

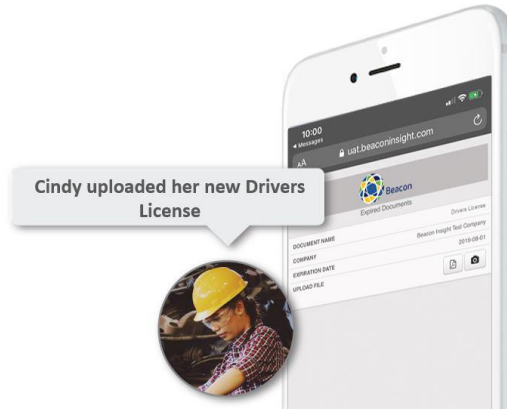
2019 A Year in Review



insight MOBILE

BeaconInsight has enabled you to leverage the power of your workforce to automatically notify employees of expiring document and allowing them to upload the valid documents via their mobile device.

FIND OUT MORE ON PG. 3



WELCOME

2019 was a big year for BeaconInsight. We have developed 3 new product lines driven by the needs of our clients.



DocuSign®

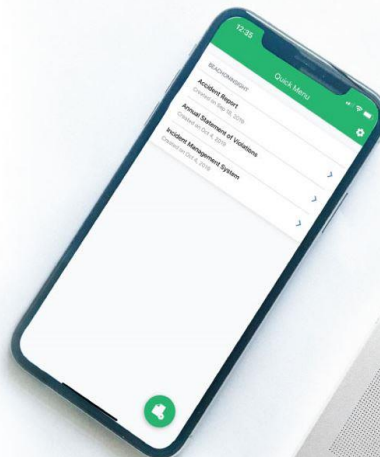
BeaconInsight has partnered with DocuSign to provide fully electronic document workflows that can be initiated from within the BeaconInsight user interface.

FINISH READING ON PG.4

insight FORMS

BeaconInsight has partnered with Formstack to bring you seamless data collection and indepth reporting from anywhere; at your PC or in the field.

FINISH READING ON PG. 2



BeaconInsight has launched a new website which include a transportation industry focused blog and a full product catalog!

**Schedule a demo today to see how we can grow together!
Contact us @
1-844-375-4395**



We have partnered with Formstack to bring our clients the ability to capture data from anywhere. This partnership allows forms such as evaluations or accident reports to be filled out on any mobile devices with or without access to the internet or cellular data. Our intergration then allows the form to be automatically uploaded into the employees file when complete. Additinally, the intergration with Formstack provides the ability to capture data metrics like never before. With InsightForms your company can pinpoint points of failure or training insufficiencies and systematically adjust or remove them. Our intergration supports much more than just form submissions. To read more about our two companies and what we are planning check out the [Partner Interview Series: Andy Kight of BeaconInsight.](#)

1. View a built-in diminishing list from within your BeaconInsight account.
2. Login to the mobile app to complete form on or off line
3. Select the necessary form using the moble app or a web browser.
4. Submit once complete and the document will automatically upload into the correct placeholder within BeaconInsight.

BeaconInsight is now SOC II certified. Read how this is helping your business on our [blog!](#)



Workforce
compliance
made easy!

insight
MOBILE

STREAMLINE YOUR DOCUMENT MANAGEMENT PROCESS

At BeaconInsight, 2019 was a year focused on automation. InsightMobile was a big part of that strategy. Built with the struggle of maintaining compliance in mind, InsightMobile leverages your companies driver population to maintain their DQ file for specific documents via text. InsightMobile can be customized to notify employees via text that their selected documents are expiring or expired. Using that notification, the employee simply clicks on the link and uses their mobile device's camera to upload a picture of the document, similar to the popular process of online check deposits. The document is then automatically routed to the employees file to be verified.

1. Notify employee via text message and email when select documents are expiring.
2. Employees can upload documents by selecting the private link in the notification email.
3. Upload updated documents from any mobile device..... anywhere.
4. Document is placed in corresponding placeholder pending verification from a manager.

Cindy uploaded her new Drivers License





Onboard top talent quickly and easily. DocuSign it.

What is DocuSign?

DocuSign® is the leading eSignature brand. DocuSign accelerates transactions that lead to increased speed results, reduced costs, improved visibility and control, and delighted customers. DocuSign helps you keep business digital with the easy, fast, secure way to send, sign, manage and store documents in the cloud.

BeaconInsight & DocuSign® have integrated to allow our clients to leverage DocuSign in the most opportune way. DocuSign can be initiated directly from the employee page. The documents can be initiated as an employee onboarding packet or on a document-by-document basis. Through the BeaconInsight user interface your administrator can select signers and co-signers on a package level. Our connection provides the ability to track signing progress and allows easy access to resend for signature.



Onboard your employees faster with the power of BeaconInsight and DocuSign!

To move forward with this solution please contact your account manager or Sales@beaconinsight.com

