



SECURITIES AND
FUTURES COMMISSION
證券及期貨事務監察委員會

LICENCE UNDER THE
SECURITIES AND FUTURES ORDINANCE, CAP. 571

牌照《證券及期貨條例》(香港法例第 571 章)

Name of corporation **STAR RIVER SECURITIES LIMITED**
持牌法團 星河證券有限公司

Central entity no. **BJG526**
中央編號

Date of Issue **5 June 2024**
簽發日期 2024 年 6 月 5 日

The above-mentioned person is licensed to carry on the following regulated activities:
上述法團已獲發牌進行以下受規管活動:

Type 1: Dealing in Securities	第 1 類: 證券交易
Type 4: Advising on Securities	第 4 類: 就證券提供意見
Type 9: Asset Management	第 9 類: 提供資產管理

This licence is granted on the following conditions:
此牌照須受以下條件規限:

- For Type 9 regulated activity, the licensee shall only provide services to professional investors. The term "professional investor" is as defined in the Securities and Futures Ordinance and its subsidiary legislation. 就第 9 類受規管活動而言,持牌人只可向專業投資者提供服務。"專業投資者"的定義在《證券及期貨條例》及其附屬法例的條文內界定。
- With respect to introducing clients to virtual asset trading platform operators, the licensee or registered institution shall only engage in the introduction of persons to establish accounts with an SFC-licensed virtual asset trading platform (SFC-licensed platform) to effect dealing in or make offers to deal in virtual assets directly. The licensee or registered institution shall not communicate any offers to effect dealings in virtual assets to the SFC-licensed platform. Prior to introducing clients to establish accounts with an SFC-licensed trading platform, the licensee or registered institution should enter into a written client agreement with clients which should set out 就向虛擬資產交易平台營運者介紹客戶而言,持牌人或註冊機構只可從事介紹客戶於獲證監會發牌的虛擬資產交易平台(證監會持牌平台)開立帳戶的業務,以便客戶直接與證監會持牌平台達成虛擬資產交易或為達成虛擬資產交易而提出要約。持牌人或註冊機構不得向證監會持牌平台傳達為達成虛擬資產交易而提出的任何要約。持牌人或註冊機構在介紹客戶於獲證監會發牌的交易平台開立帳戶前,應與有關客戶訂立書面客戶協議,當中應清楚列明將提供或可提供予客戶的服務的性質(包括持牌人或註冊機構的角色和責任,以及列明持牌人或註冊機構不會提供任何交易、財務通融、交收或保管服務)。
"證監會持牌平台"一詞指依據《證券及期貨條例》第 116 條及/或《打擊洗錢及恐怖分子資金籌集條例》(《打擊洗錢條例》)第 53ZRK 條,獲證監會發牌的虛擬資產交易平台營運者。"虛



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a clear description of the nature of the services to be provided to or available to the client, including the role and obligation of the licensee or registered institution and that it would not provide any dealing, financial accommodation, settlement or custody services. The term “SFC-licensed platform” means a virtual asset trading platform operator which is licensed by the SFC pursuant to section 116 of the Securities and Futures Ordinance and/or section 53ZRK of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance (AMLO). The term “virtual asset” is defined in section 53ZRA of the AMLO.

- 3 With respect to introducing clients to virtual asset trading platform operators, the licensee or registered institution shall not hold client assets.
- The term “hold” is as defined under the Securities and Futures Ordinance; and
 - The term “client assets” means:
 - (i) “client virtual assets”, which means any virtual assets received or held by the licensee or registered institution, which are so received or held on behalf of a client or in which a client has a legal or equitable interest, and includes any rights thereto. The term “virtual asset” is defined in section 53ZRA of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance; and
 - (ii) “client money”, which means any money received or held by the licensee or registered institution, which is so received or held on behalf of a client or in which a client has a legal or equitable interest, and includes any accretions thereto whether as capital or income.
- 4 With respect to introducing clients to virtual asset trading platform operators, the licensee or registered institution shall only introduce persons which are its clients in respect of its business in Type 1 regulated activity (dealing in securities). The term “dealing in securities” is specified in Part 2 of Schedule 5 to the Securities and Futures Ordinance.

擬資產”一詞的定義載於《打擊洗錢條例》第 53ZRA 條。

就向虛擬資產交易平台營運者介紹客戶而言，持牌人或註冊機構不得持有客戶資產。

- “持有”一詞如《證券及期貨條例》所界定；及
- “客戶資產”一詞指：
 - (i) “客戶虛擬資產”，即任何由持牌人或註冊機構收取或持有的虛擬資產，而該虛擬資產是代客戶如此收取或持有的，或客戶對該虛擬資產是擁有法律上或衡平法上的權益的；客戶虛擬資產並包括對上述虛擬資產的任何權利。“虛擬資產”一詞的定義載於《打擊洗錢及恐怖分子資金籌集條例》第 53ZRA 條；及
 - (ii) “客戶款項”，即任何由持牌人或註冊機構收取或持有的款項，而該等款項是代客戶如此收取或持有的，或客戶對該等款項是擁有法律上或衡平法上的權益的；客戶款項並包括對上述款項以資本或收入形式出現的任何增益。

就向虛擬資產交易平台營運者介紹客戶而言，持牌人或註冊機構只可介紹其第 1 類受規管活動（證券交易）業務的客戶的人。“證券交易”一詞於《證券及期貨條例》附表 5 第 2 部內指明。