

Appt. scheduled for:

Cherie Mannino, LISW

counseling & therapy services

PART 1

Registration Information

Referred by _____ Reason _____ Date _____

New Client Name _____ Social Security # ____ / ____ / _____ Phone _____

Responsible Party _____ School or Work Place _____

Address _____ City _____ Zip _____ Work Phone _____

Place of Employment (or School) _____ Grade _____

Marital Status: Married / Single / Divorced / Widowed Age: ____ Male / Female Date of Birth _____

Email: _____ Permission to communicate by email
 Permission to leave voice message

PART 2

Insurance Policy Information

Name of Insured _____ Relation to Client _____ Date of Birth _____

Address of Insured _____

Employer _____ Status: FT PT On leave

Plan Name _____ Policy ID # _____ Group # _____

Insurance Co. Phone #'s _____

PART 3

Insurance Eligibility & Benefits Information

Date of Call ____ / ____ / ____

Insurance Co. Name _____ Phone # (____) _____

Managed Care Company _____ Phone # (____) _____

Contact Person _____ Reference # _____ Effective date _____

Claims Address

Is therapist in the Network? Yes / No _____

Do they reimburse out of network providers? YES / NO Primary Care Physician is _____

Portion paid by insurance _____ Pre-Authorization # _____

At what rate or percent of what amount _____ Total # of sessions limited to _____

What is the deductible _____ Amount met to this date ____ / ____ / ____, \$ _____

What is clients co-payment _____ Limit per year / lifetime max _____

Timely filing limit: _____ Provisional diagnoses _____ 90791

Notes: _____ 90837