

Rated ★★★★★
by our clients


CAPITAL
FINANCIAL SERVICES
Making the most of your assets

Helping You Fund Long Term Care with Confidence

Society of Later Life Advisors (SOLLA) - Accredited member.
Supporting residents and their families with clear financial
guidance on Later Life Financial Planning.



Call: 01923 842 282 | email: colin@capitalfs.co.uk | www.capitalfs.co.uk

When care is needed Financial decisions can be overwhelming



Moving into is often an emotional and uncertain time for residents and their families. Alongside making important care decisions, you are suddenly faced with many complex financial questions:

- How will care fees be funded long term?
- How long will my savings last?
- Should the family home be sold?
- Are there alternatives available?
- What happens if funds run out?

That's where we can help.

As later life planning specialists we work with individuals and their loved ones to provide clear, professional and independent financial guidance, helping you make informed decisions about funding care with confidence and peace of mind.

How our guidance and tailored support benefits you

01

Clear regulated advice for you and your loved ones.

02

Helping you with a smooth transition into care.

03

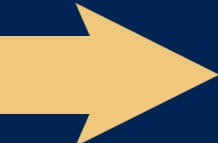
Reduces fees uncertainty, so you know what you will be paying and when.

04

Reassuring you and your loved ones about care fee management

05

Gives you peace of mind, knowing fees are taken care of.



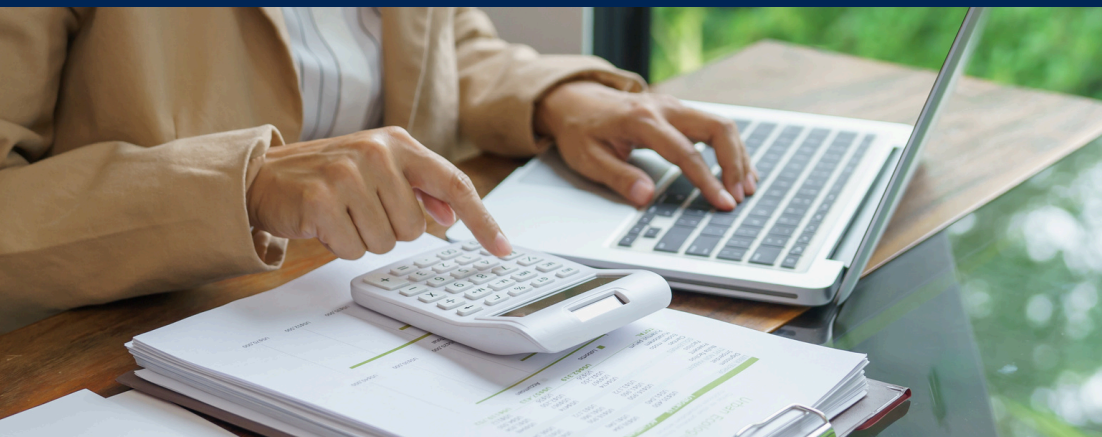
We are fully accredited members of the Society of Later Life Advisers (SOLLA) which is widely recognised as the Gold Standard in Later Life Care.

The majority of our business comes by word of mouth from clients and professional connections.



The types of funding options we can provide

Tailored to individual needs



- **Lifetime Care Annuities*** - guaranteed income towards care fees
- **Equity Release*** - Unlock property wealth without immediate sale
- **Other Strategies*** - including savings, investments & pensions all forming part of the planning for long term care sustainability.

*Each solution is tailored to your individual circumstances and needs, as there is no 'one-size-fits-all' approach. A full assessment of your circumstances is undertaken and a clear recommendation is made in accordance with your wishes.

When to get in touch with us and our simple process.

01

When to get in touch with us

The time to connect with us is:

- You will be a self-funding resident
- You are unsure if your funds will last
- Making a property decision
- Local authority threshold approaching

02

Our Simple Process

We provide clear guidance every step of the way and our simple process is:

- Initial Conversation
- Full Assessment of assets
- A personalised recommendation
- On going support, if required.



Feedback from our clients to give you peace of mind



“The team at Capital Financial Services went above and beyond. They found the right lifetime annuity solution for Dad’s care and made everything so straightforward. and easy to understand”



“A fantastic team who genuinely care. They helped us arrange care provision through equity release smoothly and with total confidence, we can’t thank them enough.”



“Capital Financial Services made a daunting process simple. The team guided us through long-term care planning with care and expertise and we feel completely secure for the future.”



“From start to finish, their support was outstanding. They explained all our options clearly and helped us make the best long-term care decisions for our family.”



Capital Financial Services Later Life Planning Specialists



Trusted Experience for over 40 Years

Based in Northwood Hills, we have been helping individuals and families with clear, tailored financial advice for over 40 years.

Our friendly team combines over 100 years of expertise to guide you through every stage of life - from buying your first home to planning for retirement, managing inheritance tax, or funding long-term care.

We specialise in Later Life Planning and are proud to be Accredited Members of **SOLLA, the Equity Release Council, and The London Institute of Banking & Finance.**

We are authorised and regulated by the Financial Conduct Authority under reference number 977595.

Here to support you and your loved ones

Contact us to arrange a call or face-to-face meeting to explore how we can support and guide your journey into Long Term Care.

By working together, we will help you feel confident about the cost of care, and provide reassurance that fees will be covered.

We look forward to hearing from you.

Office:

Argyle House,
Third Floor, Suite 3K,
Joel Street,
Northwood Hills. Middx
HA6 1NW

Phone Number:

01923 842282

Email:

colin@capitalfs.co.uk

