

San Antonio Basin Water District

Board of Directors Regular Meeting

Tuesday, January 20, 2026, at 1:00 p.m. at

Los Alamos Community Services District, 82 St. Joseph Street, Los Alamos, CA 93440

The public is invited to join in person, or by videoconference at

<https://us02web.zoom.us/j/5896878298>

If you are unable to join via computer, or do not have speakers or a microphone on your computer, you can dial in for audio. Call **1 (408) 638-0968** or **1 (669) 900-6833** and enter **ID: 589 687 8298**

To view supporting documents, go to: <https://sanantoniobasinwd.org/agendas-%26-minutes>

Meeting and Agenda

- 1) **Call to Order**
- 2) **Roll Call**
- 3) **Announcement of Election Results for 2 Director Positions**
 - a. Appointment of Officers
 - b. Discussion and Possible Action Regarding Authorized Bank Signers for Operating Account
- 4) **Public Comment:** This portion of the meeting is set aside to provide the public with an opportunity to bring to the attention of the Board members matters that are within the jurisdiction of the Board and that are not on today's agenda. No action will be taken on any matter discussed during this portion of the meeting. The total time allotted for this portion of the meeting may be limited to no more than 3 minutes per speaker.
- 5) **Minutes**
 - a. November 18, 2025 Board Meeting Minutes – **Board Approval Needed**
- 6) **Financial Reports**
 - a. Review and Consider Approval of November & December Financial Statements
 - b. Investment Report
 - c. Assessments Status Report
 - d. Review November & December GSA Financial Statements
 - e. Consider Approval of GSA Fund Request
- 7) **Discussion and Possible Action Regarding Contract Amendment with Wallace Group to Prepare the 2026-27 Tax Roll**
- 8) **Discussion and Possible Action Regarding Resolution 26-01 Appointing Director to the SABGSA Board of Directors**
- 9) **Discussion and Possible Action Regarding Mailed Ballot Election For LAFCO Regular Special District Member**

- 10) **Informational Items**
 - a. Management/Administration Report
 - b. Director Training Report
 - c. Update on San Antonio Basin Groundwater Sustainability Agency
- 11) **New Business**— requests for items to be placed on the next agenda.
- 12) **Next Meeting Date – February 17, 2026**
- 13) **Adjournment**

Note: In compliance with the American with Disabilities Act of 1990 (42 U.S.C. Sec. 12132), if you need special assistance to access the meeting room or otherwise participate at this meeting, including auxiliary aids or services, please contact Donna Glass, admin@sanantoniobasinwd.org or 805-928-8349, 1005 S. Broadway, Santa Maria, CA 93454. Notifications of at least forty-eight (48) hours prior to the meeting will help enable reasonable arrangements to ensure accessibility to the meeting.

Note: Copies of Meeting Documents can be found on our District Webpage <https://sanantoniobasinwd.org/> or requested by contracting Donna Glass, admin@sanantoniobasinwd.org or 805-928-8349.



County of Santa Barbara

BOARD OF SUPERVISORS

Minute Order

November 18, 2025

Present: 5 - Supervisor Lee, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

COUNTY EXECUTIVE OFFICE

File Reference No. 25-00994

RE: Consider recommendations regarding appointments in Lieu of Election to the San Antonio Basin Water District Board of Directors, as follows:

a) Appoint two (2) Directors to the Board of the San Antonio Basin Water District in Lieu of Election pursuant to California Elections Code Section 10515(a), with four-year terms expiring in December 2029:

i) Ken Hunter; and

ii) Victor Schaff; and

b) Determine that these activities are exempt from California Environmental Quality Act (CEQA) review per CEQA Guidelines Section 15378(b)(5) since the recommended actions are government administrative activities which do not involve commitment to any specific project which may result in potentially significant physical impact on the environment.

A motion was made by Supervisor Hartmann, seconded by Supervisor Lavagnino, that this matter be acted on as follows:

a) i) and ii) Appointed; and

b) Approved.

The motion carried by the following vote:

Ayes: 5 - Supervisor Lee, Supervisor Capps, Supervisor Hartmann, Supervisor Nelson, and Supervisor Lavagnino

San Antonio Basin Water District

Board of Directors Regular Meeting

Tuesday, November 18, 2025, at 1:00 p.m. at

Los Alamos Community Services District, 82 St. Joseph Street, Los Alamos, CA 93440

ACTION
REQUIRED

Note: Public invited to join in person, or by videoconference

Draft Meeting Minutes

- 1) **Call to Order** - The meeting was called to order at 1:00 p.m. by President Merrill.
- 2) **Roll Call– Present: Directors** Kevin Merrill, Randy Sharer, Andrew Reade and Victor Schaff.
Absent: Ken Hunter. Board quorum present.

Others in Attendance: Donna Glass - District Manager
- 3) **Public Comment:** No comments received.
- 4) **Minutes**
 - a. **July 2025 Board Meeting Minutes – Board Approval Needed**
A **motion** was made by Director Sharer to approve the July 15, 2025 Minutes as presented. **Motion seconded** by Director Schaff. **The motion carried.**
AYES: Director Merrill, Sharer, Reade and Schaff.
NOES: None; **ABSTAIN:** None; **ABSENT:** Director Hunter
- 5) **Financial Reports**
 - a. **Review and Approve July, August, September & October Financial Statements**
The July-October 2025 statements were included in the packet. As of October 31, 2025, 33% of the year had elapsed. The SABWD collected \$293,711 or 58% of the 2025-26 Assessments, \$28,805 in interest and zero in Misc. Payments from Santa Barbara County. The Operating Account balance was \$94,220. The expenses YTD were \$129,64 or 21% of the budget. Net Income was \$192,875 and \$1,997,424 is designated toward Reserves. Total Assets are \$2,190,299.

Following the July meeting, two contributions totaling \$75,000 each were made to California CLASS in August and October, and one withdrawal of \$40,000 occurred in August.

After payment of the November District invoices totaling \$8,530.00 and approval of the GSA fund request for \$10,018.75, the Operating account balance will stand at \$75,837.04. Subsequently, \$45,000 will be transferred to California Class, leaving a remaining balance of approx. \$30,000 available for December District and GSA invoices, assuming no additional assessment payments are received.

A **motion** was made by Director Sharer to approve the July through October Financial Statements as presented. **Motion seconded** by Director Reade. **The motion carried.**
AYES: Director Merrill, Sharer, Reade and Schaff.
NOES: None; **ABSTAIN:** None; **ABSENT:** Director Hunter

b. Investment Report

The July – October 2025 California CLASS statements were included in the packet. Interest earned YTD was \$70,983. The account balance as of October 31, 2025 is \$2,096,079. The Average Monthly Yield for October was 4.19%. This is slightly lower than the July average of 4.34%.

Following the July meeting, two contributions totaling \$75,000 each were made to California CLASS in August and October, and one withdrawal of \$40,000 occurred in August.

c. Assessments Status Report

As of October 25, 2025, \$293,710 or 58% of the 2025-26 Assessments have been received. Balance remaining is \$213,817.

At this same timeframe last year through October 2024, 76% had been received. Due date is February 2, 2026. Reminder notices will be sent out in early January.

Several communications from landowners regarding their assessments have been received.

These communications include:

- Assessment #94, pertained to back charges. Documentation was sent to the landowners, and neither the District nor Wallace Group have received any further correspondence.
- Assessments #80 and #203, pertained to company restructuring.

d. Review October GSA Financial Statements

The October statement was included in the board packet for review only. As of October 31, 2025, 33% of the year has elapsed. The GSA checking account balance is \$25,000. The expenses YTD were \$97,832 or 19% of the budget. Operating transfers from the District were \$98,123 or 18% of the budget.

e. Consider GSA Fund Request

November invoices total \$10,018.75. To pay November invoices and maintain their minimum balance of \$25,000, the GSA is requesting a fund transfer of \$10,018.75.

A **motion** was made by Director Merrill to approve the accountant transfer funds from the SABWD Operating Account to the SABGSA Operating Account in the amount of \$10,018.75. **Motion seconded** by Director Sharer. **The motion carried.**

AYES: Director Merrill, Sharer, Reade and Schaff.

NOES: None; **ABSTAIN:** None; **ABSENT:** Director Hunter

6) Other Business – Discussion and Possible Action

a. Call for Nominations of One Regular Special District Member to Serve a Four-Year Term as the Special District Member on LAFCO

No action taken.

7) Informational Items

a. Management/Administration Report

Staff reported receiving routine inquiries from appraisers regarding assessments and water allocations; assessment information is provided, and allocation questions are referred to the GSA FAQs. Relevant staff are included in email responses as needed. Recent inquiries were from Central California Appraisals and Foss Consulting (Assessments #70 and #80/#203). Other updates were provided during previous agenda items.

b. Update on Election Process for 2 Director Positions

The District was notified that the appointment of two board members would be on the November 18, 2025 Santa Barbara County Board of Supervisors agenda. Remote attendance confirmed the board members were appointed and approved.

c. Director Training Report

The packet included a list of all members required to complete the Harassment and Ethics training courses and the due dates.

d. Update on San Antonio Basin Groundwater Sustainability Agency

Director Sharer provided an update and addressed questions regarding the items on the upcoming GSA Agenda for discussion and/or action that included:

- Q3 2025 Quarterly Groundwater Level Monitoring Report
- Discussion of What's to Come in Early 2026 – SABGSA Milestones

8) New Business— No new business was requested.

9) Next Meeting Date – January 20, 2026

Next meeting date is January 20, 2026. December meeting was canceled.

10) Adjournment - The meeting was adjourned by President Merrill at 1:21 p.m.

San Antonio Basin Water District
Profit & Loss Budget vs. Actual
 July through December 2025

Agenda Item 6) a.

ACTION
REQUIRED

50% of the year has elapsed	<u>Jul - Dec 25</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>
Ordinary Income/Expense				
Income				
3380 Interest/Div Income	35,818.02	75,000.00	-39,181.98	47.76%
Assessments	295,561.66	505,194.00	-209,632.34	58.51%
Misc Payments	18,427.84	42,399.00	-23,971.16	43.46%
Total Income	<u>349,807.52</u>	<u>622,593.00</u>	<u>-272,785.48</u>	<u>56.19%</u>
Expense				
01 · General Manager	23,400.00	54,700.00	-31,300.00	42.78%
03 · Audit & Financial Reporting	7,100.00	13,520.00	-6,420.00	52.52%
04 · Contract Admin(Assesmt Billing)	8,958.62	20,000.00	-11,041.38	44.79%
05 · Legal Services	1,194.90	6,500.00	-5,305.10	18.38%
06 · Meeting Room Lease	0.00	150.00	-150.00	0.0%
07 · Web Page Support	0.00	601.00	-601.00	0.0%
10 · Insurance E&O; Board	2,657.85	2,658.00	-0.15	99.99%
11 · Office Supplies	180.00	600.00	-420.00	30.0%
12 · Postage/Printing	0.00	100.00	-100.00	0.0%
13 · Board Elections	110.60	260.00	-149.40	42.54%
14 · CSDA Membership	1,250.00	904.00	346.00	138.27%
15 · LAFCO District Fees	753.00	753.00	0.00	100.0%
17 · Contingency 10%	0.00	10,074.00	-10,074.00	0.0%
18 · GSA Budget	121,824.42	550,000.00	-428,175.58	22.15%
19 · Designation to District Reserve	0.00	-38,227.00	38,227.00	0.0%
Total Expense	<u>167,429.39</u>	<u>622,593.00</u>	<u>-455,163.61</u>	<u>26.89%</u>
Net Ordinary Income	<u>182,378.13</u>	<u>0.00</u>	<u>182,378.13</u>	<u>100.0%</u>
Net Income	<u><u>182,378.13</u></u>	<u><u>0.00</u></u>	<u><u>182,378.13</u></u>	<u><u>100.0%</u></u>

San Antonio Basin Water District
Balance Sheet
As of December 31, 2025

Dec 31, 25

ASSETS

Current Assets

Checking/Savings

California Class 2,148,091.06

Community Bank - Checking 31,711.25

Total Checking/Savings 2,179,802.31

Total Current Assets 2,179,802.31

TOTAL ASSETS 2,179,802.31

LIABILITIES & EQUITY

Equity

Board Designated Reserves 1,997,424.18

Net Income 182,378.13

Total Equity 2,179,802.31

TOTAL LIABILITIES & EQUITY 2,179,802.31

San Antonio Basin Water District
Transaction List by Vendor
December 2025

	<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Memo</u>	<u>Account</u>	<u>Amount</u>
CARRIE TROUP						
	Check	12/05/2025	5272	INV# 1125SABWD	Community Bank - Checking	-750.00
Donna Glass						
	Check	12/05/2025	5274	INV# 2511	Community Bank - Checking	-3,900.00
Wallace Group						
	Check	12/05/2025	5273	PROJECT# 1591-0002-00	Community Bank - Checking	-877.50

Donna Glass Administrative Services
Santa Maria, CA 93454

Invoice

DATE	INVOICE #
12/3/2025	2511

BILL TO
San Antonio Basin Water Disrict 1005 S Broadway Santa Maria, CA 93454

DESCRIPTION	AMOUNT
Basic Monthly Administrative Services - November 1 through November 30, 2025 Coordinate/attend board meetings, prepare agendas/board packets, review monthly financials, investments, accounts receivable, prepare meeting minutes, follow-up, general admin duties, coordinate with accountant/legal counsel/assessment engineer, compile/maintain records, update website and provide property owners with information regarding their groundwater interests. Attend SABGSA board/advisory committee meetings, if held. GSA Metering Program and Registration support.	3,900.00

Due On Reciept
Please remit to above address.
Thank you!!

Total	3,900.00
Balance Due	3,900.00



WALLACE GROUP

Wallace Group
A California Corporation
612 Clarion Court
San Luis Obispo, CA 93401
Phone: 805-544-4011 Fax: 805-544-4294

San Antonio Basin Water District
1005 South Broadway
Santa Maria, CA 93454

December 01, 2025

Project No: 1591-0002-00

Invoice No: 66589

Invoice Total \$877.50

Project 1591-0002-00 San Antonio Basin Water District, Tax Roll Preparation

Professional services rendered through October 31, 2025

Phase 00100 Tax Roll Preparation

Labor

	Hours	Rate	Amount
Principal	.75	280.00	210.00
Senior Project Analyst I	3.00	160.00	480.00
Associate Engineer II	1.25	150.00	187.50
Totals	5.00		877.50

Total Labor

877.50

Total this Phase

\$877.50

Budget

	Current	Prior	To-Date
Labor	877.50	119,259.75	120,137.25
Limit			126,000.00
Remaining			5,862.75

Total this Invoice

\$877.50

Project	1591-0002-00	SAN ANTONIO BASIN WTR TAX ROLL PREP	Invoice	66589
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Billing Backup

Monday, December 1, 2025

Wallace Group

Invoice 66589 Dated 12/1/2025

11:19:38 AM

Project	1591-0002-00	San Antonio Basin Water District, Tax Roll Preparation
Phase	00100	Tax Roll Preparation

Labor

		Hours	Rate	Amount	
Principal					
Wagner, Kari	9/8/2025	.25	280.00	70.00	
Customer Follow Up					
Wagner, Kari	9/14/2025	.25	280.00	70.00	
Project Management					
Wagner, Kari	9/14/2025	.25	280.00	70.00	
Project Management					
Senior Project Analyst I					
Richardson, Lonnie	9/4/2025	.50	160.00	80.00	
A/R, Bank Dep, Update to DB for DG					
Richardson, Lonnie	9/12/2025	.50	160.00	80.00	
A/R, QB Updates, prep bank dep					
Richardson, Lonnie	9/29/2025	1.00	160.00	160.00	
A/R, Bank Dep, updates to QB/XLS					
Richardson, Lonnie	10/7/2025	.50	160.00	80.00	
A/R, Bank Dep, QB updates, SS to DG					
Richardson, Lonnie	10/31/2025	.50	160.00	80.00	
A/R, Bank Dep					
Associate Engineer II					
Williams, Olivia	9/2/2025	.25	150.00	37.50	
Updating address info for Assessment 0075					
Williams, Olivia	9/3/2025	.50	150.00	75.00	
Sending updated invoice for Assessment 0075					
Williams, Olivia	9/10/2025	.25	150.00	37.50	
Mailing and Email address update for Assessment 0112					
Williams, Olivia	9/17/2025	.25	150.00	37.50	
Updated owner info for Assessment 0054					
Totals		5.00		877.50	
Total Labor					877.50
			Total this Phase		\$877.50
			Total this Project		\$877.50
			Total this Report		\$877.50

San Antonio Basin Water District
Profit & Loss Budget vs. Actual
 July through November 2025

42% of the year has elapsed	Jul - Nov 25	Budget	\$ Over Budget	% of Budget
Ordinary Income/Expense				
Income				
3380 Interest/Div Income	28,806.42	75,000.00	-46,193.58	38.41%
Assessments	293,710.52	505,194.00	-211,483.48	58.14%
Misc Payments	0.00	42,399.00	-42,399.00	0.0%
Total Income	322,516.94	622,593.00	-300,076.06	51.8%
Expense				
01 · General Manager	19,500.00	54,700.00	-35,200.00	35.65%
03 · Audit & Financial Reporting	6,350.00	13,520.00	-7,170.00	46.97%
04 · Contract Admin(Assesmt Billing)	8,081.12	20,000.00	-11,918.88	40.41%
05 · Legal Services	1,194.90	6,500.00	-5,305.10	18.38%
06 · Meeting Room Lease	0.00	150.00	-150.00	0.0%
07 · Web Page Support	0.00	601.00	-601.00	0.0%
10 · Insurance E&O; Board	2,657.85	2,658.00	-0.15	99.99%
11 · Office Supplies	150.00	600.00	-450.00	25.0%
12 · Postage/Printing	0.00	100.00	-100.00	0.0%
13 · Board Elections	110.60	260.00	-149.40	42.54%
14 · CSDA Membership	1,250.00	904.00	346.00	138.27%
15 · LAFCO District Fees	753.00	753.00	0.00	100.0%
17 · Contingency 10%	0.00	10,074.00	-10,074.00	0.0%
18 · GSA Budget	108,141.84	550,000.00	-441,858.16	19.66%
19 · Designation to District Reserve	0.00	-38,227.00	38,227.00	0.0%
Total Expense	148,189.31	622,593.00	-474,403.69	23.8%
Net Ordinary Income	174,327.63	0.00	174,327.63	100.0%
Net Income	174,327.63	0.00	174,327.63	100.0%

San Antonio Basin Water District

Balance Sheet

As of November 30, 2025

Nov 30, 25

ASSETS

Current Assets

Checking/Savings

California Class 2,141,079.46

Community Bank - Checking 30,672.35

Total Checking/Savings 2,171,751.81

Total Current Assets 2,171,751.81

TOTAL ASSETS 2,171,751.81

LIABILITIES & EQUITY

Equity

Board Designated Reserves 1,997,424.18

Net Income 174,327.63

Total Equity 2,171,751.81

TOTAL LIABILITIES & EQUITY 2,171,751.81

San Antonio Basin Water District
Transaction List by Vendor
November 2025

	<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Memo</u>	<u>Account</u>	<u>Amount</u>
CARRIE TROUP						
	Check	11/12/2025	5271	INV# 1125SABWD	Community Bank - Checking	-750.00
CSDA						
	Check	11/12/2025	5268	2026 Membership ID# 68504	Community Bank - Checking	-1,250.00
Donna Glass						
	Check	11/12/2025	5269	INV# 2510	Community Bank - Checking	-3,900.00
Moss, Levy & Hartzheim LLP						
	Check	11/12/2025	5270	ID# SABWD	Community Bank - Checking	-2,600.00
SAN ANTONIO BASIN GSA						
	Check	11/18/2025	EFT	PER BOARD/CARRIE	Community Bank - Checking	-10,018.75



**California Special
Districts Association**
Districts Stronger Together

California Special Districts Association
1112 I Street, Suite 200
Sacramento, CA 95814
Phone: 877.924.2732 Fax: 916.520.2470
www.csda.net

2026 CSDA MEMBERSHIP RENEWAL

To:

San Antonio Basin Water District
1005 S Broadway
Santa Maria, CA 93454-6605

Membership ID: 68504

Issue Date: October 1, 2025

Due Date: December 31, 2025

RM-Regular Member Annual Membership Dues Jan - Dec 2026 (Includes membership for all agency staff and elected/appointed officials as designated by agency)	\$1,250.00
Annual Membership for National Special Districts Association	Included with CSDA membership
Optional Add-Ons	
\$25 2026 Required State & Federal Labor Law Poster	\$
\$225 CSDA Sample Policy Handbook (Already subscribed? Contact membership@csda.net for renewal)	\$
Donate to the Special District Leadership Foundation (SDLF). Learn more at www.sdlf.org <i>Note: A donation from a special district or public agency must comply with any policy related to charitable donations adopted by the agency or be approved by the governing body of the agency.</i>	\$
Total:	\$
Credit Card Payment	
Name on Account:	Account Number:
Expiration Date:	Auth Signature:

Payment options:

- A. By mail: Make check payable to CSDA and mail to 1112 I Street, Suite 200, Sacramento, CA 95814
- B. By fax: Complete this form with credit information and fax it to 916.520.2470
- C. By phone: Call 877.924.2732 to pay with a credit card
- D. Online: Log into www.csda.net > go to your Profile > Manage My Agency > Pay Dues
- E. By ACH: contact membership@csda.net for more information

OBRA 1993 prohibits taxpayers from deducting, for federal income tax purposes, the portion of membership dues that are allocable to the lobbying activities of trade organizations. The nondeductible portion of your dues is estimated to be 8%. To view dues categories, please visit the CSDA transparency page at www.csda.net

Thank you for being a CSDA Member!

Donna Glass Administrative Services
Santa Maria, CA 93454

Invoice

DATE	INVOICE #
11/4/2025	2510

BILL TO
San Antonio Basin Water Disrict 1005 S Broadway Santa Maria, CA 93454

DESCRIPTION	AMOUNT
Basic Monthly Administrative Services - October 1 through October 31, 2025 Coordinate/attend board meetings, prepare agendas/board packets, review monthly financials, investments, accounts receivable, prepare meeting minutes, follow-up, general admin duties, coordinate with accountant/legal counsel/assessment engineer, compile/maintain records, update website and provide property owners with information regarding their groundwater interests. Attend SABGSA board/advisory committee meetings, if held. GSA Metering Program and Registration support.	3,900.00

Due On Reciept
Please remit to above address.
Thank you!!

Total	3,900.00
Balance Due	3,900.00

Moss, Levy & Hartzheim LLP
 2400 Professional Parkway, Suite 205
 Santa Maria, CA 93455
 805-925-2579

Invoice to:

San Antonio Basin Water District
 1005 S Broadway
 Santa Maria, CA 93454

May 31, 2025

Inv #: I-8919
 ID #: SABWD

For Professional Services Rendered:

2024 Audit	3,100.00
Less previously billed	(500.00)

Invoice Total	\$2,600.00
Prior Balance	
Payments Received – Thank You	
Total Due	\$2,600.00

AR Summary Aging

Current	Over 30	Over 60	Over 90	Over 120	Total AR
0.00	0.00	0.00	0.00	2,600.00	2,600.00



Summary Statement

December 31, 2025

Page 1 of 3

Investor ID: CA-01

Agenda Item 6) b.

0000067-0000295 PDFT 878745

San Antonio Basin Water District
1005 S. Broadway
Santa Maria, CA 93454

California CLASS

California CLASS

Average Monthly Yield: 3.8767%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
	CA Class Fund	2,148,091.06	0.00	0.00	7,072.88	85,067.17	2,148,319.22	2,155,163.94
TOTAL		2,148,091.06	0.00	0.00	7,072.88	85,067.17	2,148,319.22	2,155,163.94



Account Statement

December 31, 2025

Page 2 of 3

Account Number: CA-01 [REDACTED]

CA Class Fund

Account Summary

Average Monthly Yield: 3.8767%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
California CLASS	2,148,091.06	0.00	0.00	7,072.88	85,067.17	2,148,319.22	2,155,163.94

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
12/01/2025	Beginning Balance			2,148,091.06	
12/31/2025	Income Dividend Reinvestment	7,072.88			
12/31/2025	Ending Balance			2,155,163.94	



Summary Statement

November 30, 2025

Page 1 of 3

Investor ID: CA- [REDACTED]

0000067-0000289 PDF 863253

San Antonio Basin Water District
1005 S. Broadway
Santa Maria, CA 93454

California CLASS

California CLASS

Average Monthly Yield: 4.0391%

		Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
CA-01- [REDACTED]	CA Class Fund	2,096,079.46	45,000.00	0.00	7,011.60	77,994.29	2,114,780.62	2,148,091.06
TOTAL		2,096,079.46	45,000.00	0.00	7,011.60	77,994.29	2,114,780.62	2,148,091.06



Account Statement

November 30, 2025

Page 2 of 3

Account Number: CA-01 [REDACTED]

CA Class Fund

Account Summary

Average Monthly Yield: 4.0391%

	Beginning Balance	Contributions	Withdrawals	Income Earned	Income Earned YTD	Average Daily Balance	Month End Balance
California CLASS	2,096,079.46	45,000.00	0.00	7,011.60	77,994.29	2,114,780.62	2,148,091.06

Transaction Activity

Transaction Date	Transaction Description	Contributions	Withdrawals	Balance	Transaction Number
11/01/2025	Beginning Balance			2,096,079.46	
11/19/2025	Contribution	45,000.00			15022
11/30/2025	Income Dividend Reinvestment	7,011.60			
11/30/2025	Ending Balance			2,148,091.06	

San Antonio Basin Water District
Transaction List by Customer
All Transactions as of 12-19-2025

Agenda Item 6) c.

Assessment No.	Invoiced	Paid	Balance
0001	\$ 2,322.72		\$ 2,322.72
0002	\$ 144.07		\$ 144.07
0003	\$ 3,815.43	\$ 3,815.43	\$ -
0004	\$ 50.00	\$ 50.00	\$ -
0005	\$ 50.00	\$ 50.00	\$ -
0006	\$ 50.00		\$ 50.00
0007	\$ 385.00	\$ 385.00	\$ -
0008	\$ 3,698.76	\$ 3,698.76	\$ -
0009	\$ 150.68	\$ 150.68	\$ -
0010	\$ 50.00	\$ 50.00	\$ -
0011	\$ 50.00	\$ 50.00	\$ -
0012	\$ 64.78	\$ 64.78	\$ -
0013	\$ 26,128.25		\$ 26,128.25
0014	\$ 50.00	\$ 50.00	\$ -
0015	\$ 26,687.84	\$ 26,687.84	\$ -
0016	\$ 967.53	\$ 967.53	\$ -
0017	\$ 50.00	\$ 50.00	\$ -
0018	\$ 50.00		\$ 50.00
0019	\$ 50.00	\$ 50.00	\$ -
0020	\$ 1,301.78	\$ 1,301.78	\$ -
0021	\$ -		\$ -
0022	\$ 50.00	\$ 50.00	\$ -
0023	\$ 105.36	\$ 105.36	\$ -
0024	\$ 50.00	\$ 50.00	\$ -
0025	\$ 10,788.30	\$ 10,788.30	\$ -
0026	\$ 5,809.87	\$ 5,809.87	\$ -
0027	\$ 698.25		\$ 698.25
0028	\$ 488.82	\$ 488.82	\$ -
0029	\$ 746.78		\$ 746.78
0030	\$ -		\$ -
0031	\$ 1,185.70	\$ 1,185.70	\$ -
0032	\$ 300.08	\$ 300.08	\$ -
0033	\$ 50.00	\$ 50.00	\$ -
0034	\$ 4,637.79	\$ 4,637.79	\$ -
0035	\$ 1,511.00		\$ 1,511.00
0036	\$ 50.00	\$ 50.00	\$ -
0037	\$ 1,343.51	\$ 1,343.51	\$ -
0038	\$ 398.26	\$ 398.26	\$ -
0039	\$ 1,635.36	\$ 1,635.36	\$ -
0040	\$ 228.47	\$ 228.47	\$ -
0041	\$ 50.00		\$ 50.00
0042	\$ 281.57		\$ 281.57
0043	\$ 50.00		\$ 50.00
0044	\$ 5,700.52		\$ 5,700.52

San Antonio Basin Water District
Transaction List by Customer
All Transactions as of 12-19-2025

Assessment No.	Invoiced	Paid	Balance
0045	\$ 50.00		\$ 50.00
0046	\$ 50.00		\$ 50.00
0047	\$ 50.00	\$ 50.00	\$ -
0048	\$ 1,121.11		\$ 1,121.11
0049	\$ 625.29	\$ 625.29	\$ -
0050	\$ 601.78		\$ 601.78
0051	\$ 50.00	\$ 50.00	\$ -
0052	\$ 44,703.73		\$ 44,703.73
0053	\$ 7,699.61		\$ 7,699.61
0054	\$ 50.00	\$ 50.00	\$ -
0055	\$ 4,848.18	\$ 4,848.18	\$ -
0056	\$ 50.00	\$ 50.00	\$ -
0057	\$ 1,411.57	\$ 1,411.57	\$ -
0058	\$ 1,171.27	\$ 1,171.27	\$ -
0059	\$ 3,893.64		\$ 3,893.64
0060	\$ 767.96	\$ 767.96	\$ -
0062	\$ 50.00	\$ 50.00	\$ -
0064	\$ 278.24		\$ 278.24
0065	\$ 4,254.29		\$ 4,254.29
0066	\$ 692.06		\$ 692.06
0067	\$ 348.50	\$ 348.50	\$ -
0068	\$ 110.21	\$ 110.21	\$ -
0070	\$ 2,400.87	\$ 2,400.87	\$ -
0071	\$ 2,270.53		\$ 2,270.53
0072	\$ 2,338.71	\$ 2,338.71	\$ -
0073	\$ 1,724.09	\$ 1,724.09	\$ -
0074	\$ 50.00	\$ 50.00	\$ -
0075	\$ 179.48	\$ 89.74	\$ 89.74
0076	\$ 309.33	\$ 309.33	\$ -
0077	\$ 50.00		\$ 50.00
0078	\$ 50.00	\$ 50.00	\$ -
0079	\$ 1,114.31	\$ 1,114.31	\$ -
0080	\$ 2,546.25		\$ 2,546.25
0081	\$ 4,426.27		\$ 4,426.27
0082	\$ 81.48	\$ 81.48	\$ -
0083	\$ 361.50	\$ 361.50	\$ -
0084	\$ 3,840.78	\$ 3,840.78	\$ -
0085	\$ 132.11		\$ 132.11
0086	\$ 905.88	\$ 905.88	\$ -
0087	\$ 50.00		\$ 50.00
0088	\$ 50.00	\$ 50.00	\$ -
0089	\$ 839.92		\$ 839.92
0090	\$ 50.00		\$ 50.00
0091	\$ 2,381.07	\$ 2,381.07	\$ -

San Antonio Basin Water District
Transaction List by Customer
All Transactions as of 12-19-2025

Assessment No.	Invoiced	Paid	Balance
0092	\$ 88,535.15	\$ 88,535.15	\$ -
0093	\$ 164.02		\$ 164.02
0094	\$ 52,857.87		\$ 52,857.87
0095	\$ 50.00		\$ 50.00
0097	\$ 299.86	\$ 299.86	\$ -
0098	\$ 5,611.85	\$ 5,611.85	\$ -
0099	\$ -		\$ -
0100	\$ 804.35		\$ 804.35
0101	\$ 62.79	\$ 62.79	\$ -
0102	\$ 2,191.99	\$ 2,191.99	\$ -
0103	\$ 50.00		\$ 50.00
0104	\$ 418.43		\$ 418.43
0105	\$ 3,746.31		\$ 3,746.31
0106	\$ 371.44	\$ 371.44	\$ -
0107	\$ 22,970.16	\$ 22,970.16	\$ -
0108	\$ 1,642.41		\$ 1,642.41
0109	\$ 25,951.73	\$ 25,951.73	\$ -
0110	\$ 244.16	\$ 244.16	\$ -
0111	\$ 396.83	\$ 396.83	\$ -
0112	\$ 50.00		\$ 50.00
0113	\$ 7,302.31	\$ 7,302.31	\$ -
0114	\$ 17,839.58	\$ 17,839.58	\$ -
0115	\$ 1,760.65		\$ 1,760.65
0116	\$ 4,357.16	\$ 4,357.16	\$ -
0124	\$ 878.49	\$ 878.49	\$ -
0125	\$ 1,654.87	\$ 1,654.87	\$ -
0126	\$ 2,899.67	\$ 2,899.67	\$ -
0127	\$ 1,195.71	\$ 1,195.71	\$ -
0201	\$ 34,441.89		\$ 34,441.89
0202	\$ 346.85	\$ 346.85	\$ -
0203	\$ 4,613.13		\$ 4,613.13
0204	\$ 50.00	\$ 50.00	\$ -
0205	\$ 8,611.27	\$ 8,611.27	\$ -
0206	\$ 13,849.94	\$ 13,849.94	\$ -
507,527.37	295,395.87	212,131.50	

**58% of the Assessments
have been received as of
12-19-2025**

San Antonio Basin GSA
Profit & Loss Budget vs. Actual
July through December 2025

Agenda Item 6) d.

50% of the year has elapsed	<u>Jul - Dec 25</u>	<u>Budget</u>	<u>\$ Over Budget</u>	<u>% of Budget</u>
Ordinary Income/Expense				
Expense				
Administration and Operation				
01Admininstrative Exp/Office Ex	31,485.26	75,900.00	-44,414.74	41.48%
02-Accountant	4,475.00	9,000.00	-4,525.00	49.72%
03-Comm Eng Grant Wrtnng NonGSP	0.00	25,000.00	-25,000.00	0.0%
04-Monitoring	54,770.93	110,000.00	-55,229.07	49.79%
05-Legal Counsel	3,960.50	35,000.00	-31,039.50	11.32%
06-Insurance	1,755.00	1,800.00	-45.00	97.5%
07-Audit Fees	2,100.00	4,000.00	-1,900.00	52.5%
09-GSP Related Costs-Annual Rep	0.00	80,000.00	-80,000.00	0.0%
10-GSP Implementation / PMAs	22,986.37	165,000.00	-142,013.63	13.93%
Total Administration and Operation	<u>121,533.06</u>	<u>505,700.00</u>	<u>-384,166.94</u>	<u>24.03%</u>
Total Expense	<u>121,533.06</u>	<u>505,700.00</u>	<u>-384,166.94</u>	<u>24.03%</u>
Net Ordinary Income	-121,533.06	-505,700.00	384,166.94	24.03%
Other Income/Expense				
Other Income				
11 Operating Transfers	121,824.42	550,000.00	-428,175.58	22.15%
Total Other Income	<u>121,824.42</u>	<u>550,000.00</u>	<u>-428,175.58</u>	<u>22.15%</u>
Other Expense				
Contingency (10%)	0.00	44,300.00	-44,300.00	0.0%
Total Other Expense	<u>0.00</u>	<u>44,300.00</u>	<u>-44,300.00</u>	<u>0.0%</u>
Net Other Income	<u>121,824.42</u>	<u>505,700.00</u>	<u>-383,875.58</u>	<u>24.09%</u>
Net Income	<u><u>291.36</u></u>	<u><u>0.00</u></u>	<u><u>291.36</u></u>	<u><u>100.0%</u></u>

San Antonio Basin GSA

Balance Sheet

As of December 31, 2025

Dec 31, 25

ASSETS

Current Assets

Checking/Savings

Community Bank of SM -ACCT 9006 25,000.00

Total Checking/Savings 25,000.00

Total Current Assets 25,000.00

TOTAL ASSETS 25,000.00

LIABILITIES & EQUITY

Equity

Retained Earnings 24,708.64

Net Income 291.36

Total Equity 25,000.00

TOTAL LIABILITIES & EQUITY 25,000.00

San Antonio Basin GSA Expenses by Vendor Detail

December 2025

	Type	Date	Num	Account	Split	Amount
BERTOUX & COMPANY						
	Check	12/18/2025	3256	01Administrative Exp/Office Ex	Community Bank of SM -ACCT 9006	5,000.00
Total BERTOUX & COMPANY						5,000.00
Brownstein Hyatt Farber Schreck						
	Check	12/18/2025	3257	05-Legal Counsel	Community Bank of SM -ACCT 9006	61.00
Total Brownstein Hyatt Farber Schreck						61.00
Carrie Troup, C.P.A.						
	Check	12/18/2025	3261	02-Accountant	Community Bank of SM -ACCT 9006	750.00
Total Carrie Troup, C.P.A.						750.00
GSI WATER SOLUTIONS, INC.						
	Check	12/18/2025	3258	04-Monitoring	Community Bank of SM -ACCT 9006	3,850.33
	Check	12/18/2025	3259	10-GSP Implementation / PMAs	Community Bank of SM -ACCT 9006	3,071.25
Total GSI WATER SOLUTIONS, INC.						6,921.58
Los Alamos CSD						
	Check	12/18/2025	3260	01Administrative Exp/Office Ex	Community Bank of SM -ACCT 9006	200.00
Total Los Alamos CSD						200.00
WALLACE GROUP						
	Check	12/18/2025	3262	10-GSP Implementation / PMAs	Community Bank of SM -ACCT 9006	750.00
Total WALLACE GROUP						750.00
TOTAL						13,682.58

San Antonio Basin GSA
Profit & Loss Budget vs. Actual
July through November 2025

42% of the year has elapsed	Jul - Nov 25	Budget	\$ Over Budget	% of Budget
Ordinary Income/Expense				
Expense				
Administration and Operation				
01Admininstrative Exp/Office Ex	26,285.26	75,900.00	-49,614.74	34.63%
02-Accountant	3,725.00	9,000.00	-5,275.00	41.39%
03-Comm Eng Grant Wrtnng NonGSP	0.00	25,000.00	-25,000.00	0.0%
04-Monitoring	50,920.60	110,000.00	-59,079.40	46.29%
05-Legal Counsel	3,899.50	35,000.00	-31,100.50	11.14%
06-Insurance	1,755.00	1,800.00	-45.00	97.5%
07-Audit Fees	2,100.00	4,000.00	-1,900.00	52.5%
09-GSP Related Costs-Annual Rep	0.00	80,000.00	-80,000.00	0.0%
10-GSP Implementation / PMAs	19,165.12	165,000.00	-145,834.88	11.62%
Total Administration and Operation	107,850.48	505,700.00	-397,849.52	21.33%
Total Expense	107,850.48	505,700.00	-397,849.52	21.33%
Net Ordinary Income	-107,850.48	-505,700.00	397,849.52	21.33%
Other Income/Expense				
Other Income				
11 Operating Transfers	108,141.84	550,000.00	-441,858.16	19.66%
Total Other Income	108,141.84	550,000.00	-441,858.16	19.66%
Other Expense				
Contingency (10%)	0.00	44,300.00	-44,300.00	0.0%
Total Other Expense	0.00	44,300.00	-44,300.00	0.0%
Net Other Income	108,141.84	505,700.00	-397,558.16	21.39%
Net Income	291.36	0.00	291.36	100.0%

San Antonio Basin GSA
Balance Sheet
As of November 30, 2025

Nov 30, 25

ASSETS

Current Assets

Checking/Savings

Community Bank of SM -ACCT 9006 25,000.00

Total Checking/Savings 25,000.00

Total Current Assets 25,000.00

TOTAL ASSETS 25,000.00

LIABILITIES & EQUITY

Equity

Retained Earnings 24,708.64

Net Income 291.36

Total Equity 25,000.00

TOTAL LIABILITIES & EQUITY 25,000.00

San Antonio Basin GSA Expenses by Vendor Detail

November 2025

	Type	Date	Num	Account	Split	Amount
BERTOUX & COMPANY						
	Check	11/17/2025	3250	01Administrative Exp/Office Ex	Community Bank of SM -ACCT 9006	5,000.00
Total BERTOUX & COMPANY						5,000.00
Brownstein Hyatt Farber Schreck						
	Check	11/17/2025	3251	05-Legal Counsel	Community Bank of SM -ACCT 9006	305.00
Total Brownstein Hyatt Farber Schreck						305.00
Carrie Troup, C.P.A.						
	Check	11/17/2025	3255	02-Accountant	Community Bank of SM -ACCT 9006	750.00
Total Carrie Troup, C.P.A.						750.00
GSI WATER SOLUTIONS, INC.						
	Check	11/17/2025	3252	10-GSP Implementation / PMAs	Community Bank of SM -ACCT 9006	1,663.75
Total GSI WATER SOLUTIONS, INC.						1,663.75
Los Alamos CSD						
	Check	11/17/2025	3253	01Administrative Exp/Office Ex	Community Bank of SM -ACCT 9006	200.00
Total Los Alamos CSD						200.00
MOSS, LEVY & HARTZHEIM LLP						
	Check	11/17/2025	3254	07-Audit Fees	Community Bank of SM -ACCT 9006	2,100.00
Total MOSS, LEVY & HARTZHEIM LLP						2,100.00
TOTAL						10,018.75

Donna Glass

From: Director SABGSA <admin@sanantoniobasingsa.org>
Sent: Thursday, January 15, 2026 4:43 PM
To: Donna Glass
Cc: Carrie Troup
Subject: SABGSA Fund Request + Invoices
Attachments: Bertoux & Co - Invoice 25-012 December 2025.pdf; Go Daddy - SB Reimbursement.pdf; GSI - Invoice #748.022-10 Qrtly Monitoring.pdf; GSI - Invoice #748.025-6 On-Call Services.pdf; GSI - Invoice #748.027-1 GSP Annual Report.pdf; SABGSA Invoices for Payment 01-15-26.xlsx; Troup - Invoice #1225GSA.pdf



Hi Donna: SABGSA's invoices for this month total \$14,505.63. I'd like to request a fund transfer for that amount, please. The invoices and spreadsheet are attached.

Hi Carrie: I've uploaded these to your Dropbox folder - January 2026 under Invoices.

Thanks to you both!

Stephanie Bertoux

Executive Director, San Antonio Basin GSA



(805) 451-0841

<https://sanantoniobasingsa.org/>

Date	Vendor/Consultant	Amount	Invoice #	Budget Category	Line Item
10-Jan	Bertoux & Co	\$2,500.00	25-012	01 - Administrative/Office	1A. Professional Administrative Services
13-Dec	Bertoux & Co	\$95.88	Reimbursement - Receipt in File	01 - Administrative/Office	1B. Website - Go Daddy - Renewal for SABGSA Email account
3-Dec	Brownstein	\$61.00	1063996	05 - Legal Counsel	05. Legal Counsel
15-Jan	GSI Water Solutions	\$957.50	0748.025-6	10 - GSP Implementation	10C. On-Call Hydrogeological Consulting FY 25-26 Contract
15-Jan	GSI Water Solutions	\$1,703.75	0748.022-10	04 - Monitoring	04A. 2025 Quarterly Monitoring & Reporting
15-Jan	GSI Water Solutions	\$8,437.50	0748.027-1	09 - GSP Related Costs	GSP Annual Report for WY 2025
31-Dec	Troup CPA	\$750.00	1225GSA	02 - Accountant	02. Accounting
	Invoice Total	\$14,505.63			

Donna Glass

From: Director SABGSA <admin@sanantoniobasingsa.org>
Sent: Wednesday, December 17, 2025 12:32 PM
To: Donna Glass; Carrie Troup
Subject: SABGSA Fund Request + Invoices
Attachments: Bertoux & Co - Invoice 25-011 November 2025.pdf; Brownstein - Invoice #1063996.pdf; GSI - Invoice #748.022-9 Monitoring.pdf; GSI - Invoice #748.025-5 On Call.pdf; LACSD - Invoice #202513.pdf; SABGSA Invoices for Payment 12-17-25.xlsx; Troup - Invoice #1125GSA.pdf; Wallace Group - Invoice #0066700.pdf

Hi Donna: SABGSA's invoices for this month total \$13,682.58. I'd like to request a fund transfer for that amount, please. The invoices and spreadsheet are attached.

Hi Carrie: I've uploaded these to your Dropbox folder - December 2025 under Invoices.

Thanks to you both!

Approved by District Manager on 12-17-2025

Stephanie Bertoux

Executive Director, San Antonio Basin GSA



(805) 451-0841

<https://sanantoniobasingsa.org/>

Date	Vendor/Consultant	Amount	Invoice #	Budget Category	Line Item
15-Dec	Bertoux & Co	\$5,000.00	25-011	01 - Administrative	1A. Professional Administrative Services
3-Dec	Brownstein	\$61.00	1063996	05 - Legal Counsel	05. Legal Counsel
10-Dec	GSI Water Solutions	\$3,071.25	0748.025-5	10 - GSP Implementation	10C. On-Call Hydrogeological Consulting FY 25-26 Contract
10-Dec	GSI Water Solutions	\$3,850.33	0748.022-9	04 - Monitoring	04A. 2025 Quarterly Monitoring & Reporting
19-Nov	LACSD	\$200.00	2025-13	01 - Administrative	01C. Facilities Use and Support Services
30-Nov	Troup CPA	\$750.00	1125GSA	02 - Accountant	02. Accounting
17-Dec	Wallace Group	\$750.00	66700	10 - GSP Implementation	10B. Well Registration & Metering Program
	Invoice Total	\$13,682.58			

CONTRACT AMENDMENT

**ACTION
REQUIRED**

Project Name: Tax Roll Preparation	CA No. 8
Client Name: San Antonio Basin Water District	Project/Phase No. 1591-0002
Attention: Donna Glass	Date: January 13, 2026
Address: 1005 South Broadway, Santa Maria, California, 93454	

Wallace Group requests the Client's authorization to proceed with revisions to the contract agreement for the above referenced project as herein described. Approval below incorporates this document as a part of the original contract signed July 22, 2020. If approved, please return one signed original Contract Amendment to Wallace Group.

Description and Purpose of the Revision(s)

Wallace Group continues to provide support to San Antonio Basin Water District (SABWD) for their tax roll.

This includes:

- Responding to customer questions
- Mail out Property Change Request letters and follow up with any requested changes
- Updating the database with changes and updating Board as needed
- Prepare FY 2026/27 tax roll and invoice and distribute to property owners
- Continue receiving payment from property owners, maintaining records, and making bank deposits
- Follow up with delinquent assessments
- Attend meetings with SABWD BOD as requested
- On-call support as needed at SABWD's request

Revision(s) Represent:

- ☒ a change in previous instructions
☐ a change in Scope of Services
☐ other:

Revision(s) Fee:

- ☐ hourly (time & materials) \$
☐ progress billing: \$
☒ not-to-exceed w/o authorization: \$15,000

Revision(s) will be invoiced as:

- ☒ increase to an item within the existing contract
☐ a new item added to existing contract

Issued by,

WALLACE GROUP, a California Corporation



Kari E. Wagner, PE C66026
Principal/ COO
612 Clarion Court
San Luis Obispo
California 93401
T 805 544-4011
F 805 544-4294
www.wallacegroup.us

APPROVED BY CLIENT:

Signature

Printed Name

Title

Date

December 19, 2025

Subject: Adjustment of Standard Rates Schedule Effective January 1, 2026

Dear Valued Client,

Wallace Group appreciates the opportunity to provide you the expertise and quality support to which you are accustomed. Integral to this goal is maintaining the continuity of our highly skilled staff, thus ensuring continuity on your projects. With this in mind, we update our standard rates annually, per the revision provision on our rate schedule.

Attached are our adjusted Standard Billing Rates for 2026, reflecting modest increases in select categories with an average increase in line with the US Consumer Price Index (CPI) of just over 3%. Please note that this does not affect total contract authorization limits for current ongoing contracts.

As a courtesy, we wanted to reach out directly and let you know that this change will be effective starting January 1, 2026. Should any questions arise, please feel free to contact us.

We appreciate your continued partnership.

Sincerely,

WALLACE GROUP, a California Corporation



Thomas K. Zehnder, PE C72702
Chief Financial Officer
612 Clarion Court
San Luis Obispo
California 93401
T 805 544-4011
F 805 544-4294
www.wallacegroup.us



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WATER RESOURCES

WALLACE GROUP
A California Corporation

612 CLARION CT
SAN LUIS OBISPO
CALIFORNIA 93401

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2026 Standard Billing Rates



Engineering, Design & Support Services:

Assistant Designer/Technician	\$133
Designer/Technician I – IV	\$137/\$147/\$157/\$167
Senior Designer/Technician I – III	\$178/\$185/\$192
GIS Technical Specialist	\$172
Senior GIS Technical Specialist	\$184
Associate Engineer I – III	\$145/\$155/\$165
Engineer I – IV	\$184/\$189/\$194/\$199
Senior Engineer I - III	\$217/\$225/\$232
Director	\$236
Principal Engineer/Consulting Engineer	\$264
Principal	\$290

Surveying Services:

Party Chief	\$197
Party Chief (*Prevailing Wage)	\$250
Instrument Person	\$138
Instrument Person (*Prevailing Wage)	\$150
Associate Survey Technician	\$130
Survey Technician I – IV	\$145/\$150/\$160/\$165
Land Surveyor I – III	\$176/\$186/\$196
Senior Land Surveyor I - III	\$205/\$210/\$215
Director	\$236
Principal Surveyor	\$264
Principal	\$290

Planning Services:

Associate Planner I - II	\$119/\$129
Planner I – IV	\$145/\$155/\$165/\$175
Senior Planner I - III	\$180/\$185/\$190
Director	\$217
Principal Planner/Consulting Engineer	\$232
Principal	\$290

Landscape Architecture Services:

Associate Landscape Designer I – II	\$114/\$124
Designer I – IV	\$129/\$134/\$139/\$144
Landscape Architect I - IV	\$153/\$158/\$163/\$168
Senior Landscape Architect I - III	\$174/\$179/\$184
Director	\$202
Principal Landscape Architect	\$222
Principal	\$290

Construction/Program Management and Inspection Services:

Construction Office Tech I-III	\$129/\$139/\$149
Construction Inspector I-IV	\$155/\$160/\$165/\$170
Senior Construction Inspector	\$175
Construction Inspector (*Prevailing Wage).....	\$185
Assistant Construction/ Program Manager I - II	\$170/\$175
Construction/ Program Manager I-III.....	\$180/\$185/\$190
Senior Construction/ Program Manager I - II	\$200/\$205
Assistant Resident Engineer I - II	\$180/\$185
Resident Engineer I-III	\$190/\$195/\$200
Senior Resident Engineer I-II.....	\$210/\$215
Director	\$235
Principal Construction Manager	\$261
Principal	\$290

Public Works Administration Services:

Project Analyst I - IV	\$129/\$139/\$149/\$159
Senior Project Analyst I - III.....	\$165/\$170/\$175
Senior Environmental Compliance Specialist I - III	\$180/\$185/\$190

Support Services:

Office Assistant	\$125
Project Assistant I - III	\$135/\$140/\$150

***Prevailing Wage:**

State established prevailing wage rates will apply to some services based on state law, prevailing wage rates are subject to change over time and geographic location.

Right to Revisions:

Wallace Group reserves the right to revise our standard billing rates on an annual basis, personnel classifications may be added as necessary.

Additional Professional Services:

Fees for expert witness preparation, testimony, court appearances, or depositions will be billed at the rate of \$400 an hour. If required to meet schedule requests, overtime on a project will be billed at 1.5 times the employee's typical hourly rate.

Direct Expenses:

Direct expenses will be invoiced to the client and a handling charge of 15% may be added. Sample direct expenses include, but are not limited to the following:

- travel expenses
- delivery/copy services
- sub-consultant services
- mileage (per IRS rates)
- agency fees
- other direct expenses

Invoicing and Interest Charges:

Invoices are submitted monthly on an accrued cost basis. A finance charge of 1.5% per month may be assessed on all balances that are thirty days past due.

BEFORE THE BOARD OF DIRECTORS OF THE
SAN ANTONIO BASIN WATER DISTRICT

IN THE MATTER OF:

RESOLUTION NO. 26-01

RESOLUTION APPOINTING ALTERNATE DIRECTOR TO THE SAN ANTONIO BASIN
GROUNDWATER SUSTAINABILITY AGENCY BOARD OF DIRECTORS

WHEREAS, the District is a member of the San Antonio Basin Groundwater Sustainability Agency (the “GSA”) as the successor to the Cachuma Resource Conservation District under the GSA’s Joint Exercise of Powers Agreement dated May 16, 2017 (the “JPA”); and

WHEREAS, Section 7.4 of the JPA vests the District with the authority to appoint Directors and Alternate Directors to the GSA Board of Directors “by a resolution adopted by a majority vote of the” District’s Board; and

WHEREAS, the Board of Directors of the District desires to exercise its appointment authority relative to a Director for one of the two “Vineyards” positions on the GSA Board as identified in Section 7.1.1(a) of the JPA.

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the San Antonio Basin Water District declares and directs as follows:

1. The Board finds that Bart Haycraft satisfies all of the qualifications of a Director of the GSA as identified in the JPA, including, without limitation, those qualifications prescribed in Section 7.1.3, and appoints Mr. Haycraft as a Director for one of the two “Vineyards” positions identified in Section 7.1.1(a) of the JPA.
2. District staff is authorized and directed to do all things necessary and appropriate, including through coordination with staff of the GSA, to effectuate the purpose of this Resolution.

All the foregoing being on motion of Director _____ seconded by Director _____ and authorized by the following vote, to wit:

AYES:

NOES:

ABSENT:

ABSTAINED:

I HEREBY CERTIFY that the foregoing resolution is the resolution of said District as duly passed and adopted by said Board of Directors on January 20, 2026.

WITNESS my hand and seal of said Board of Directors, January 20, 2026.

Donna Glass
Secretary of the Board of Directors

**Consideration for Appointment of Director to the San
Antonio Basin Groundwater Sustainability Agency Board**

Brief Biography of Bart Haycraft

I have been in the wine business for over 20 years working in Napa/Sonoma, Lodi and Northern California before moving to the central coast. I have been a vineyard manager with Jackson Family wines for nineteen years. I briefly left the company and worked as a territory sales manager for a small bio stimulant foliar fertilizer company, but I am back now as a vineyard manager for JFW. I have been a long-time member of the vineyard team and all of our vineyards are SIP certified. I felt that sustainable farming is the way forward and dedicate a good deal of time to those practices. I think this experience brings a valuable voice to what we are doing in terms of long-term water solutions for our part of the state and would look forward to contributing in my own small way.

Thank you for your consideration.
Bart Haycraft

Donna Glass

From: lafco@sblafco.org
Sent: Monday, January 5, 2026 7:47 AM
To: 'Tyler Brewer'; 'Brad Hagerman'; 'Brian Cabrera'; 'Brian McCarthy'; 'Craig Murray'; 'Cynthia Allen'; 'David Neels'; districtoffice@smvwcd.org; Donna Glass; 'Guy Savage'; 'Jerry Estrada'; 'John Weigold'; 'Jonathan Abboud'; 'Kevin Walsh'; 'Kimberly Kiefer'; 'Loch Dreizler'; 'Mark Powers'; 'Matt Klinchuch'; 'Michael Damron'; 'al nunez'; 'Nick Turner'; 'Paeter E. Garcia'; 'Rick Bower'; 'Robert Kovach'; 'Robert McDonald'; 'Brendan Hannegan'; 'Steve Wagner'; 'Wynette Winkler'; 'Terri Stricklin'; 'Vivian Vickery'; 'Amber Thompson'; 'Christina Perry'; 'Grace Rampton'; 'Jessica Sprigg'; 'Coral Godlis'; 'Kim Garcia'; 'Lupe Huitron'; 'Mary Martone'; 'Luis Valerio'; 'Norma Rosales'; 'Rob Mangus'; 'Stephanie Garner'; 'Stephen Williams'; 'Brad Joos'; 'Carl Engel Jr.'; 'Case Van Wingerden'; 'Christopher Brooks'; 'Craig Geyer'; 'David Novis'; 'J Brett Matymee'; 'Jeff Clay'; 'Jena Jenkins'; 'Kathleen Werner'; 'Ken Coates'; 'Kevin Merrill'; 'Kim DuFore'; 'Lin Graf'; 'Michael Lee'; 'Neal Bartlett'; 'Pegeen Soutar'; 'Steve Brown'; 'Suzy Cawthon'; 'Tobe Plough'; 'Julie Kennedy'; 'Lacy Litten'; 'Carrie Troup'; 'Mary Northrup'; cr@mhcscd.org; 'Kerry Fenton'; Dorinne Johnson; 'Robert Kovach'; spencer.brandt@islavistacsd.com; tom.fayram.locsd@gmail.com; garycavaletto@hotmail.com; hawkinsc@lompocvmc.com; 'Yvette Cope'; lejlaw@verizon.net; 'LESLIE KELLY'; ash.valenti.cares@gmail.com; 'Diantha Glaser'; 'Wynette Winkler'; michaelnicola@gmail.com; Lisa@cvwd.net; bbuelow@syrwcd.com; daviddonalddavis@gmail.com; cperry@montecitowater.com; ajcjadams@icloud.com; lhanson@goletawater.com; Melanie Shaw; Katya Haussler; 'Larry Lahr'; 'Robert Dunlap'
Cc: 'Ila Fennell'; 'Amber Holderness'
Subject: RE: MAILED BALLOT ELECTION FOR LAFCO REGULAR SPECIAL DISTRICT MEMBER
Attachments: Mailed Ballot - Regular Special District Member.pdf; Montecito Sanitary District Nomination - Dorinne Lee Johnson.pdf; Santa Ynez River Water Conservation District Nomination- Robert Dunlap.pdf



Good Monday Morning All,

The Executive Officer has received two nominations for the Regular seat. This email starts the 45-day mailed ballot election for the nominations received. Please have the Presiding Officer of your Special District cast their vote for one candidate by February 19, 2026. For an election to be valid, at least a quorum of the special districts must submit valid ballots (at least 19 ballots).

Each returned ballot shall be signed by the presiding officer or his or her alternate as designated by the district governing body. (Gov. Code sec. 56332(a) & (c)(5).)

The voting member should submit his or her ballot directly to LAFCO by hand or U.S. mail to Ila Fennell, Santa Barbara LAFCO, 105 East Anapamu Street, Room 407, Santa Barbara CA 93101, or **via email to lafco@sblafco.org**.

The Ballot and accompanying nomination forms with additional information are attached.
Submit No Later than 5:00 pm, Thursday, February 19, 2026.

Please contact the LAFCO office if you have any questions.

Mike Prater
 Executive Officer
 Santa Barbara LAFCO
 105 E. Anapamu Street, Santa Barbara, CA. 93101

INDEPENDENT SPECIAL DISTRICTS SELECTION COMMITTEE
Submit No Later than 5:00 pm, Thursday, February 19, 2026

OFFICIAL BALLOT

Election of Regular Special District Member on Santa Barbara LAFCO
Vote for one of the following **Regular Special District Member** nominees:

<input type="checkbox"/>	Dorinne Lee Johnson, Incumbent – Montecito Sanitary District
<input type="checkbox"/>	Robert Dunlap – Santa Ynez Eiver Water Conservation District

Name of Independent Special District

Signature

Print Name

Title (please check one)

- ☐ Presiding Officer of the Special District Board
- ☐ Board member alternate designated by Special District Board to vote in this election. (Gov. Code sec. 56332(a).)

Date: _____

Each returned ballot shall be signed by the presiding officer or his or her alternate as designated by the district governing body. (Gov. Code sec. 56332(a) & (c)(5).)

The voting member should submit his or her ballot directly to LAFCO by hand or U.S. mail to Ila Fennell, Santa Barbara LAFCO, 105 East Anapamu Street, Room 407, Santa Barbara CA 93101, or via email to lafco@sblafco.org, or Fax to (805) 568-2249

**SANTA BARBARA
LOCAL AGENCY FORMATION COMMISSION**

**NOMINATION FOR REGULAR SPECIAL
DISTRICT MEMBER**

Return to: Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara CA 93101

or FAX to (805) 568-2249 or email to lafoo@sblafco.org

LAFCO STAFF USE

Date Received: 12/1/25

Please print in ink or type

POSITION SOUGHT: Regular Special District Member

NAME OF NOMINEE: Dorinne Lee Johnson

NOMINEE'S DISTRICT: Montecito Sanitary District

MAILING ADDRESS:

1042 Monte Cristo Lane

Santa Barbara, CA 93108

π

Phone: Bus. _____ . Cell: 310/850-8808

SIGNATURE OF NOMINATOR:

Montecito Sanitary District
Name of Independent Special District

Ellwood T. Barrett II
Signature

Ellwood T. Barrett II
Print Name

Nominator Title (please check one)

- ☒ Presiding Officer of the Special District Board
- ☐ Presiding Officer's alternate as designated by Special District Board to vote or make a nomination in this election. (Gov. Code sec. 56332.)

Date: _____

ADDITIONAL INFORMATION: On this form or an accompanying letter, describe the nominee's personal interests, qualifications, experience, education, volunteer activities or community organization memberships that may bear on the nomination for the Regular Special District Member: This information will be distributed to all independent special districts.

Please address this request directly to
Mrs. Dorinne Lee Johnson, Thank you.

**Dorinne Lee Johnson
Santa Barbara, CA 93108**

December 30, 2025

Re: LAFCO Special District Election

Dear Special District Board of Directors and Friends:

I want to take the opportunity to extend my heartfelt thanks to all of you who supported me during my last election to the Local Agency Formation Commission (LAFCO) for the term 2025-26. Your trust, encouragement, and dedication to effective local governance have been invaluable. Serving alongside committed community leaders in shaping the future of Santa Barbara County has been both an honor and a privilege, and I look forward to continuing to serve as your Special District Commissioner.

As my current term concludes, I am writing to express my continued commitment and strong interest in serving as a Special District LAFCO commissioner for the upcoming four-year term of 2026 through 2030. I am deeply dedicated to maintaining transparency, accountability, and collaboration, while representing the vital interest of our special districts and the communities they serve.

Our special districts are the backbone of local service delivery. I have learned that good governance depends on respecting other perspectives, building bridges across lines, and making decisions based on the merit rather than politics. My priorities remain straightforward to support transparent processes, fostering genuine cooperation among special districts and County agencies, and safeguarding the services our residents and ratepayers rely on. I will continue working to ensure balanced decisions that strengthen local services.

I would be truly honored to have the support of your vote for the LAFCO Special District Commissioner position once again in this upcoming election.

Thank you again for your past confidence. I have enclosed a brief bio and letters in support of remaining your Special District Commissioner for the next four years.

Sincerely,

Commissioner Dorinne Lee Johnson
Santa Barbara County LAFCO



Montecito Sanitary District

(<https://www.montsan.org/>)

[Pay Online \(/online-payments\)](#)

[Emergencies: \(805\) 881-2024 \(/emergencies-805-881-2024\)](#)

THIS ITEM APPEARS ON

[BOARD MEMBERS \(/BOARD-MEMBERS\)](#)

Dorinne Lee Johnson

Position: Treasurer

Former

Board President 2020-2022

Term: 2024-2028



Dorinne ran for and was elected to the Montecito Sanitary District Board in 2020 because she believes in protecting our ratepayers with honesty, clear communication, and transparency; she feels it is more crucial than ever to protect, preserve and enhance our semi-rural community and maximize our natural environment and resources for our future generations of Montecito.

Dorinne Lee Johnson grew up in Northern California and moved to Montecito in 2003 with her husband George. Dorinne has extensive experience with over 25 years in construction and fabrication technology. She had her own certified WBE, a "women-owned business enterprise" specializing in construction management, civil

engineering, and environmental design. She earned her BFA degree from CCA in Environmental Design with an emphasis on Architectural Design and is a post-graduate alumnus of the Art Center College of Design in Pasadena, CA. Her award winning projects and designs range from

government to corporate facilities nationwide. A partial list of her past clients includes: Caltrans, Harris Engineering and Associates, Toyota Motor USA, Northrop Grumman, Chicago Merchandize Mart, and the University of Oregon.

Public service has been a large part of Dorinne's career. She has a strong and dedicated commitment to Montecito and has helped her community by serving on the Montecito Association Board of Directors and as their Chair of the Land Use Committee, which reviewed major infrastructure projects throughout Montecito before and after the debris flow of 2018. She was appointed by former Santa Barbara County Supervisor, Salud Carbajal, to serve on the Santa Barbara County Historic Landmarks Commission (HLAC) in 2012 and the Montecito Board of Architectural Review (MBAR) in 2014. She was appointed by the (late) Senator Roberti to serve on the California State Public Procurement Committee and was appointed by the former State Treasurer, Matt Fong, to serve on the Caltrans Minority Advisory Board for the Architects and Engineers for the State of California. She was also elected to serve on the Board of Directors as a Special District Representative for the Santa Barbara County Local Agency Formation Commission (LAFCO).

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1042 MONTE CRISTO LANE CA 93108

TELEPHONE (805) 969-4200

[PRIVACY POLICY \(/PRIVACY-POLICY\)](#)

[DISTRICT TRANSPARENCY \(TRANSPARENCY.HTML\)](#)

[WEBSITE ACCESSIBILITY STATEMENT \(ACCESSIBILITY.HTML\)](#)

POWERED BY STREAMLINE ([HTTP://WWW.GETSTREAMLINE.COM/](http://www.getstreamline.com/)) | SIGN IN

([HTTPS://WWW.MONTSAN.ORG/USERS/SIGN_IN?DESTINATION=%2FDORINNE-LEE-JOHNSON](https://www.montsan.org/users/sign_in?destination=%2FDORINNE-LEE-JOHNSON))

STATE CAPITOL
P.O. BOX 942849
SACRAMENTO, CA 94249-0037
(916) 319-2037

DISTRICT OFFICES
101 WEST ANAPAMU STREET, SUITE A
SANTA BARBARA, CA 93101
(805) 564-1649
1111 SOUTH BROADWAY, SUITE 101
SANTA MARIA, CA 93454
(805) 346-1237

EMAIL: Assemblymember.Hart@assembly.ca.gov



COMMITTEES
APPROPRIATIONS
BUDGET
TRANSPORTATION
UTILITIES AND ENERGY
WATER, PARKS, AND WILDLIFE
CHAIR, BUDGET SUBCOMMITTEE NO. 7
ON ACCOUNTABILITY AND OVERSIGHT
JOINT LEGISLATIVE AUDIT COMMITTEE

December 30, 2025

Dear Special District Board Members,

I am writing to offer my strong support for Dorinne Lee Johnson's candidacy to continue to serve as a special district representative on the Santa Barbara County Local Agency Formation Commission (LAFCO). Dorinne is an experienced, knowledgeable, and deeply engaged local official who brings thoughtful, community-focused leadership to this important role.

As Treasurer of the Montecito Sanitary District—and former Board President—Dorinne has consistently demonstrated her commitment to fiscal responsibility, environmental stewardship, and public transparency. Her approach to governance is grounded in collaboration, long-term planning, and a deep respect for the unique character of our region.

Dorinne brings over 30 years of professional experience in construction management, civil engineering, and environmental design. Her background offers valuable perspective on infrastructure, land use, and regional development—all central to LAFCO's mission. Beyond her professional expertise, Dorinne has a distinguished record of public service in Santa Barbara County, including appointments to the Historic Landmarks Advisory Commission, Montecito Board of Architectural Review, and as Chair of the Montecito Association's Land Use Committee.

Dorinne's dedication to good governance and her deep understanding of the needs and priorities of special districts make her exceptionally well-qualified to serve on LAFCO. I respectfully urge your full consideration of her candidacy.

Sincerely,

A handwritten signature in blue ink that reads 'Gregg Hart'. The signature is fluid and cursive, with the first and last names being clearly legible.

Assemblymember Gregg Hart

ROY LEE
First District Supervisor



BOARD OF SUPERVISORS

County Administration Building
105 East Anapamu Street
Santa Barbara, CA 93101
Telephone: (805) 568-2190
www.countyofsb.org

COUNTY OF SANTA BARBARA

January 1, 2025

Subject: Support for Dorinne Johnson

Dear Special District Board Members,

I am pleased to support Dorinne Johnson for continued service as a special district representative on the Santa Barbara County Local Agency Formation Commission (LAFCO).

Dorinne approaches public service with a clear understanding that good governance is about outcomes—reliable services, responsible growth, and long-term stability for our communities. She brings a steady, practical perspective to complex regional issues and a strong respect for the role LAFCO plays in protecting the public interest.

In her leadership roles with the Montecito Sanitary District, including service as Treasurer and former Board President, Dorinne has shown fiscal oversight, transparency, and an ability to balance infrastructure needs with environmental stewardship. She understands the operational realities facing special districts and the importance of careful planning and accountability.

Dorinne's professional background in civil engineering, construction management, and environmental design gives her valuable insight into land use and infrastructure decisions that are central to LAFCO's mission. Her long record of community service—through the Historic Landmarks Advisory Commission, the Montecito Board of Architectural Review, and leadership on the Montecito Association's Land Use Committee—reflects a sustained commitment to our local community.

Dorinne Johnson is well-qualified to continue serving on LAFCO, and I respectfully urge your support.

Sincerely,

Roy Lee
Supervisor, First District
Santa Barbara County

January 1, 2026

Mike Prater, Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara, CA 93101

Subject: Dorinne Lee Johnson Recommended for LAFCO Board

Dear Mr. Prater,

My purpose in writing to you is to wholeheartedly endorse Dorinne Johnson, to continue as the Regular Special District Member of LAFCO.

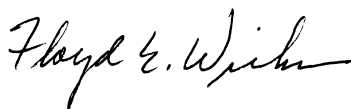
LAFCO's Mission Statement is quite succinct and is presented here for the purpose of focusing on the role of a Special District Member:

The Local Agency Formation Commission is committed to serving the residents of Santa Barbara County and the State of California by discouraging urban sprawl and encouraging the orderly formation and development of local agencies based on local conditions and circumstances.

For several months now, Dorinne Johnson has been serving the County as a LAFCO Commissioner. However, she has actually been engaged in fulfilling the LAFCO Mission for many years, in her former role as Chair of the Montecito Association's Land Use Committee. She took on this leadership position with great enthusiasm and the Montecito community is the beneficiary of her tenacity and professionalism. Further, Dorinne currently is also a Board member of the Montecito Sanitary District, having been elected to the MSD Board in 2020 and served as Board President during her first term. She was re-elected to the Board in 2024. Dorinne has a special interest in not only the Sanitary District, as she has attended numerous meetings of the Montecito Water District, where I'm serving in my 3rd term on the MWD Board.

Dorinne Johnson was recently elected by the Special Districts to serve as LAFCO Commissioner, representing the Special Districts' interests. In addition to being highly qualified, she is a genuinely nice person and well connected throughout the entire County of Santa Barbara.

Best regards,



Floyd Wicks

Montecito Water District Board Member

July 13, 2025

Mike Prater, Executive Officer

Santa Barbara LAFCO

105 East Anapamu Street, Room 407

Santa Barbara, CA 93101

Dear Mike,

The purpose of this letter is to support the candidacy of Dorinne Lee Johnson for Regular Special District Member for Santa Barbara LAFCO.

I have worked closely with Dorinne for the last 7 years, initially on the team supporting her election campaign for the Montecito Sanitary District. After her election, we have collaborated on matters of joint interest to Montecito Sanitary and Montecito Water District, where I am a Director.

Dorinne is intelligent, hard-working, and unfailing in doing the research and gaining deep understanding about all matters involving her position on the Montecito Association (including chair of the Land Use Committee) or the Montecito Sanitary District. She works tirelessly in the best interests of the community, and I believe she will be an excellent member of the Commission.

Thank you for considering Dorinne for this position.

Kenneth Coates

From: Robert C Hazard Jr <bobhazard@gmail.com>
Sent: Friday, July 18, 2025 12:31 PM
To: lafco@sblafco.org
Cc: Bob Hazard
Subject: Endorsement Letter for Dorinne Lee Johnson as a Nominee for the Special District Vacant Seat on LAFCO Santa Barbara County

To: Mike Pater, Executive Officer, Santa Barbara County LAFCO

LAFCO Commissioners: **City Members: James Kyriaco, Alice Patino**, Chair, and **James Mosby**, *Alternate*; **County Members: Joan Hartmann, Bob Nelson**, and **Roy Lee**, *Alternate*; **Special District Members: Vacancy, Craig Geyer** and **Jorge Magana**, *Alternate*; **Public Members: Shane Stark**, Vice-Chair and **Jim Richardson**, *Alternate*

Date: July 17, 2025

Subject: Endorsement Letter for Dorinne Lee Johnson as a Nominee for the Special District Vacant Seat on LAFCO Santa Barbara County

The mission of the Local Agency Formation Commission (LAFCO) is to serve the residents of Santa Barbara County and the State of California by encouraging the orderly formation and development of local agencies based on local conditions and circumstances, while protecting against the development of urban sprawl.

I cannot conceive of a more worthy or qualified candidate for the position of Special District Member on the LAFCO Santa Barbara County Commission than **Dorinne Lee Johnson**. I have known Mrs. Johnson for some 20 years during my service as Associate Editor of the Montecito Journal focusing on community and agency consolidation issues in Montecito and Santa Barbara County.

Throughout the years I have had the opportunity to observe Mrs. Johnson's strong leadership, relationship-building, conflict resolution and political skills in a variety of local settings. She is consistently a careful listener, seeking points of agreement and/or collaboration between differing factions within the community while consistently encouraging the exploration of solutions that give all parties a sense that their opinions have been heard and recognized.

Mrs. Johnson's long history of no-nonsense, fact-based service to her community, her County and its constituents has benefitted a host of regional organizations, both public and private such as elected representatives, SBCAG, Caltrans planning for the 101, County Planning and Zoning and the County Board of Supervisors over the years.

Her leadership talents have been evident in her service at the Montecito Sanitary District Board (MSD); plus her ongoing study of the potential mutual interests of the Montecito Water District and the Summerland Sanitary District. Her interests in cooperative water security solutions to difficult regional cooperation has been extended to the Carpinteria Sanitary District and Water District, as well as the City of Santa Barbara's Water and Sanitary operations. Her community leadership has also strengthened the Montecito Association through her service as Chair of the Land Use Committee, service on the Historic Landmark Committee and service on the Architectural Review Board (MBAR).

Among her many leadership talents, Mrs. Johnson is a natural problem solver. Her continued search for a better way often leads to potential solutions that have not been considered by others. The Santa Barbara County community should be grateful for her guidance and her ability to work collaboratively with County staff, the County Board of Supervisors, the eight incorporated cities in Santa Barbara County and the 32 Special Districts.

Sincerely,

Bob Hazard
Retired Associate Editor of the Montecito Journal

From: Doug Black <db@nblaw.us>
Sent: Thursday, July 17, 2025 2:34 PM
To: lafco@sblafco.org
Subject: Consideration of Dorinne Lee Johnson for LAFCO Board

Dear Mr. Prater,

It is my pleasure to offer my strong and unequivocal support for Ms. Dorinne Johnson as a Regular Special District Member of LAFCO.

I have had the privilege of working alongside Ms. Johnson for over five years through the Montecito Association. During that time, she has consistently demonstrated tireless dedication to preserving, protecting, and enhancing the semi-rural character of our community. Her collaborative spirit and deep understanding of local conditions make her uniquely effective when working with local agencies.

As current President of the Montecito Association, I personally asked Ms. Johnson to Chair our Land Use Committee. Without hesitation, she responded, "Just let me know what I can do to help." Since then, she has far exceeded all expectations, offering thoughtful leadership, proactive engagement, and unwavering commitment to the responsibilities of the role.

Ms. Johnson is highly qualified and deeply respected within our community. I am confident she will be a valuable asset to LAFCO as a Regular Special District Member, and I recommend her without reservation.

All the best,

Doug Black
President, Montecito Association



Douglas M. Black
NORDSTRANDBLACKPC
33 W. Mission Street, Suite 206
Santa Barbara, CA 93101
T. 805.962.2022
F. 805.962.5001
E. db@nblaw.us
Website: www.nordstrandlaw.com

NOTICE OF CONFIDENTIALITY: This E-mail is covered by the Electronic Communications Privacy Act, 18 U.S.C. Sections 2510-2521 and is legally privileged. This information is confidential information and is intended only for the use of the individual or entity named above. If the reader of



Montecito Sanitary District

1042 Monte Cristo Lane
Santa Barbara, CA 93108

A Public Service Agency

PHONE: (805) 969-4200

www.montsan.org
brahrer@montsan.org

July 17, 2025

Santa Barbara LAFCO
105 East Anapamu Street, Room 407
Santa Barbara, CA 93101

Via Email

Dear Sir/Madam:

It gives me great pleasure to provide my highest recommendation for Dorinne Lee Johnson as a candidate for the LAFCO Regular Special District Member on the Commission.

I have known and worked closely with Dorinne for nearly three years, and I have learned that she is a dedicated and loyal public servant with the highest level of integrity.

I worked most closely with Dorinne in her capacity as the District's Treasurer and for her role as chair for the Joint Strategic Planning Committee with the Montecito Water District. This group worked closely together on behalf of the broader community to study and consider broad subjects such as water resources, recycling opportunities, new and emerging technologies, and consolidation. Dorinne has also taken the time to personally introduce me to key leaders in the community continually since my hiring as general manager.

These experiences demonstrate Dorinne's intellect, skills, and judgement in her interaction with others, and I believe that Dorinne is well-prepared to take on the new and exciting role of Special District Member on the LAFCO commission. Dorinne's objective of contributing to the broader good of the region is clear and determined, and she possesses the natural team leadership ability, commitment and passion that we all hope to see in our government leaders. Therefore, please know that Dorinne has my **strongest possible** recommendation for Special District Member at LAFCO.

If I can provide any additional information, please do not hesitate to contact me via phone at (D) 805-695-4210 or via email at jweigold@montsan.org

Sincerely,

General Manager

**SANTA BARBARA
LOCAL AGENCY FORMATION COMMISSION**

<p style="text-align: center;">NOMINATION FOR <u>REGULAR</u> SPECIAL DISTRICT MEMBER</p> <p style="text-align: center;"><i>Return to:</i> Executive Officer Santa Barbara LAFCO 105 East Anapamu Street, Room 407 Santa Barbara CA 93101 or FAX to (805) 568-2249 or email to lafco@sblafco.org</p>	<p>LAFCO STAFF USE</p> <p>Date Received: <u>12/23/25</u></p>
<p>Please print in ink or type</p>	
<p>POSITION SOUGHT: Regular Special District Member</p>	
<p>NAME OF NOMINEE: <u>Robert Dunlap</u></p>	
<p>NOMINEE'S DISTRICT: <u>Santa Ynez River Water Conservation District</u></p>	
<p>MAILING ADDRESS:</p> <p><u>1136 West. Barton Ave.</u></p> <p><u>Lompoc, CA 93436</u></p>	
<p>Phone: Bus. _____ Cell: <u>805-705-7586</u></p>	
<p>SIGNATURE OF NOMINATOR:</p> <p><u>Santa Ynez River Water Conservation District</u> Name of Independent Special District</p> <p><u>[Signature]</u> Signature</p> <p><u>Larry Lahr</u> Print Name</p> <p>Nominator Title (please check one)</p> <p><input checked="" type="checkbox"/> Presiding Officer of the Special District Board</p> <p><input type="checkbox"/> Presiding Officer's alternate as designated by Special District Board to vote or make a nomination in this election. (Gov. Code sec. 56332.)</p> <p>Date: <u>12/16/2025</u></p>	

San Antonio Basin Water District

TRAINING / CERTIFICATIONS

New Requirements

<i>Required Biannually</i>	<i>Required Annually</i>	<i>Required Annually</i>	<i>Required Biannually</i>	<i>Required Biannually</i>
Harassment Training <small>Company Training Allowed SB1343/AB1825)</small>	Conflict of Interest Form 700 County of SB	Conflict of Interest Form 700 FPPC	New Fiscal / Financial Training SB827	Public Service Ethics AB1234
Next Due	Next Due	Next Due	Next Due	Next Due
Kevin Merrill	February 29, 2026	April 1, 2026	April 1, 2026	January 1, 2028
Randy Sharer	April 2, 2026	April 1, 2026	April 1, 2026	January 1, 2028
Andrew Reade	November 15, 2027	April 1, 2026	April 1, 2026	January 1, 2028
Ken Hunter	Need	April 1, 2026	April 1, 2026	January 1, 2028
Victor Schaff	Need	April 1, 2026	April 1, 2026	January 1, 2028
Donna Glass	June 3, 2027	April 1, 2026	April 1, 2026	January 1, 2028
Alan Doud	November 18, 2026	April 1, 2026	April 1, 2026	January 1, 2028
		September 16, 2026		

Ethics, Harassment & Fiscal / Financial Training	Form 700 County of SB	Form 700 FPPC New
Golden State Risk Management Target Solutions	County of Santa Barbara	Fair Political Practices Commission
https://app.targetedsolutions.com	https://www.southtechhosting.com/SantaBarbaraCounty/eDisclosure/	https://form700.fppc.ca.gov/
Username: your email *Password: Each Director has their own password *Contact Donna to reset password	Username: your email *Password: Each Director has their own password *Contact Donna to reset password	Username: your email *Password: Emailed to you directly from FPPC *Contact Donna to reset password