



HISTORICAL SOCIETY OF HELOTES

Declaration of Intent

I believe in the mission of the Historical Society of Helotes and declare my intention to help provide for the Society's future needs with a gift through my:

- | | |
|---|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> IRA Charitable Rollover |
| <input type="checkbox"/> Family Trust | <input type="checkbox"/> Real Estate |
| <input type="checkbox"/> Insurance Policy | <input type="checkbox"/> Securities |

I would like to designate my gift to be:

- Unrestricted, for use where most needed
 Restricted to a program area of special interest: _____

The approximate value of my gift today is \$_____. The Society understands that the actual amount received may be more or less than the amount herein stated.

If a planned gift, the Historical Society of Helotes requests that you provide a copy of the legal document, or portion thereof to the Society, governing this gift.

RECOGNITION INFORMATION

- I/we prefer to be listed as "Anonymous" in the 1966 HSH Legacy Society.
 Please list my/our name(s) in recognition publications (print and online) as:

First Name(s) (Print)

Last Name

I/we understand that this information will be kept confidential and used solely to assist in planning for the future needs of the Historical Society of Helotes. I/we retain the right to change any revocable gift plan(s) and will inform you should these estate plans change as concerns the Society.

Signature 1

Date

Signature 2 (Spouse, if Family Trust)

Date