

## **Adult Intake & History**

Please fill out this form and bring it to your first appointment

| Personal Information                                                                            |                     |                  |                     |                |   |   |
|-------------------------------------------------------------------------------------------------|---------------------|------------------|---------------------|----------------|---|---|
| Name                                                                                            |                     | Date of<br>Birth |                     | Gender         | М | F |
| Address                                                                                         |                     | I                | City/Zip            |                |   |   |
| Cell ( )                                                                                        | Work (              | )                | Text Appointment R  | teminders?     | Υ | N |
| Email                                                                                           |                     |                  | Email Appointment   | Reminders?     | Υ | N |
| Occupation                                                                                      | Name of E           | mployer          |                     |                |   |   |
|                                                                                                 | 1                   |                  |                     |                |   |   |
| Contact Information                                                                             |                     |                  |                     |                |   |   |
| Relationship Status Single Mar                                                                  | ried Divorced       | Long Term I      | Relationship Other: |                |   |   |
| Spouse/Partner Name                                                                             |                     | [                | Phone Number (      | )              |   |   |
| Emergency Contact                                                                               |                     | E                | Emergency Phone (   | )              |   |   |
| Private Pay                                                                                     | В                   | lue Cross Ins    | urance Of           | ther Insurance | • |   |
| INSURANCE INFORMATION                                                                           |                     |                  |                     |                |   |   |
| Name of Insurance Carrier                                                                       |                     |                  | Member ID #         |                |   |   |
| Policyholder's Name                                                                             | Policy holder's DOB |                  |                     |                |   |   |
| Name of Employer                                                                                | Group Number        |                  |                     |                |   |   |
| Please note: You are required to ve<br>know your exact benefits & coverag<br>the first billing. |                     |                  |                     |                |   |   |

| Therapy Information              |                         |                                  |                                  |
|----------------------------------|-------------------------|----------------------------------|----------------------------------|
| Name                             |                         | Date of Birth                    | Date                             |
| Describe the reason you are se   | eking counseling.       |                                  |                                  |
|                                  |                         |                                  |                                  |
| Harriaga har this goal harriaga  |                         |                                  |                                  |
| How long has this problem bee    |                         | 2/- 4115-14                      |                                  |
|                                  |                         |                                  | , major illness, move of home or |
| school, divorce, trauma, loss of | employment, abuse, (    | or major lije change?)           |                                  |
|                                  |                         |                                  |                                  |
| What would you like to accomp    | lish in counseling?     |                                  |                                  |
| ,                                |                         |                                  |                                  |
| List some of your strengths and  | weaknesses              |                                  |                                  |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
| Conditions that you have been    | diagnosed with          | ☐ Depression ☐ Anxiety           | □ Bipolar                        |
| ☐ OCD ☐ Schizophrenia            | □ ADD/ADHD              | ☐ Borderline Personality         | □ Other                          |
|                                  |                         |                                  |                                  |
| Medical Information              |                         |                                  |                                  |
| Primary Care Physician           |                         | Phone Number                     | r                                |
| List any important medical hist  | ory, chronic ailments,  | or other health problems.        |                                  |
|                                  |                         | ·                                |                                  |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
|                                  | ysical or psychiatric c | onditions? If yes please list me | dication below                   |
| Name of Medication               | Dosage                  | Condition Treated                | Prescribing Physician            |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
|                                  |                         |                                  |                                  |
| List any psychiatric medications | that you have taken     | in the past.                     |                                  |
|                                  |                         |                                  |                                  |
|                                  | _                       |                                  |                                  |
|                                  |                         |                                  |                                  |
| <b>Education and Employment</b>  |                         |                                  |                                  |
| Employer                         |                         | Job Title                        |                                  |
| Job Duties                       |                         |                                  |                                  |
| Are you happy with your job?     | □ Yes □ No              | Are you currently in school?     | ' □ Yes □ No                     |
| School Name                      |                         | Major                            |                                  |
| Highest Level of Education Com   | nleted                  |                                  |                                  |

| Family Information                                                                                                                                               |                                                                  |              |                        |               |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------|------------------------|---------------|--|
| Are you currently in a romantic relationship?                                                                                                                    | Yes [                                                            | □No          | Marital Sta            | tus           |  |
| Length of relationship?                                                                                                                                          | ength of relationship? How happy are you with your relationship? |              |                        |               |  |
| Do you have children? if so please list name(s), gender, and ages                                                                                                |                                                                  |              |                        |               |  |
| Explain your living arrangements: (People who live in your home, children's living arrangements, split custody etc.)                                             |                                                                  |              |                        |               |  |
| Who were your primarily raised by?                                                                                                                               |                                                                  |              |                        |               |  |
| Relationship with Mother during childhood $\ \square$                                                                                                            | Good                                                             | □ОК          | □ Poor                 | Still living? |  |
| Current Relationship with Mother                                                                                                                                 | Good                                                             | □ОК          | □ Poor                 | □ Yes □ No    |  |
| Relationship with Father during childhood $\qed$                                                                                                                 | Good                                                             | $\square$ OK | □ Poor                 | Still living? |  |
| ·                                                                                                                                                                | Good                                                             | □ OK         | □ Poor                 | □ Yes □ No    |  |
| Sibling(s) names and age(s)                                                                                                                                      |                                                                  |              |                        |               |  |
| Who are the other important people in your life that you depend on for emotional support? (include friends, family members, religious organizations, clubs etc.) |                                                                  |              |                        |               |  |
| Anguay the following                                                                                                                                             |                                                                  | Dless        |                        | 111040        |  |
| Answer the following                                                                                                                                             |                                                                  |              | se explain all yes ans |               |  |
| Do you drink alcohol more than once a week?                                                                                                                      | □ Yes                                                            | Amoi         | unt consumed per wee   | K             |  |
| Do you, or have you in the past, engaged in                                                                                                                      | □ Yes                                                            | Туре         | s of drugs used        |               |  |
| recreational drug use?                                                                                                                                           | □ No                                                             |              |                        |               |  |
| Have you ever felt the need to cut down on your                                                                                                                  | □ Yes                                                            |              |                        |               |  |
| drinking or drug usage?                                                                                                                                          | □ No                                                             |              |                        |               |  |
| Do you currently have outstanding legal charges                                                                                                                  | □ Yes                                                            | Expla        | in                     |               |  |
| or court dates?                                                                                                                                                  | □ No                                                             |              |                        |               |  |
| Is anyone requiring you to attend counseling?                                                                                                                    | □ Yes                                                            | Perso        | on, Court, or Facility |               |  |
|                                                                                                                                                                  | □ No                                                             |              |                        |               |  |
| Have you ever been arrested or incarcerated?                                                                                                                     | □ Yes                                                            | Dates        | and offense            |               |  |
| ·                                                                                                                                                                | □ No                                                             |              |                        |               |  |
| Have you ever been physically, emotionally, or                                                                                                                   | □ Yes                                                            | Asa          | child 🗆                |               |  |
| sexually abused?                                                                                                                                                 | □ No                                                             | As an        | adult 🗆                |               |  |
| Is there currently domestic abuse in your                                                                                                                        | □ Yes                                                            | Expla        | in                     |               |  |
| relationship?                                                                                                                                                    | □ No                                                             |              |                        |               |  |

| Answer the following                            |       | Please explain all yes answers |
|-------------------------------------------------|-------|--------------------------------|
| Have you ever tried to kill yourself or someone | □ Yes | Details                        |
| else?                                           | □ No  | Date                           |
| Are you currently having thoughts of suicide?   | □ Yes |                                |
|                                                 | □ No  |                                |
| Do you have problems sleeping?                  | □ Yes | □ Problems Falling Asleep      |
|                                                 | □ No  | ☐ Problems Staying Asleep      |
| Do you consider yourself to be religious or     | □ Yes | Religion                       |
| spiritual?                                      | □ No  | Level of involvement           |

| Mental Health History                      |       |                                           |
|--------------------------------------------|-------|-------------------------------------------|
| Have you ever received a mental health     | □ Yes | Diagnosis                                 |
| diagnosis?                                 | □ No  |                                           |
|                                            |       | Physician Name Year                       |
| Have you ever attended counseling          | □ Yes | Reason for attendance                     |
| before today?                              | □ No  | Therapist name Dates                      |
|                                            |       | Outcome:   Successful   No Change   Worse |
| Do you currently see a psychiatrist or     | □ Yes | Physician name:                           |
| other professional who prescribes          | □ No  |                                           |
| medication?                                |       |                                           |
| Have you ever had a psychiatric            | □ Yes | Reason                                    |
| evaluation?                                | □ No  | Physician Name Year                       |
| Have you ever been hospitalized for a      | □ Yes | Reason                                    |
| psychiatric condition, drug or alcohol     | □ No  | Name of Facility Date(s)                  |
| abuse, an eating disorder, self-injurious  |       | Outcome:   Successful   No Change   Worse |
| behaviors, or suicidal ideation?           |       |                                           |
| Do you have any close relatives            | □ Yes | List relationship and diagnosis           |
| (parents, siblings, grandparents) who      | □ No  |                                           |
| have experienced a mental health           |       |                                           |
| condition including depression, anxiety,   |       |                                           |
| bi-polar disorder, OCD &                   |       |                                           |
| Schizophrenia?                             |       |                                           |
|                                            |       |                                           |
| Do any close relatives (parents, siblings, | □ Yes | List relationship and substance(s) used   |
| grandparents) have or have had drug or     | □ No  |                                           |
| alcohol abuse problems?                    |       |                                           |
|                                            |       |                                           |



☐ Abuse/Neglect as a child

## **Concerns Checklist**

Please read this list and check all issues that <u>are or have been</u> a concern to you.

Circle the 3 issues that are the most concerning to you at this time.

☐ Physical Appearance

☐ Hallucinations

| ☐ ADD/ADHD                    | $\square$ Hates being alone      | ☐ Poor attention/concentration    |
|-------------------------------|----------------------------------|-----------------------------------|
| ☐ Alcohol/Drug Use            | ☐ Headaches                      | ☐ Post-Partum Depression          |
| ☐ Anger Problems              | ☐ Health Problems                | ☐ Pre-marital counseling          |
| ☐ Anxious or Nervous          | ☐ Homicidal Thoughts             | ☐ Racing Thoughts                 |
| ☐ Appetite problems           | ☐ Hopelessness                   | ☐ Relationship problems           |
| ☐ Binge Eating                | ☐ Isolation from others          | ☐ Restlessness/on edge            |
| ☐ Blended Family Issues       | ☐ Lack of Friends/ Loneliness    | ☐ Sadness                         |
| ☐ Can't Say no                | ☐ Lack of Motivation             | ☐ School Issues                   |
| ☐ Chronic Pain                | ☐ Legal Problems                 | ☐ Self-Injury                     |
| ☐ Confusion about identity    | ☐ Loss of interest in activities | ☐ Sex related problems            |
| ☐ Depression                  | ☐ Low Self Esteem                | ☐ Sexual Orientation Issues       |
| ☐ Difficulty making decisions | ☐ Lying or stealing              | ☐ Shyness                         |
| ☐ Divorce                     | ☐ Major life Change              | ☐ Sleep Problems                  |
| ☐ Domestic Violence           | ☐ Memory Problems                | ☐ Social Anxiety                  |
| ☐ Dysfunctional Childhood     | ☐ Mood Swings                    | ☐ Spirituality Issues             |
| ☐ Eating Disorder             | ☐ Negative thoughts/outlook      | ☐ Stress                          |
| ☐ Experienced Trauma          | ☐ Nightmares                     | ☐ Thoughts get stuck in your head |
| ☐ Fatigue/low energy          | ☐ OCD behaviors                  | ☐ Tired all of the time           |
| ☐ Financial problems          | ☐ Panic Attacks                  | ☐ Trouble throwing things away    |
| ☐ Flashbacks                  | ☐ Paranoia                       | ☐ Trust Issues                    |
| ☐ Gambling                    | ☐ Parent Child Conflict          | ☐ Victim of Rape                  |
| ☐ Grief/loss                  | ☐ Phobias                        | ☐ Work problems/issues            |
| NOTES:                        |                                  |                                   |
|                               |                                  |                                   |
| Signature                     |                                  | Date                              |
|                               |                                  |                                   |