



702-219-9179

Tell us about your trip so we can design a vacation that fits your travel style.

CLIENT TRAVEL INTAKE FORM

1. CLIENT INFORMATION

Full Name *

Preferred Name

Date of Birth

Email Address *

Phone Number *

Preferred Contact Method

Street Address

City / State / ZIP

2. TRIP DETAILS

Destination(s) / Region *

Departure Date *

Return Date *

Number of Travelers

Adults

Children

Ages of Children

Travel Type

☐ Cruise

☐ All-Inclusive

☐ Europe

☐ Caribbean

☐ Other

3. TRAVEL STYLE

What matters most to you?

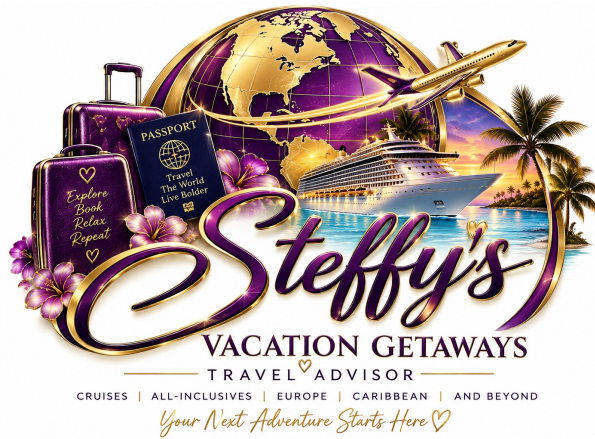
☐ Relaxation

☐ Adventure

☐ Luxury

☐ Culture & Sightseeing

☐ Family Fun



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4. ACCOMMODATIONS & CRUISE PREFERENCES

Preferred Accommodation

- ☐ Hotel ☐ Resort ☐ Vacation Rental ☐ Cruise Ship ☐ Villa

Cruise Stateroom (if applicable)

- ☐ Interior ☐ Ocean View ☐ Balcony ☐ Suite ☐ No Preference

Preferred Hotel/Resort/Cruise Brand(s)

Room / Cabin Notes

5. BUDGET & PAYMENT PREFERENCES

Estimated Total Trip Budget

Budget Per Traveler (if known)

Preferred Currency

What are you comfortable paying for?

- ☐ Deposit + Monthly Payments ☐ Deposit + Final Payment
☐ Pay in Full ☐ Discuss Options

6. DINING, ACTIVITIES & SPECIAL REQUESTS

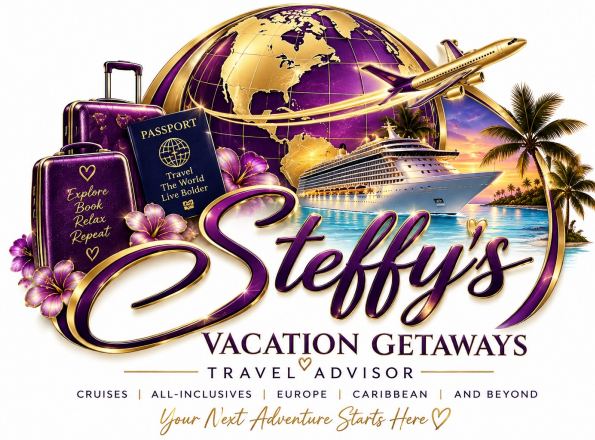
Interests

- ☐ Beaches ☐ Food & Dining ☐ Nightlife
☐ Excursions ☐ Shopping ☐ Wellness/Spa
☐ History ☐ Nature

Dietary Restrictions / Allergies

Accessibility / Mobility Needs

Celebrations / Special Occasions



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7. ADDITIONAL TRAVELERS

Please provide each traveler's full legal name exactly as it appears on their travel document.

Traveler	Full Legal Name	DOB	Relationship	Notes
1				
2				
3				
4				
5				

8. DOCUMENT & TRAVEL PLANNING

Passport status

☐ Valid Passport
 ☐ Need Renewal
 ☐ No Passport Yet
 ☐ Domestic Trip

Passport/Entry/Visa Questions

Frequent Flyer / Loyalty Programs

Anything else your travel advisor should know?

9. CLIENT ACKNOWLEDGMENT

I understand that this form is used to gather trip-planning information. Pricing, availability, deposits, cancellation policies, travel documents, and supplier terms may vary and will be reviewed before booking.