



AEGROS LTD: SHARE APPLICATION FORM

The Opportunity

Aegros Ltd (the **Company**) is pleased to provide you (**Applicant** or **you**) with the opportunity to invest in the Company by making an offer to apply for:

- new ordinary shares in the Company (**Shares**) at **\$18.00 each**

The opportunity to invest in Shares is made to you personally for an investment in the Company on the terms of this Application Form. It is important that you read this Application Form in full and understand the terms on which you are investing in the Company.

This Application Form constitutes an offer by you to subscribe for Shares at **\$18.00 per Share**. The Company may reject your offer or scale back its acceptance of your offer at its discretion.

The Application

By signing and returning this Application Form, the Applicant applies for the number of Shares (**Subscription Securities**), makes the declarations set out in this Application Form and confirms that payment (in AUD) to purchase ALL the shares subscribed for (**Subscription Amount**) has been or will be transferred to the Company's bank account (as set out below) in full via electronic funds transfer.

Terms of Securities

The Shares are fully paid ordinary shares in the Company issued on the same terms and conditions as the existing fully paid ordinary shares in the Company.

Details of the Applicant

Registered Name (incl. designation):	
Registered Address:	
ACN & ABN (where applicable)	ACN (company/corporate trustee): ABN (SMSF or Trust):
SRN (if applicable):	
Contact Person:	
Email:	
Mobile:	
No. of Shares:	
Price per Share:	\$18.00 per Share
Investment Amount:	\$

Company's bank account for payment of the Subscription Amount:

Account Name	Aegros Ltd
Bank	CBA
BSB	062-140
Account No.	1157 2171
Reference	<i>Enter your full name or investment entity name</i>

Declarations

By returning this signed Application Form to the Company, all controllers (individuals, directors, trustees) of the Applicant:

- (a) confirm that they have read and understood the terms of the investment to which this Application Form relates;
- (b) agree to be bound by the constitution of the Company;
- (c) acknowledge that, upon the Applicant becoming a shareholder of the Company, its investment in the Company will be as a minority shareholder and further acknowledge that the Applicant:
 - (i) does not have any anti-dilution rights with respect to its shareholding;
 - (ii) the Company may, at any time, at its absolute discretion, conduct further capital raisings by issuing shares to new investors; and
 - (iii) the Company is not obliged to offer further investments to existing shareholders, but may do so at its absolute discretion;
- (d) authorise the directors of the Company to complete or amend this Application Form where necessary to correct any errors or omissions; and
- (e) represent, warrant, acknowledge and agrees for the benefit of the Company that:
 - (i) All Controllers of the Applicant represent, warrant and agree that they are a person to whom securities may be offered without disclosure to investors under Chapter 6D of the Corporations Act 2001 (Cth) ('Corporations Act'), satisfying at least one of the tests in either of sections 708(8) ('Sophisticated Investor') or 708(11) ('Professional Investor') of the Corporations Act and/or have been assessed by an Australian Financial Services Licensee as being an 'Experienced Investor' in accordance and compliance with, section 708(10) and s761GA of the Corporations Act.
 - (ii) they have decided to invest in the Company after having considered all aspects and implications deemed necessary & appropriate to assess the associated merits and risks.
 - (iii) they have relied upon their own assessment of the Company and have conducted their own investigations with respect to the Subscription Securities and the Company including, without limitation, the risks associated with the business of the Company and the tax consequences of purchasing, owning, or disposing of the Subscription Securities.
 - (iv) an investment in the Subscription Securities involves a high degree of risk and the Subscription Securities are therefore a speculative investment.

- (v) none of the Company or its related bodies corporate, directors, officers or employees have guaranteed or made any warranties, representations, or statements as to the performance, operations, prospects, value or success of the Company or the Subscription Securities, or the return on or repayment of capital from the Company.
- (vi) to the extent permitted by law, the Applicant releases the Company and each of its related bodies corporate, directors and other officers, shareholders, employees and agents from all claims, actions, suits or demands howsoever arising that it has or may have against them in connection with its investment in the Company.
- (vii) the Company has the right to reject any application for Shares under this Application Form or scale back an application in its absolute discretion.
- (viii) the Subscription Securities are illiquid unquoted securities, and there is no market to trade the Subscription Securities.
- (ix) there is no assurance or guarantee that the Company will seek to be admitted to a regulated exchange (such as the official list of ASX) or that its Shares will be admitted to trading on such an exchange and that neither the Company, nor any person on the Company's behalf, has given or made any such representation or assurance.
- (x) The Applicant is duly and lawfully empowered to apply for the Subscription Securities in accordance with all applicable laws of Australia and the jurisdiction in which it is located.
- (xi) this Application Form does not constitute a securities recommendation or financial product advice with respect to securities and the Company has not had regard to, and the Applicant has had regard to, the Applicant's particular objectives, financial situation or needs.
- (xii) the offer of the Subscription Securities is personal to the Applicant and does not constitute an offer to any other person or to the public generally in Australia, or anywhere else.

Signed by all Applicant Controllers:

in accordance with section 127(1) of the Corporations Act 2001 (Cth):

<p>Print Name:</p> <p>Position (circle all that apply):</p> <p>Individual / Director / Trustee</p> <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> <p>Signature</p> <p>Date: / /</p>

<p>Print Name:</p> <p>Position (circle all that apply):</p> <p>Individual / Director / Trustee</p> <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> <p>Signature</p> <p>Date: / /</p>
