



Toolbox Resource Material

User Notes

The files listed below are contained in the Toolbox folders on this CD. These are an assortment of resources you can use in classroom presentations and learning activities. The files are organized into two categories: **General Resources (GR)** and **Learning Activities (LA)**. All of the files are in Adobe pdf format except for the Power Point presentation. You are permitted to reproduce .pdf files for educational use only...not for resale or subscription.

1. TMR/GR1 -- MONEY RIDE WORKSHOP TALK NOTES

These are designed to support your Power Point Presentation and contain in outline format, the main talking points from the slides. Print these (two sided if possible) on 5x8 note cards and I suggest you laminate the cards for repeated use.

2. TMR/GR2 -- PRE-WORKSHOP STUDENT SURVEY -- These are designed to collect participant data to help “customize” presentation content and/or to create “before & after” comparisons to gauge workshop impact.

3. TMR/GR3 -- OPPORTUNITY VEST POSTER

Use this master to print a full color 18”x24” wall poster. This is an effective “front-of-mind” tool for injecting an impromptu mention in a lesson about anything money-related.

4. TMR/LA1 – TMR POWER POINT SLIDE PRESENTATION

This is the complete presentation. This was originally designed as a slide-by-slide complete curriculum guide to provide a visual bookmark from session to session. It can also be used for single/limited topic discussions by using one or a few slides. The presentation has four sections: SL 1-5 Misc forms; SL 7-19 Intro “Financial Success”; SL 60-66 “Smart Money Decisions”

MONEY RIDE -- POWER POINT NOTES PAGES

The slide presentation includes notes and script for each page. The notes and scripts pages are intended for study/training for presenters. Slide with bold white letter titles indicate a learning activity. Learning activity slides notes pages give concept and intro script...the actual activity details can be found in specific activity pdf in the Learning Activities folder on this CD.

5. TMR/LA2 -- LEARNING ACTIVITY WORKSHEETS Assorted worksheets from the back of the teacher’s guide. There is a separate explanation in this folder for each of the activities EXCEPT the “Bank of You” activity which is fully explained in the Power Point slide notes page.

6. TMR/LA3 -- MONTHLY BUDGET SYSTEM

This is a simple yet effective budgeting system which can be used as an extra “real world” project or a semester-long project. There is also a budget worksheet blank included which provides a format for tracking monthly budget results on an annual basis.