertising to accredited investors, but the offering must be limited only to those who meet the SEC's definition of "accredited investor" as defined under Rule 501.

FLORIDA REGISTRATION

Registration of NZ Showcase USA Inc as a "finder" of accredited investors with the Florida DBPR (*Department of Business and Professional Registration*), is **not required** as securities does not come under its purview.

The **Office of Financial Regulation (OFR)** oversees securities firms, including investment advisers, broker-dealers, and other entities involved in investment activities.

APPLICATION TO THE SHOWCASE COMPANY

- (1) Notwithstanding the general exemptions available under Rule 504 offers and the marketing thereof, an investment services company in Florida introducing accredited investors to Rule 504 exempt offerings, particularly those involving foreign investments, may be required to register with the Florida Office of Financial Regulation, ("OFR") depending on its specific activities.
- (2) However, provided all NZ offers promoted through the Showcase are federal covered securities (e.g. Rule 504), NZ Showcase USA Inc is not required to register its foreign (NZ) securities marketing activity with the OFR as a "Finder" of Rule 501 qualifying investors for investment into Rule 504 qualifying NZ company investment offers that support applications by US Rule 501 investors to seek residency in NZ under New Zealand's "Active Investor Plus" (AIP) investor-visa program which is conducted under and subject to NZ law.

In summary.

1. If a Florida corporation advertises investments in foreign companies to accredited investors only, it does not need to register the securities offering.
2. It must promote securities to Rule 501 qualifying (accredited) investors only.
3. The offering company must file a Form D with (1) the SEC, (2) the Florida OFR within 15 days of sale of securities.
4. NZ offering company must maintain proper records of the offering and sales of securities.
5. NZ offering company must abide by Florida's anti-fraud provisions under the Florida Securities and Investor Protection Act, (Chapter 517 of the Florida Statutes 2024).

ADDENDUM 2 (Contd)

WHAT CONSTITUTES AN ACCREDITED INVESTOR IN THE US?

An "accredited investor" is one who meets the definition as set out under **Rule 501 of Regulation D** of the **Securities Act of 1933**. Regulation D provides exemptions that allow companies to raise capital without having to register the securities with the SEC and Rule 501 outlines the criteria that define an accredited investor.

To be considered an accredited investor under Rule 501, an individual or entity must meet certain financial criteria. These are:

For an individual:**1. Income-based criteria:**

- A **gross annual income** of at least **\$200,000** in each of the last two years, with an expectation of the same income in the current year, or
- A **joint income** with a spouse or partner of at least **\$300,000** in each of the last two years, with the same expectation for the current year.

2. Net worth-based criteria:

- A **net worth** (excluding value of primary residence) of **at least \$1 million**.

For entities:

An entity (such as a corporation, partnership, or trust) can also be an accredited investor if it meets certain criteria, including:

- It is owned by individuals or entities who qualify as accredited investors, or
- It has assets exceeding **\$5 million** and is not formed for the specific purpose of acquiring the securities being offered.

The purpose of the accredited investor designation is to ensure that those who invest in higher-risk, unregistered securities offerings have the financial capacity and sophistication to understand the risks involved.

SUMMARY:

Accredited investors are generally allowed to invest in private placements, hedge funds, venture capital, and other alternative investment opportunities that are not available to the general public due to the lack of regulatory oversight. These types of investments typically carry higher risks but may also offer greater returns.

In summary, **Rule 501 of Regulation D** sets the standards for who can participate in private capital markets and invest in these types of high-risk, non-registered securities.

ADDENDUM 3

WHY WEALTHY AMERICANS INVEST IN NEW ZEALAND

Equity Fund marketing to high-net-worth American individuals and families must highlight the many reasons why New Zealand is a great country in which to invest and live.

Key reasons why wealthy Americans choose to invest in NZ include:

1. Lifestyle and Quality of Life:

- **High Quality of Life:** New Zealand ranks highly in global quality of life indices, offering a mix of urban sophistication in our major cities and access to stunning natural environments (beaches, mountains, and forests), making it a very attractive place to live for those seeking a lifestyle of both luxury and tranquility.
- **Safe and Clean Environment:** New Zealand is considered one of the safest countries in the world, with low crime rates and a clean, well-preserved environment. These factors are particularly attractive for individuals seeking a peaceful and secure place to live or invest in.
- **Education and Healthcare:** The country offers a high standard of public services, including healthcare and education, which are always important considerations for wealthy individuals with families.
- **Outdoor Lifestyle:** New Zealand is world-renowned for its natural beauty and opportunities for outdoor recreation, such as skiing, hiking, yachting, and golf. Wealthy individuals who enjoy outdoor pursuits may find it particularly appealing for both leisure and as a place to invest in real estate or businesses tied to the agricultural, tourism and recreation industries.
- **Retirement:** New Zealand is often seen as an attractive sanctuary destination for wealthy individuals looking to retire or spend part of their year in a relaxed, peaceful environment.

2. Political and Economic Stability:

- **Stable Government:** New Zealand is known for its political stability, transparent legal system, and low levels of corruption. This provides wealthy investors with confidence that their investments will be protected by a sound rule of law.
- **Strong Economy:** New Zealand has a resilient economy with consistent growth, a relatively low unemployment rate, and a relatively stable currency (the New Zealand Dollar). The country's economic policies are generally investor-friendly, making it a stable place for long-term investments.

3. Favorable Tax Environment:

- **No Capital Gains Tax:** One of the most appealing aspects of New Zealand is that it does not have a capital gains tax, which makes it an attractive destination for individuals looking to minimize their tax liabilities on investments. This can be particularly beneficial for high-net-worth individuals who hold significant capital assets.

- **No Inheritance or Estate Tax:** New Zealand does not impose estate or inheritance taxes, which is another draw for the ultra-wealthy who are focused on preserving wealth across generations.
- **Low Corporate Tax Rate:** While there is a corporate tax rate (currently 28%), it is relatively low compared to other developed countries, making New Zealand an attractive jurisdiction for business investments.

4. Privacy and Confidentiality:

- **Privacy Laws:** New Zealand is known for having strong privacy protections, which can be particularly appealing to high wealth individuals who prioritize discretion in their financial and personal affairs.
- **Low Transparency in Certain Financial Structures:** Although NZ adheres to international standards of anti-money laundering and financial transparency, New Zealand is still seen by many as offering a degree of privacy in financial matters, which some wealthy investors value for the confidentiality of their financial dealings.

5. Investment Opportunities in Key Sectors:

- **Agriculture and Forestry:** New Zealand's agricultural and forestry sectors offer attractive investment opportunities for those looking to invest in sustainable land and natural resources. The country's focus on sustainable farming practices and its reputation for high-quality products like wine, dairy, a wide range of temperate climate fruit, and meat production appeal to investors interested in long-term, stable returns.
- **Technology and Innovation:** New Zealand's growing tech sector, particularly in areas like software development, biotechnology, and clean energy, offers potential investment opportunities for wealthy individuals seeking exposure to innovative, high-growth industries.
- **Tourism:** With our stunning natural landscapes, New Zealand is a popular destination for tourists. Investing in the tourism sector, including resorts, hotels, and luxury travel services, can be a profitable venture for wealthy individuals.

6. Real Estate Investment:

- **Desirable Real Estate Market:** New Zealand is known for its scenic beauty and stable real estate market, making it a prime location for high-net-worth individuals to purchase luxury properties, such as waterfront estates, vineyards, orchards and large rural properties. New Zealand's real estate market has attracted many wealthy individuals looking to own private, secure, and picturesque properties.
- **Safe Haven for Property Investment:** New Zealand real estate is often considered a "safe haven / sanctuary" investment, particularly in the face of increasing global political and potential economic uncertainty. High-net-worth individuals view property investments in New Zealand as a way to diversify their portfolios while benefiting from the country's stable property market in the safest country in the world.

7. Diversification of Assets:

- **Geopolitical Diversification:** Wealthy individuals often seek to diversify their assets across different geographical regions to reduce the risk associated with any single country's political or economic situation. New Zealand, being geographically isolated and politically stable, offers a desirable option for diversification away from markets like the U.S., Europe, or Asia.
- **Currency Diversification:** With the New Zealand Dollar (NZD) being a relatively stable currency, it also offers diversification for investors looking to hedge against currency risk, especially for those whose assets are heavily denominated in U.S. dollars.

ADDENDUM 4

THE AIP PROGRAM (NZ Investor-Visa)

INTRODUCTION

The Active Investor Plus ("AIP") visa is a part of New Zealand's broader immigration system that encourages high-value investors to settle in the country, with a focus on individuals willing to make significant financial investments.

The AIP Program is managed by Immigration New Zealand (INZ), which is part of the Department of Internal Affairs (DIA). Immigration New Zealand is responsible for processing visa applications, including those for the Active Investor Plus visa, which targets individuals who wish to invest in New Zealand and contribute to its economy.

CRITERIA

An applicant must have at least **NZD15M** or the **weighted equivalent** in funds invested in "**Acceptable Investments**". The visa grants an indefinite length of stay and the "Approval in Principle" processing time is typically around four to six weeks.

VISA DELIVERABLES

The visa delivers **(1)** the right to live, work and study in New Zealand, **(2)** includes applicants partner and children under the age of 24, and **(3)** permits the holder to apply for permanent residence after four years of keeping the funds invested in New Zealand. During the four year investment period, a residency of 117 days in total is required.

ACCEPTABLE INVESTMENTS/WEIGHTING

The following table sets out Acceptable Investments and the weighting applicable to each.

INVESTMENT TYPE	WEIGHTING MULTIPLE
Listed equities <i>Maximum: NZD \$7.5 million</i>	X1 Each \$1 invested accorded the value of \$1
Philanthropy <i>Maximum: NZD \$7.5 million</i>	X1 Each \$1 invested accorded the value of \$1
Managed funds The "E Fund Co" project	X2 Each \$1 invested accorded the value of \$2 NZD7,5M delivers an AIP visa
Direct investment Our Showcase listing targets	X3 Each \$1 invested accorded the value of \$3 NZD5M delivers an AIP visa

PROPERTY

Property is not an acceptable investment although listed equity investments held in exchange traded funds / managed funds that own companies engaged in the acquisition, development, ownership, leasing, management, and operation of property assets are acceptable provided that property sector assets do not exceed 20% or less of their total assets.

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THE TIMING OF THIS PROJECT IS "PERFECT"



18,000 Americans look into moving to NZ the day after Trump won

Tom Hunt | The Post

November 9, 2024

Share

"EHARA TAKU TOA I TE TOA TAKITAHĪ, HE TOA TAKITINI"

"my strength is not as an individual, but as a collective"



<https://nZRural.farm/showcase>

2024

List your NZ offer in a US Showcase



MARKETS BUSINESS INVESTING TECH POLITICS VIDEO INVESTING CLUB PRO LIVESTREAM

WEALTH

Record numbers of wealthy Americans are making plans to leave the U.S. after the election

PUBLISHED FRI, NOV 1 2024•10:00 AM EDT | UPDATED FRI, NOV 1 2024•12:00 PM EDT



Robert Frank
@ROBTFRANK

SHARE

KEY POINTS

- Attorneys and advisors to family offices and high-net-worth families said they're seeing strong demand from clients looking for second passports or long-term residencies abroad.
- The American rich have been increasingly interested in leaving the U.S. since Covid-19, and wealth advisors said this time many of their wealthy clients are taking action.

ICE Climate data and analytics

Quantify climate risk and opportunity in fixed income and real estate

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US FOREIGN DIRECT INVESTMENT INTO NZ

The report above makes one major point, i.e. that US advisors to HNW (High Net Worth) individuals & families are seeking ***“long term residencies abroad”***.

This presents an opportunity for regional NZ to attract these wealthy investors to our green and fertile land.

Get your regional NZ investment opportunity in front of this growing US investor community by listing it in our Fort Lauderdale, Florida “Invest in NZ” Showcase

Linda Brink-President
NZ Showcase USA Inc

11/2/2024