



EUBANKS TAX SERVICE

Client Update Sheet

Please fill out this form and return it to the front desk with your government-issued ID.
Please also present the government-issued ID for your spouse and proof of residency for any dependents

Client Verification

Name: _____ Date: _____

Date:

Client Information Sheet Review

Have you had any changes to your tax profile since your last visit? (examples are on the back of this sheet)

No changes My updates are written on the back of this page.

Services Tax Return Consultation I am dropping off

If you are requiring services for a **new** corporation, partnership, estate, or other regarded entity, please ask us for a **Business Information Sheet**.

Have any of the following changed for you (and, if applicable, your spouse):

Updated driver's license Daycare or college Non-W2 earnings or military service

Name, address, phone number, email Add or remove dependent Retirement and/or social security

Marriage, separation, divorce, widow(er) Inheritance or large monetary gifts Direct deposit information

Item Description	Updated Information

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