ALVARADO GOLD MINE

Precious Metals & PGMs Extraction Venture

Alvarado Gold

Native Metals, LLC
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Untapped Legacy: Frozen in Time by 1942

- **The Government Shutdown:** Production didn't stop at the Alvarado due to a lack of gold; it stopped due to the **War Act of 1942.** A high-grade operation was literally "paused" mid-stride.
- **The 10% Factor:** Only **10%** of the known developed veins have ever been processed. We aren't searching for the prize—we are resuming the harvest.

- **The Resource Backstop:**
  - **317,900 Oz Gold:** Near-surface **drilled** reserve (Feasibility Study).
  - **100,000 Oz Gold:** Higher grade underground reserve in unworked drifts.
  - **3.5 Miles of Workings:** Massive existing infrastructure ready for modern exploration.

Revenue in 60 Days—Zero Mining Required

We aren't waiting for a "dig." We are monetizing **180,000 tons** of gold-bearing material already sitting on the surface.

- **Low-Hanging Fruit:** Immediate processing of historic dumps, black sands, and tailings.
- **Infrastructure Advantage: 75% of processing equipment is already in place.** Capital efficiency is baked into the project.
- **The Product:** Immediate production of **Dore' bars** (Gold, Silver, Platinum, Palladium) via on-site smelting.

Snapshot of Cash Flow

The Launch Sequence:

60 Days: Phase 1 Pilot (100 tons/month).

6-8 Months: Full Ramp-up (500 tons/month).

Production Milestone	Throughput (Monthly)	Gross Monthly Value*
Phase I Pilot	100 Tons	$387,000
Phase II Ramp-up	500 Tons	$1,965,000
Phase III Optimization	2,000 Tons	$7,988,000

**Projected values based on Gold, Silver, Platinum, & Pallidum, recovery.*

Overview of the Alvarado Gold Mine Property

Native Metals Asset Profile & Infrastructure

The project, located between the historically productive Congress and Otave Mines, encompasses **275 total acres** (115 acres of patented private claims and 160 acres of unpatented BLM claims). Unlike many grassroots starts, Alvarado possesses a robust logistical backbone:

- **Power:** A 12.5 Kva commercial line currently traverses the property, with an active upgrade to **69 Kva** underway to support industrial scaling.
- **Water:** Secured via an on-site well (historic 150 gpm production) supplemented by **20% water rights** to deep commercial wells within a five-mile radius.
- **Facilities:** Existing infrastructure, with an original valuation exceeding **$3.5 million**, includes dual analytical laboratories, agitation leaching tanks, crushing circuits, and screening equipment.

Closing the $1M Seed Round

After successfully deploying our initial $500,000 to secure land and equipment, valued now at over $3.9 million, and completing exhaustive bench-scale testing, we are ready for full mobilization.

We are seeking to close out the final $500,000 of our $1,000,000 seed round—capital that will be deployed directly into scaling Phase I operations for the high-yield gold, silver, and PGMs our formulas are now producing.

Native Metals' Crushing Circuit Equipment

Management Team

Operations Manager: Joseph Michael Sierakoski. A 50-year veteran of the Arizona and international mining sectors, Mike brings a half-century of operational pedigree to the team. Having held key leadership roles at industry giants **Anaconda** and **Magma**, he is a preeminent specialist in hydrometallurgy. Mike's deep mastery of mineral extraction and his historical knowledge of the Arizona landscape provide the technical backbone for Native Metals' production strategy.

Lead Investor: Richard L. Damrow is the Chief Executive Manager of EarthPathways, LLC and a veteran pre-seed investor. Richard specializes in the transition from inception to profitability, leveraging strategic capital and operational oversight to build sustainable business value.

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Alvarado property electrical hookup.