

PRACTICE OF LAW C.L.E. PRESENTS
9 Hr. OHIO NEW LAWYER TRAINING SEMINAR
9.0 NLT Credit Hours Total-Includes 3.0 Specialty Credit Hours-
Professionalism, Client Fund Mgt. & Fundamental Law Office Mgt.
December 31, 2023
LIVE WEBCAST

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| 5:00-5:15am | Kristen Ayers
IMPORTANT – Overview & Requirements of Seminar
(Video Replay) |
| 5:15-6:45am | Nadeem Schwen, Esq.
<i>Data Privacy and Cybersecurity Law for Ohio New Lawyer Training</i>
Topics discussed will include new state data privacy legislation, proposed federal privacy legislation, and data breaches and recovery. Applicable statutes include Ohio Data Protection Act of 2018 and Ohio Revised Code Sections 1347.12, 1349.19, 1349.191, and 1349.192 will be discussed. Relevant cases discussed will be <i>United States of America v. Goodrx Holdings, Inc.</i> , Case No. 23-cv-460. |
| 6:45-7:30a.m. | Brittnee Pankey Qualls, Esq.
<i>The Who, Where, and What of Immigration Law for Ohio New Lawyer Training</i>
This course will cover the basics of the immigration system and functions for the newly practicing attorney. A day in the life of an immigration attorney and common struggles of practicing immigration law will be dissected. INA sec. 101 (8 U.S. Code § 1101) and <i>Niz-Chavez v. Garland</i> will be discussed. |
| 7:30-8:15a.m. | Katy Wolfe, Esq.
<i>Ohio Local Civil Rules for Ohio New Lawyer Training</i>
Topics discussed will include Why local rules are important and where to find them, applying local rules to practice, and how not following local and state civil rules can end your case. Applicable statutes include Ohio Revised Code Chapter 2505.02. Pertinent case discussed will be <i>Bumpus v. Lloyd Ward</i> , 2014 Ohio 267. |
| 8:15-9:15am | John Li, Esq.
<i>Representing and Counseling Entrepreneurs and Small Business for Ohio New Lawyer Training</i>
The issues that are specific to entrepreneurs and small businesses will be explored. Topics include critical provisions of the rules governing the regulation of an entity's internal affairs and common mistakes and obstacles to overcome, including minority shareholder rights and protections, how to resolve conflicts and exit strategies. <i>Crosby v. Beam</i> , 548 N.E.2d 217 (Ohio 1989) will be discussed. Ohio Revised Code Section 1701.591 (Close Corporation Agreement) will be dissected. |

9:15-10:15am

Robert Barga, Esq.

Family Law for Ohio New Lawyer Training

Lecture will give an overview of domestic relations and how it is different from juvenile matters. Topics also to be discussed are: navigating the *ex parte* custody temporary orders, domestic violence civil protection orders, the difference between separate and marital property as well as an attorney's role in protecting parties' emotional and mental well-being during a contentious divorce. Cases are *Middendorf v. Middendorf*, *Eikleberry v Eikleberry* and *Munroe v Munroe*. Statutes are ORC 3127.18, ORC 3113.31, ORC 3105.171 and Franklin County Domestic Relations Court LR 13(E).

10:15-11:15am

Phillip Eckenrode, Esq.

The Role of Depositions for Ohio New Lawyer Training

Lecture will be given on how to properly take and defend a deposition as well as how to prepare your client. Also discussed will be the admissibility and usage of depositions at trial. Ohio Civil Rules 30, 31, and 32; Ohio Rules of Evidence 801; and ORC Chapter 2319.09 will be examined as well as *Office of Disciplinary Counsel v. Levin* (1988), 35 Ohio St.3d 4, 517 N.E.2d 892."

11:15-12:15p.m.

Phillip Eckenrode, Esq.

Professionalism for Ohio New Lawyer Training

An analysis of the behavior of new attorneys based on A Lawyer's Creed and A Lawyer's Aspirational Ideals as adopted by the Supreme Court of Ohio. Specific topics will be discussed as to various obligations and proper conduct of new attorneys towards their client and profession. Workshop format with scenarios will be completed by new lawyer attendees.

12:15-1:15p.m.

Heidi Wagner Dorn, Esq.

Client Fund Management for Ohio New Lawyer Training

Lecture will be given on how to correctly set up and manage IOLTA accounts. Necessary forms will be provided and interpreted.

1:15-2:15p.m.

Ashley Rutherford Starling, Esq.

Fundamental Law Office Management for Ohio New Lawyer Training

Law office management techniques and responsibilities will be discussed, such as effectively utilizing staff, maintaining healthy client relationships, cost-effective alternatives to office software, and how to avoid common pitfalls that new attorneys may encounter. In addition, this seminar will provide tips on how to use social media to further your business, the advantages of having a website, and the importance of technology as it relates to billing, organization, file retention, and e-discovery.