

## Male New Patient Package

The contents of this package are your first step to restore your vitality.

Please take time to read this carefully and answer all the questions as completely as possible.

We look forward to partnering with you to help you feel your best again.

Thank you for your interest in BioTE Medical<sup>®</sup>. In order to determine if you are a candidate for bio- identical testosterone pellets, we need laboratory and your history forms. We will evaluate your information prior to your consultation to determine if BioTE Medical<sup>®</sup> can help you live a healthier life. **If labs and paperwork are not completed and received at least 4 days prior to your consult, we will need to reschedule for a future date.**

### Your blood work panel **MUST** include the following tests:

Estradiol  
Testosterone Free & Total  
PSA Total  
TSH  
T4, Total  
T3, Free  
CBC  
Complete Metabolic Panel  
Vitamin B-12  
Vitamin D, 25-Hydroxy  
Lipid Panel (Optional, \$50 additional, **must be a fasting blood draw to be accurate**)

### Male Post Insertion Labs Needed at 4 Weeks:

Testosterone Free & Total  
Estradiol  
CBC

**Important Note: If you are taking a pure Biotin supplement, please stop taking at least two weeks before you have any labs drawn.**

### Male Patient Questionnaire & History

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
(Last) (First) (Middle)

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Weight: \_\_\_\_\_ Occupation: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Other: \_\_\_\_\_

If we are unable to reach you, is it okay to leave a detailed message: ( ) Yes ( ) No

E-Mail Address: \_\_\_\_\_ May we contact you via E-Mail? ( ) YES ( ) NO

In Case of Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work: \_\_\_\_\_

Primary Care Physician's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_

In the event we cannot contact you by the means you've provided above, do we have permission to speak to your emergency contact about your treatment? By initialing below you are giving us permission to speak with your emergency contact. Client Initials: \_\_\_\_\_

#### Social:

- ( ) I am sexually active.
- ( ) I want to be sexually active.
- ( ) I have completed my family.
- ( ) I have used steroids in the past for athletic purposes.

#### Habits:

- ( ) I use tobacco products.
- ( ) I drink alcoholic beverages \_\_\_\_\_ per week.
- ( ) I drink more than 10 alcoholic beverages a week.
- ( ) I use caffeine \_\_\_\_\_ a day.

## Medical History

Any known drug allergies: \_\_\_\_\_

Have you ever had any issues with anesthesia? ( ) Yes ( ) No

If yes please explain: \_\_\_\_\_

Medications Currently Taking: \_\_\_\_\_

Current Hormone Replacement Therapy: \_\_\_\_\_

Past Hormone Replacement Therapy: \_\_\_\_\_

Nutritional/Vitamin Supplements: \_\_\_\_\_

Surgeries, list all and when: \_\_\_\_\_

How did you hear about this therapy?: \_\_\_\_\_

Other pertinent information: \_\_\_\_\_

### Medical Illnesses:

- |   |  |
|---|--|
| ( ) High blood pressure.                  | ( ) Testicular or prostate cancer.                             |
| ( ) High cholesterol.                     | ( ) Elevated PSA.  |
| ( ) Heart Disease.                        | ( ) Prostate enlargement.                                      |
| ( ) Stroke and/or heart attack.           | ( ) Trouble passing urine or take Flomax or Avodart.           |
| ( ) Blood clot and/or a pulmonary emboli. | ( ) Chronic liver disease (hepatitis, fatty liver, cirrhosis). |
| ( ) Hemochromatosis.                      | ( ) Diabetes.  |
| ( ) Depression/anxiety.                   | ( ) Thyroid disease.   |
| ( ) Psychiatric Disorder.                 | ( ) Arthritis.   |
| ( ) Cancer (type): _____                  |  |
| Year: _____                               |  |

I understand that if I begin testosterone replacement with any testosterone treatment, including testosterone pellets, that I will produce less testosterone from my testicles and if I stop replacement, I may experience a temporary decrease in my testosterone production. Testosterone Pellets should be completely out of your system in 12 months.

By beginning treatment, I accept all the risks of therapy stated herein and future risks that might be reported. I understand that higher than normal physiologic levels may be reached to create the necessary hormonal balance.

Print Name

Signature

Today's Date

**BHRT CHECKLIST FOR MEN**

<b>Symptom (please check mark)</b>	<b>Yes</b>	<b>No</b>
<b>Decline in general well being, decreased "enjoyment in life"</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Joint pain/muscle ache</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Sleep problems</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Fatigue</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Irritability</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Anxiety</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Depressed mood/grumpy</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Exhaustion/lacking vitality/lack of energy</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Declining mental ability/focus/concentration/ work performance</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Decreased muscle strength/endurance</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Weight gain/belly fat/inability to lose weight</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Breast development</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Decreased desire/libido</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Decreased morning erections</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Decreased ability to perform sexually</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Other symptoms that concern you:</b>		

## Hormone Replacement Fee Acknowledgment

Preventative medicine and bio-identical hormone replacement is a unique practice and is considered a form of alternative medicine. Although more insurance companies are reimbursing patients for BioTE® and other bio-identical hormone replacement therapies, there is no guarantee.

Canyon View Wellness & Spa, LLC is not contracted with any insurance companies, which means they are not obligated to pay for our services (blood work, consultations, insertions or pellets). We require payment at time of service and, if you choose, we will provide a form to send to your insurance company and a receipt showing that you paid out of pocket. WE WILL NOT, however, communicate in any way with insurance companies. If you as the patient want to go through your insurance for lab work, you are responsible for any fees associated with lab work not covered by your insurance and you must obtain authorization from your insurance company to verify if your lab work is covered.

The form and receipt are your responsibility and serve as evidence of your treatment. We will not call, write, pre-certify, or make any contact with your insurance company. Any follow up letters from your insurance to us will be thrown away. If we receive a check from your insurance company, we will not cash it, but instead return it to the sender. Likewise, we will not mail it to you. We will not respond to any letters or calls from your insurance company.

For patients who have access to Health Savings Account, you may pay for your treatment with that credit or debit card. This is the best idea for those patients who have an HSA as an option in their medical coverage.

<b>Self-Pay Lab Work (Includes Consult)</b> .....	<b>\$350.00</b>
<b>Consult Only Fee</b> .....	<b>\$200.00</b>
<b>Male Hormone Pellet Insertion Fee (2000mg &amp; under)</b> .....	<b>\$625.00</b>
<b>Male Hormone Pellet Insertion Fee (2100mg and up)</b> .....	<b>\$700.00</b>
<b>Self- Pay Male Annual Lab Work</b> .....	<b>\$120.00</b>
<b>Cancellation within 24 hours or No Show Fee</b> .....	<b>\$75.00</b>
<b>Returned Check Fee</b> .....	<b>\$25.00</b>

We accept the following forms of payment:

**Master Card, Visa, Discover, American Express, Personal Checks and Cash.**

Print Name

Signature

Today's Date

## HIPAA Information and Consent Form

**We have adopted the following policies:**

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
7. We agree to provide patients with access to their records in accordance with state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of the both the practice and the patient.
9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

**I do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA INFORMATION FORM and any subsequent changes in office policy.**

**Signature of Patient:** \_\_\_\_\_

**I understand that this consent shall remain in force from this time forward.**