

# ALVARADO MINE VENTURE

Extracting Gold, Silver, and Platinum Group Metals (PGMs) from the Alvarado "dump" ore and other nearby mines.

## **Native Metals, LLC**

Donald Jones, Business Manager

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**Alvarado Gold!**



# Opportunity

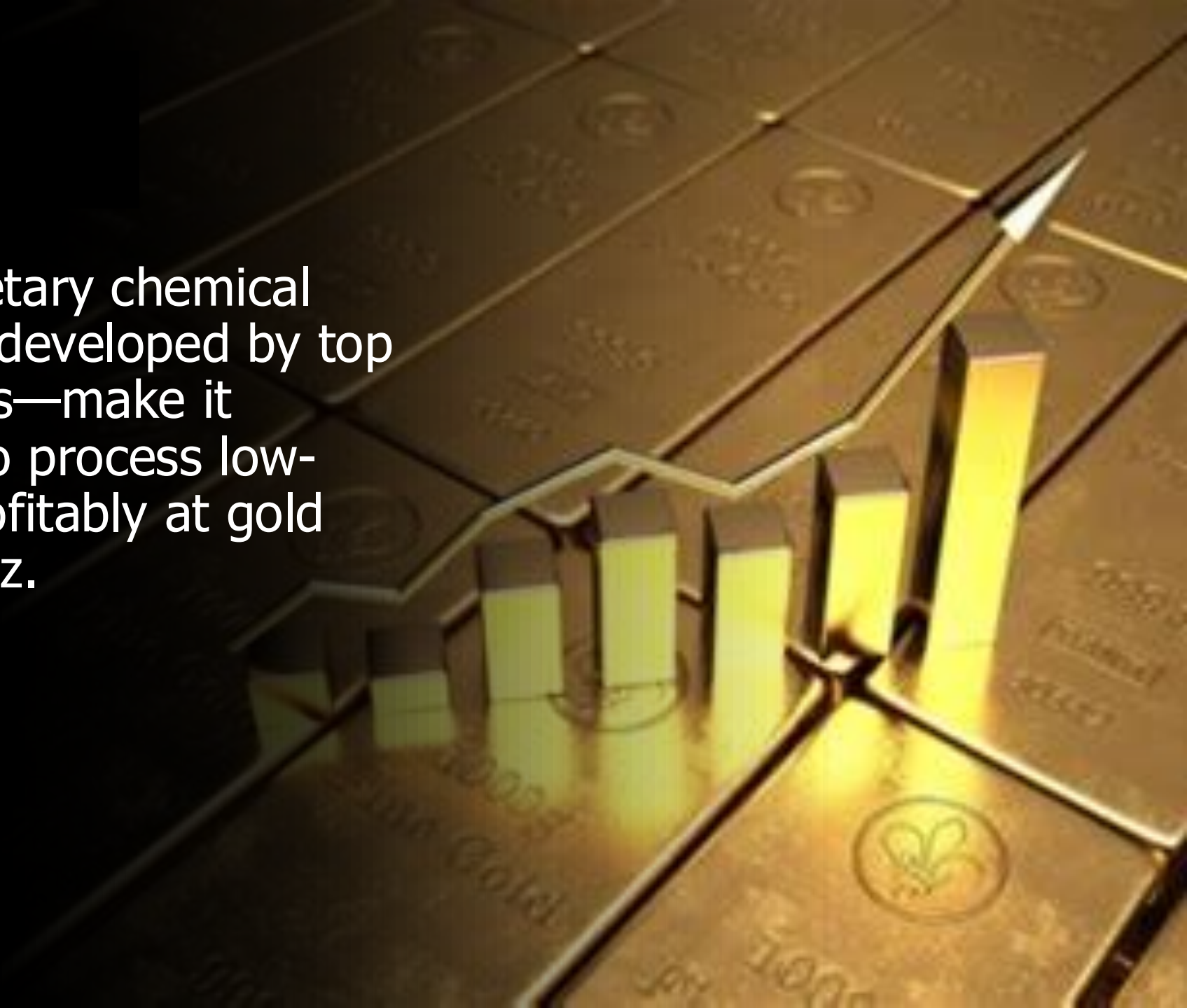
**GOLD**

Gold exceeding \$3000 per oz creates a unique opportunity to extract gold from virtual mountains of “dump ore”; however, the methods for the extraction of precious metals requires advanced chemical knowledge and experience.



# Solution

Native Metals' proprietary chemical extraction formulas—developed by top metallurgical chemists—make it economically viable to process low-grade “dump ore” profitably at gold prices above \$2500/oz.







One of Alvarado's ore dump sites.

## Gold Recovery 3 Step Plan

- **Step 1:** 1<sup>st</sup> month, establish pilot circuit to process 126 tons of dump ore monthly, projected to yield 37 ounces of gold, generating gross revenues of \$109,000 and net processing surplus of \$84,000.
- 2<sup>nd</sup> month, setup a second circuit so that the 2 circuits yield approximately 86 ounces of gold generating gross revenues of \$250,000, net processing surplus of \$220,000, and cumulative surplus of \$209,000.
- **Step 2:** Increase the gold and silver recovered by adding one more circuit every month until 6 leaching circuits are recovering precious metals!
- **Step 3:** After the 6 gold recovery circuits are operational, Native Metals plans to self-finance leaching circuits for the extraction of PGMs (platinum, palladium, iridium, and rhodium) which are considerably more profitable.

# CASH FLOW CHART

Step 1 – Months 1 & 2

Initial loan \$250,000	End 1st month Net Ozs Gold With one 6 ton leaching circuit	End 2nd month Net Ozs Gold With two 6 ton leaching circuit
Recoverable gold/ton	Average .3 ozs of gold/ton	Average .3 ozs of gold/ton
Ozs AU recovered/day	6 Tons X .3oz= 1.8 ozs	6 T X 2 X.3oz = 3.6 ozs
No. of Days/Month	21 days (10 hours/day)	24 days (10 Hrs / day)
Tons per Month	21 X 6 X 1 = 126 Tons	24 X 6 X 2 = 288 Tons
Ozs / month	126 X .3 = 37.8 Ozs	288 X .3 = 86.4 Ozs
Sold as 90% Dore Ozs	90% discount	90% discount
Revenue Dore bars/Mo	37.8 X \$2900=109k\$	86.4 X \$2900 =250k\$
Gross Revenue	\$ 109,000.00	\$ 250,000.00
Direct Expenses	\$ 25,000.00	\$30,000
Processing Net Surplus	\$ 84,000.00	\$ 220,000.00
Other Expenses	\$ 50,000.00	\$ 45,000.00
Net Surplus per Month	\$ 34,000.00	\$ 175,000.00
	End	End
Cummalative Surplus	\$ 34,000.00 1 Mo	\$ 209,000.00 2 Mo

# PROFORMA

## 6 Month Projected Proforma for the Alvarado Mine: Gold and Silver Recovery Project

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# 5-YEAR SURPLUS

Our surplus is anticipated to increase each month as we add processing circuits and acquire permits for extremely profitable PGMs recovery. We estimate our first year potential upside will be \$2 million dollars and, as we self-finance to expand into multiple PGMs leaching circuits, our surplus will exceed \$300 million dollars within 5 years.



25 Mn Manganese	26 Fe Iron	27 Co Cobalt	28 Ni Nickel	29 Cu Copper	30 Zn Zinc
43 Tc Technetium	44 Ru Ruthenium	45 Rh Rhodium	46 Pd Palladium	47 Ag Silver	48 Cd Cadmium
75 Re Rhenium	76 Os Osmium	77 Ir Iridium	78 Pt Platinum	79 Au Gold	80 Hg Mercury
107 Nh Nihonium	108 Ds Darmstadtium	109 Mt Meitnerium	110 Dh Dubnium	111 Rg Roentgenium	112 Cn Copernicium

Platinum Group Metals (PGMs) are essential and precious metals which include platinum, palladium, rhodium, iridium, osmium, and ruthenium.





# Native Metals, LLC Assets

The combined value of the 115 acres that constitutes the Alvarado Mine property, its buildings, mining equipment, mineral and water rights, exceeds the sum of \$3,500,000.

Overview of the Alvarado Mine property.



# Our Value Proposition

- In consideration for providing Native Metals, LLC, the “Loan” of \$250,000, the Lender shall receive:
  - The repayment of principal and 12% per annum interest on an accelerated basis (25% of the surplus) until the total Loan has been repaid in full, and thereafter
  - A five percent (5%) interest the company.
- All sums lent to Native Metals, LLC shall be fully collateralized by the assets currently held by the company.

Alvarado's North Ore dump.

# Management Team

**Operations Manager.** Joseph Michael Sierakoski, is our metallurgist chemist with over 50 years international operations and technical experience. A specialist in hydrometallurgy.

**Business Manager.** Donald Jones, our lead investor, is an independent financial consultant for structuring companies and raising investment capital for over 40 years.



Alvarado property electrical hookup.