

# NEW PATIENT INTAKE FORM

Please complete this form before your first visit. Your information is confidential.

## PATIENT INFORMATION

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Today's date _____	Name _____
Date of birth _____	Occupation _____

### Address

City _____	State _____
ZIP code _____	Email _____
Mobile phone _____	Home / work phone _____

### Emergency contact — name, relationship, and phone

## REASON FOR VISIT

### What brings you in today?

How long have you had this condition? _____	Is it getting worse? <input type="checkbox"/> Yes <input type="checkbox"/> No _____
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### What seemed to be the initial cause?

### What makes it better?

### What makes it worse?

Have you had acupuncture before? <input type="checkbox"/> Yes <input type="checkbox"/> No _____	Have you taken Chinese herbal medicine? <input type="checkbox"/> Yes <input type="checkbox"/> No _____
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## MEDICAL HISTORY

Please check all that apply

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> HIV / AIDS       | <input type="checkbox"/> Alcohol use disorder | <input type="checkbox"/> Allergies              | <input type="checkbox"/> Appendicitis       |
| <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> Asthma               | <input type="checkbox"/> Birth trauma           | <input type="checkbox"/> Cancer             |
| <input type="checkbox"/> Chicken pox      | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Emphysema              | <input type="checkbox"/> Epilepsy           |
| <input type="checkbox"/> Goiter           | <input type="checkbox"/> Gout                 | <input type="checkbox"/> Heart disease          | <input type="checkbox"/> Hepatitis          |
| <input type="checkbox"/> Herpes           | <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> Measles                | <input type="checkbox"/> Multiple sclerosis |
| <input type="checkbox"/> Mumps            | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Pleurisy               | <input type="checkbox"/> Pneumonia          |
| <input type="checkbox"/> Polio            | <input type="checkbox"/> Rheumatic fever      | <input type="checkbox"/> Scarlet fever          | <input type="checkbox"/> Seizures           |
| <input type="checkbox"/> Stroke           | <input type="checkbox"/> Surgery              | <input type="checkbox"/> Thyroid disorder       | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> Typhoid fever    | <input type="checkbox"/> Ulcers               | <input type="checkbox"/> Venereal disease / STI | <input type="checkbox"/> Whooping cough     |

### Major trauma (car accident, fall, etc.)

### Surgeries (include dates)

## FAMILY MEDICAL HISTORY

- |   |  |                                   |
|---|--|-----------------------------------|
| <input type="checkbox"/> Allergies            | <input type="checkbox"/> Arteriosclerosis    | <input type="checkbox"/> Asthma   |
| <input type="checkbox"/> Alcohol use disorder | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart disease        | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Stroke               | <input type="checkbox"/> Other: _____        |                                   |

## MEDICATIONS & SUPPLEMENTS

### Prescription or over-the-counter medications taken in the last 2 months

### Vitamins, herbs, or supplements taken in the last 2 months

## GENERAL SYMPTOMS

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Poor appetite             | <input type="checkbox"/> Heavy appetite      | <input type="checkbox"/> Strong preference for cold drinks | <input type="checkbox"/> Strong preference for hot drinks |
| <input type="checkbox"/> Recent weight loss / gain | <input type="checkbox"/> Poor sleep          | <input type="checkbox"/> Heavy sleep                       | <input type="checkbox"/> Dream-disturbed sleep            |
| <input type="checkbox"/> Fatigue                   | <input type="checkbox"/> Lack of strength    | <input type="checkbox"/> Bodily heaviness                  | <input type="checkbox"/> Cold hands or feet               |
| <input type="checkbox"/> Poor circulation          | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Fever                             | <input type="checkbox"/> Chills                           |
| <input type="checkbox"/> Night sweats              | <input type="checkbox"/> Sweat easily        | <input type="checkbox"/> Muscle cramps                     | <input type="checkbox"/> Vertigo or dizziness             |
| <input type="checkbox"/> Bleed or bruise easily    | <input type="checkbox"/> Peculiar taste      |  |   |

**HEAD, EYES, EARS, NOSE & THROAT**

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Glasses                 | <input type="checkbox"/> Eye strain            | <input type="checkbox"/> Eye pain         | <input type="checkbox"/> Red eyes        |
| <input type="checkbox"/> Itchy eyes              | <input type="checkbox"/> Spots in eyes         | <input type="checkbox"/> Poor vision      | <input type="checkbox"/> Blurred vision  |
| <input type="checkbox"/> Night blindness         | <input type="checkbox"/> Glaucoma              | <input type="checkbox"/> Cataracts        | <input type="checkbox"/> Teeth problems  |
| <input type="checkbox"/> Grinding teeth          | <input type="checkbox"/> TMJ                   | <input type="checkbox"/> Facial pain      | <input type="checkbox"/> Gum problems    |
| <input type="checkbox"/> Sores on lips or tongue | <input type="checkbox"/> Dry mouth             | <input type="checkbox"/> Excessive saliva | <input type="checkbox"/> Sinus problems  |
| <input type="checkbox"/> Excessive phlegm        | <input type="checkbox"/> Recurrent sore throat | <input type="checkbox"/> Swollen glands   | <input type="checkbox"/> Lumps in throat |
| <input type="checkbox"/> Enlarged thyroid        | <input type="checkbox"/> Nose bleeds           | <input type="checkbox"/> Ringing in ears  | <input type="checkbox"/> Poor hearing    |
| <input type="checkbox"/> Earaches                | <input type="checkbox"/> Headaches             | <input type="checkbox"/> Migraines        | <input type="checkbox"/> Concussions     |

**RESPIRATORY & CARDIOVASCULAR**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Difficulty breathing when lying down | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Tight chest        |
| <input type="checkbox"/> Asthma / wheezing                    | <input type="checkbox"/> Cough               | <input type="checkbox"/> Coughing blood     |
| <input type="checkbox"/> Pneumonia                            | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Low blood pressure |
| <input type="checkbox"/> Blood clots                          | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Chest pain         |
| <input type="checkbox"/> Difficulty breathing                 | <input type="checkbox"/> Tachycardia         | <input type="checkbox"/> Heart palpitations |
| <input type="checkbox"/> Phlebitis                            | <input type="checkbox"/> Irregular heartbeat |   |

**GASTROINTESTINAL**

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Nausea           | <input type="checkbox"/> Vomiting                    | <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Gas           |
| <input type="checkbox"/> Hiccups          | <input type="checkbox"/> Bloating                    | <input type="checkbox"/> Bad breath         | <input type="checkbox"/> Diarrhea      |
| <input type="checkbox"/> Constipation     | <input type="checkbox"/> Laxative use                | <input type="checkbox"/> Black stools       | <input type="checkbox"/> Bloody stools |
| <input type="checkbox"/> Mucous in stools | <input type="checkbox"/> Intestinal pain or cramping | <input type="checkbox"/> Itchy anus         | <input type="checkbox"/> Burning anus  |
| <input type="checkbox"/> Rectal pain      | <input type="checkbox"/> Hemorrhoids                 | <input type="checkbox"/> Anal fissures      |  |

Texture / form \_\_\_\_\_

Color \_\_\_\_\_

Odor \_\_\_\_\_

**MUSCULOSKELETAL**

- |   |                                      |  |  |
|---|--------------------------------------|--|--|
| <input type="checkbox"/> Neck / shoulder pain | <input type="checkbox"/> Muscle pain | <input type="checkbox"/> Upper back pain         | <input type="checkbox"/> Low back pain |
| <input type="checkbox"/> Joint pain           | <input type="checkbox"/> Rib pain    | <input type="checkbox"/> Limited range of motion | <input type="checkbox"/> Limited use   |

**SKIN & HAIR**

- |                                    |  |  |                                  |
|------------------------------------|--|--|----------------------------------|
| <input type="checkbox"/> Rashes    | <input type="checkbox"/> Hives                         | <input type="checkbox"/> Ulcerations       | <input type="checkbox"/> Eczema  |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Acne                          | <input type="checkbox"/> Dandruff          | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Hair loss | <input type="checkbox"/> Change in hair / skin texture | <input type="checkbox"/> Fungal infections |                                  |

**NEUROPSYCHOLOGICAL**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Seizures                       | <input type="checkbox"/> Numbness           | <input type="checkbox"/> Tics                   |
| <input type="checkbox"/> Poor memory                    | <input type="checkbox"/> Depression         | <input type="checkbox"/> Anxiety                |
| <input type="checkbox"/> Irritability                   | <input type="checkbox"/> Easily stressed    | <input type="checkbox"/> Substance use concerns |
| <input type="checkbox"/> Considered / attempted suicide | <input type="checkbox"/> Seeing a therapist |   |

**GENITO-URINARY**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Pain on urination      | <input type="checkbox"/> Frequent urination    | <input type="checkbox"/> Urgent urination     |
| <input type="checkbox"/> Blood in urine         | <input type="checkbox"/> Unable to hold urine  | <input type="checkbox"/> Incomplete urination |
| <input type="checkbox"/> Venereal disease / STI | <input type="checkbox"/> Bedwetting            | <input type="checkbox"/> Wake to urinate      |
| <input type="checkbox"/> Increased libido       | <input type="checkbox"/> Decreased libido      | <input type="checkbox"/> Kidney stone         |
| <input type="checkbox"/> Impotence              | <input type="checkbox"/> Premature ejaculation | <input type="checkbox"/> Nocturnal emission   |

**GYNECOLOGICAL HISTORY**

Complete only if applicable

- |  |  |                                |  |
|--|--|--------------------------------|--|
| <input type="checkbox"/> Irregular periods | <input type="checkbox"/> Painful periods | <input type="checkbox"/> PMS   | <input type="checkbox"/> Vaginal discharge |
| <input type="checkbox"/> Vaginal sores     | <input type="checkbox"/> Vaginal odor    | <input type="checkbox"/> Clots | <input type="checkbox"/> Breast lumps      |

Number of pregnancies \_\_\_\_\_

Number of live births \_\_\_\_\_

Age at menopause \_\_\_\_\_

**Thank you. Please bring this completed form to your first appointment.**