



**MASSI**  
INTERNATIONAL

The Network Agency

# OUR PREMISE

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**HUGE BUSINESS, NEED A HUGE  
NETWORK, AND WE HAVE IT**



## SCOPE OF PROPOSAL

MASSI INTERNATIONAL LLC is a boutique international consultant specialized in sourcing and structuring capital solutions that enable the development of responsible projects worldwide. Our international alliance with lobbyists, private equity funds, banks, financial institutions and high net worth individuals has enabled us to provide qualified clients with access to competitive and flexible financing structures that outperform conventional banking.

MASSI INTERNATIONAL LLC was formed by a group of financiers, lobbyists and investors as a result of the increasing global need for viable lending structures. Our financing programs have quickly become one of the most trusted and sound alternatives to international project finance. Unlike the policy of other companies, which include exorbitant due diligence fees and no accountability for producing results, we only expect to get compensated based on the success of securing the required financing for your project.

Our main goal: **We find products for our client, not client for our products.**

## BUSINESS OPPORTUNITY HUNTERS





## WHAT WE CAN DO FOR OUR CLIENTS

MASSI INTERNATIONAL LLC established international partnerships and cooperates closely with a distinguished network of:

High Net Worth Investors

Institutional Investors

Private & Public Corporations

Private Equity Funds

Insurance Companies

International Private Banks

International Development Banks

Export Import Banks

Construction Banks

Through its international sources MASSI INTERNATIONAL LLC offers its clients the most competitive, flexible, and optimized financing solutions for the development of their projects.

No project is ever straight forward and simple. For this reason alone, one of the most important aspects of our business is to get to know our client and assess their individual needs, challenges and expectations. We take pride in individually tailoring our services to provide solutions that will complement and produce an added value to each project we undertake. Our financing programs include but are not limited to the following: - Joint Venture - Straight Debt - Hybrid - Construction - Sovereign - In-ground Commodity



**CLIENT MUST SUBMIT THE FOLLOWING DOCUMENTATION**



- Client must submit the following documentation:
  - NCNDA – Non Circumvention Non Disclosure Agreement
  - International Funding Application Form
  - Full Business Plan and Executive Summary up to Exit Strategy Feasibility Studies
  - Last 3 year financial statements and projected financials
  - Project Guarantees i.e. PPA, master supply agreements, off-take agreements, SBLC, BG etc.
  - Scanned copies of ALL licenses, permits and authorizations
- We will evaluate, filter and submit each feasible project for initial assessment.
- The underwriting department will review and extend a preliminary letter of intent detailing our interest in the project, the amount pre-approved for funding, the conditions under which the project will fund, and the terms and conditions the client must adhere to before we conduct our required face to face meeting and site visit.
- We will coordinate a face to face meeting with the client and review the documentation in person, meet with key members of the project to discuss the various structures and possibilities, visit the site and gather all the required documentation for lender underwriting.
- We will meet with the lender(s), provide our due diligence report along with all of the collected documentation, and begin working on the financing structure.
- At this time, provided all conditions have been met, we will sign and execute a consulting contract and MOU.
- Final Approval is obtained
- Disbursement of Funds.

## AREA OF INTEREST

Throughout our trajectory in the international markets we have collaborated in some of the most important developments in Central America and numerous large scale projects worldwide. Our areas of interest include, but is not limited to:

- *Commercial and Residential Real Estate*
- *infrastructure*
- *Water Treatment*
- *Industrial Production*
- *Tourism*
- *Agriculture*
- *Education*
- *Renewable Energy*
- *Social Housing*
- *Refineries and Re-refineries*
  
- *Commodity Capitalization (In-ground)*
- *Mining*
- *Railroads*
- *Humanitarian*
- *Hospitals, Medical and Health*
- *Casino and Entertainment*
- *Natural Resources*
- *Waste*
- *Airports*
- *Malls Resorts, Marinas and more*

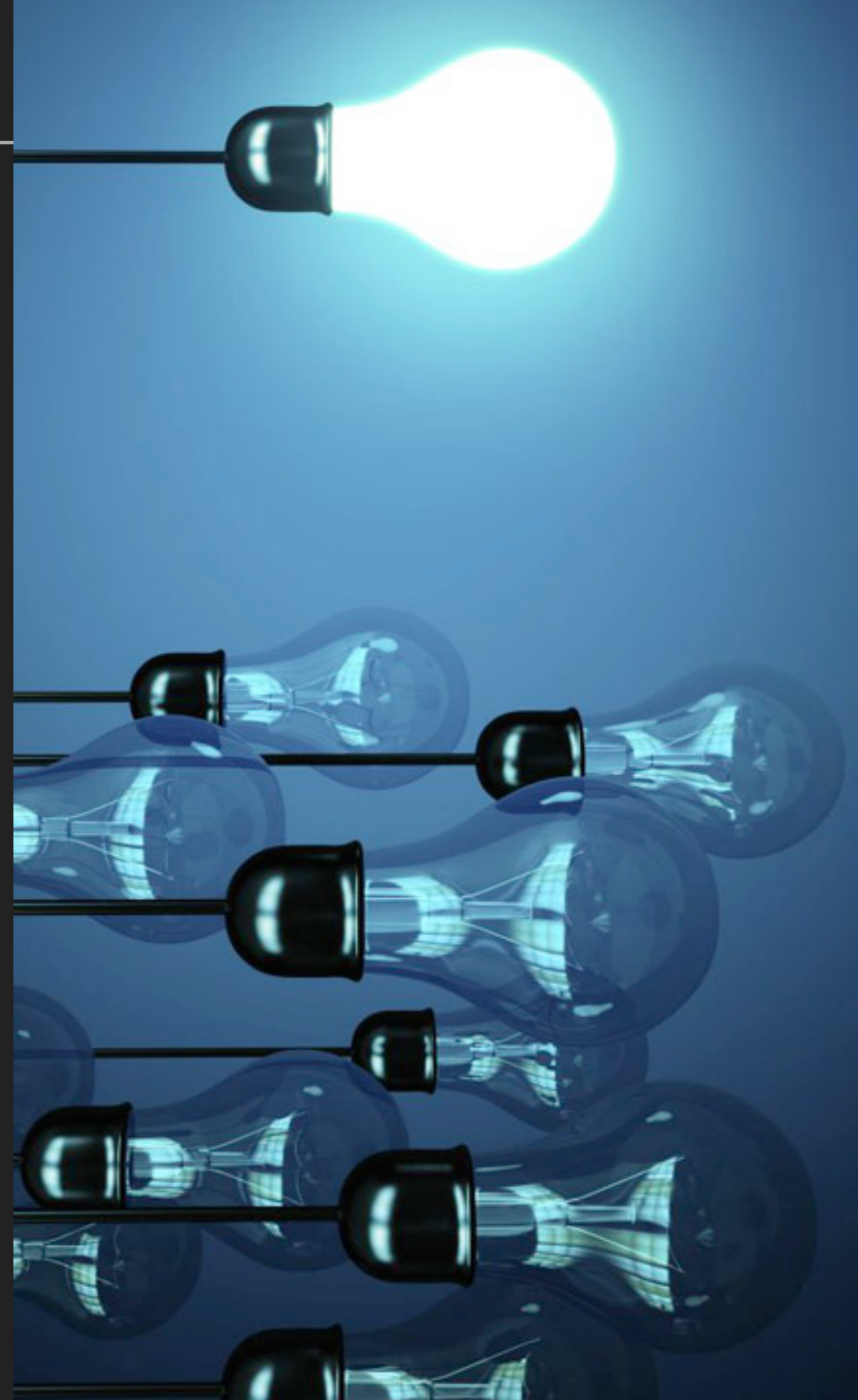


## CURRENT PROJECTS

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MASSI INTERNATIONAL LLC and Partners are currently involved in consulting services worldwide. Some of our current projects and negotiations include but are not limited to:

- 40 Million Gallon UMO Refinery – USD 85 Million
- Major Hospitality Development – USD 1.2 Billion
- Pipeline and Infrastructure Project – USD4.5 Billion
- Mining Project –USD25 Million
- Mining Project –USD100 Million
- Electric Power grid Expansion – USD200 Million
- Water Treatment Plant – USD10 Million
- Grocery/Food Chain Project – USD56 Million
- Government Housing - USD700 Million
- 3 Million Gallon UMO Refinery – USD30 Million
- Mining Project – USD550 Million







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# NETWORK KEYS



# OTHER NETWORKS



Mercedes-Benz





## CONTACT US

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