

*Wisdom Insurance Agency Inc*  
**Home Quote Sheet**

Referred By: \_\_\_\_\_

Email Address: \_\_\_\_\_

Name: \_\_\_\_\_

If property is in a trust, then list name of the trust: \_\_\_\_\_

If property is in a trust, then please provide a copy of the trust or a certification of the trust.

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ County: \_\_\_\_\_

Phone \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_ Fax \_\_\_\_\_

**How long has insured lived at this address? \_\_\_\_\_ Years. List prior address if less than 3 years.**

\_\_\_\_\_

**Current Company/premium** \_\_\_\_\_ **Renewal Date:** \_\_\_\_\_

Has the insured's policy ever been cancelled or non-renewed in the last 5 years? Y / N **Protection Class** \_\_\_\_\_

If yes, please explain reason why. \_\_\_\_\_

**Type of policy:** circle **HO3** (basic home owners) **HO5** (all peril homeowners) **HO4** (renters) **HO6** (condo)

**Names** \_\_\_\_\_ **Occupation** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **SS #** \_\_\_\_\_ **Claims in past 5 years** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ANY PETS?** If so, what kind (Must have breed for dogs and if ever harmed anyone)? \_\_\_\_\_

**Feet From Fire Hydrant:** 1-500, 500-1000, 1000+ **Miles from Fire Department** \_\_\_\_\_

**Any Business Exposure?** Y / N If yes, explain \_\_\_\_\_

**Dwelling** \_\_\_\_\_ **Increased Other Structures** (10% of coverage A is included) \_\_\_\_\_

**Personal Property** \_\_\_\_\_ **Medical** \_\_\_\_\_ **Liability** \_\_\_\_\_

**Deductible:** \$250 \$500 \$1,000 \$2,500 **Sewer Backup Coverage** \_\_\_\_\_

**Other endorsements insured wants/has** \_\_\_\_\_

**Scheduled Jewelry:**

**Total amount of insurance:** \$ \_\_\_\_\_ **# of items insured** \_\_\_\_\_ **Appraisals** Y / N

**Any other Scheduled Items:** \_\_\_\_\_

**Home Insurance Escrowed?** Y / N **Closing Date:** \_\_\_\_\_ **Loan Number:** \_\_\_\_\_

**Mortgage Information:** \_\_\_\_\_

\_\_\_\_\_