



ESG RISKS IN FINANCIAL & INVESTMENT DECISIONS TRAINING



MTBM Group Sdn. Bhd. (1600656-M)

Level 8, MCT Tower, Sky Park, One City, Jalan USJ 25/1, 47650 Subang Jaya, Selangor

Course Title: ESG Risks in Financial & Investment Decisions Training

Course Validity: 2 Days

Validity: Not Applicable

HRD Corp Scheme: Claimable

INTRODUCTION

This 2-day training program focuses on understanding, identifying, and managing ESG risks within financial and investment decision-making. Participants will learn how ESG factors influence financial performance, investment valuation, and long-term sustainability. Through real-world case studies and practical exercises, participants will gain the knowledge to integrate ESG risk considerations into investment strategies, credit assessments, and financial governance frameworks.

OBJECTIVE(S)

- Understand the role of ESG risks in shaping financial and investment decisions.
- Learn how environmental, social, and governance issues impact financial performance and risk exposure.
- Explore global ESG risk frameworks, taxonomies, and disclosure requirements for investors.
- Gain practical tools for integrating ESG risk assessment into financial modeling and investment analysis.
- Learn how financial institutions and investors evaluate ESG risks in lending, equity, and portfolio management.
- Analyze case studies on ESG-related financial failures and successes.
- Build capacity to communicate ESG risks and opportunities to stakeholders and regulators.

TARGET GROUP(S):

- Finance and investment professionals.
- Risk management and compliance officers.
- ESG and sustainability officers in financial institutions.
- Corporate strategy and governance teams.
- Asset managers, fund managers, and analysts.
- Bankers, auditors, and consultants involved in financial risk assessments.

ENTRY REQUIREMENT(S):

- Able to read, write, and communicate verbally in Malay/English.
- Basic knowledge of finance and ESG concepts recommended.

TOPIC(S):

1. Introduction to ESG Risks in Finance & Investment.
2. ESG Risk Categories: Environmental, Social & Governance Impacts.
3. ESG and Financial Performance: Risks, Returns & Cost of Capital.
4. ESG Frameworks and Taxonomies (EU Taxonomy, ISSB, PRI, TCFD).
5. Integrating ESG Risks into Investment Analysis & Credit Decisions.
6. Portfolio Management with ESG Considerations.
7. ESG Risk Tools: Metrics, Indices, and Ratings.
8. Disclosure & Reporting: Investor and Regulatory Expectations.
9. Case Studies: ESG Failures and Successes in Finance.
10. Workshop: Applying ESG Risk Assessment in Financial Decision-Making.

LIST OF REFERENCE BOOK(S):

- Task Force on Climate-related Financial Disclosures (TCFD).
- Principles for Responsible Investment (PRI).
- EU Taxonomy for Sustainable Activities.
- SASB & ISSB Standards for Investors.
- Global Reporting Initiative (GRI) Standards.

LIST OF TEACHING AID(S):

- LCD projector and computer.
- ESG risk assessment templates and financial models.
- Sample case studies from financial institutions.
- Whiteboard and accessories.

METHODOLOGY(S):

- Interactive lectures and guided discussions.
- Case study analysis of ESG financial risks.
- Group brainstorming and role-play on investment decisions.
- Practical workshop on integrating ESG into financial analysis.
- Peer presentations and feedback.

TRAINING SCHEDULE

Day 1

Time	Activity/Topic
8:30 am – 9:00 am	Registration and Introduction
9:00 am – 10:30 am	Topic 1: Introduction to ESG Risks in Finance & Investment
10:30 am – 10:45 am	Morning Tea Break
10:45 am – 12:30 pm	Topic 2: ESG Risk Categories: Environmental, Social & Governance Impacts
12:30 pm – 1:30 pm	Lunch Break
1:30 pm – 3:00 pm	Topic 3: ESG and Financial Performance: Risks, Returns & Cost of Capital
3:00 pm – 3:15 pm	Afternoon Tea Break
3:15 pm – 5:00 pm	Topic 4: ESG Frameworks and Taxonomies (EU Taxonomy, ISSB, PRI, TCFD)

TRAINING SCHEDULE

Day 2

Time	Activity/Topic
8:30 am – 9:00 am	Recap of Day 1
9:00 am – 10:30 am	Topic 5: Integrating ESG Risks into Investment Analysis & Credit Decisions
10:30 am – 10:45 am	Morning Tea Break
10:45 am – 12:30 pm	Topic 6: Portfolio Management with ESG Considerations
12:30 pm – 1:30 pm	Lunch Break
1:30 pm – 2:30 pm	Topic 7: ESG Risk Tools: Metrics, Indices, and Ratings
2:30 pm – 3:15 pm	Topic 8: Disclosure & Reporting: Investor and Regulatory Expectations
3:15 pm – 3:30 pm	Afternoon Tea Break
3:30 pm – 4:30 pm	Topic 9: Case Studies: ESG Failures and Successes in Finance
4:30 pm – 5:00 pm	Topic 10: Workshop: Applying ESG Risk Assessment in Financial Decision-Making + Closing & Certificate Distribution