



Managing Owning The User Experience

Stephen Eyre, VP Calix Partner Ecosystem Canada's Rural & Remote Broadband Conference November 13, 2019

Agenda

- Beyond Just Broadband
- The 1-2 Punch of Today's Home
- Embracing The Full Opportunity
- Rethinking The Problem Space
- Building From The Bottom Up
- What's Required To Thrive

Beyond Just Broadband



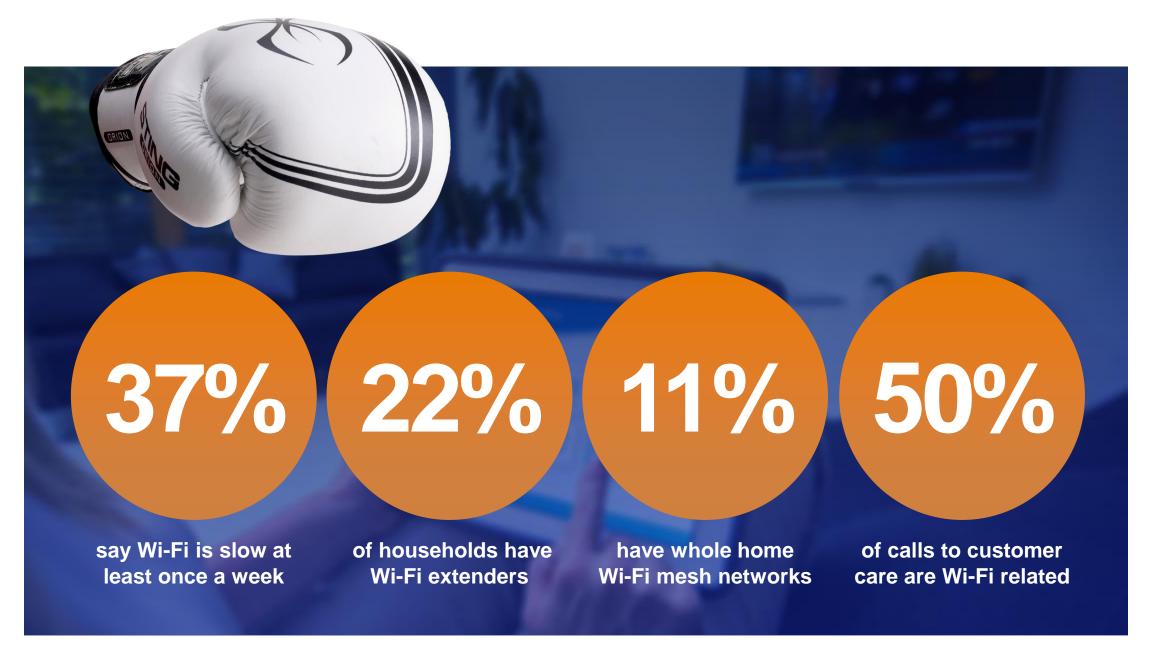
INNOVATIONAND LEARNINGCONFERENCE

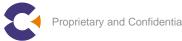
IT'S YOUR TIME TO L'EAD.

#ConneXions19



The 1-2 Punch of Today's Home





Everyone wants access to your subscribers





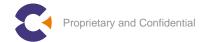




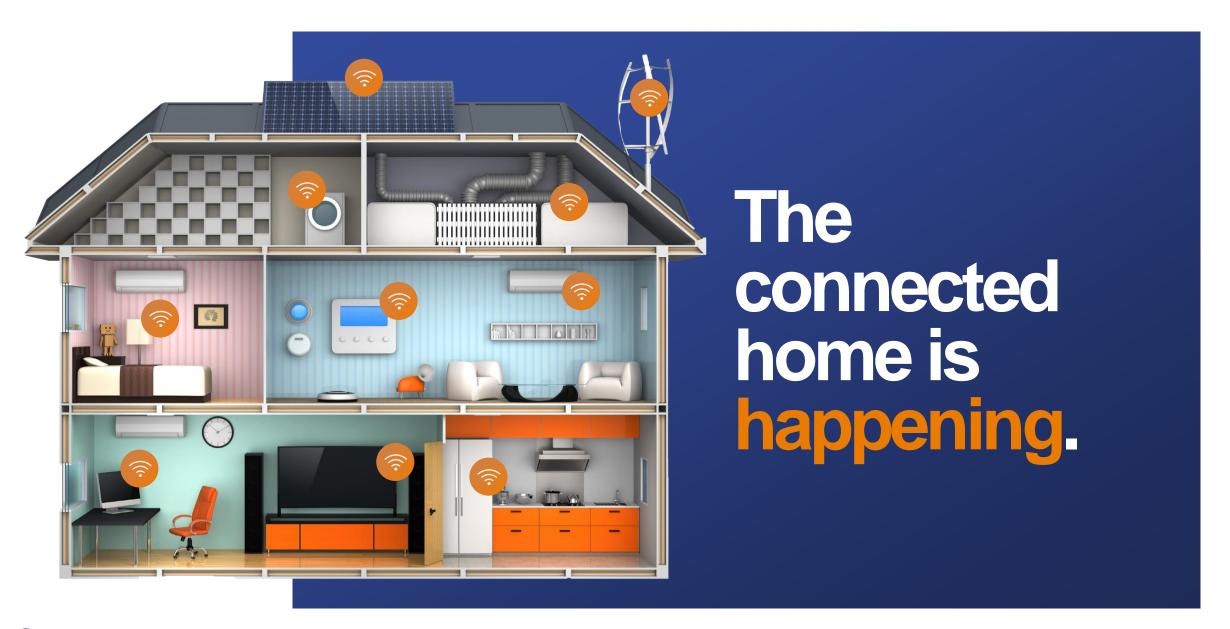
Competitive Service Providers

Hardware Manufacturers

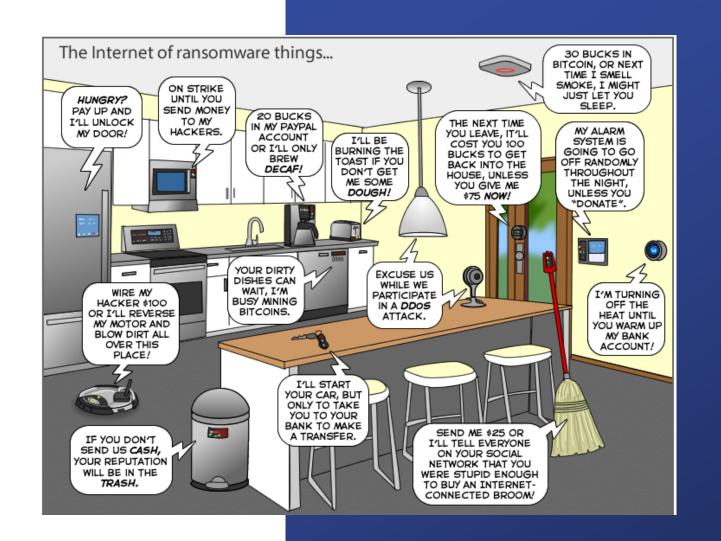
Home Invaders: Google / Amazon



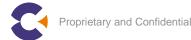
Embracing The Full Opportunity

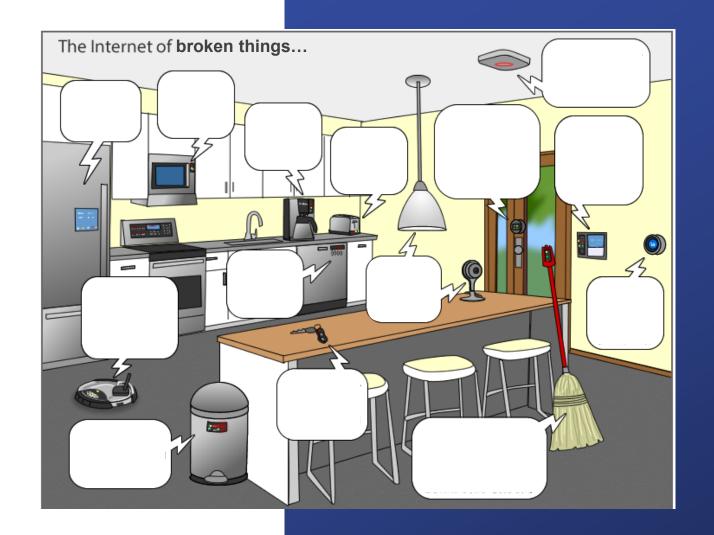






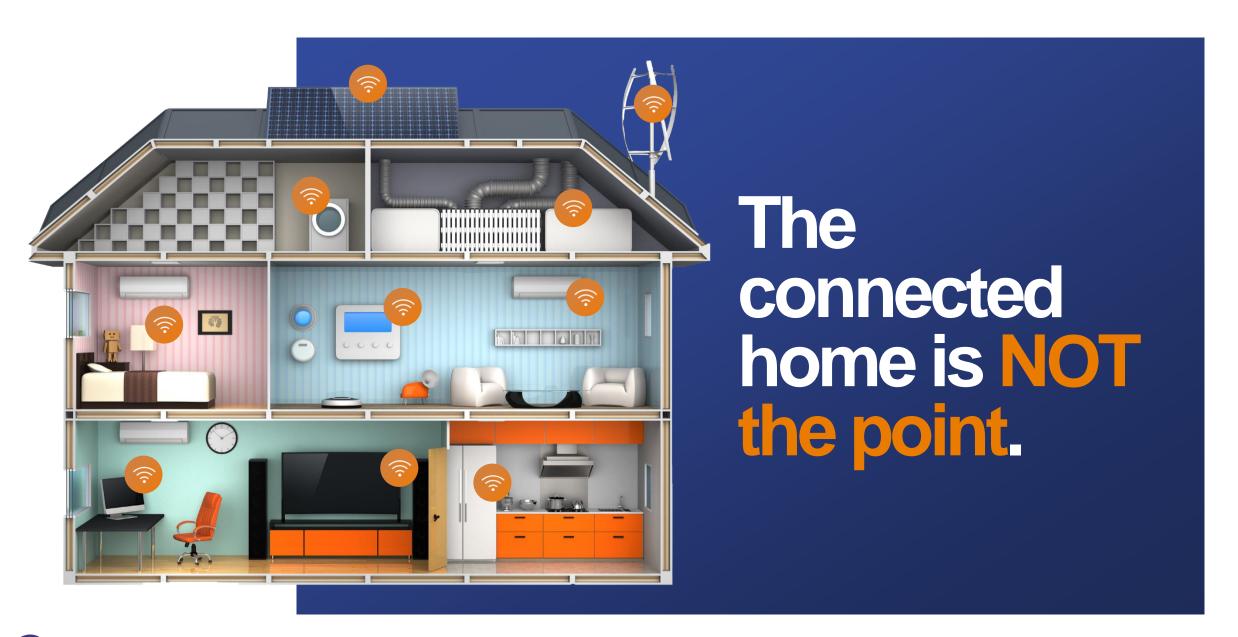
The connected home is vulnerable.





The connected home is hard.







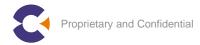


It's about the people, and their experience.



The Full Opportunity

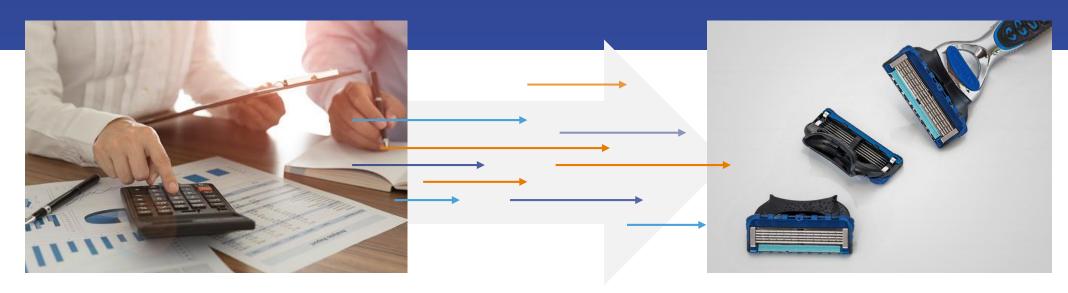
Provide the best subscriber experience to eliminate churn, grow revenue and attract new subscribers.



Rethinking The Problem Space

A Change in Perspective

Start thinking about the premises business in a new way.

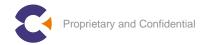


Old Mindset

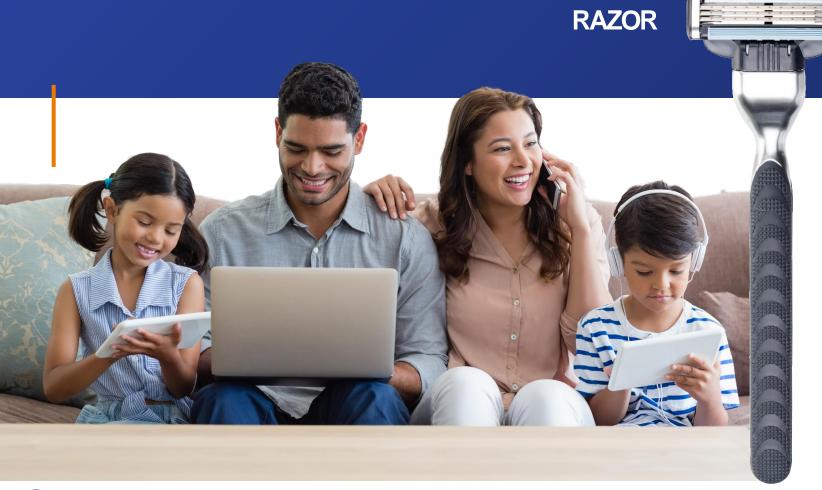
Focused on capital cost savings and squeezing out narrow margins by limiting the costs of the CPE you put in the subscribers' homes...

New Mindset

Focuses on a revenue opportunity where you invest in a platform that can scale your revenue through a stream of value added services layered on top.



The New Approach











Building From The Bottom Up

It Starts With Managed Wi-Fi



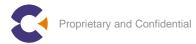
Step 1

Managed Wi-Fi Offer



Step 2

Managed Whole Home Wi-Fi Offer



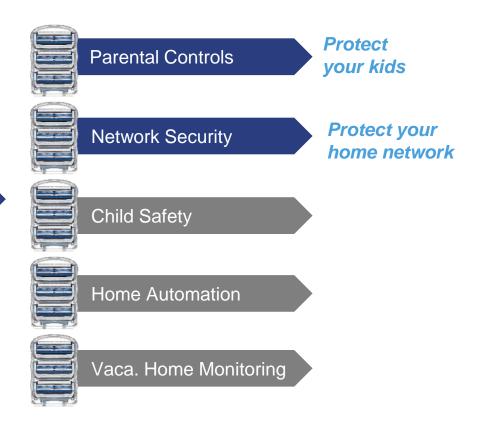
It Starts With Managed Wi-Fi



Step 3

Managed Whole Home Wi-Fi Offer

Step 4: Smart Home Solution Bundles



Illustration

Parental Controls & Network Security

'Foundational' Parental Controls already in EXOS:

"Disconnect Suzy's iPad Wi-Fi NOW"

Adding more complex Parental Controls + Network Security allows:

- "Give Suzy access from 4-5:30pm daily & Tommy from 3-4pm daily"
- Content filtering
- Protect all devices on the home network
- Anti-virus & anti-ransomware
- Protection of Malicious website access



Bundle multiple applications to add further value (1+1=3)





What It Will Take To Thrive

- 1. Networking
 - 2. Product Management
 - 3. Product Marketing
 - 4. Customer Care
 - 5. Billing
 - 6. Etc.

It takes a coordinated effort across your whole company



THANK YOU!

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