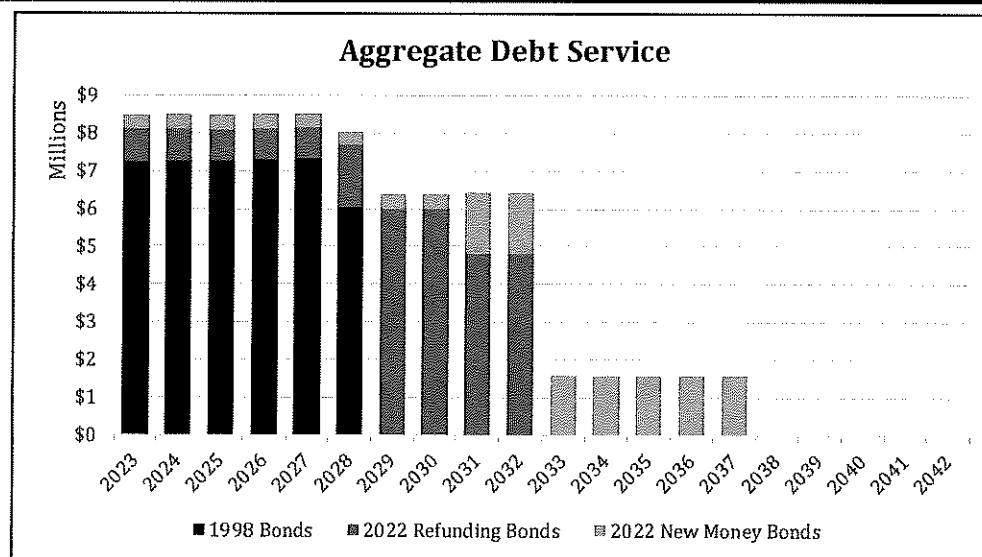


# Preliminary Transaction Statistics and Aggregate Debt Service as of April 11 (Board Meeting)\*

REFUNDING TRANSACTION DETAILS		NEW MONEY TRANSACTION DETAILS	
Dated Date:	8/17/2022	Dated Date:	8/17/2022
Refunding Par Amount:	\$20,630,000	Final Maturity	11/15/2037
Refunded Par Amount:	28,135,000	New Money Par Amount:	\$9,645,000
Cash Flow Savings (less DSRF Release <sup>1</sup> ):	3,892,249	Construction Fund Deposit	9,859,006
NPV Savings:	2,167,579	Total Debt Service:	14,335,200
NPV Savings as a % of Bonds Refunded:	7.704%	Maximum Annual Debt Service:	1,608,400
Negative Arbitrage:	192,904	True Interest Cost:	3.613%
True Interest Cost:	3.206%		
REFUNDING CANDIDATES SUMMARY			
Series	Maturities	Callable Par	
Series of 2014	2023-32	\$28,135,000	

## AGGREGATE DEBT SERVICE

Date	1998 Bonds	2022 Refunding	2022 New Money Bonds	Aggregate
12/31/2023	\$7,230,000	\$875,200	\$385,800	\$8,491,000
12/31/2024	7,250,000	863,200	385,800	8,499,000
12/31/2025	7,275,000	821,600	385,800	8,482,400
12/31/2026	7,300,000	821,600	385,800	8,507,400
12/31/2027	7,320,000	821,600	385,800	8,527,400
12/31/2028	6,050,000	1,621,600	385,800	8,057,400
12/31/2029		6,014,600	385,800	6,400,400
12/31/2030		6,015,600	385,800	6,401,400
12/31/2031		4,818,200	1,605,800	6,424,000
12/31/2032		4,810,000	1,607,000	6,417,000
12/31/2033			1,606,200	1,606,200
12/31/2034			1,608,400	1,608,400
12/31/2035			1,608,400	1,608,400
12/31/2036			1,606,200	1,606,200
12/31/2037			1,606,800	1,606,800
	\$42,425,000	\$27,483,200	\$14,335,200	\$84,243,400



\*Preliminary, subject to change. MMD as of April 11, 2022.

<sup>1</sup>Assumes release of \$7.17 million from the existing DSRF.

REFUNDING TRANSACTION DETAILS		NEW MONEY TRANSACTION DETAILS	
Dated Date:	8/17/2022	Dated Date:	8/17/2022
Refunding Par Amount:	\$18,280,000	Final Maturity	11/15/2037
Refunded Par Amount:	28,170,000	New Money Par Amount:	\$8,780,000
Cash Flow Savings (less DSRF Release & Term. Premium): <sup>1</sup>	4,955,791	Construction Fund Deposit	9,859,006
NPV Savings:	2,444,814	Total Debt Service:	14,133,250
NPV Savings as a % of Bonds Refunded:	8.679%	Maximum Annual Debt Service:	1,519,000
Negative Arbitrage:	126,699	True Interest Cost:	3.601%
True Interest Cost:	2.934%		
REFUNDING CANDIDATES SUMMARY			
Series	Maturities	Refunded Par	Series of 2014
		2022-32	
		\$28,170,000	

Date	1998 Bonds	2022 Refunding	2022 New Money Bonds	Aggregate
12/31/2023	\$7,230,000	\$994,000	\$439,000	\$8,663,000
12/31/2024	7,250,000	975,000	439,000	8,664,000
12/31/2025	7,275,000	946,750	439,000	8,660,750
12/31/2026	7,300,000	924,750	439,000	8,663,750
12/31/2027	7,320,000	903,750	439,000	8,662,750
12/31/2028	6,050,000	2,173,750	439,000	8,662,750
12/31/2029		5,710,250	439,000	6,149,250
12/31/2030		5,711,750	439,000	6,150,750
12/31/2031	3,666,000	1,519,000	5,185,000	5,185,000
12/31/2032		3,669,750	1,515,000	5,184,750
12/31/2033			1,518,500	1,518,500
12/31/2034			1,519,000	1,519,000
12/31/2035			1,516,500	1,516,500
12/31/2036			1,516,000	1,516,000
12/31/2037			1,517,250	1,517,250
12/31/2037				\$82,234,000

\*Preliminary, subject to change. MMD as of June 3, 2022.

<sup>1</sup> Assumes release of \$7.3 million from the existing DSRF and \$600K in DSRF premium from termination.

