

Dreams Onboarding Guide

Welcome to Dreams! Follow the steps below to get started and set yourself up for success:

1. Watch the Overview Webinar

To gain a strong understanding of the services Dreams offers, please watch this 17-minute recorded webinar:

👉 <https://RenewalsForLife.com>

2. Register for Weekly District Trainings

👉 <https://DreamsResources.com/district-manager-rick-rountree>

3. Explore the District/Team Training Website

👉 <https://DreamsTraining.com>

- **Brochures Page:** If you plan to work with restaurants and bars on the FICA Tips Tax Credit, consider ordering personalized brochures.
- **Training Calls Page:** Access recordings of trainings that interest you.
- **Weekly Training:** Join us every Monday at 7:00 PM EST (link available on the Training Calls page).

4. Log in to Your Dreams Back Office

👉 <https://Dreams.PoweredAgency.com>

- **Complete Your Profile:**
Click your Dreams ID (top right corner and left of Contact Us), then select *Agent Profile* to enter your personal and banking information for commissions.
- **Review Live Training Schedule:**
Click *Calendar* (top right corner under Contact Us). Trainings are available 6 days a week. *Note: All times are listed in Pacific Time.* Click any training to access the join link.
- **Explore Business Tools:**
On the Home page, scroll to *Get Started Here* and *Dreams Business Cloud*, then click *Sign-Up Now*. While purchasing and of these packages is optional as a Dreams Consultant, these tools can significantly accelerate your success.

5. Follow this Step-by-Step 5-week Plan:

<https://DreamsFastStart.com>

6. Download the app: TeamReach Code: Dreams77

This will help you stay connected with what is going on with our Team

7. Create Your Dreams Business Plan

Outline your goals clearly, including:

- Post at least 25 prospects in Tracker
 - Daily/weekly activity targets
 - Income goals
 - Specific timelines for achievement
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8. Attend Super Saturday – Dreams Training webinar

Join us every Saturday at 11:00 AM EST:

 <https://Zoom.DreamsResources.com>

9. Connect With Me for Support

As your District Manager, I'm here to help you succeed.

- I'm happy to join you on your *DreamsScore* calls with your prospects. During this call, we will:
 - Identify which Dreams services your prospect qualifies for
 - Schedule follow-up calls with the appropriate experts
 - Ensure you are positioned to earn commissions
- **Contact Me:**
 -  **828-817-4596**
 -  **Rick@WeIncreaseYourProfit.com**

Final Tip:

Stay consistent, plug into the trainings, and take action daily. The more engaged you are, the faster you'll achieve your financial goals with Dreams.