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Transaction ID 61668467

Case No. 2018-0087-AGB



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February 8, 2018

VIA E-FILING and HAND DELIVERY

The Honorable Andre G. Bouchard
Chancellor
Court of Chancery
Leonard L. Williams Justice Center
500 N. King Street, Suite 11400
Wilmington, Delaware 19801-3734

Re: *IN RE K'NEX LIMITED PARTNERSHIP GROUP,
L.P., a Delaware limited partnership, C.A. No.
2018-0087-AGB*

Dear Chancellor Bouchard:

In connection with the Petition for Assignment for the Benefit of Creditors (the "Petition"), filed on February 7, 2018 in the above-captioned case, please find enclosed the [Proposed] Order on Petition for Assignment for the Benefit of Creditors.

Petitioner respectfully requests that the Court enter the proposed Order asserting jurisdiction over the Petition pursuant to 10 *Del. C.* §§ 7381 *et seq.* at the Court's earliest convenience.

The Honorable Andre G. Bouchard
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I have also enclosed two courtesy copies of the Petition, which was filed with the Court on February 7, 2018.

We are available at the Court's convenience should Your Honor have any questions.

Respectfully,

/s/ Derek C. Abbott

Derek C. Abbott (#3367)
Word Count: 104

Enclosures



IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

IN RE)
)
K'NEX LIMITED)
PARTNERSHIP GROUP, L.P.,)
a Delaware limited partnership,)
)
Assignor,)
)
To:)
)
CRAIG R. JALBERT,)
Assignee.)

C.A. No. 2018-0087-AGB

**[PROPOSED] ORDER ON PETITION FOR ASSIGNMENT
FOR THE BENEFIT OF CREDITORS**

Upon consideration of the Petition for Assignment for the Benefit of Creditors (the "Petition") of K'Nex Limited Partnership Group, L.P. ("Assignor"), filed by assignee, Craig R. Jalbert ("Assignee"), and the Court having jurisdiction thereof pursuant to 10 Del. C. §§ 7381 *et seq.*, being advised of the grounds for the Petition, and finding good cause therefor,

IT IS HEREBY ORDERED that:

1. The Court hereby asserts jurisdiction over the Petition pursuant to 10 Del. C. §§ 7381 *et seq.*; and

2. Assignee shall provide notice of the Petition to all creditors of Assignor by first class mail within fourteen (14) business days of the entry of this Order.

SO ORDERED this ___ day of _____, 2018

Chancellor