

BUDGET WORKSHEET

| Household expenses | |
|---------------------------|--|
| | |
| phone | |
| internet/TV | |
| electricity | |
| natural gas | |
| water/sewer | |
| trash | |
| lawn service | |
| pool service | |
| maintenance fees/expenses | |
| household help | |
| rent | |
| HOA fee | |
| Other | |
| Other | |
| TOTAL | |

| Personal expenses | |
|-------------------|--|
| | |
| gym membership | |
| hair | |
| personal grooming | |
| self-care | |
| pocket money | |
| other | |
| other | |
| TOTAL | |

| Family expenses | |
|-----------------------|--|
| | |
| childcare | |
| tuition | |
| allowance/chore pay | |
| medical/prescriptions | |
| child support | |
| alimony | |
| pet insurance | |
| pet meds | |
| pet grooming | |
| pet care | |
| other | |
| other | |
| TOTAL | |

| Vehicle expenses | |
|-------------------|--|
| | |
| gas | |
| ez tag/ tolls | |
| carwash/detailing | |
| maintenance plan | |
| insurance | |
| registration | |
| oil changes | |
| other | |
| other | |
| TOTAL | |

| Food Expenses | |
|------------------------------|--|
| | |
| groceries | |
| fast food | |
| delivery | |
| restaurants | |
| gas station snacks | |
| beverages | |
| potlucks/parties/meal trains | |
| bulk buys | |
| other | |
| other | |
| TOTAL | |

| Hobbies/Fun | |
|---------------------|--|
| | |
| membership dues | |
| games/activities | |
| uniforms/ shoes | |
| equipment purchases | |
| supplies/refills | |
| events | |
| travel | |
| date night | |
| gifts | |
| other | |
| other | |
| TOTAL | |

| Other Expenses | |
|----------------|--|
| | |
| Liabilities | |
| Consumer Debt | |
| Insurances | |
| Legal Fees | |
| Medical Debt | |
| other | |
| other | |
| TOTAL | |

| Giving | |
|--|--|
| | |
| charitable gifts (w/tax receipts) | |
| non-charitable gifts (no tax receipts) | |
| other | |
| other | |
| TOTAL | |

| Savings & Investments | |
|------------------------------------|--|
| | |
| emergency savings | |
| bank savings | |
| after-tax retirement contributions | |
| non-qual portfolio | |
| education savings | |
| UTMA/ other custodial | |
| other | |
| other | |
| TOTAL | |

| EXPENSE TOTAL | |
|-----------------------|--|
| | |
| Household expenses | |
| Personal expenses | |
| family expenses | |
| vehicle expenses | |
| Food Expenses | |
| Hobbies/Fun | |
| Other Expenses | |
| Giving | |
| Savings & Investments | |
| GRAND TOTAL | |

| RESULTS | |
|--------------------|--|
| | |
| Net Monthly Income | |
| Expense Total | |
| BALANCE | |